



**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF ELECTIONS**

John Arntz, Director

Official Filing Forms – Local Office

Please read the following carefully:

- You must file your declaration of candidacy on the same day as you file your declaration to accept or solicit campaign contributions. SF MEC § 201
- If you are a member of a City board, commission, or other body established by the San Francisco Charter, filing your declaration of candidacy may, with certain exceptions, result in forfeiture of your seat. S.F. Charter § 4.101.1

2024 MAY -2 PM 2:12

DEPARTMENT OF ELECTIONS

Issued by: HE

Date: 5/2/2024

Declaration of Intention to Solicit or Accept Contributions For Local Office

(CGCC § 1.122(a); SF MEC § 201)

I, Heather McCarty, hereby declare my intention to become a candidate for the office of Board of Trustees UCSF of San Francisco at the forthcoming election to be held on 11/5/24.

Print name of candidate
Print name of office sought
Month, day, year

5/2/24
Date

Declaration of Candidacy

(CGCC § 1.122(a); CAEC §§ 13, 200, 8020, 8028(a), 8040, 8064; SF MEC § 201, 210)

I hereby declare myself a candidate for election to the office of Board of Trustees UCSF to be voted for at the Consolidate General Election to be held on November 5th, 2024, and I declare the following to be true: my legal name, as given at birth or as established by marriage, common usage, or habit in all my affairs, or by decree of any court of competent jurisdiction is:

Heather J McCarty
Print first name M. I. Print last name

Addresses

Home: [Redacted] San Francisco, CA 94110
City, State ZIP Code

Mailing: [Redacted] San Francisco, CA 94110
City, State ZIP Code

Telephone Number: [Redacted] Fax: [Redacted]; Email: [Redacted]

I declare under penalty of perjury under the laws of the State of California

Executed on May 2 2024, in San Francisco, CA
Date City, State

English (415) 554-4375
Fax (415) 554-7344
TTY (415) 554-4386

sselections.org
1 Dr. Carlton B. Goodlett Place
City Hall, Room 48, San Francisco, CA 94102

中文 (415) 554-4367
Español (415) 554-4366
Filipino (415) 554-4310

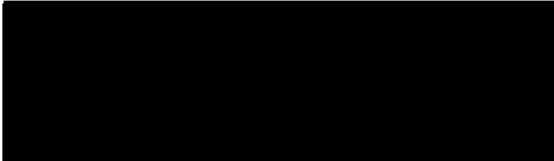


CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF ELECTIONS

John Arntz, Director

Sworn Statement

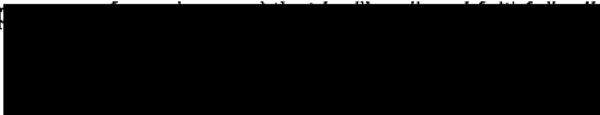
- I meet the statutory and/or constitutional requirements for this office including, but not limited to, citizenship and residency.
- I understand that I may withdraw no later than 67 days before the election.
- I am at present the incumbent of the following public office (if any): _____



~~SSAA~~ May 2 2024.
Date

Oath of Office

I, Heather McLarty, do solemnly swear (or affirm) that I will support and defend the Constitution of the United States and the Constitution of the State of California against all enemies, foreign and domestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the State of California; that I take this obligation freely, without any mental reservation or _____ discharge the duties upon which I am about to enter.



State of California
County of San Francisco SS.

Subscribed and sworn to before me on this 2nd day of May, 2024.

Holly Cordeiro
Notary Public (or other official)

Examined and certified by Holly Cordeiro this 2nd day of May, 2024
Deputy

For Department of Elections Use:
Date of original registration: 11/16/2009 Date of re-registration: 9/18/2023



CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF ELECTIONS

John Arntz, Director

Official Filing Form
Permission to Post Personal Information on the Internet
 (CAGC § 7928.205)

- No state or local agency shall post the home address or telephone number of any elected or appointed official on the Internet without first obtaining the written permission of that individual.
- For purposes of this section, "elected or appointed official" includes, but is not limited to, all of the following: state constitutional officers; members of the legislature; judges and court commissioners; district attorneys; public defenders; members of a city council; members of a board of supervisors; appointees of the governor; appointees of the legislature; mayors; city attorneys; police chiefs and sheriffs; a public safety official, as defined in section 7920.500; state administrative law judges; federal judges and federal defenders; members of the United States Congress and appointees of the President.

Official Filing Form

2024 AUG -9 PM 3:56
 DEPARTMENT OF ELECTIONS

County Elections Official

By: _____

Date Issued: _____

In accordance with California Government Code section 7928.205, I hereby: *(please check one)*


grant permission to post information on the internet

deny permission to post information on the internet

to the San Francisco Department of Elections on *sfelections.org* for the November 5, 2024 election.
Month, day, year

Permissions 1

If you deny permission, only your name will appear on the qualified candidate list posted on *sfelections.org*.

 _____

8/9/24
 Date

Complete these fields only if you grant permission to post.
 Information to be posted (please print):

Candidate Information 2

Candidate name: Heather McCarty

Office Sought: Community College Board

Address (physical or mailing): _____

Phone Number: _____

Email address: heather_for_ccsf@gmail.com

Website: www.heatherforccsf.com

Fax: _____

English (415) 554-4375
 Fax (415) 554-7344
 TTY (415) 554-4386

sfelections.org
 1 Dr. Carlton B. Goodlett Place
 City Hall, Room 48, San Francisco, CA 94102

中文 (415) 554-4367
 Español (415) 554-4366
 Filipino (415) 554-4310



**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF ELECTIONS**

John Arntz, Director

For the Ballot
(CAEC §§ 13104, 13106- 13107, 13211.7; SF MEC §§ 205, 225, 401)

Official Filing Form	
FILED	
2021 AUG -9 PM 3:44	
DEPARTMENT OF ELECTIONS	
By: <u>He</u>	County Elections Official
Date Issued: <u>7/19/24</u>	

IMPORTANT NOTE: A ballot designation is optional. If one is requested, a completed **BALLOT DESIGNATION WORKSHEET** must be submitted. If no ballot designation is requested, write "NONE" and initial in the box. (Elections Code §§ 13107, 13107.3)

Ballot Information
Name and ballot designation to appear on the ballot

I request my name and ballot designation to appear on the ballot as follows:

1 Heather McCarty
Print Your Name for Use on the Ballot

Candidate initials box if NO ballot designation is preferred.

Community College Professor
Print Ballot Designation Requested

Name in Chinese Characters

2 The names of candidates appear on the official ballot in traditional Chinese characters as well as in English. The Department of Elections can provide this transliteration or translation for candidates for local office, or the candidate may provide documentation of established use of a name in Chinese.

If a candidate has a character-based name by birth, that can be verified by birth certificate or other valid identification, the candidate may use that name on the ballot instead of a phonetic transliteration. A candidate who does not have a character-based name by birth, but who identifies by a particular character-based name and can demonstrate that they have been known and identified within the public sphere by that name over the past two years, may use that name instead of a phonetic transliteration.

Check one option (provide supporting documentation):

- I request that the Department of Elections, working with a qualified Chinese-language translator, provide a Chinese transliteration or translation of my name for all materials where it is legally required.
- I am providing documentation of established use of a particular Chinese transliteration or translation of my name for the Department to review. I understand that the Department's decision whether to accept a proposed transliteration or translation is final.
- I have a character-based name by birth and am providing supporting documentation of this name.

English (415) 554-4375
Fax (415) 554-7344
TTY (415) 554-4386

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中文 (415) 554-4367
Español (415) 554-4366
Filipino (415) 554-4310



**California Secretary of State
BALLOT DESIGNATION WORKSHEET**

(Elections Code §§ 13107, 13107.3, 13107.5; California Code of Regulations § 20711)

This entire form **must be completed**, or it will not be accepted and you will **not** be entitled to a ballot designation. **DO NOT LEAVE ANY RESPONSE SPACES BLANK.** If information requested is not applicable, please write "N/A" in the space provided, otherwise the information **MUST** be provided. **UPON FILING, THIS WORKSHEET WILL BE A PUBLIC RECORD.**

Candidate Information	1	Candidate Name: Heather McCarty	Gender (optional, for translation use only): female
	Office: Community College Board	Email: [REDACTED]	
	Home Address: [REDACTED]	San Francisco, CA 94110	
	Mailing Address: [REDACTED]	San Francisco, CA 94110	
	Business Address: N/A		
	Phone Number(s): N/A	Home/Mobile: [REDACTED]	Fax: N/A

Attorney Information	2	Attorney Name (or other person authorized to act on your behalf): N/A	
	Address: N/A		
	Phone Number(s): N/A	Mobile: N/A	Fax: N/A
	Business: N/A		

You may select as your ballot designation one of the following designations:

- (a) Your current principal profession(s), vocation(s), or occupation(s) [maximum total of three words, separated by a slash ("/")].
- (b) The full title of the public office you currently occupy and to which you were elected.
- (c) "Appointed [full title of public office]" if you currently serve by appointment in an elective public office and are seeking election to the same office or to some other office.
- (d) "Incumbent" if you were elected (or, if you are a Superior Court Judge, you are a candidate for the same office that you hold) to your current public office and seek election to the same office.
- (e) "Appointed Incumbent" if you were appointed to your current elective public office and seek election to the same office.

Proposed Ballot Designation(s)	3	Proposed Ballot Designation(s): Community College Professor
	Alternate Ballot Designation(s) 1: Professor / Academic Director	
	Alternate Ballot Designation(s) 2: Community College Educator	

In the spaces provided on the next page(s):

- (a) Describe why you believe you are entitled to use the proposed ballot designation.
- (b) If your proposed ballot designation contains one or more slashes ("/") separating words in your ballot designation for separate principal profession(s), vocation(s), or occupation(s) (collectively known as "PVOs"), complete a justification section for each separate PVO.
- (c) Attach any documents or exhibits that you believe support your proposed ballot designation.
- (d) If using the title of an elective office, attach a copy of your certificate of election or appointment.
- (e) Any supporting documents will not be returned to you. **Do not submit originals.**

It is your responsibility to justify your proposed ballot designation and to provide all requested details.

If your proposed ballot designation includes the word "volunteer," indicate the title of your volunteer position and the name of the entity for which you volunteer along with a brief description of the type of volunteer work you do and the approximate amount of time involved. You may only use the ballot designation "community volunteer" if you volunteer for a 501(c)(3) charitable, educational, or religious organization, a governmental agency or an educational institution. You may not use "community volunteer" together with another designation.



If your proposed ballot designation contains one or more slashes ("/") separating multiple principal profession(s), vocation(s), or occupation(s) (collectively known as "PVOs"), complete a justification section for each separate PVO.

Justification for use of Proposed Ballot Designation(s) If you are proposing alternate ballot designations, please provide justification for use of those on Page 3.

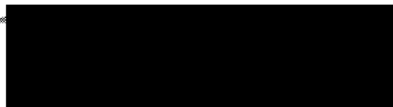
4

Justification for use of 1 st PVO: I am a tenured professor of history and gender and women's studies at Ohlone College, which is a community college.	
Current or most recent job title: Professor	Start/End Dates: 8/2006 - present
Employer Name or Business: Ohlone College	
Person who can verify this information:	
Name: Michael Moore	Phone Number(s): 510-659-7353 Email: mmoore25@ohlone.edu
Justification for use of 2 nd PVO: N/A	
Current or most recent job title: N/A	Start/End Dates: N/A
Employer Name or Business: N/A	
Person who can verify this information:	
Name: N/A	Phone Number(s): N/A Email: N/A
Justification for use of 3 rd PVO: N/A	
Current or most recent job title: N/A	Start/End Dates: N/A
Employer Name or Business: N/A	
Person who can verify this information:	
Name: N/A	Phone Number(s): N/A Email: N/A

Before signing below, answer/initial the following questions. Does your proposed ballot designation:

- | | | |
|--|---|-------------------|
| 1) Use only a portion of the title of your current elected office? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 2) Non-judicial candidates: Use only the word "Incumbent" for an elective office to which you were appointed? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 3) Use more than three total words for your principal professions, vocations, or occupations? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 4) Suggest an evaluation of you, such as outstanding, leading, expert, virtuous, or eminent? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 5) Refer to a status (Veteran, Activist, Founder, Scholar), rather than a profession, vocation, or occupations? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 6) Abbreviate the word "retired"? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 7) Place the word "retired" after the words it modifies? Example: Accountant, retired | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 8) Use a word or prefix (except "retired") such as "former" or "ex-" to refer to a former profession, vocation, or occupation? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 9) Use the word "retired" along with a current profession, vocation, or occupation? Example: Retired Firefighter/Teacher | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 10) Use the name of a political party or political body? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 11) Refer to a racial, religious, or ethnic group? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |
| 12) Refer to any activity prohibited by law? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | Initial HM |

If the answer to any of these questions is "yes," your proposed ballot designation is likely to be rejected.

X  **Candidate's Signature** **8** / **8** / **2024** **Date Signed: Month Day Year**

For your reference, attached are Elections Code sections 13107, 13107.3, and 13107.5, and California Code of Regulations (CCR), title 2, section 20711. You also may wish to consult CCR, title 2, sections, 20712-20719 (found at www.sos.ca.gov).



