

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Monday, December 16, 2024, at 12:00 p.m., by toll-free teleconference at (800) 743-4099, participant code: 3299966, the City and County of San Francisco (the "City") will conduct a public hearing (the "Public Hearing") at which time the City will hear and consider information concerning the proposed reissuance by the City of multifamily affordable housing mortgage revenue bonds (the "Bonds") in an aggregate principal amount not to exceed fifty-one million three hundred forty thousand six hundred eighty-seven dollars (\$51,340,687). The Bonds were originally issued in 2021 and the proceeds of the Bonds were loaned to 4840 Mission Housing Associates LP (or a successor thereto) (the "Borrower"), pursuant to a loan agreement (the "Loan Agreement") between the City and the Borrower. The proceeds of the Bonds loaned to the Borrower were used to finance the acquisition, development and construction of approximately 137 units of residential rental housing located at 4840 Mission Street, San Francisco, California 94112 (the "Project"). The Bonds are now being reissued as part of a plan to refinance the Project. The Project is owned and operated by the Borrower.

The Bonds will be paid entirely by the Borrower from the revenues of the Project, in accordance with the Loan Agreement. Neither the full faith and credit nor the taxing power of the City, the State of California (the "State") or any other political corporation, subdivision or agency of the State is pledged to the payment of the principal, premium, if any, or interest on the Bonds, nor shall the City, the State or any other political corporation, subdivision or agency of the State be liable or obligated to pay the principal, premium, if any, or interest on the Bonds.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All those interested in matters related to the issuance of the Bonds and to the plan of financing and refinancing of the Project are invited to attend and be heard at this hearing by teleconference only. Interested parties may call into the hearing at the time and number indicated above or submit written comments, which must be received prior to the Public Hearing, to the City, c/o Bond Program Manager, Mayor's Office of Housing and Community Development, 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103.

Date: December 6, 2024

CITY AND COUNTY OF SAN FRANCISCO
Daniel Adams, Director
Mayor's Office of Housing and Community
Development