

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS

(As of June 30, 2024)

General Obligation Bonds

| Issue Name ¹ | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|--|------------|------------------------|------------------------|-------------|----------------|
| Series 2007 (Seismic Safety Loan Program (SSLP), 1992) | 03/13/07 | \$30,315,450 | \$10,346,426 | 797646HA7 | 2031 |
| Series 2010C (SFGH & Trauma Center Earthquake Safety, 2008) | 03/24/10 | 173,805,000 | 102,840,000 | 797646NH5 | 2030 |
| Series 2010D (Clean & Safe Neighborhood Parks, 2008) | 03/24/10 | 35,645,000 | 21,090,000 | 797646NU6 | 2030 |
| Series 2016A (Clean & Safe Neighborhood Parks, 2008) | 02/02/16 | 8,695,000 | 5,325,000 | 797646G34 | 2035 |
| Series 2016B (Clean & Safe Neighborhood Parks, 2012) | 02/02/16 | 43,220,000 | 17,285,000 | 797646J72 | 2035 |
| Series 2016C (Earthquake Safety & Emergency Response, 2010) | 04/20/16 | 25,215,000 | 15,995,000 | 797646M37 | 2035 |
| Series 2016D (Earthquake Safety & Emergency Response, 2014) | 04/20/16 | 109,595,000 | 53,965,000 | 797646P75 | 2035 |
| Series 2016E (Road Repaving & Street Safety, 2011) | 04/20/16 | 44,145,000 | 28,005,000 | 797646S31 | 2035 |
| Series 2016F (Affordable Housing, 2015) | 11/01/16 | 75,130,000 | 36,230,000 | 797646U20 | 2036 |
| Series 2018D (Affordable Housing, 2015) | 05/23/18 | 142,145,000 | 81,420,000 | 797646G9 | 2038 |
| Series 2019A (Preservation & Seismic Safety (PASS), 2016) | 02/26/19 | 72,420,000 | 67,710,000 | 797646S31 | 2058 |
| Series 2019C (Affordable Housing, 2015) | 10/17/19 | 92,725,000 | 20,680,000 | 797646N1 | 2039 |
| Refunding Series 2020-R1 | 05/07/20 | 195,250,000 | 140,415,000 | 797646D2 | 2035 |
| Series 2020B (Transportation & Road Improvement Bonds, 2014) | 09/30/20 | 135,765,000 | 95,430,000 | 797646B5 | 2040 |
| Series 2020D-1 (Public Health and Safety, 2016) | 11/03/20 | 111,925,000 | 75,385,000 | 79773KBA1 | 2045 |
| Series 2020C (Preservation & Seismic Safety (PASS), 2016) | 12/08/20 | 102,580,000 | 91,915,000 | 79773KBV5 | 2060 |
| Series 2021A (Affordable Housing, 2019) | 03/30/21 | 254,585,000 | 162,425,000 | 79773KDV3 | 2046 |
| Series 2021B-1 (Earthquake Safety & Emergency Response, 2020) | 03/30/21 | 69,215,000 | 62,665,000 | 79773KCW2 | 2046 |
| Refunding Series 2021-R1 ² | 05/06/21 | 91,230,000 | 67,545,000 | 79773KEQ3 | 2033 |
| Refunding Series 2021-R2 (Forward Delivery) | 09/16/21 | 86,905,000 | 25,205,000 | 79773KEC4 | 2028 |
| Series 2021C-1 (Transportation & Road Improvement Bonds, 2014) | 08/05/21 | 104,785,000 | 81,070,000 | 79773KFR0 | 2046 |
| Series 2021D-1 (Health & Recovery, 2020) | 08/05/21 | 194,255,000 | 160,130,000 | 79773KGT5 | 2046 |
| Series 2021E-1 (Earthquake Safety & Emergency Response, 2020) | 08/05/21 | 74,090,000 | 57,975,000 | 79773KHW7 | 2046 |
| Refunding Series 2022-R1 | 05/18/22 | 327,300,000 | 277,445,000 | 79773KJK1 | 2034 |
| Series 2023A (Health & Recovery, 2020) | 04/11/23 | 28,785,000 | 27,025,000 | 79773KKL7 | 2048 |
| Series 2023C (Affordable Housing, 2019) | 04/11/23 | 170,780,000 | 104,160,000 | 79773KLP7 | 2048 |
| Refunding Series 2024-R1 * | 5/22/2024 | 340,615,000 | 340,615,000 | 79773KMB7 | 2036 |
| Total General Obligation Bonds | | \$3,141,120,450 | \$2,230,296,426 | | |

*383,735,000 of total principal refunded by Series 2024-R1 has been legally defeased but will remain outstanding until August 20, 2024.