COMPLETE THIS PAGE ONLY IF one or more Alternate Ballot Designation(s) are provided. If this page is not applicable, please initial: **SM**

Justification for
 Alternate Ballot
 Designation(s) 1

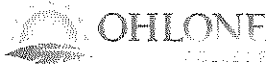
A

Justification for use of 1 st PVO: I am a tenured professor of history and gender and women's studies at Ohlone College, which is a community college.		
Current or most recent job title: Professor	Start/End Dates: 8/2006 - present	
Employer Name or Business: Ohlone College		
Person who can verify this information:		
Name: Michael Moore	Phone Number(s): 510-659-7353	Email: mmore25@ohlone.edu
Justification for use of 2 nd PVO: I the co-director of the Lytton Center, which is an academic center.		
Current or most recent job title: Co-Director	Start/End Dates: 3/2020- present	
Employer Name or Business: Ohlone College		
Person who can verify this information:		
Name: Michael Moore	Phone Number(s): 510-659-7353	Email: mmoore25@ohlone.edu
Justification for use of 3 rd PVO: N/A		
Current or most recent job title: N/A	Start/End Dates: N/A	
Employer Name or Business: N/A		
Person who can verify this information:		
Name: N/A	Phone Number(s): N/A	Email: N/A

Justification for
 Alternate Ballot
 Designation(s) 2

B

Justification for use of 1 st PVO: I am a tenured professor of history and gender and women's studies at Ohlone College, which is a community college.		
Current or most recent job title: Professor	Start/End Dates: 8/2006 - present	
Employer Name or Business: Ohlone College		
Person who can verify this information:		
Name: Michael Moore	Phone Number(s): 510-659-7353	Email: mmoore25@ohlone.edu
Justification for use of 2 nd PVO: N/A		
Current or most recent job title: N/A	Start/End Dates: N/A	
Employer Name or Business: N/A		
Person who can verify this information:		
Name: N/A	Phone Number(s): N/A	Email: N/A
Justification for use of 3 rd PVO: N/A		
Current or most recent job title: N/A	Start/End Dates: N/A	
Employer Name or Business: N/A		
Person who can verify this information:		
Name: N/A	Phone Number(s): N/A	Email: N/A



HOME >

Heather McCarty, Professor - History Department

Contact Information



Heather J. McCarty

Professor and Co-Director
Lynton Center for History and the Public Good
History Department
Gender and Women's Studies Department

hmccarty@ohlone.edu

Room 2201G, Building 2, Fremont campus

DEPARTMENT OF ELECTRONICS
2021 AUG -9 PM 9:45
SAT 8/7/21 11:30

Teaching and Research Interests

California and Western History; Women's History Social, Cultural and Political United States History; Ethnic, Race and Gender Relations; Carceral Systems; Crime and Punishment; Social Movements; Social Deviance.

Courses Taught at Ohlone

- History 105: California History
- History 117A: The History of the United States from Colonization to 1877
- History 117B: History of the United States from 1877 to the Present
- History 119A: Bad Girls: American Women's History Until 1890
- History 119B: Bad Girls: American Women's History Since 1890
- History 141: History of Rock and Roll in the 1950s
- Political Science 101: American Government
- Women's Studies 101: Introduction to Gender and Women's Studies

Education

- Ph.D. University of California, Berkeley, History, 2004
- M.A. University of California, Berkeley, History, 1998
- B.A. University of California, Los Angeles, History and African American Studies, 1997, *magna cum laude*, Highest Departmental Honors



**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE
A PUBLIC DOCUMENT**

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
McCarty, Heather Jane

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City and County of San Francisco
Division, Board, Department, District, if applicable
Your Position
Community College District
Member of the Board of Trustees
▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms)
Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

State
 Multi-County _____
 City of San Francisco
 Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
 County of San Francisco
 Other _____

3. Type of Statement (Check at least one box)

Annual: The period covered is January 1, 2023, through December 31, 2023.
-or- The period covered is _____ through December 31, 2023.
 Assuming Office: Date assumed _____
 Candidate: Date of Election 11/05/2024 and office sought, if different than Part 1: _____
 Leaving Office: Date Left _____ (Check one circle.)
 The period covered is January 1, 2023, through the date of leaving office.
-or-
 The period covered is _____ through the date of leaving office.

4. Schedule Summary (required)

▶ Total number of pages including this cover page: 98

Schedules attached

Schedule A-1 - Investments - schedule attached
 Schedule A-2 - Investments - schedule attached
 Schedule B - Real Property - schedule attached
 Schedule C - Income, Loans, & Business Positions - schedule attached
 Schedule D - Income - Gifts - schedule attached
 Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
San Francisco CA 94110
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 8/8/2024
(month, day, year)

Signature Heather McCarty
(File the originally signed paper statement with your filing official.)

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)						2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)						
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
HighVista Strategies 200 Clarendon Street 50th Floor Boston, MA 02116	Private Equity	\$10,001 - \$100,000			Partnership	Limited Partner	\$0-\$499	None	HighVista Private Equity X					Partnership
Thomton McCarty Family Trust 3671 19th Street San Francisco, CA 94110							Over \$100,000	Investment income (interest, dividend, capital gains).	TAIWAN SEMICONDUCTOR MFG LTD, Semiconductors & Semiconductor Equipment		\$100,001 - \$1,000,000	10/31/22	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals		\$100,001 - \$1,000,000	4/13/21	A	Stock
									NVIDIA CORP, Semiconductors & Semiconductor Equipment		\$100,001 - \$1,000,000	9/29/22	A	Stock
									META PLATFORMS INC, Interactive Media & Services		\$100,001 - \$1,000,000	10/31/22	A	Stock
									AMAZON COM INC, Broadline Retail		\$100,001 - \$1,000,000	3/1/23	A	Stock
									MICROSOFT CORP, Software		\$100,001 - \$1,000,000	10/31/22	A	Stock
									NVIDIA CORP, Semiconductors & Semiconductor Equipment		\$100,001 - \$1,000,000	3/11/21	A	Stock
									ALPHABET INC, Interactive Media & Services		\$100,001 - \$1,000,000	3/1/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									APPLE INC, Technology Hardware Storage & Peripherals		\$100,001 - \$1,000,000	3/1/23	A	Stock
									SAP SE, Software		\$100,001 - \$1,000,000	9/29/22	A	Stock
									MICROSOFT CORP, Software		\$100,001 - \$1,000,000	3/1/23	A	Stock
									NVIDIA CORP, Semiconductors & Semiconductor Equipment		\$100,001 - \$1,000,000	3/8/21	A	Stock
									UBER TECHNOLOGIES INC, Ground Transportation		\$100,001 - \$1,000,000	5/31/16	A	Stock
									JPMORGAN CHASE & CO, Banks		\$100,001 - \$1,000,000	10/31/22	A	Stock
									MASTERCARD INCORPORATED, Financial Services		\$100,001 - \$1,000,000	9/29/22	A	Stock
									LILLY ELI & CO, Pharmaceuticals		\$10,001 - \$100,000	5/21/21	A	Stock
									LAM RESEARCH CORP, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	9/29/22	A	Stock
									LINDE PLC, Chemicals		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									PDD HOLDINGS INC SPONSORED ADS, Broadline Retail		\$10,001 - \$100,000	5/26/22	A	Stock
									WALMART INC, Consumer Staples Distribution & Retail		\$10,001 - \$100,000	6/27/22	A	Stock
									COMMONWEALTH BANK OF AUSTRALIA, Banks		\$10,001 - \$100,000	9/29/22	A	Stock
									3I GROUP PLC, Capital Markets		\$10,001 - \$100,000	9/29/22	A	Stock
									SHINHAN FINANCIAL GROUP CO LTD, Banks		\$10,001 - \$100,000	9/29/22	A	Stock
									NETFLIX INC, Entertainment		\$10,001 - \$100,000	6/27/22	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals		\$10,001 - \$100,000	1/11/21	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	1/11/21	A	Stock
									AMAZON COM INC, Broadline Retail		\$10,001 - \$100,000	12/2/22	A	Stock
									ABB LTD, Electrical Equipment		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									APPLE INC, Technology		\$10,001 - \$100,000	4/16/20	A	Stock
									Hardware Storage & Peripherals					
									VISA INC, Financial Services		\$10,001 - \$100,000	10/31/22	A	Stock
									COMCAST CORP NEW, Media		\$10,001 - \$100,000	9/29/22	A	Stock
									UNITEDHEALTH GROUP INC, Health Care Providers & Services		\$10,001 - \$100,000	12/3/21	A	Stock
									ALLIANZ SE, Insurance		\$10,001 - \$100,000	9/29/22	A	Stock
									HDFC BANK LTD, Banks		\$10,001 - \$100,000	6/6/24	A	Stock
									TESLA INC, Automobiles		\$10,001 - \$100,000	6/6/24	A	Stock
									WIPRO LTD, IT Services		\$10,001 - \$100,000	5/5/23	A	Stock
									ANZ GROUP HOLDINGS LTD, Banks		\$10,001 - \$100,000	9/29/22	A	Stock
									ABB LTD, Electrical Equipment		\$10,001 - \$100,000	6/27/22	A	Stock
									AMGEN INC, Biotechnology		\$10,001 - \$100,000	2/3/22	A	Stock
									ALIBABA GROUP HOLDING LTD, Broadline Retail		\$10,001 - \$100,000	10/31/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
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(Ownership Interest is 10% or Greater)

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									REPSOL SA, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	12/3/21	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services		\$10,001 - \$100,000	3/11/21	A	Stock
									MOODY'S CORP, Capital Markets		\$10,001 - \$100,000	9/29/22	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services		\$10,001 - \$100,000	10/4/21	A	Stock
									VERTEX PHARMACEUTICALS INC, Biotechnology		\$10,001 - \$100,000	12/3/21	A	Stock
									LEGRAND SA, Electrical Equipment		\$10,001 - \$100,000	9/29/22	A	Stock
									DSV A/S, Air Freight & Logistics		\$10,001 - \$100,000	9/29/22	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals		\$10,001 - \$100,000	6/3/21	A	Stock
									UNILEVER PLC, Personal Care Products		\$10,001 - \$100,000	3/8/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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									UNITEDHEALTH GROUP INC, Health Care Providers & Services		\$10,001 - \$100,000	3/11/21	A	Stock
									ASML HOLDING NV, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	10/31/22	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	4/16/20	A	Stock
									SONY GROUP CORPORATION, Sponsored ADR, Household Durables		\$10,001 - \$100,000	9/29/22	A	Stock
									BANK AMER CORP, Banks		\$10,001 - \$100,000	11/8/23	A	Stock
									VERIZON COMMUNICATIONS INC, Diversified Telecommunication Services		\$10,001 - \$100,000	10/6/23	A	Stock
									SANOFI, Pharmaceuticals		\$10,001 - \$100,000	9/29/22	A	Stock
									ALPHABET INC, Interactive Media & Services		\$10,001 - \$100,000	1/11/21	A	Stock
									APPLOVIN CORP CL A, Software		\$10,001 - \$100,000	1/3/23	A	Stock
									UBS GROUP AG, Capital Markets		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									GODADDY INC, IT Services		\$10,001 - \$100,000	11/3/21	A	Stock
									ESSILORLUXOTTIC A, Health Care Equipment & Supplies		\$10,001 - \$100,000	9/29/22	A	Stock
									AGRICULTURAL BANK CHINA LTD, Banks		\$10,001 - \$100,000	9/29/22	A	Stock
									NOVO-NORDISK AS, Pharmaceuticals		\$10,001 - \$100,000	10/5/21	A	Stock
									MEDTRONIC PLC, Health Care Equipment & Supplies		\$10,001 - \$100,000	11/8/23	A	Stock
									DUKE ENERGY CORP NEW, Electric Utilities		\$10,001 - \$100,000	10/6/23	A	Stock
									INFOSYS LTD, IT Services		\$10,001 - \$100,000	6/20/23	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	6/3/21	A	Stock
									VISTRA CORP, Independent Power & Renewable Electricity Producers		\$10,001 - \$100,000	12/3/21	A	Stock
									NVIDIA CORP, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	4/16/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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									CANADIAN NATURAL RESOURCES LTD, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	1/6/22	A	Stock
									NEWMONT CORPORATION, Metals & Mining		\$10,001 - \$100,000	9/29/22	A	Stock
									D R HORTON INC, Household Durables		\$10,001 - \$100,000	6/27/22	A	Stock
									ALPHABET INC, Interactive Media & Services		\$10,001 - \$100,000	9/29/22	A	Stock
									TE CONNECTIVITY LTD, Electronic Equipment Instruments & Components		\$10,001 - \$100,000	9/29/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	7/8/21	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	5/21/21	A	Stock
									GE AEROSPACE, Aerospace & Defense		\$10,001 - \$100,000	6/27/22	A	Stock
									PROCTER AND GAMBLE CO, Household Products		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									LVMH MOET HENNESSY LOUIS VUITTON, Textiles Apparel & Luxury Goods		\$10,001 - \$100,000	9/29/22	A	Stock
									VINCI SA, Construction & Engineering		\$10,001 - \$100,000	9/29/22	A	Stock
									LVMH MOET HENNESSY LOUIS VUITTON, Textiles Apparel & Luxury Goods		\$10,001 - \$100,000	5/26/22	A	Stock
									COINBASE GLOBAL INC CL A, Capital Markets		\$10,001 - \$100,000	1/3/23	A	Stock
									HERMES INTL SCA, Textiles Apparel & Luxury Goods		\$10,001 - \$100,000	6/27/22	A	Stock
									VOLVO AB, Machinery		\$10,001 - \$100,000	9/29/22	A	Stock
									FUJITSU LIMITED, IT Services		\$10,001 - \$100,000	9/29/22	A	Stock
									OTSUKA HOLDINGS CO LTD, Pharmaceuticals		\$10,001 - \$100,000	3/1/23	A	Stock
									NOVARTIS AG, Pharmaceuticals		\$10,001 - \$100,000	10/31/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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									WINGSTOP INC, Hotels Restaurants & Leisure		\$10,001 - \$100,000	5/26/22	A	Stock
									ADOBE INC, Software		\$10,001 - \$100,000	10/31/22	A	Stock
									NESTLE SA, Food Products		\$10,001 - \$100,000	6/6/24	A	Stock
									NATIONAL GRID PLC, Multi-Utilities		\$10,001 - \$100,000	9/29/22	A	Stock
									LILLY ELI & CO, Pharmaceuticals		\$10,001 - \$100,000	2/3/22	A	Stock
									STRYKER CORP, Health Care Equipment & Supplies		\$10,001 - \$100,000	6/27/22	A	Stock
									EATON CORP PLC, Electrical Equipment		\$10,001 - \$100,000	6/27/22	A	Stock
									KB FINANCIAL GROUP INC, Banks		\$10,001 - \$100,000	10/31/22	A	Stock
									FAIR ISAAC CORP, Software		\$10,001 - \$100,000	5/3/22	A	Stock
									ALPHABET INC, Interactive Media & Services		\$10,001 - \$100,000	4/4/23	A	Stock
									NEXTERA ENERGY INC, Electric Utilities		\$10,001 - \$100,000	10/6/23	A	Stock
									PROCTER AND GAMBLE CO, Household Products		\$10,001 - \$100,000	3/1/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
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									GARMIN LTD, Household Durables		\$10,001 - \$100,000	9/29/22	A	Stock
									META PLATFORMS INC, Interactive Media & Services		\$10,001 - \$100,000	1/3/23	A	Stock
									ALPHABET INC, Interactive Media & Services		\$10,001 - \$100,000	4/16/20	A	Stock
									PEPSICO INC, Beverages		\$10,001 - \$100,000	10/4/21	A	Stock
									ICICI BANK LTD, Banks		\$10,001 - \$100,000	7/28/22	A	Stock
									ASSA ABLOY AB, Building Products		\$10,001 - \$100,000	9/29/22	A	Stock
									KONE OYJ, Machinery		\$10,001 - \$100,000	9/29/22	A	Stock
									ORACLE CORP, Software		\$10,001 - \$100,000	3/11/21	A	Stock
									T MOBILE US INC, Wireless Telecommunication Services		\$10,001 - \$100,000	3/8/22	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services		\$10,001 - \$100,000	12/3/21	A	Stock
									AMAZON COM INC, Broadline Retail		\$10,001 - \$100,000	4/4/23	A	Stock

