

WORKFORCE DIRECTOR'S REPORT

Chad Houston, Director of Workforce Strategy
Office of Economic and Workforce Development

Prepared for Workforce Investment San Francisco (WISF)
Executive Committee Meeting



November 17, 2023

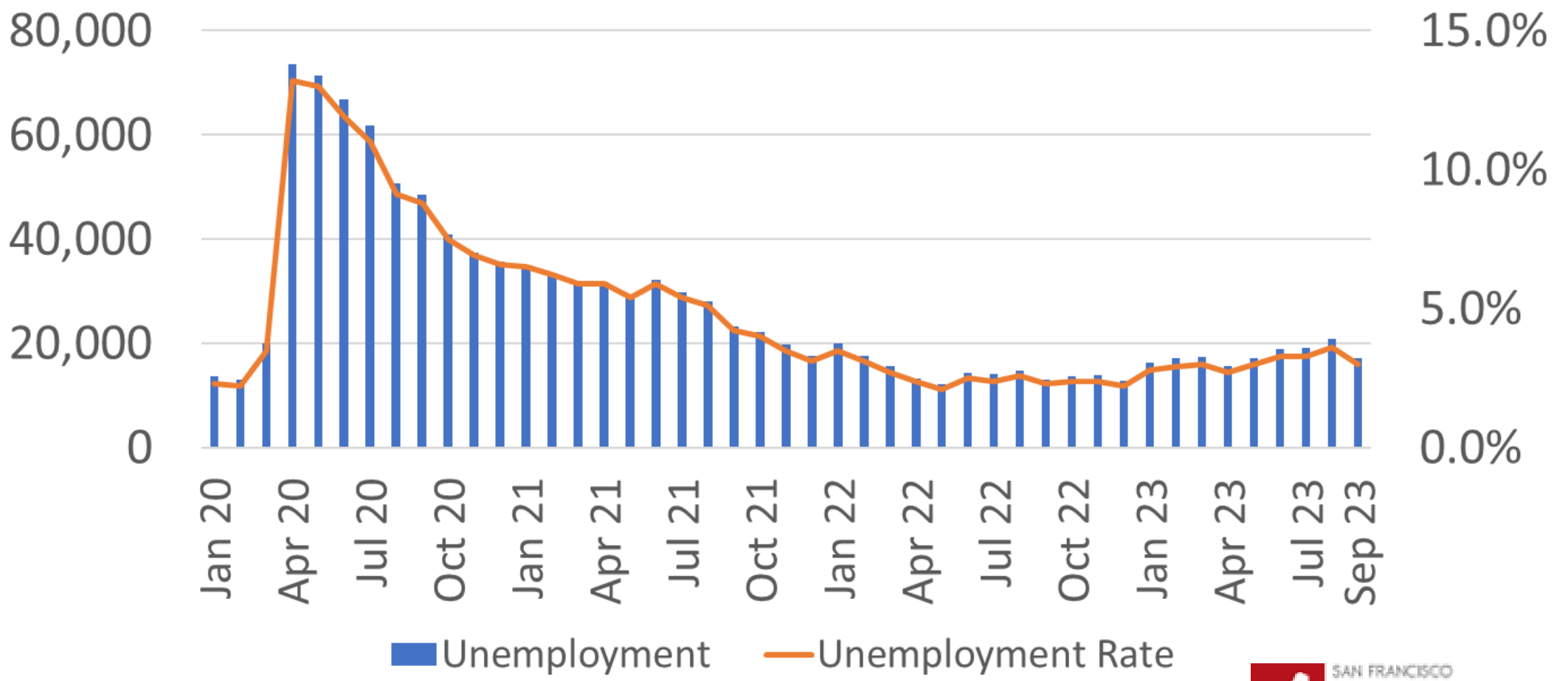
ECONOMIC INDICATORS – UNEMPLOYMENT RATE

SF Unemployment Rate		
SF County	Unemployment	Rate
Sep 2022	12,300	2.1%
Oct 2022	12,500	2.2%
Nov 2022	13,300	2.3%
Dec 2022	11,700	2.0%
Jan 2023	16,200	2.8%
Feb 2023	17,100	2.9%
Mar 2023	17,400	3.0%
Apr 2023	15,700	2.7%
May 2023	17,200	3.0%
Jun 2023	18,800	3.3%
Jul 2023	19,100	3.3%
Aug 2023	20,800	3.6%
Sep 2023	17,200	3.0%

Source: California EDD, US Bureau of Labor Statistics



ECONOMIC INDICATORS – UNEMPLOYMENT RATE



Source: CA EDD, US Bureau of Labor Statistics
*Preliminary

ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2019	Sep 2023*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, & Construction	43,100	39,500	(3,600)	-8%
Manufacturing	39,100	38,900	(200)	-1%
Trade, Transportation, & Utilities	159,000	136,200	(22,800)	-14%
Information	100,700	123,500	22,800	23%
Financial Activities	87,400	87,100	(300)	-0.34%
Professional & Business Services	297,900	311,100	13,200	4%
Private Education & Health Services	149,000	162,300	13,300	9%
Leisure & Hospitality	150,200	128,000	(22,200)	-15%
Other Services	41,700	39,700	(2,000)	-5%
Government	132,700	135,700	3,000	2%
Farm	1,600	1,900	300	19%
TOTAL	1,202,400	1,203,900	1,500	0.12%