Paying Agent Contact Information

1. The City Treasurer acts as Paying Agent except as otherwise noted

City and County of San Francisco Treasurer
 1 Dr. Carlton B. Goodlett Place - City Hall, Room 140
 San Francisco, CA 94102
 Phone: (415) 554-4478

2. Wilmington Trust, National Association

Jeanie Mar
 650 Town Center Drive, Suite 800
 Costa Mesa, California 92626
 Phone: (714) 384-4153
 Email: jmar@wilmingtontrust.com

City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS

(As of June 30, 2024)

Certificates of Participation

| Issue Name | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|--|------------|------------------------|------------------------|-------------|----------------|
| Series 2009D - Taxable BABs (525 Golden Gate Avenue) ¹ | 10/07/09 | 129,550,000 | 124,975,000 | 79765DXK1 | 2041 |
| Refunding Series 2011A (Moscone Center South) ¹ | 11/17/11 | 23,105,000 | 2,340,000 | 79765DZB9 | 2024 |
| Series 2013B - Non-AMT (Port Facilities Project) ¹ | 10/31/13 | 4,830,000 | 4,830,000 | 79765DB90 | 2038 |
| Series 2013C - AMT (Port Facilities Project) ¹ | 10/31/13 | 32,870,000 | 19,195,000 | 79765DE63 | 2043 |
| Series 2016A – Taxable (War Memorial Veterans Building) ¹ | 06/22/16 | 16,125,000 | 8,775,000 | 79765DS92 | 2032 |
| Series 2017A - Taxable (Hope SF) ¹ | 06/14/17 | 28,320,000 | 23,935,000 | 79765DV72 | 2047 |
| Series 2017B (Moscone Convention Center Expansion Project) ¹ | 07/06/17 | 412,355,000 | 345,655,000 | 79765DY46 | 2042 |
| Series 2019A (49 South Van Ness Project) ² | 10/23/19 | 247,810,000 | 236,815,000 | 79765D2S8 | 2050 |
| Refunding Series 2019-R1 (Multiple Capital Improvement Projects) ¹ | 11/21/19 | 116,460,000 | 76,745,000 | 79765D3J7 | 2035 |
| Refunding Series 2020-R1 (Multiple Capital Improvement Projects) ¹ | 11/03/20 | 70,640,000 | 57,935,000 | 79765D3X6 | 2033 |
| Series 2020 (Animal Care & Control Project) ² | 11/03/20 | 47,075,000 | 42,330,000 | 79765D4T4 | 2041 |
| Series 2021A (Multiple Capital Improvement Projects) ¹ | 05/12/21 | 76,020,000 | 70,730,000 | 79765D5P1 | 2041 |
| Series 2023A - Taxable (Affordable Housing and Community Facilities Projects) ¹ | 11/07/23 | 103,410,000 | 103,410,000 | 79765D6K1 | 2043 |
| Series 2023B (Multiple Capital Improvement Projects) ¹ | 11/07/23 | 80,040,000 | 80,040,000 | 79765D7F1 | 2043 |
| Refunding Series 2024-R1 (Multiple Capital Improvement Projects) ^{1*} | 05/23/24 | 214,585,000 | 214,585,000 | 79765D8C7 | 2045 |
| Total Certificates of Participation | | \$1,603,195,000 | \$1,412,295,000 | | |

*252,190,000 of total principal refunded by Series 2024-R1 has been legally defeased but will remain outstanding until August 20, 2024.

Trustee Contact Information:

1. U.S. Bank, N.A.

Andrew Fung, Corporate Trust Services
One California St., Ste 1000, Mail Code: SF-CA-SFCT
San Francisco, CA 94111
Phone: (415) 677-3593
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2. Zions Bancorporation, N.A.

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City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS

(As of June 30, 2024)

Lease Purchase Financings

| Issue Name ¹ | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|---|------------|---------------------|-----------------------|-------------|----------------|
| 2010 Lease Purchase Financing (SFGH Emergency Backup Generators) | 04/29/10 | \$22,549,489 | \$3,320,763 | N/A | 2025 |
| 2016 Lease Purchase Financing (Public Safety Radio Replacement Project) | 12/16/16 | \$34,184,136 | 9,089,235 | N/A | 2026 |
| Total Lease Purchase Financings | | \$56,733,625 | \$12,409,998 | | |

1. Private Placements

Finance Corporation Lease Revenue Bonds

| Issue Name | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|--|------------|----------------------|-----------------------|-------------|----------------|
| Refunding Series 2008-1 (Moscone Center Expansion Project) - Variable ¹ | 09/11/08 | \$72,670,000 | \$21,500,000 | 79765XPD2 | 2030 |
| Refunding Series 2008-2 (Moscone Center Expansion Project) - Variable ¹ | 09/11/08 | 72,670,000 | 21,500,000 | 79765XPC4 | 2030 |
| Refunding Series 2018A (Open Space Fund - Various Park Projects) ² | 08/29/18 | 34,950,000 | 19,600,000 | 79765XTD8 | 2029 |
| Refunding Series 2018B (Branch Library Improvement Program) ² | 08/29/18 | 13,355,000 | 6,030,000 | 79765XTP1 | 2028 |
| Total Finance Corporation Lease Revenue Bonds | | \$193,645,000 | \$68,630,000 | | |

Trustee Contact Information:

1. Computershare Corporate Trust
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St. Paul, MN 55108
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2. U.S. Bank, N.A.
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City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS

(As of June 30, 2024)