SCHEDULE A-2

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									CHEVRON CORP NEW, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	7/8/21	A	Stock
									HITACHI LTD, Industrial Conglomerates		\$10,001 - \$100,000	10/31/22	A	Stock
									THERMO FISHER SCIENTIFIC INC, Life Sciences Tools & Services		\$10,001 - \$100,000	1/26/24	A	Stock
									POSCO HOLDINGS INC, Metals & Mining		\$10,001 - \$100,000	10/31/22	A	Stock
									COCA COLA CO, Beverages		\$10,001 - \$100,000	10/4/21	A	Stock
									JOHNSON & JOHNSON, Pharmaceuticals		\$10,001 - \$100,000	6/6/24	A	Stock
									KIMBERLY CLARK CORP, Household Products		\$10,001 - \$100,000	9/29/22	A	Stock
									DOMINION ENERGY INC, Multi- Utilities		\$10,001 - \$100,000	10/6/23	A	Stock
									NATERA INC, Biotechnology		\$10,001 - \$100,000	5/3/22	A	Stock
									UNICREDIT SPA, Banks		\$10,001 - \$100,000	8/29/22	A	Stock
									ASTRAZENECA PLC, Pharmaceuticals		\$10,001 - \$100,000	4/13/21	A	Stock

SCHEDULE A-2

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									COVESTRO AG, Chemicals		\$10,001 - \$100,000	9/29/22	A	Stock
									BOSTON SCIENTIFIC CORP, Health Care Equipment & Supplies		\$10,001 - \$100,000	6/27/22	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals		\$10,001 - \$100,000	5/21/21	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	5/14/21	A	Stock
									PT BANK MANDIRI PERSERO TBK, Banks		\$10,001 - \$100,000	7/8/21	A	Stock
									SHIN ETSU CHEM COLTD, Chemicals		\$10,001 - \$100,000	10/31/22	A	Stock
									PALANTIR TECHNOLOGIES INC CL A, Software		\$10,001 - \$100,000	1/3/23	A	Stock
									TOYOTA MOTOR CORP, Automobiles		\$10,001 - \$100,000	9/29/22	A	Stock
									PFIZER INC, Pharmaceuticals		\$10,001 - \$100,000	3/19/24	A	Stock
									UNITED MICROELECTRONI CS CORP, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	10/31/22	A	Stock

SCHEDULE A-2

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									QBE INSURANCE GROUP LTD, Insurance		\$10,001 - \$100,000	9/29/22	A	Stock
									CONOCOPHILLIPS, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	4/13/21	A	Stock
									GOLDMAN SACHS GROUP INC, Capital Markets		\$10,001 - \$100,000	6/27/22	A	Stock
									BASF SE, Chemicals		\$10,001 - \$100,000	9/29/22	A	Stock
									FAST RETAILING CO LTD, Specialty Retail		\$10,001 - \$100,000	5/3/22	A	Stock
									ASSICURAZIONI GENERALI SPA, Insurance		\$10,001 - \$100,000	9/29/22	A	Stock
									ABBVIE INC, Biotechnology		\$10,001 - \$100,000	3/11/21	A	Stock
									ILLINOIS TOOL WKS INC, Machinery		\$10,001 - \$100,000	9/29/22	A	Stock
									CARRIER GLOBAL CORPORATION COM, Building Products		\$10,001 - \$100,000	6/27/22	A	Stock
									TEXAS INSTRS INC, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									LOCKHEED MARTIN CORP, Aerospace & Defense		\$10,001 - \$100,000	2/3/22	A	Stock
									RELX PLC, Professional Services		\$10,001 - \$100,000	9/29/22	A	Stock
									COCA COLA CO, Beverages		\$10,001 - \$100,000	3/11/21	A	Stock
									DAIICHI SANKYO CO LTD, Pharmaceuticals		\$10,001 - \$100,000	3/8/22	A	Stock
									DR REDDYS LABORATORIES LTD, Pharmaceuticals		\$10,001 - \$100,000	3/8/22	A	Stock
									RTX CORPORATION COM, Aerospace & Defense		\$10,001 - \$100,000	11/8/23	A	Stock
									INDUSTRIAL & COML BANK CHINA, Banks		\$10,001 - \$100,000	9/29/22	A	Stock
									E ON SE, Multi-Utilities		\$10,001 - \$100,000	9/29/22	A	Stock
									ALCON INC, Health Care Equipment & Supplies		\$10,001 - \$100,000	9/29/22	A	Stock
									FERRARI NV, Automobiles		\$10,001 - \$100,000	6/27/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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									ASTRAZENECA PLC, Pharmaceuticals		\$10,001 - \$100,000	1/6/22	A	Stock
									LILLY ELI & CO, Pharmaceuticals		\$10,001 - \$100,000	1/6/22	A	Stock
									AT&T INC, Diversified Telecommunication Services		\$10,001 - \$100,000	10/6/23	A	Stock
									STARBUCKS CORP, Hotels Restaurants & Leisure		\$10,001 - \$100,000	6/27/22	A	Stock
									WALMART INC, Consumer Staples Distribution & Retail		\$10,001 - \$100,000	9/29/22	A	Stock
									BANK NEW YORK MELLON CORP, Capital Markets		\$10,001 - \$100,000	9/29/22	A	Stock
									BANCO DO BRASIL SA, Banks		\$10,001 - \$100,000	11/3/21	A	Stock
									L'OREAL CO, Personal Care Products		\$10,001 - \$100,000	10/31/22	A	Stock
									HONEYWELL INTL INC, Industrial Conglomerates		\$10,001 - \$100,000	6/27/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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									ADVANCED MICRO DEVICES INC, Semiconductors & Semiconductor Equipment		\$10,001 - \$100,000	10/31/22	A	Stock
									ROCHE HOLDING LTD, Pharmaceuticals		\$10,001 - \$100,000	6/6/24	A	Stock
									LILLY ELI & CO, Pharmaceuticals		\$10,001 - \$100,000	10/5/21	A	Stock
									CONOCOPHILLIPS, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	2/4/21	A	Stock
									MURPHY USA INC, Specialty Retail		\$10,001 - \$100,000	3/8/22	A	Stock
									O REILLY AUTOMOTIVE INC NEW, Specialty Retail		\$10,001 - \$100,000	3/11/21	A	Stock
									MURATA MFG CO LTD, Electronic Equipment Instruments & Components		\$10,001 - \$100,000	1/3/23	A	Stock
									LENNAR CORP, Household Durables		\$10,001 - \$100,000	6/27/22	A	Stock
									SYNOPSIS INC, Software		\$10,001 - \$100,000	6/3/21	A	Stock
									MERCK & CO INC, Pharmaceuticals		\$10,001 - \$100,000	1/6/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

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									PROCTER AND GAMBLE CO, Household Products		\$10,001 - \$100,000	4/13/21	A	Stock
									S&P GLOBAL INC, Capital Markets		\$10,001 - \$100,000	9/29/22	A	Stock
									EQUINIX INC, Specialized REITs		\$10,001 - \$100,000	9/29/22	A	Stock
									VEOLIA ENVIRONNEMENT, Multi-Utilities		\$10,001 - \$100,000	9/29/22	A	Stock
									CHUNGHWA TELECOM CO LTD, Diversified Telecommunication Services		\$10,001 - \$100,000	10/6/23	A	Stock
									ZURICH INS GROUP LTD, Insurance		\$10,001 - \$100,000	7/8/21	A	Stock
									ABBVIE INC, Biotechnology		\$10,001 - \$100,000	1/6/22	A	Stock
									PETROLEO BRASILEIRO SA, Oil Gas & Consumable Fuels		\$10,001 - \$100,000	3/11/21	A	Stock
									DBS GROUP HOLDINGS LTD, Banks		\$10,001 - \$100,000	10/5/21	A	Stock
									AKZO NOBEL NV, Chemicals		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

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									SAFRAN SA, Aerospace & Defense		\$10,001 - \$100,000	9/29/22	A	Stock
									EXPEDITORS INTL WASH INC, Air Freight & Logistics		\$10,001 - \$100,000	9/29/22	A	Stock
									CITIGROUP INC, Banks		\$10,001 - \$100,000	10/6/23	A	Stock
									NOVO-NORDISK AS, Pharmaceuticals		\$10,001 - \$100,000	3/8/21	A	Stock
									TAL EDUCATION GROUP, Diversified Consumer Services		\$10,001 - \$100,000	4/1/22	A	Stock
									DR REDDYS LABORATORIES LTD, Pharmaceuticals		\$10,001 - \$100,000	3/1/23	A	Stock
									NETEASE INC, Entertainment		\$10,001 - \$100,000	10/31/22	A	Stock
									MICROSOFT CORP, Software		\$10,001 - \$100,000	4/4/23	A	Stock
									UNION PAC CORP, Ground Transportation		\$10,001 - \$100,000	10/31/22	A	Stock
									PHILIP MORRIS INTL INC, Tobacco		\$10,001 - \$100,000	9/29/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
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									KLA CORPORATION COM NEW, Semiconductors & Semiconductor Equipment			2/4/21	A	Stock
									TESLA INC, Automobiles			3/1/23	A	Stock
									SOUTHERN CO, Electric Utilities			3/1/23	A	Stock
									TOTALENERGIES SE, Oil Gas & Consumable Fuels			8/4/21	A	Stock
									NOVARTIS AG, Pharmaceuticals			3/1/23	A	Stock
									MICROCHIP TECHNOLOGY INC, Semiconductors & Semiconductor Equipment			6/27/22	A	Stock
									CANADIAN IMPERIAL BANK COMM TORONTO O, Banks			10/6/23	A	Stock
									AXA SA, Insurance			6/27/22	A	Stock
									JOHNSON CTLS INTL PLC, Building Products			6/27/22	A	Stock
									BYD CO LTD, Automobiles			5/14/21	A	Stock
									KOMATSU LTD, Machinery			9/29/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									DANAHER CORP DEL, Life Sciences Tools & Services			11/8/23	A	Stock
									COSTCO WHSL CORP NEW, Consumer Staples Distribution & Retail			7/9/21	A	Stock
									THOMSON REUTERS CORP, Professional Services			3/11/21	A	Stock
									ASHTREAD GROUP PLC, Trading Companies & Distributors			9/29/22	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services			9/29/22	A	Stock
									HANNOVER RUECK SE, Insurance			7/28/22	A	Stock
									MARATHON PETE CORP, Oil Gas & Consumable Fuels			9/3/21	A	Stock
									BANCO BILBAO VIZCAYA ARGENTARIA, Banks			7/28/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									EPIROC AKTIEBOLAG, Machinery			9/29/22	A	Stock
									TJX COS INC NEW, Specialty Retail			9/29/22	A	Stock
									BANK OF CHINA, Banks			10/31/22	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			2/4/21	A	Stock
									WAL-MART DE MEXICO S A B DE CV, Consumer Staples Distribution & Retail			12/3/21	A	Stock
									ELBIT SYSTEMS LTD, Aerospace & Defense			10/4/21	A	Stock
									JABIL INC, Electronic Equipment Instruments & Components			6/27/22	A	Stock
									MURATA MFG CO LTD, Electronic Equipment Instruments & Components			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									BROADCOM INC, Semiconductors & Semiconductor Equipment			9/29/22	A	Stock
									ARISTA NETWORKS INC, Communications Equipment			3/11/21	A	Stock
									DELL TECHNOLOGIES INC, Technology Hardware Storage & Peripherals			9/29/22	A	Stock
									TOKIO MARINE HOLDINGS INC, Insurance			8/16/21	A	Stock
									CROWN CASTLE INC, Specialized REITs			10/6/23	A	Stock
									BHP GROUP LTD, Metals & Mining			10/31/22	A	Stock
									PHILIP MORRIS INTL INC, Tobacco			3/11/21	A	Stock
									UNITEDHEALTH GROUP INC, Health Care Providers & Services			3/8/21	A	Stock
									AUTOMATIC DATA PROCESSING INC, Professional Services			5/21/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