Source: CA EDD, US Bureau of Labor Statistics

*Preliminary

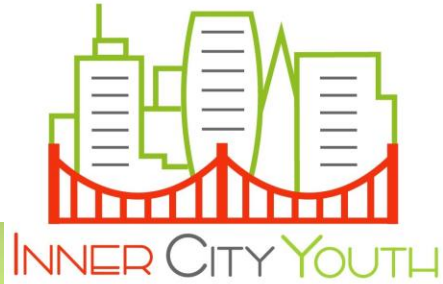
COMMUNITY HIGHLIGHTS



ECS was delighted to tour 1064 Mission with @sfoewd last week. We were honored to share about the impact of our CHEFS and REACH programs and want to thank OEWD for supporting our workforce development programs.



COMMUNITY HIGHLIGHTS



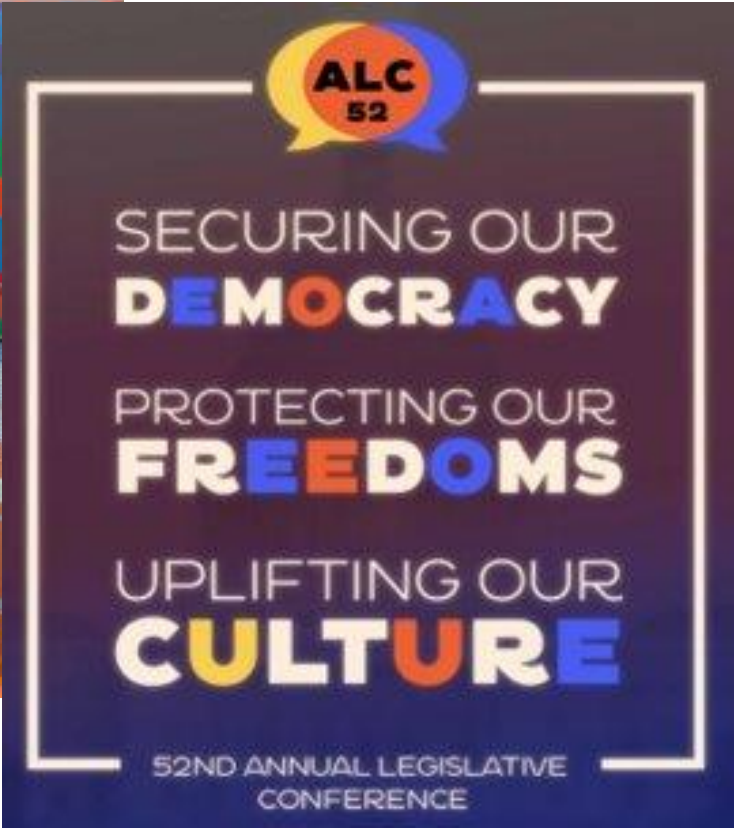
SFOEWD
@sfoewd

...

Last week, we visited our partners at San Francisco Conservation Corps (SFCC). SFCC is doing great work to support youth 18-26 with job training, career development, and employment in environmental jobs such as urban farming and e-waste management.



COMMUNITY HIGHLIGHTS



We recently hosted the Workforce Dream Keeper Kickoff at @SFAAACC, bringing together all of our @SFHumanRights partners in-person. At this special gathering, we discussed how we can all better collaborate & serve Black San Franciscans through workforce programs.