Special Tax Bonds: Community Facilities District (CFD) & Special Tax District (STD)

| Issue Name | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|---|------------|----------------------|-----------------------|-------------|----------------|
| CFD No. 2014-1 (Transbay Transit Center) | | | | | |
| Special Tax Bonds, Series 2017A (Taxable) | 11/09/17 | \$36,095,000 | \$34,285,000 | 79772EAS8 | 2048 |
| Special Tax Bonds, Series 2017B (Taxable - Green Bonds) | 11/09/17 | 171,405,000 | 162,860,000 | 79772EBK4 | 2048 |
| Special Tax Bonds, Series 2019A (Taxable) | 02/26/19 | 33,655,000 | 32,165,000 | 79772EBZ1 | 2049 |
| Special Tax Bonds, Series 2019B (Taxable - Green Bonds) | 02/26/19 | 157,310,000 | 150,535,000 | 79772ECT4 | 2049 |
| Special Tax Bonds, Series 2020B (Taxable - Green Bonds) | 05/14/20 | 81,820,000 | 79,050,000 | 79772EDN6 | 2050 |
| Special Tax Bonds, Series 2021B (Taxable - Green Bonds) | 11/03/21 | 33,880,000 | 33,160,000 | 79772EEB1 | 2050 |
| Special Tax Bonds, Series 2022A (Tax-Exempt) | 12/15/22 | 31,190,000 | 30,645,000 | 79772EFN4 | 2052 |
| Special Tax Bonds, Series 2022B (Taxable - Green Bonds) | 12/15/22 | 47,380,000 | 46,520,000 | 79772EEU9 | 2051 |
| Subtotal CFD No. 2014-1 (Transbay Transit Center) | | \$592,735,000 | \$569,220,000 | | |
| CFD No. 2016-1 (Treasure Island) | | | | | |
| Improvement Area No. 1, Special Tax Bonds, Series 2020 | 10/29/20 | \$17,135,000 | \$16,695,000 | 79773JAS6 | 2050 |
| Improvement Area No. 1, Special Tax Bonds, Series 2021 | 08/12/21 | 41,340,000 | 41,340,000 | 79773JB5 | 2051 |
| Improvement Area No. 2, Special Tax Bonds, Series 2022A | 02/10/22 | 25,130,000 | 24,990,000 | 79773LAC6 | 2052 |
| Improvement Area No. 2, Special Tax Bonds, Series 2023A | 12/21/23 | 16,975,000 | 16,975,000 | 79773LAJ1 | 2053 |
| Subtotal CFD No. 2016-1 (Treasure Island) | | \$100,580,000 | \$100,000,000 | | |
| STD No. 2020-1 (Mission Rock Facilities & Services) | | | | | |
| Development Special Tax Bonds, Series 2021A | 05/27/21 | \$43,300,000 | \$41,950,000 | 79771HAF0 | 2051 |
| Development Special Tax Bonds, Series 2021B (Taxable) | 11/10/21 | 54,280,000 | 54,280,000 | 79771HAL7 | 2049 |
| Development Special Tax Bonds, Series 2021C | 11/10/21 | 10,000,000 | 10,000,000 | 79771HAM5 | 2051 |
| Development Special Tax Bonds, Series 2023A | 12/06/23 | 8,795,000 | 8,795,000 | 79771JAC3 | 2050 |
| Office Special Tax Bonds, Series 2023B | 12/06/23 | 19,090,000 | 19,090,000 | 79771JAG4 | 2053 |
| Shoreline (Tax Zone 1) Special Tax Bonds, Series 2023C | 12/06/23 | 18,010,000 | 18,010,000 | 79771JAL3 | 2053 |
| Subtotal STD No. 2020-1 (Mission Rock Facilities & Services) | | \$153,475,000 | \$152,125,000 | | |
| Total Special Tax Bonds | | \$846,790,000 | \$821,345,000 | | |

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City & County of San Francisco

OUTSTANDING LONG-TERM OBLIGATIONS

(As of June 30, 2024)

Tax Increment Revenue Bonds: Infrastructure and Revitalization Financing Districts (IRFD)

| Issue Name | Dated Date | Original Par Amount | Outstanding Principal | Final CUSIP | Final Maturity |
|--|------------|---------------------|-----------------------|-------------|----------------|
| IRFD No. 1 (Treasure Island) | | | | | |
| Tax Increment Revenue Bonds, Series 2022A (Facilities Increment) | 09/08/22 | \$24,270,000 | \$23,885,000 | 79773NAD0 | 2052 |
| Tax Increment Revenue Bonds, Series 2022B (Housing Increment) | 09/08/22 | 5,120,000 | 5,040,000 | 79773NAF5 | 2052 |
| Tax Increment Revenue Bonds, Series 2023A (Facilities Increment) | 12/21/23 | 7,615,000 | 7,615,000 | 79773NAJ7 | 2053 |
| Tax Increment Revenue Bonds, Series 2023B (Housing Increment) | 12/21/23 | 1,595,000 | 1,595,000 | 79773NAK4 | 2053 |
| Total Tax Increment Revenue Bonds | | \$38,600,000 | \$38,135,000 | | |

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