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									MARUBENI CORP, Trading Companies & Distributors			4/13/21	A	Stock
									CHUBB LIMITED, Insurance			9/29/22	A	Stock
									PARKER HANNIFIN CORP, Machinery			6/27/22	A	Stock
									ICICI BANK LTD, Banks			6/3/21	A	Stock
									BAYERISCHE MOTOREN WERKE AG, Automobiles			9/29/22	A	Stock
									IDEXX LABS INC, Health Care Equipment & Supplies			9/29/22	A	Stock
									DAIWA HOUSE INDUSTRY LTD, Real Estate Management & Development			10/31/22	A	Stock
									L3HARRIS TECHNOLOGIES INC COM, Aerospace & Defense			10/6/23	A	Stock
									GRAINGER W W INC, Trading Companies & Distributors			6/27/22	A	Stock

SCHEDULE A-2

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									BAIDU INC, Interactive Media & Services			10/31/22	A	Stock
									MARATHON PETE CORP, Oil Gas & Consumable Fuels			7/8/21	A	Stock
									MONSTER BEVERAGE CORP NEW Beverages			5/3/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			9/3/21	A	Stock
									SWIRE PACIFIC LTD, Real Estate Management & Development			3/8/22	A	Stock
									ASSOCIATED BRITISH FOODS LTD, Food Products			9/29/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			8/4/21	A	Stock
									DBS GROUP HOLDINGS LTD, Banks			6/27/22	A	Stock
									ANALOG DEVICES INC, Semiconductors & Semiconductor Equipment			9/29/22	A	Stock
									WIX COM LTD, IT Services			8/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
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									MCDONALDS CORP, Hotels Restaurants & Leisure			3/11/21	A	Stock
									CHINA MERCHANTS BANK CO LTD, Banks			10/31/22	A	Stock
									AFFIRM HOLDINGS INC CL A, Financial Services			1/3/23	A	Stock
									DOORDASH INC CL A, Hotels Restaurants & Leisure			1/3/23	A	Stock
									CUMMINS INC, Machinery			6/27/22	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals			5/14/21	A	Stock
									TECK RESOURCES LTD, Metals & Mining			7/28/22	A	Stock
									REGENERON PHARMACEUTICAL S, Biotechnology			7/9/21	A	Stock
									LYONDELLBASELL INDUSTRIES N V, Chemicals			9/29/22	A	Stock
									WORKDAY INC, Software			6/27/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)						2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)						
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
										COSTCO WHSL CORP NEW, Consumer Staples Distribution & Retail		5/14/21	A	Stock
										AFLAC INC, Insurance		2/4/21	A	Stock
										ENBRIDGE INC, Oil Gas & Consumable Fuels		11/8/23	A	Stock
										PT BANK CENT ASIA TBK, Banks		6/27/22	A	Stock
										AEON CO LTD, Consumer Staples Distribution & Retail		6/27/22	A	Stock
										COSTAR GROUP INC, Real Estate Management & Development		5/26/22	A	Stock
										VISHAY INTERTECHNOLOGY INC, Electronic Equipment Instruments & Components		6/27/22	A	Stock
										ITOCHU CORP, Trading Companies & Distributors		10/31/22	A	Stock
										IBERDROLA SA, Electric Utilities		10/31/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name

Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									BRENTAG SE UNSPONSORED ADR, Trading Companies & Distributors			9/29/22	A	Stock
									MARSH & MCLENNAN COS INC, Insurance			3/11/21	A	Stock
									SONOVA HOLDING AG, Health Care Equipment & Supplies			9/29/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			1/11/21	A	Stock
									NETFLIX INC, Entertainment			9/29/22	A	Stock
									INTERTEK GROUP PLC, Professional Services			9/29/22	A	Stock
									BROADCOM INC, Semiconductors & Semiconductor Equipment			5/5/23	A	Stock
									PEPSICO INC, Beverages			7/9/21	A	Stock
									OLLIES BARGAIN OUTLT HLDGS INC, Broadline Retail			4/1/22	A	Stock
									KKR & CO INC, Capital Markets			1/3/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									TRANE TECHNOLOGIES PLC, Building Products			7/28/22	A	Stock
									CHIPOTLE MEXICAN GRILL INC, Hotels Restaurants & Leisure			5/26/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			8/4/21	A	Stock
									EQT CORP, Oil Gas & Consumable Fuels			5/5/23	A	Stock
									PEPSICO INC, Beverages			5/21/21	A	Stock
									CSL LTD, Biotechnology			10/6/23	A	Stock
									HP INC, Technology Hardware Storage & Peripherals			9/29/22	A	Stock
									OPEN TEXT CORP, Software			9/29/22	A	Stock
									AMETEK INC NEW, Electrical Equipment			6/27/22	A	Stock
									NVIDIA CORP, Semiconductors & Semiconductor Equipment			12/17/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST <i>(Business Address Acceptable)</i> (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									NOVO-NORDISK AS, Pharmaceuticals			1/11/21	A	Stock
									ZURICH INS GROUP LTD, Insurance			10/5/21	A	Stock
									PING AN INS GROUP CO CHINA LTD, Insurance			10/31/22	A	Stock
									CINTAS CORP, Commercial Services & Supplies			2/4/21	A	Stock
									PUBLIC STORAGE, Specialized REITs			3/11/21	A	Stock
									NOVO-NORDISK AS, Pharmaceuticals			6/3/21	A	Stock
									KOREA ELECTRIC POWER, Electric Utilities			10/31/22	A	Stock
									GARTNER INC, IT Services			6/27/22	A	Stock
									ARGENX SE, Biotechnology			5/14/21	A	Stock
									NXP SEMICONDUCTOR S NV, Semiconductors & Semiconductor Equipment			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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									MITSUBISHI ELEC CORP, Electrical Equipment			9/29/22	A	Stock
									PROGRESSIVE CORP OHIO, Insurance			3/11/21	A	Stock
									KELLANOVA, Food Products			11/8/23	A	Stock
									REPUBLIC SVCS INC, Commercial Services & Supplies			3/11/21	A	Stock
									LOWES COS INC, Specialty Retail			3/11/21	A	Stock
									COCA-COLA EUROPACIFIC PARTNERS PLC, Beverages			3/8/22	A	Stock
									CROWDSTRIKE HOLDINGS INC CL A, Software			1/3/23	A	Stock
									GALLAGHER ARTHUR J & CO, Insurance			3/8/22	A	Stock
									HOYA CORP, Health Care Equipment & Supplies			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
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									MONOLITHIC PWR SYS INC, Semiconductors & Semiconductor Equipment			1/3/23	A	Stock
									ROYAL BANK CDA MONTREAL QUE, Banks			10/6/23	A	Stock
									PROCTER AND GAMBLE CO, Household Products			7/9/21	A	Stock
									INTESA SAN PAOLO SPA, Banks			9/29/22	A	Stock
									SUN LIFE FINANCIAL INC, Insurance			9/29/22	A	Stock
									BROADCOM INC, Semiconductors & Semiconductor Equipment			7/8/21	A	Stock
									CSL LTD, Biotechnology			11/8/23	A	Stock
									REGENERON PHARMACEUTICAL S, Biotechnology			10/5/21	A	Stock
									GSK PLC ADR, Pharmaceuticals			3/1/23	A	Stock
									PT BANK CENT ASIA TBK, Banks			11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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									COLGATE PALMOLIVE CO, Household Products			11/8/23	A	Stock
									MERCK & CO INC, Pharmaceuticals			4/13/21	A	Stock
									STRAUMANN HOLDING AG, Health Care Equipment & Supplies			9/29/22	A	Stock
									DENSO CORP, Automobile Components			9/29/22	A	Stock
									WASTE MGMT INC DEL, Commercial Services & Supplies			3/11/21	A	Stock
									EATON CORP PLC, Electrical Equipment			9/29/22	A	Stock
									OLD DOMINION FGHT LINES INC, Ground Transportation			9/29/22	A	Stock
									PACCAR INC, Machinery			6/27/22	A	Stock
									LIGHT & WONDER INC COM, Hotels Restaurants & Leisure			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

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									PT BANK RAKYAT, Banks			7/8/21	A	Stock
									BANK MONTREAL QUE, Banks			10/6/23	A	Stock
									NINTENDO LTD, Entertainment			4/4/23	A	Stock
									CONOCOPHILLIPS, Oil Gas & Consumable Fuels			9/3/21	A	Stock
									ROCKWELL AUTOMATION INC, Electrical Equipment			6/27/22	A	Stock
									REALTY INCOME CORP, Retail REITs			10/6/23	A	Stock
									SOUTHERN COPPER CORP, Metals & Mining			10/31/22	A	Stock
									AON PLC CL A, Insurance			7/9/21	A	Stock
									BANCO BILBAO VIZCAYA ARGENTARIA, Banks			9/29/22	A	Stock
									ZSCALER INC, Software			5/5/23	A	Stock
									KRAFT HEINZ CO, Food Products			9/5/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

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									ON SEMICONDUCTOR CORP, Semiconductors & Semiconductor Equipment			8/16/21	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			1/4/22	A	Stock
									INDUSTRIAL DE DISENO TEXTIL IND, Specialty Retail			10/31/22	A	Stock
									AAC TECHNOLOGIES HOLDINGS INC, Electronic Equipment Instruments & Components			10/31/22	A	Stock
									AMERICAN TOWER CORP NEW, Specialized REITs			10/6/23	A	Stock
									ICICI BANK LTD, Banks			5/14/21	A	Stock
									COSTCO WHSL CORP NEW, Consumer Staples Distribution & Retail			6/3/21	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									DISNEY WALT CO, Entertainment			9/5/23	A	Stock
									TJX COS INC NEW, Specialty Retail			7/28/22	A	Stock
									mitsubishi ufj FINANCIAL GROUP INC, Banks			10/31/22	A	Stock
									RESTAURANT BRANDS INTL INC, Hotels Restaurants & Leisure			6/27/22	A	Stock
									ALPHABET INC, Interactive Media & Services			5/5/23	A	Stock
									FUJIFILM HOLDINGS CORP, Technology Hardware Storage & Peripherals			9/29/22	A	Stock
									ELASTIC NV, Software			1/3/23	A	Stock
									MSCI INC, Capital Markets			5/26/22	A	Stock
									AVANGRID INC, Electric Utilities			10/6/23	A	Stock
									FISERV INC, Financial Services			3/8/22	A	Stock
									MCKESSON CORP, Health Care Providers & Services			3/11/21	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name

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									TOKYO ELECTRON LTD, Semiconductors & Semiconductor Equipment			10/31/22	A	Stock
									NEWMARKET CORP, Chemicals			8/29/22	A	Stock
									THE CIGNA GROUP COM, Health Care Providers & Services			5/5/23	A	Stock
									LOWES COS INC, Specialty Retail			9/29/22	A	Stock
									TESLA INC, Automobiles			4/4/23	A	Stock
									PEARSON PLC, Diversified Consumer Services			3/8/22	A	Stock
									NASPERS LTD, Broadline Retail			10/31/22	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			1/8/22	A	Stock
									CRH PLC, Construction Materials			1/3/23	A	Stock
									VIPSHOP HOLDINGS LTD, Broadline Retail			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**

(Ownership Interest is 10% or Greater)