#dreamkeepersf



REGIONAL PARTNERSHIP

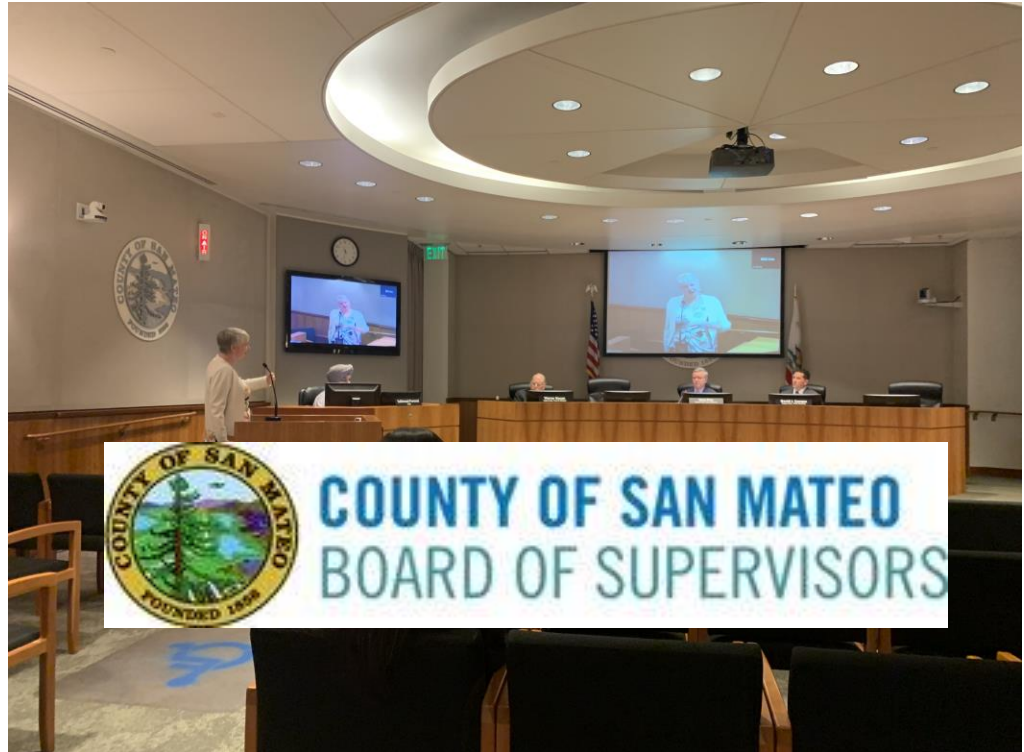
CERF Catalyst



RESOLUTION NO. _____

BOARD OF SUPERVISORS, COUNTY OF SAN MATEO, STATE OF CALIFORNIA

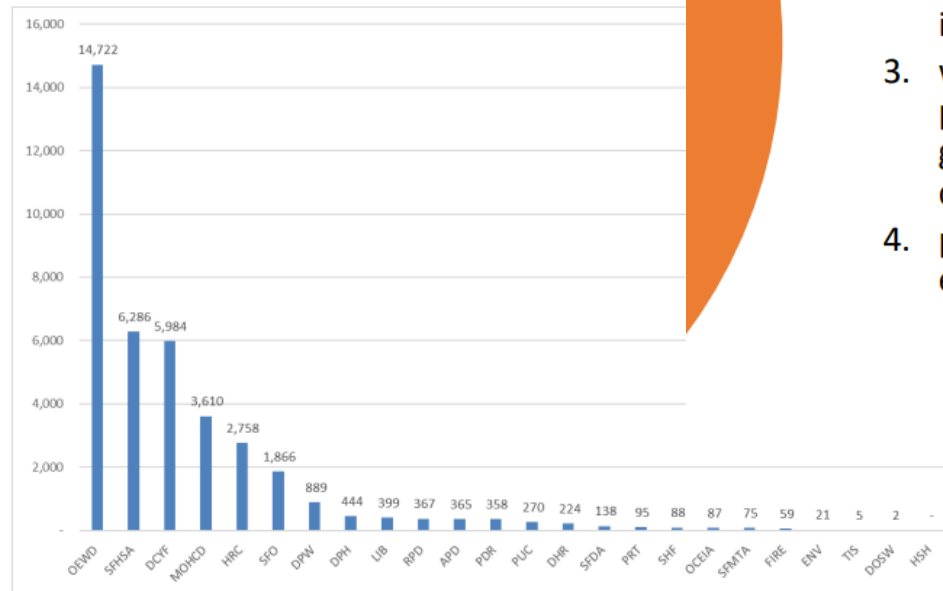
RESOLUTION CELEBRATING THE WORKFORCE DEVELOPMENT PARTNERSHIP
BETWEEN SAN MATEO COUNTY AND THE CITY AND COUNTY OF SAN
FRANCISCO THROUGH NOVAWORKS AND THE OFFICE OF ECONOMIC AND
WORKFORCE DEVELOPMENT (OEWD)



WORKFORCE ALIGNMENT

FY 21-22 Workforce Inventory Summary

- **39,112** "Unique Clients by Department"
- Nearly **80,000** Program Participants
- Over **27,223** Training Completions
- Over **12,417** Job Placements
- Most City Workforce Contracts:
 - Goodwill Industries (5)
 - Young Community Developers (5)
 - San Francisco Conservation Corps (4)
 - Community Youth Center (4)
 - Larkin Street (4)



"Workforce Development" shall mean publicly-funded services including:

1. workforce navigation, employment, training, supportive, educational support, and youth development services;
2. in preparation for employment or placement in post-secondary education;
3. which lead to family-sustaining wages, career pathways with an emphasis in high-growth sectors or in-demand occupations, quality jobs, and/or union membership; and
4. prioritize participants who experience economic vulnerability.



BREAKING BARRIERS

OCEIA SAN FRANCISCO OFFICE OF
CIVIC ENGAGEMENT
& IMMIGRANT AFFAIRS



**BREAKING
BARRIERS**

to Employment Initiative



NATIONAL APPRENTICESHIP WEEK



YOU ARE INVITED TO THE
CITYBUILD ACADEMY
CYCLE 39 &
CITYBUILD PRO
CAPSA CYCLE 28

Graduation

THURSDAY, NOVEMBER 2ND, 2023
5:30PM-8PM

1125 VALENCIA ST.
CITY COLLEGE OF SAN FRANCISCO
MISSION CENTER (ATRIUM)

RSVP to citybuild@sfgov.org by Oct 27

DISCUSSION

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