Name

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									JAPAN EXCHANGE GROUP INC, Capital Markets			10/31/22	A	Stock
									SERVICENOW INC, Software			5/5/23	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			10/5/21	A	Stock
									TDK CORP, Electronic Equipment Instruments & Components			1/3/23	A	Stock
									CBOE GLOBAL MARKETS INC, Capital Markets			5/26/22	A	Stock
									JAPAN AIRLINES LTD, Passenger Airlines			3/8/22	A	Stock
									HERMES INTL SCA, Textiles Apparel & Luxury Goods			9/29/22	A	Stock
									VENTAS INC, Health Care REITs			9/29/22	A	Stock
									EBAY INC, Broadline Retail			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									DEUTSCHE TELEKOM AG, Diversified Telecommunication Services			3/8/22	A	Stock
									CHUBB LIMITED, Insurance			7/8/21	A	Stock
									PEGASYS INC, Software			1/3/23	A	Stock
									HOME DEPOT INC, Specialty Retail			4/4/23	A	Stock
									LONZA GROUP AG, Life Sciences Tools & Services			1/26/24	A	Stock
									WASTE CONNECTIONS INC, Commercial Services & Supplies			3/11/21	A	Stock
									EQUINOR ASA, Oil Gas & Consumable Fuels			2/4/21	A	Stock
									AXA SA, Insurance			7/28/22	A	Stock
									PLDT INC, Wireless Telecommunication Services			10/6/23	A	Stock
									MONGODDB INC CL A, IT Services			1/3/23	A	Stock
									ROYAL BANK CDA MONTREAL QUE, Banks			2/4/21	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									GOLDMAN SACHS GROUP INC, Capital Markets			2/4/21	A	Stock
									SASOL LTD, Chemicals			6/6/24	A	Stock
									APPLIED MATLS INC, Semiconductors & Semiconductor Equipment			1/3/23	A	Stock
									DEUTSCHE BANK AG, Capital Markets			9/29/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			8/16/21	A	Stock
									PANASONIC HLDGS CORP, Household Durables			9/29/22	A	Stock
									PENTAIR PLC, Machinery			1/3/23	A	Stock
									MOTOROLA SOLUTIONS INC, Communications Equipment			3/11/21	A	Stock
									UMB FINL CORP, Banks			5/5/23	A	Stock
									PALO ALTO NETWORKS INC, Software			5/5/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									PROSUS NV, Broadline Retail			10/31/22	A	Stock
									DAVITA INC, Health Care Providers & Services			1/3/23	A	Stock
									MONDELEZ INTL INC, Food Products			10/5/21	A	Stock
									CHEVRON CORP NEW, Oil Gas & Consumable Fuels			8/4/21	A	Stock
									RENAISSANCERE HOLDINGS LTD, Insurance			8/29/22	A	Stock
									ZURICH INS GROUP LTD, Insurance			9/29/22	A	Stock
									RENESAS ELECTRONICS CORP, Semiconductors & Semiconductor Equipment			10/31/22	A	Stock
									JBS SA, Food Products			4/4/23	A	Stock
									AUTOZONE INC, Specialty Retail			3/8/22	A	Stock
									WELLS FARGO CO NEW, Banks			4/4/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)								2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)				
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									BROADCOM INC, Semiconductors & Semiconductor Equipment			3/8/21	A	Stock
									CHEVRON CORP NEW, Oil Gas & Consumable Fuels			10/5/21	A	Stock
									SALESFORCE INC, Software			4/4/23	A	Stock
									MARRIOTT INTL INC NEW, Hotels Restaurants & Leisure			7/8/21	A	Stock
									DEXCOM INC, Health Care Equipment & Supplies			5/26/22	A	Stock
									TRIP COM GROUP LTD ADS, Hotels Restaurants & Leisure			10/31/22	A	Stock
									RPM INTL INC, Chemicals			3/8/22	A	Stock
									COSTCO WHSL CORP NEW, Consumer Staples Distribution & Retail			5/5/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
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									INTUITIVE SURGICAL INC, Health Care Equipment & Supplies			11/8/23	A	Stock
									ADIDAS AG, Textiles Apparel & Luxury Goods			1/3/23	A	Stock
									MERCK & CO INC, Pharmaceuticals			3/8/22	A	Stock
									MONDELEZ INTL INC, Food Products			9/29/22	A	Stock
									MARSH & MCLENNAN COS INC, Insurance			3/8/22	A	Stock
									SOTERA HEALTH CO, Life Sciences Tools & Services			1/3/23	A	Stock
									HCA HEALTHCARE INC, Health Care Providers & Services			9/29/22	A	Stock
									MONDELEZ INTL INC, Food Products			3/11/21	A	Stock
									FAST RETAILING CO LTD, Specialty Retail			5/26/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
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									SPARK NEW ZEALAND LTD, Diversified Telecommunication Services			6/6/24	A	Stock
									TRADEWEB MKTS INC, Capital Markets			1/3/23	A	Stock
									BCE INC, Diversified Telecommunication Services			6/6/24	A	Stock
									MITSUI & CO LTD, Trading Companies & Distributors			9/29/22	A	Stock
									BLACKSTONE INC COM, Capital Markets			5/5/23	A	Stock
									VONTIER CORPORATION COM, Electronic Equipment Instruments & Components			1/3/23	A	Stock
									CELLNEX TELECOM SA, Diversified Telecommunication Services			9/29/22	A	Stock
									FEDEX CORP, Air Freight & Logistics			10/31/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
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									COCHLEAR LTD, Health Care Equipment & Supplies			10/31/22	A	Stock
									PROLOGIS INC, Industrial REITs			3/11/21	A	Stock
									OLD DOMINION FGHT LINES INC, Ground Transportation			6/27/22	A	Stock
									FISERV INC, Financial Services			6/27/22	A	Stock
									AMAZON COM INC, Broadline Retail			5/5/23	A	Stock
									FOMENTO ECONOMICO MEXICANO SAB, Beverages			9/29/22	A	Stock
									FUTU HOLDINGS LTD, Capital Markets			10/31/22	A	Stock
									MERCK & CO INC, Pharmaceuticals			5/14/21	A	Stock
									HSBC HOLDINGS PLC, Banks			9/3/21	A	Stock
									TENARIS SA, Energy Equipment & Services			8/16/21	A	Stock
									DEERE & CO, Machinery			6/27/22	A	Stock
									WOORI FINANCIAL GROUP INC, Banks			2/4/21	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Heather McCarty

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* Select from drop down list

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									AJINMOTO INC, Food Products			6/27/22	A	Stock
									DAITO TR CONSTRUCTION CO LTD, Real Estate Management & Development			6/27/22	A	Stock
									DIGITAL RLTY TR INC, Specialized REITs			5/5/23	A	Stock
									MEDICAL PPTYS TRUST INC, Health Care REITs			1/26/24	A	Stock
									MOTOROLA SOLUTIONS INC, Communications Equipment			9/29/22	A	Stock
									MARTIN MARIETTA MATLS INC, Construction Materials			1/3/23	A	Stock
									METLIFE INC, Insurance			2/4/21	A	Stock
									ALLSTATE CORP, Insurance			10/6/23	A	Stock
									COPART INC, Commercial Services & Supplies			1/3/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**

(Ownership Interest is 10% or Greater)

Name
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									SCHNEIDER ELECTRIC SE, Electrical Equipment			1/3/23	A	Stock
									MGM RESORTS INTERNATIONAL, Hotels Restaurants & Leisure			6/27/22	A	Stock
									WHEATON PRECIOUS METALS CORP, Metals & Mining			9/29/22	A	Stock
									MICROSOFT CORP, Software			1/21/21	A	Stock
									ECOLAB INC, Chemicals			1/3/23	A	Stock
									GILEAD SCIENCES INC, Biotechnology			9/29/22	A	Stock
									WELLTOWER OP INC, Health Care REITs			5/5/23	A	Stock
									JPMORGAN CHASE & CO, Banks			5/5/23	A	Stock
									DOLLAR GEN CORP NEW, Consumer Staples Distribution & Retail			11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

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									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			8/16/21	A	Stock
									THOMSON REUTERS CORP, Professional Services			5/26/22	A	Stock
									INTUIT, Software			1/3/23	A	Stock
									MARRIOTT INTL INC NEW, Hotels Restaurants & Leisure			9/3/21	A	Stock
									BROADCOM INC, Semiconductors & Semiconductor Equipment			4/16/20	A	Stock
									GEN DIGITAL INC COM, Software			5/5/23	A	Stock
									THE CIGNA GROUP COM, Health Care Providers & Services			6/20/23	A	Stock
									DEUTSCHE BOERSE, Capital Markets			3/8/22	A	Stock
									PNC FINL SVCS GROUP INC, Banks			5/5/23	A	Stock
									PINTEREST INC CL A, Interactive Media & Services			7/28/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

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									RELX PLC, Professional Services			3/11/21	A	Stock
									3M CO, Industrial Conglomerates			11/8/23	A	Stock
									CANADIAN NATIONAL RAILWAY CO, Ground Transportation			7/8/21	A	Stock
									QUALCOMM INC, Semiconductors & Semiconductor Equipment			5/5/23	A	Stock
									RESMED INC, Health Care Equipment & Supplies			10/6/23	A	Stock
									MASCO CORP, Building Products			1/3/23	A	Stock
									JUNIPER NETWORKS INC, Communications Equipment			10/6/23	A	Stock
									FERGUSON PLC, Trading Companies & Distributors			1/3/23	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services			1/11/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									PPG INDS INC, Chemicals			9/29/22	A	Stock
									CISCO SYS INC, Communications Equipment			10/31/22	A	Stock
									EXACT SCIENCES CORP, Biotechnology			9/29/22	A	Stock
									CAMECO CORP, Oil Gas & Consumable Fuels			5/5/23	A	Stock
									SSE PLC, Electric Utilities			10/31/22	A	Stock
									WOLTERS KLUWER NV, Professional Services			3/8/21	A	Stock
									DATADOG INC CL A COM, Software			5/5/23	A	Stock
									CAPITAL ONE FINL CORP, Consumer Finance			10/6/23	A	Stock
									INTERCONTINENTA L EXCHANGE INC, Capital Markets			10/31/22	A	Stock
									SALESFORCE INC, Software			3/1/23	A	Stock
									US BANCORP DEL, Banks			5/5/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
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									RESMED INC, Health Care Equipment & Supplies			11/8/23	A	Stock
									BP PLC, Oil Gas & Consumable Fuels			4/13/21	A	Stock
									HALEON PLC ADR, Personal Care Products			9/29/22	A	Stock
									INTERNATIONAL BUSINESS MACHS, IT Services			6/20/23	A	Stock
									QUALCOMM INC, Semiconductors & Semiconductor Equipment			10/6/23	A	Stock
									SCHLUMBERGER LTD, Energy Equipment & Services			7/8/21	A	Stock
									PACKAGING CORP AMER, Containers & Packaging			1/3/23	A	Stock
									CATERPILLAR INC DEL, Machinery			11/8/23	A	Stock
									LOCKHEED MARTIN CORP, Aerospace & Defense			10/6/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
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									GOLDMAN SACHS GROUP INC, Capital Markets			9/29/22	A	Stock
									NOMURA HOLDINGS INC, Capital Markets			10/31/22	A	Stock
									AXA SA, Insurance			9/29/22	A	Stock
									SIEMENS AG, Industrial Conglomerates			10/31/22	A	Stock
									ENTEGRIS INC, Semiconductors & Semiconductor Equipment			1/3/23	A	Stock
									M & T BK CORP, Banks			5/5/23	A	Stock
									AUTOMATIC DATA PROCESSING INC, Professional Services			3/8/22	A	Stock
									SYNOPSYS INC, Software			3/8/21	A	Stock
									NORTHROP GRUMMAN CORP, Aerospace & Defense			10/6/23	A	Stock
									mitsubishi ESTATE LTD, Real Estate Management & Development			6/20/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

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									ASTELLAS PHARMA INC, Pharmaceuticals			6/6/24	A	Stock
									CORPAY INC, Financial Services			1/3/23	A	Stock
									CREDICORP LTD, Banks			11/8/23	A	Stock
									GLACIER BANCORP INC NEW, Banks			10/6/23	A	Stock
									HAYWARD HOLDINGS INC, Building Products			1/3/23	A	Stock
									WASTE CONNECTIONS INC, Commercial Services & Supplies			6/27/22	A	Stock
									ONEOK INC NEW, Oil Gas & Consumable Fuels			9/29/22	A	Stock
									FIRST FINL BANKSHARES, Banks			11/8/23	A	Stock
									CBRE GROUP INC, Real Estate Management & Development			10/31/22	A	Stock
									TRUIST FINANCIAL CORP, Banks			11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									ANGLO AMERICAN PLC, Metals & Mining			3/19/24	A	Stock
									PNC FINL SVCS GROUP INC, Banks			10/6/23	A	Stock
									NEXTERA ENERGY INC, Electric Utilities			11/8/23	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals			4/20/20	A	Stock
									BRITISH AMERICAN TOB PLC, Tobacco			6/6/24	A	Stock
									GENERAL MLS INC, Food Products			10/6/23	A	Stock
									LLOYDS BANKING GROUP PLC, Banks			9/29/22	A	Stock
									MARAVAI LIFESCIENCES HOLDINGS INC CL A, Life Sciences Tools & Services			11/8/23	A	Stock
									EXTRA SPACE STORAGE INC, Specialized REITs			1/3/23	A	Stock
									MAKITA CORP, Machinery			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									ELANCO ANIMAL HEALTH INC, Pharmaceuticals			4/4/23	A	Stock
									TOTALENERGIES SE, Oil Gas & Consumable Fuels			9/3/21	A	Stock
									VERISIGN INC, IT Services			6/27/22	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			3/8/22	A	Stock
									SOUTHERN CO, Electric Utilities			3/11/21	A	Stock
									GENERAL MTRS CO, Automobiles			10/6/23	A	Stock
									LIVE NATION ENTERTAINMENT INC, Entertainment			5/5/23	A	Stock
									TYSON FOODS INC, Food Products			11/8/23	A	Stock
									SWEDBANK A B, Banks			9/29/22	A	Stock
									PAN PAC INTL HOLDINGS CORP, Broadline Retail			10/31/22	A	Stock
									SOUTHERN CO, Electric Utilities			10/5/21	A	Stock
									BXP INC, Office REITs			5/5/23	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)						2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)						
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									TAKEDA PHARMACEUTICAL CO LTD, Pharmaceuticals			10/31/22	A	Stock
									TREX CO INC, Building Products			1/3/23	A	Stock
									NATIONAL AUSTRALIA BANK LTD, Banks			6/20/23	A	Stock
									WASTE MGMT INC DEL, Commercial Services & Supplies			10/6/23	A	Stock
									SINGAPORE TELECOM LTD, Diversified Telecommunication Services			9/5/23	A	Stock
									NNN REIT INC COM, Retail REITs			10/6/23	A	Stock
									NITTO DENKO CORP, Chemicals			10/31/22	A	Stock
									KLA CORPORATION COM NEW, Semiconductors & Semiconductor Equipment			3/11/21	A	Stock
									GENERAL DYNAMICS CORP, Aerospace & Defense			10/6/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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									INTUIT, Software			9/29/22	A	Stock
									DANAHER CORP DEL, Life Sciences Tools & Services			6/20/23	A	Stock
									AMEREN CORP, Multi-Utilities			1/26/24	A	Stock
									INTERNATIONAL BUSINESS MACHS, IT Services			10/6/23	A	Stock
									INSULET CORP, Health Care Equipment & Supplies			10/6/23	A	Stock
									ENTERGY CORP NEW, Electric Utilities			9/5/23	A	Stock
									SCHWAB CHARLES CORP NEW, Capital Markets			5/5/23	A	Stock
									PTC INC, Software			1/3/23	A	Stock
									MACQUARIE GROUP LIMITED, Capital Markets			11/8/23	A	Stock
									RLX TECHNOLOGY INC, Tobacco			9/29/22	A	Stock
									WELLS FARGO CO NEW, Banks			11/8/23	A	Stock
									MORGAN STANLEY, Capital Markets			2/4/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST <i>(Business Address Acceptable)</i> (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									PROSPERITY BANCSHARES INC, Banks			10/6/23	A	Stock
									MICRON TECHNOLOGY INC, Semiconductors & Semiconductor Equipment			9/29/22	A	Stock
									AES CORP, Independent Power & Renewable Electricity Producers			10/6/23	A	Stock
									GE VERNOVA INC, Electrical Equipment			6/27/22	A	Stock
									GIVAUDAN SA, Chemicals			10/6/23	A	Stock
									OPENDOOR TECHNOLOGIES INC, Real Estate Management & Development			1/3/23	A	Stock
									MICROSOFT CORP, Software			5/5/23	A	Stock
									FASTENAL CO, Trading Companies & Distributors			1/3/23	A	Stock
									WILLIAMS COS INC DEL, Oil Gas & Consumable Fuels			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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									NATIONAL AUSTRALIA BANK LTD, Banks			9/5/23	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			11/3/20	A	Stock
									TOTALENERGIES SE, Oil Gas & Consumable Fuels			9/29/22	A	Stock
									SOFI TECHNOLOGIES INC, Consumer Finance			1/3/23	A	Stock
									HCA HEALTHCARE INC, Health Care Providers & Services			3/11/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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									CORNING INC, Electronic Equipment Instruments & Components			10/6/23	A	Stock
									BXP INC, Office REITs			4/4/23	A	Stock
									AMERICAN EXPRESS CO, Consumer Finance			9/29/22	A	Stock
									ELEVANCE HEALTH INC, Health Care Providers & Services			9/5/23	A	Stock
									HUNTINGTON INGALLS INDS INC, Aerospace & Defense			10/6/23	A	Stock
									CMS ENERGY CORP, Multi- Utilities			10/6/23	A	Stock
									NORFOLK SOUTHERN CORP, Ground Transportation			10/6/23	A	Stock
									ALTRIA GROUP INC, Tobacco			11/8/23	A	Stock
									TARGET CORP, Consumer Staples Distribution & Retail			10/6/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

Heather McCarty

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									JOYY INC, Interactive Media & Services			10/31/22	A	Stock
									BROOKFIELD ASSET MANAGMT LTD CL A LMT VTG, Capital Markets			1/3/23	A	Stock
									SINGAPORE TELECOM LTD, Diversified Telecommunication Services			10/6/23	A	Stock
									NORDSON CORP, Machinery			6/27/22	A	Stock
									XCEL ENERGY INC, Electric Utilities			6/6/24	A	Stock
									ROPER TECHNOLOGIES INC, Software			3/11/21	A	Stock
									AMERICAN TOWER CORP NEW, Specialized REITs			11/8/23	A	Stock
									AUTOZONE INC, Specialty Retail			3/8/21	A	Stock
									SMITH & NEPHEW PLC, Health Care Equipment & Supplies			11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

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									ACCENTURE PLC IRELAND, IT Services			2/4/21	A	Stock
									LUCID GROUP INC, Automobiles			1/26/24	A	Stock
									ABBVIE INC, Biotechnology			9/3/21	A	Stock
									LIBERTY MEDIA CORP COM LBTY ONE SA, Entertainment			1/3/23	A	Stock
									SEKISUI HOUSE LTD, Household Durables			10/31/22	A	Stock
									LI AUTO INC, Automobiles			10/31/22	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			11/3/20	A	Stock
									XINYI GLASS HOLDINGS LTD, Building Products			1/26/24	A	Stock
									SALESFORCE INC, Software			5/5/23	A	Stock
									CABLE ONE INC, Media			6/8/24	A	Stock
									EXELON CORP, Electric Utilities			1/26/24	A	Stock
									CAMPBELL SOUP CO, Food Products			11/8/23	A	Stock
									DANONE, Food Products			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
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									TAKE-TWO INTERACTIVE SOFTWARE, Entertainment			1/3/23	A	Stock
									TC ENERGY CORP, Oil Gas & Consumable Fuels			11/8/23	A	Stock
									MCCORMICK & CO INC, Food Products			11/8/23	A	Stock
									TARGET CORP, Consumer Staples Distribution & Retail			11/8/23	A	Stock
									AUTOMATIC DATA PROCESSING INC, Professional Services			10/5/21	A	Stock
									UNITEDHEALTH GROUP INC, Health Care Providers & Services			4/16/20	A	Stock
									APTARGROUP INC, Containers & Packaging			1/3/23	A	Stock
									CHURCH & DWIGHT INC, Household Products			10/31/22	A	Stock
									EQUINOR ASA, Oil Gas & Consumable Fuels			4/13/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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* Select from drop down list

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									TERADYNE INC, Semiconductors & Semiconductor Equipment			1/3/23	A	Stock
									SCHWAB CHARLES CORP NEW, Capital Markets			10/6/23	A	Stock
									CONTINENTAL AG, Automobile Components			9/29/22	A	Stock
									AMBEV SA, Beverages			6/6/24	A	Stock
									TRAVELERS COMPANIES INC, Insurance			9/29/22	A	Stock
									UNION PAC CORP, Ground Transportation			5/5/23	A	Stock
									WH GROUP LTD, Food Products			10/31/22	A	Stock
									ROKU INC, Entertainment			1/3/23	A	Stock
									P T TELEKOMUNIKASI INDONESIA, Diversified Telecommunication Services			6/6/24	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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									ZILLOW GROUP INC, Real Estate Management & Development			1/3/23	A	Stock
									KROGER CO, Consumer Staples Distribution & Retail			3/8/21	A	Stock
									EXPEDIA GROUP INC, Hotels Restaurants & Leisure			1/3/23	A	Stock
									EVERGY INC, Electric Utilities			11/8/23	A	Stock
									TELEFONICA BRASIL SA NEW ADR, Diversified Telecommunication Services			1/3/23	A	Stock
									ACCENTURE PLC IRELAND, IT Services			5/5/23	A	Stock
									HOME DEPOT INC, Specialty Retail			5/5/23	A	Stock
									HOME DEPOT INC, Specialty Retail			11/8/23	A	Stock
									KROGER CO, Consumer Staples Distribution & Retail			3/11/21	A	Stock
									SKF AB, Machinery			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY- LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									TREND MICRO INC, Software			11/8/23	A	Stock
									ELEVANCE HEALTH INC, Health Care Providers & Services			10/6/23	A	Stock
									ROBLOX CORP CL A, Entertainment			1/3/23	A	Stock
									BANK N S HALIFAX, Banks			11/8/23	A	Stock
									TESLA INC, Automobiles			5/5/23	A	Stock
									AMERICAN HOMES 4 RENT, Residential REITs			1/3/23	A	Stock
									ABBVIE INC, Biotechnology			3/8/21	A	Stock
									ELECTRONIC ARTS INC, Entertainment			10/6/23	A	Stock
									ONO PHARMACEUTICAL CO LTD, Pharmaceuticals			6/6/24	A	Stock
									CHUNGHWA TELECOM CO LTD, Diversified Telecommunication Services			12/2/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

<BLUE> is a required field

*Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
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									LOCKHEED MARTIN CORP, Aerospace & Defense			9/29/22	A	Stock
									VIVENDI SE UNSPONSORD ADR, Media			10/6/23	A	Stock
									MOWI ASA, Food Products			9/29/22	A	Stock
									PAYPAL HLDGS INC, Financial Services			11/8/23	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			7/8/21	A	Stock
									CHEVRON CORP NEW, Oil Gas & Consumable Fuels			8/16/21	A	Stock
									BANCO DE CHILE, Banks			9/29/22	A	Stock
									FORTESCUE METALS GROUP LTD, Metals & Mining			10/31/22	A	Stock
									HANOVER INS GROUP INC, Insurance			10/6/23	A	Stock
									ANSYS INC, Software			1/3/23	A	Stock
									TESLA INC, Automobiles			4/16/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
Heather McCarty

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									UNITED UTILITIES GROUP PLC, Water Utilities			9/29/22	A	Stock
									CULLEN FROST BANKERS INC, Banks			10/6/23	A	Stock
									NOVO-NORDISK AS, Pharmaceuticals			4/16/20	A	Stock
									STANLEY BLACK & DECKER INC, Machinery			1/3/23	A	Stock
									HOME DEPOT INC, Specialty Retail			10/6/23	A	Stock
									BAE SYSTEMS PLC, Aerospace & Defense			3/11/21	A	Stock
									GILEAD SCIENCES INC, Biotechnology			8/29/22	A	Stock
									BALL CORP, Containers & Packaging			9/29/22	A	Stock
									WOORI FINANCIAL GROUP INC, Banks			11/8/23	A	Stock
									RELX PLC, Professional Services			3/8/21	A	Stock
									AIRBUS SE, Aerospace & Defense			1/3/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									CANADIAN PACIFIC KANSAS CITY, Ground Transportation			11/8/23	A	Stock
									BP PLC, Oil Gas & Consumable Fuels			7/8/21	A	Stock
									ALEXANDRIA REAL ESTATE EQ INC, Health Care REITs			10/6/23	A	Stock
									DYNATRACE INC, Software			1/3/23	A	Stock
									MODERNA INC, Biotechnology			11/8/23	A	Stock
									TENCENT HOLDINGS LTD, Interactive Media & Services			6/6/24	A	Stock
									INCYTE CORP, Biotechnology			11/8/23	A	Stock
									FREEMPORT-MCMORAN INC, Metals & Mining			10/31/22	A	Stock
									HEXAGON AB, Electronic Equipment Instruments & Components			11/8/23	A	Stock
									HUMANA INC, Health Care Providers & Services			6/6/24	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

Heather McCarty

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									SCHLUMBERGER LTD, Energy Equipment & Services			8/4/21	A	Stock
									RIO TINTO PLC, Metals & Mining			10/31/22	A	Stock
									BRAMBLES LTD, Commercial Services & Supplies			1/3/23	A	Stock
									CONAGRA BRANDS INC, Food Products			11/8/23	A	Stock
									SUN CMNTYS INC, Residential REITs			10/6/23	A	Stock
									ANHEUSER-BUSCH INBEV SA NV, Beverages			10/31/22	A	Stock
									GRUPO FINANCIERO BANORTE S A B, Banks			8/29/22	A	Stock
									HOME DEPOT INC, Specialty Retail			10/31/22	A	Stock
									VISA INC, Financial Services			10/6/23	A	Stock
									AMADEUS IT GROUP SA, Hotels Restaurants & Leisure			1/3/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name
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									SUNTORY BEVERAGE & FOOD LTD, Beverages			10/6/23	A	Stock
									CHENIERE ENERGY INC, Oil Gas & Consumable Fuels			1/3/23	A	Stock
									HENDERSON LAND DEVELOPMENT LTD, Real Estate Management & Development			10/6/23	A	Stock
									PAYPAL HLDGS INC, Financial Services			10/6/23	A	Stock
									BP PLC, Oil Gas & Consumable Fuels			8/16/21	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			4/13/21	A	Stock
									CHINA MENGNIU DAIRY CO LTD, Food Products			6/6/24	A	Stock
									GENERAL DYNAMICS CORP, Aerospace & Defense			8/4/21	A	Stock
									POOL CORPORATION, Distributors			1/3/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									SIBANYE			3/19/24	A	Stock
									STILLWATER LTD, Metals & Mining					
									BHP GROUP LTD, Metals & Mining			6/6/24	A	Stock
									WILLIAMS COS INC DEL, Oil Gas & Consumable Fuels			8/16/21	A	Stock
									LULULEMON ATHLETICA INC, Textiles Apparel & Luxury Goods			6/27/22	A	Stock
									ALGONQUIN POWER UTILITIES CORP, Multi- Utilities			10/6/23	A	Stock
									MSCI INC, Capital Markets			3/11/21	A	Stock
									MSCI INC, Capital Markets			9/29/22	A	Stock
									NUTRIEN LTD, Chemicals			1/26/24	A	Stock
									SMC CORP JAPAN, Machinery			10/31/22	A	Stock
									WOLTERS KLUWER NV, Professional Services			3/11/21	A	Stock
									AON PLC CL A, Insurance			9/29/22	A	Stock
									DISNEY WALT CO, Entertainment			10/6/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
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									ASAHI KASEI CORP, Chemicals			10/6/23	A	Stock
									EAST JAPAN RAILWAY CO, Ground Transportation			6/27/22	A	Stock
									PROGRESSIVE CORP OHIO, Insurance			3/8/21	A	Stock
									FRESENIUS MEDICAL CARE AG SPONSORED ADR, Health Care Providers & Services			1/3/23	A	Stock
									AIA GROUP LTD, Insurance			6/6/24	A	Stock
									DISNEY WALT CO, Entertainment			11/8/23	A	Stock
									CF INDS HLDGS INC, Chemicals			5/5/23	A	Stock
									KLA CORPORATION COM NEW, Semiconductors & Semiconductor Equipment			9/29/22	A	Stock
									SHOPIFY INC, IT Services			10/31/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

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									ZIMMER BIOMET HLDGS INC, Health Care Equipment & Supplies			11/8/23	A	Stock
									ARISTA NETWORKS INC, Communications Equipment			3/8/21	A	Stock
									PROCORE TECHNOLOGIES INC, Software			1/3/23	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			6/27/22	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			9/29/22	A	Stock
									ASML HOLDING NV, Semiconductors & Semiconductor Equipment			4/16/20	A	Stock
									UNITED AIRLINES HOLDINGS INC, Passenger Airlines			9/29/22	A	Stock
									ATLASSIAN CORPORATION CL A, Software			1/3/23	A	Stock
									HEINEKEN NV, Beverages			10/6/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM

700

FAIR POLITICAL PRACTICES COMMISSION

Name

Heather McCarty

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									LOWES COS INC, Specialty Retail			3/8/21	A	Stock
									CENTRAL JAPAN RY CO, Ground Transportation			11/8/23	A	Stock
									WPP PLC, Media			9/29/22	A	Stock
									GLENCORE PLC, Metals & Mining			11/8/23	A	Stock
									FORD MTR CO DEL, Automobiles			11/8/23	A	Stock
									BANCO BRADESCO SA, Banks			3/1/23	A	Stock
									SANDS CHINA LTD, Hotels Restaurants & Leisure			10/31/22	A	Stock
									BAUSCH HEALTH COS INC, Pharmaceuticals			8/29/22	A	Stock
									MERCK & CO INC, Pharmaceuticals			6/3/21	A	Stock
									BOEING CO, Aerospace & Defense			10/31/22	A	Stock
									DOLBY LABORATORIES INC, Software			1/3/23	A	Stock
									MICROSOFT CORP, Software			4/20/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

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									SEVEN & I HOLDINGS CO LTD, Consumer Staples Distribution & Retail			11/8/23	A	Stock
									SUMITOMO METAL MINING CO LTD, Metals & Mining			11/8/23	A	Stock
									CENTRAL JAPAN RY CO, Ground Transportation			3/1/23	A	Stock
									GENERAL MLS INC, Food Products			3/8/21	A	Stock
									ICICI BANK LTD, Banks			1/11/21	A	Stock
									HERSHEY CO, Food Products			3/11/21	A	Stock
									VISA INC, Financial Services			4/16/20	A	Stock
									QUANTUMSCAPE CORP CL A, Automobile Components			1/3/23	A	Stock
									NORTHROP GRUMMAN CORP, Aerospace & Defense			9/5/23	A	Stock
									PORSCHE AUTOMOBIL HOLDING SE, Automobiles			11/8/23	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

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									BERKSHIRE HATHAWAY INC DEL, Financial Services			12/17/20	A	Stock
									KEYSIGHT TECHNOLOGIES INC, Electronic Equipment Instruments & Components			10/6/23	A	Stock
									MASTERCARD INCORPORATED, Financial Services			4/16/20	A	Stock
									YASKAWA ELEC CORP, Machinery			1/3/23	A	Stock
									EVOLUTION AB, Hotels Restaurants & Leisure			10/31/22	A	Stock
									TRAVELERS COMPANIES INC, Insurance			7/8/21	A	Stock
									H WORLD GROUP LTD SPONSORED ADS, Hotels Restaurants & Leisure			10/31/22	A	Stock
									M3 INC, Health Care Technology			6/6/24	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

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									CAESARS ENTERTAINMENT INC, Hotels Restaurants & Leisure			9/29/22	A	Stock
									COMPANIA CERVECERIAS UNIDAS SA, Beverages			9/29/22	A	Stock
									DOLLAR TREE INC, Consumer Staples Distribution & Retail			10/6/23	A	Stock
									EISAI CO LTD, Pharmaceuticals			8/29/22	A	Stock
									SPARK NEW ZEALAND LTD, Diversified Telecommunication Services			10/6/23	A	Stock
									COCA COLA CO, Beverages			1/11/21	A	Stock
									ALPHABET INC, Interactive Media & Services			4/20/20	A	Stock
									ALPHABET INC, Interactive Media & Services			12/23/20	A	Stock
									ALPHABET INC, Interactive Media & Services			1/21/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COMMISSION	
Name	
Heather McCarty	

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* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									ARISTA NETWORKS INC, Communications Equipment			1/11/21	A	Stock
									DEERE & CO, Machinery			9/29/22	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

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									MCDONALDS CORP, Hotels Restaurants & Leisure			8/4/21	A	Stock
									AMERICA MOVIL SAB DE CV, Wireless Telecommunication Services			3/8/21	A	Stock
									GE HEALTHCARE TECHNOLOGIES INC COMMON STOCK, Health Care Equipment & Supplies			6/27/22	A	Stock
									INTUIT, Software			3/8/21	A	Stock
									MICROSOFT CORP, Software			12/23/20	A	Stock
									CONSOLIDATED EDISON INC, Multi-Utilities			3/8/21	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			3/8/21	A	Stock
									ELEVANCE HEALTH INC, Health Care Providers & Services			2/3/22	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

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									COSTCO WHSL CORP NEW, Consumer Staples Distribution & Retail			4/16/20	A	Stock
									CONSOLIDATED EDISON INC, Multi-Utilities			3/11/21	A	Stock
									GENERAL MLS INC, Food Products			3/11/21	A	Stock
									WILLIAMS COS INC DEL, Oil Gas & Consumable Fuels			1/11/21	A	Stock
									THOMSON REUTERS CORP, Professional Services			1/11/21	A	Stock
									NIO INC, Automobiles			3/19/24	A	Stock
									MARATHON PETE CORP, Oil Gas & Consumable Fuels			1/11/21	A	Stock
									MCKESSON CORP, Health Care Providers & Services			3/8/21	A	Stock
									RAYMOND JAMES FINANCIAL INC, Capital Markets			3/11/21	A	Stock
									ICICI BANK LTD, Banks			4/16/20	A	Stock

SCHEDULE A-2

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									SINGAPORE AIRLINES LTD, Passenger Airlines			5/21/21	A	Stock
									LOWES COS INC, Specialty Retail			1/11/21	A	Stock
									HONDA MOTOR LTD, Automobiles			10/31/22	A	Stock
									PAYCHEX INC, Professional Services			1/21/21	A	Stock
									AMERICA MOVIL SAB DE CV, Wireless Telecommunication Services			3/11/21	A	Stock
									CHEMED CORP NEW, Health Care Providers & Services			3/11/21	A	Stock
									SHERWIN WILLIAMS CO, Chemicals			3/8/21	A	Stock
									MARATHON PETE CORP, Oil Gas & Consumable Fuels			9/23/20	A	Stock
									ARISTA NETWORKS INC, Communications Equipment			11/3/20	A	Stock

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									MCKESSON CORP, Health Care Providers & Services			1/11/21	A	Stock
									ONEOK INC NEW, Oil Gas & Consumable Fuels			3/11/21	A	Stock
									BANK AMER CORP, Banks			4/16/20	A	Stock
									ORACLE CORP, Software			4/16/20	A	Stock
									ORACLE CORP, Software			1/11/21	A	Stock
									MITSUI & CO LTD, Trading Companies & Distributors			1/11/21	A	Stock
									JOHNSON & JOHNSON, Pharmaceuticals			7/31/20	A	Stock
									HERSHEY CO, Food Products			3/8/21	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			1/11/21	A	Stock
									ABBVIE INC, Biotechnology			4/16/20	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			1/21/21	A	Stock
									WELLS FARGO CO NEW, Banks			12/17/20	A	Stock

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									PROGRESSIVE CORP OHIO, Insurance			1/11/21	A	Stock
									COCA COLA CO, Beverages			4/16/20	A	Stock
									INTUIT, Software			1/11/21	A	Stock
									GOLDMAN SACHS GROUP INC, Capital Markets			5/3/22	A	Stock
									CHUBB LIMITED, Insurance			1/11/21	A	Stock
									COMPAGNIE FIN RICHEMONTAG SWI, Textiles Apparel & Luxury Goods			3/8/21	A	Stock
									MSCI INC, Capital Markets			3/8/21	A	Stock
									CHEVRON CORP NEW, Oil Gas & Consumable Fuels			11/3/20	A	Stock
									THERMO FISHER SCIENTIFIC INC, Life Sciences Tools & Services			4/16/20	A	Stock
									COMPAGNIE FIN RICHEMONTAG SWI, Textiles Apparel & Luxury Goods			3/11/21	A	Stock

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									CHEMED CORP NEW, Health Care Providers & Services			3/8/21	A	Stock
									AMERICAN EXPRESS CO, Consumer Finance			1/11/21	A	Stock
									S&P GLOBAL INC, Capital Markets			1/11/21	A	Stock
									MCKESSON CORP, Health Care Providers & Services			6/26/20	A	Stock
									SCHLUMBERGER LTD, Energy Equipment & Services			4/16/20	A	Stock
									SOFTBANK CORP, Wireless Telecommunication Services			9/29/22	A	Stock
									PHILIP MORRIS INTL INC, Tobacco			1/11/21	A	Stock
									MARSH & MCLENNAN COS INC, Insurance			1/11/21	A	Stock
									COMPAGNIE FIN RICHEMONTAG SWI, Textiles Apparel & Luxury Goods			1/11/21	A	Stock

SCHEDULE A-2

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CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

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									LOWES COS INC, Specialty Retail			4/16/20	A	Stock
									LVMH MOET HENNESSY LOUIS VUITTON, Textiles Apparel & Luxury Goods			4/16/20	A	Stock
									SYNOPSYS INC, Software			4/16/20	A	Stock
									HSBC HOLDINGS PLC, Banks			11/3/20	A	Stock
									GE AEROSPACE, Aerospace & Defense			4/16/20	A	Stock
									APPLE INC, Technology Hardware Storage & Peripherals			7/9/21	A	Stock
									BAE SYSTEMS PLC, Aerospace & Defense			1/11/21	A	Stock
									NOVO-NORDISK AS, Pharmaceuticals			12/23/20	A	Stock
									O REILLY AUTOMOTIVE INC NEW, Specialty Retail			4/16/20	A	Stock
									GOLDMAN SACHS GROUP INC, Capital Markets			1/11/21	A	Stock

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									RTX CORPORATION COM, Aerospace & Defense			1/11/21	A	Stock
									EXXON MOBIL CORP, Oil Gas & Consumable Fuels			9/23/20	A	Stock
									WOLTERS KLUWER NV, Professional Services			1/11/21	A	Stock
									MOTOROLA SOLUTIONS INC, Communications Equipment			1/11/21	A	Stock
									MCDONALDS CORP, Hotels Restaurants & Leisure			4/16/20	A	Stock
									SOUTHERN CO, Electric Utilities			3/8/21	A	Stock
									ZURICH INS GROUP LTD, Insurance			4/20/20	A	Stock
									RELX PLC, Professional Services			11/3/20	A	Stock
									RTX CORPORATION COM, Aerospace & Defense			12/17/20	A	Stock

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									ARROW ELECTRS INC, Electronic Equipment Instruments & Components			4/16/20	A	Stock
									SHELL PLC, Oil Gas & Consumable Fuels			9/23/20	A	Stock
									GENERAL DYNAMICS CORP, Aerospace & Defense			4/20/20	A	Stock
									mitsui & co LTD, Trading Companies & Distributors			4/16/20	A	Stock
									QUALCOMM INC, Semiconductors & Semiconductor Equipment			4/16/20	A	Stock
									DEERE & CO, Machinery			4/20/20	A	Stock
									PUBLIC STORAGE, Specialized REITs			1/11/21	A	Stock
									AUTOZONE INC, Specialty Retail			4/16/20	A	Stock
									AUTOZONE INC, Specialty Retail			1/11/21	A	Stock
									INTUIT, Software			4/16/20	A	Stock
									BAE SYSTEMS PLC, Aerospace & Defense			11/3/20	A	Stock

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									PHILIP MORRIS INTL INC, Tobacco			12/17/20	A	Stock
									ONEOK INC NEW, Oil Gas & Consumable Fuels			9/23/20	A	Stock
									S&P GLOBAL INC, Capital Markets			1/11/21	A	Stock
									SOUTH32 LTD, Metals & Mining			1/11/21	A	Stock
									ONEOK INC NEW, Oil Gas & Consumable Fuels			1/11/21	A	Stock
									STANDARD BANK GROUP LTD, Banks			4/16/20	A	Stock
									ACCELLERON INDUSTRIES LTD, Electrical Equipment			9/29/22	A	Stock
									ACCENTURE PLC IRELAND, IT Services			4/16/20	A	Stock
									TOTALENERGIES SE, Oil Gas & Consumable Fuels			4/16/20	A	Stock
									GOLDMAN SACHS GROUP INC, Capital Markets			4/16/20	A	Stock

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									HCA HEALTHCARE INC, Health Care Providers & Services			9/23/20	A	Stock
									HCA HEALTHCARE INC, Health Care Providers & Services			1/11/21	A	Stock
									ICL GROUP LTD, Chemicals			3/11/21	A	Stock
									RELX PLC, Professional Services			1/11/21	A	Stock
									STANDARD BANK GROUP LTD, Banks			1/11/21	A	Stock
									DEERE & CO, Machinery			1/11/21	A	Stock
									AMERICAN EXPRESS CO, Consumer Finance			4/16/20	A	Stock
									BROADCOM INC, Semiconductors & Semiconductor Equipment			12/23/20	A	Stock
									KITE RLTY GROUP TR, Retail REITs			4/16/20	A	Stock

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									MITSUBISHI ESTATE LTD, Real Estate Management & Development			3/1/23	A	Stock
									ANALOG DEVICES INC, Semiconductors & Semiconductor Equipment			4/16/20	A	Stock
									COMPAGNIE FIN RICHEMONTAG SWI, Textiles Apparel & Luxury Goods			4/16/20	A	Stock
									TENARIS SA, Energy Equipment & Services			9/23/20	A	Stock
									MARRIOTT INTL INC NEW, Hotels Restaurants & Leisure			4/16/20	A	Stock
									DIAGEO PLC, Beverages			11/3/20	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services			9/23/20	A	Stock
									SHINHAN FINANCIAL GROUP CO LTD, Banks			4/16/20	A	Stock

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									SANDOZ GROUP AG, Pharmaceuticals			10/31/22	A	Stock
									ABBOTT LABS, Health Care Equipment & Supplies			4/16/20	A	Stock
									CANON INC, Technology Hardware Storage & Peripherals			1/11/21	A	Stock
									CDW CORP, Electronic Equipment Instruments & Components			1/11/21	A	Stock
									TOYOTA MOTOR CORP, Automobiles			11/3/20	A	Stock
									WILLIAMS COS INC DEL, Oil Gas & Consumable Fuels			4/16/20	A	Stock
									WASTE MGMT INC DEL, Commercial Services & Supplies			1/11/21	A	Stock
									DBS GROUP HOLDINGS LTD, Banks			4/16/20	A	Stock
									ABBVIE INC, Biotechnology			1/11/21	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

Name

Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (If "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (If "other," describe)*
									INFOSYS LTD, IT Services			4/16/20	A	Stock
									MOTOROLA SOLUTIONS INC, Communications Equipment			9/23/20	A	Stock
									ACCELLERON INDUSTRIES LTD, Electrical Equipment			6/27/22	A	Stock
									CHEVRON CORP NEW, Oil Gas & Consumable Fuels			12/23/20	A	Stock
									REPUBLIC SVCS INC, Commercial Services & Supplies			4/16/20	A	Stock
									WOORI FINANCIAL GROUP INC, Banks			4/16/20	A	Stock
									S&P GLOBAL INC, Capital Markets			4/16/20	A	Stock
									HONEYWELL INTL INC, Industrial Conglomerates			4/16/20	A	Stock
									PROGRESSIVE CORP OHIO, Insurance			4/16/20	A	Stock
									ROYAL BANK CDA MONTREAL QUE, Banks			4/16/20	A	Stock
									VISA INC, Financial Services			4/20/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									S&P GLOBAL INC, Capital Markets			4/16/20	A	Stock
									CDW CORP, Electronic Equipment Instruments & Components			4/16/20	A	Stock
									WOLTERS KLUWER NV, Professional Services			4/16/20	A	Stock
									PROLOGIS INC, Industrial REITs			1/11/21	A	Stock
									UNITEDHEALTH GROUP INC, Health Care Providers & Services			4/20/20	A	Stock
									RAYMOND JAMES FINANCIAL INC, Capital Markets			1/11/21	A	Stock
									MORGAN STANLEY, Capital Markets			4/16/20	A	Stock
									MARSH & MCLENNAN COS INC, Insurance			4/16/20	A	Stock
									SUMITOMO CORP, Trading Companies & Distributors			4/16/20	A	Stock
									WILLIAMS COS INC DEL, Oil Gas & Consumable Fuels			3/11/21	A	Stock

SCHEDULE A-2

Investments, Income, and Assets
of Business Entities/Trusts
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST (Business Address Acceptable) (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*
									BERKSHIRE HATHAWAY INC DEL, Financial Services			7/31/20	A	Stock
									BERKSHIRE HATHAWAY INC DEL, Financial Services			11/3/20	A	Stock
									CHUBB LIMITED, Insurance			4/16/20	A	Stock
									TOKIO MARINE HOLDINGS INC, Insurance			7/31/20	A	Stock
									TRAVELERS COMPANIES INC, Insurance			1/11/21	A	Stock
									RAYMOND JAMES FINANCIAL INC, Capital Markets			6/26/20	A	Stock
									JOHNSON & JOHNSON, Pharmaceuticals			9/23/20	A	Stock
									AMERICAN EXPRESS CO, Consumer Finance			12/23/20	A	Stock
									ICICI BANK LTD, Banks			12/23/20	A	Stock
									WASTE MGMT INC DEL, Commercial Services & Supplies			4/16/20	A	Stock

SCHEDULE A-2

**Investments, Income, and Assets
of Business Entities/Trusts**
(Ownership Interest is 10% or Greater)

CALIFORNIA FORM **700**
FAIR POLITICAL PRACTICES COMMISSION

Name
Heather McCarty

<BLUE> is a required field

* Select from drop down list

1. Business Entity or Trust (For reporting a trust, enter the name then skip to box 2.)							2. Gross Income Received	3. Sources of Income of \$10,000 or more	4. Investments or Interests in Real Property Held by the Business Entity or Trust (Use a separate line for each investment or real property interest.)					
NAME AND ADDRESS OF BUSINESS ENTITY OR TRUST <i>(Business Address Acceptable)</i> (If Trust, go to 2)	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INVESTMENT (if "other," describe)*	YOUR BUSINESS POSITION	INCLUDE YOUR PRO RATA SHARE OF GROSS INCOME TO ENTITY/TRUST*	LIST SINGLE SOURCES OF INCOME OF \$10,000 OR MORE	INVESTMENT-BUSINESS ENTITY/NAME, AND BUSINESS ACTIVITY	REAL PROPERTY-LIST PRECISE LOCATION OF REAL PROPERTY	FAIR MARKET VALUE*	LIST DATE ACQUIRED OR DISPOSED (mm/dd/yyyy)	A or D	NATURE OF INTEREST (if "other," describe)*



**CITY AND COUNTY OF SAN FRANCISCO
DEPARTMENT OF ELECTIONS**

SAN FRANCISCO, CA
John Arntz, Director

Candidate Statement of Qualifications
(CAEC §§ 13307-13308)
November 5, 2024, General Election

Official Filing Form	
2024 AUG -9 11:03 AM	
DEPARTMENT OF ELECTIONS	
By: <u>AE</u>	County Elections Official
Date Issued: <u>7/19/24</u>	

Candidate Name: Heather McCarty
Office Sought: Community College Board

Please complete the following sections:

- 1
 - I will NOT file a Candidate Statement of Qualifications
 - I will file a Candidate Statement of Qualifications
 - I will send an electronic copy of my statement in Word format to the Department at publications@sfgov.org no later than 5:00 p.m. of the next working day after the close of the nomination period.
- 2

Signature of Candidate: Heather McCarty Date 8/8/24

This statement will be reproduced exactly as written. You may not make changes or corrections after the statement has been submitted. Please type or print neatly. If handwritten information or a revision is unclear, Department staff will interpret the provided information to the best of their abilities. This interpretation is final.
- 3

Name as it will appear with statement: Heather McCarty

My occupation is: Community College Professor

My qualifications are:

Keep Text Within the Vertical Lines. Word count starts here: →

As a former community college student who progressed from public K-12 to a Ph.D., I've experienced firsthand how accessible, high-quality education transforms lives. This inspired me to become a community college professor two decades ago, dedicating my career to empowering others through education.

City College is the best avenue for economic and social uplift in the city, but it faces critical challenges: low enrollment, financial difficulties, and an accreditation warning due to actions by the current Board.

My experience as the former chief negotiator for my faculty union, budget committee member, and Faculty Senate leader provides invaluable insights into community college challenges. As a board member of a nonprofit supporting underserved first-generation students and the co-founder of an academic center focused on access, equity, and justice, I'm committed to educational access.

If elected, I'll bring accountability, transparency, and stability to CCSF. My priorities will be:

- Resolve the accreditation warning
- Increase enrollment
- Ensure long-term fiscal health
- Foster collaborative leadership

I'm honored to be endorsed by a diverse range of supporters, including:

State Senator Scott Wiener
Supervisor Joel Engardio
Supervisor Rafael Mandelman
Supervisor Myrna Melgar
Supervisor Hillary Ronen
Former Supervisor Jane Kim
Assessor-Recorder Joaquín Torres
and many more!

Together, we can build a brighter future for City College.

www.heatherforccsf.com



General Instructions – Candidate Statement

1. Submission Deadline

Candidate statement must be submitted to the Department of Elections no later than 5 p.m., Friday, August 9, 2024. If a Candidate does not file a Candidate Statement with the Department of Elections by that time, the candidate's statement will not appear in the Voter Information Pamphlet. On Monday, August 12, 2024, the Department of Elections will allow Candidates to review and correct typeset Statements.

Candidates are strongly encouraged to submit an electronic copy with the signed and dated hard copy of their statement (Microsoft Word format preferred). Where a discrepancy exists between the hard copy and electronic copy, the hard copy will be relied upon for all purposes.

The statements filed shall remain confidential until the expiration of the filing deadline. (CAEC §13311)

2. Statements are printed as submitted, no changes or corrections after the filing deadline

Type or print your statement neatly. Proofread your statement carefully before submitting it. Statements will be printed as submitted. You may not make changes or corrections after the deadline for filing. Errors in spelling, punctuation, grammar, or intent will not be corrected by any official agency.

Nothing in this section shall be deemed to make any statement or the authors thereof free from any civil or criminal action or penalty because of any false, slanderous, or libelous statement offered for printing or contained in the Voter Information Pamphlet.

Any candidate who knowingly makes a false statement of a material fact in a Candidate's Statement, with the intent to mislead the voters in connection with their campaign for nomination or election to a nonpartisan office, is punishable by a fine not to exceed one thousand dollars (\$1,000).

4 3. Word Count (CAEC §§9, 13307)

- i. Candidate statement is limited to a maximum of 200 words
- ii. The 200-word count begins after the preprinted introduction: "My qualifications are:"
- iii. "San Francisco" and other proper nouns count as one word. Each name, including middle initial, will count as a word.
- iv. If you include the names of nominators or supporters, the names and any identification will be counted towards the 200-word limit. If you include names of people for whom you have not submitted a Nomination Paper, you must include letters of endorsement from these individuals with original signatures.
- v. The statement of each candidate will be printed in type of uniform size and darkness, and with uniform spacing. Bold, italic, and underlined text will not be used.

4. Restrictions (CAEC §13307, 18351) Your statement shall not include any of the following:

- i. Your party affiliation
- ii. Membership activity in partisan political organizations
- iii. Reference to other candidates for office or to another your qualifications

5. Candidate Statement Review Period

- i. On Monday, August 12, 2024, Candidates will be permitted to review and correct typeset statements.
- ii. Beginning noon on Monday, August 12, 2024, the public may review submitted candidate statements. This period ends Tuesday, August 20, 2024 at noon.

General
Instructions

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: 7/27/24

I, Scott Wiener wish to endorse (or support)

(Printed name of endorser)

Heather McLarty

(Name of candidate)

on their "Candidate Statement of Qualifications", for

the office of Community College Board in the upcoming November 5, 2024 Consolidated

(Elective office)

General Election.



STATE OF CALIFORNIA
DEPARTMENT OF ELECTIONS
2024 AUG -9 PM 3:45
ELECT

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)

(Printed name of endorser)

_____ on their candidate statement, for the office of

(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated

(Elective office)

General Election.

By: _____

(Printed Name of authorized representative)

Signature: _____

(Signature of authorized representative)

Title: _____

(Authorized officer of the organization)

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: 7/30/24

I, Joel Engardio wish to endorse (or support)
(Print name of endorser)

Heather McCarty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of Community College Board in the upcoming November 5, 2024 Consolidated
(Elective office)



SAFETY
2024 AVE-9 PR 3:45
DEPARTMENT OF ELECTIONS

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: July 11, 2024

I, Rafael Mandelman wish to endorse (or support)
(Print name of endorser)

Heather McCarty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of Community College Board the upcoming November 5, 2024 Consolidated
(Elective office)
General Election.



endorser

SALE PRICE \$0
ELECT
2024 JUN -9 PM 3:15
DEPARTMENT OF EDUCATION

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: July 11, 2024

I, Myrna Melgar wish to endorse (or support)
(Print name of endorser)

Heather McCarty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of City College Board in the upcoming November 5, 2024 Consolidated
(Elective office)
General Election.



Signature of endorser

DEPARTMENT OF ELECTIONS
2024 AUG -9 PM 3:45
SARAH...

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: 7/24/24

I, Hillary Ronen wish to endorse (or support)
(Print name of endorser)

Heather McCarty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of Community College Board in the upcoming November 5, 2024 Consolidated
(Elective office)
General Election.

[Redacted Signature]

Signature of endorser

SALESMAN
STEPHEN
2024 AUG -9 PM 3:46
DEPARTMENT OF RECEPTION

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)

AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: 7/12/24

I, Jane Kim wish to endorse (or support)
(Print name of endorser)

Heather McCarty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of CCSF Board of Trustees in the upcoming November 5, 2024 Consolidated
(Elective office)
General Election.



DEPARTMENT OF ELECTIONS
2024 AUG - 9 11:30 AM
SARAH J. HARRIS

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)

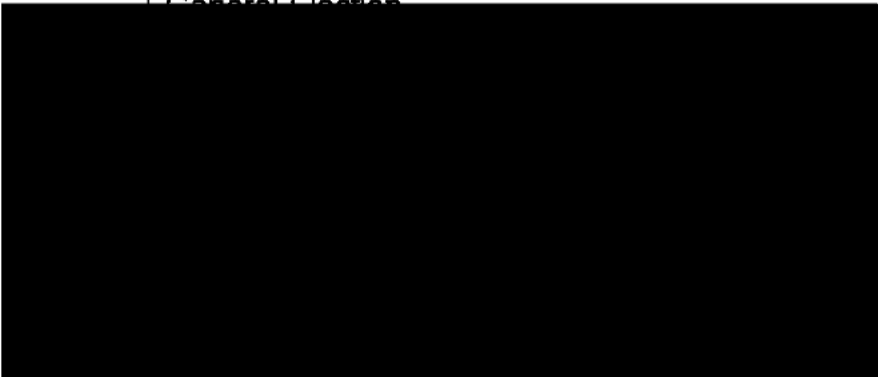
AUTHORIZATION OF ENDORSEMENT BY INDIVIDUAL

Date: 11 July 2024

I, JOAQUIN TORRES wish to endorse (or support)
(Print name of endorser)

Heather McMurty on their "Candidate Statement of Qualifications", for
(Name of candidate)

the office of Community College Board in the upcoming November 5, 2024 Consolidated
(Elective office)
General Election



SALES
2024 AUG -9 PM 4:46
SERIALS UNIT OF THE LIBRARY

AUTHORIZATION OF ENDORSEMENT BY ORGANIZATION

USE ORGANIZATION'S LETTERHEAD

Date: _____

The _____ endorses (or supports)
(Printed name of endorser)

_____ on their candidate statement, for the office of
(Name of candidate)

_____ in the upcoming November 5, 2024 Consolidated
(Elective office)

General Election.

By: _____
(Printed Name of authorized representative)

Signature: _____
(Signature of authorized representative)

Title: _____
(Authorized office of the organization)