



# MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-2403  
Status: Submitted  
10/27/2023

Information as of Reporting Year End: 06/30/2023

## Issuance

Issuer Name: San Francisco City & County CFD No 2014-1

Issue Name: 2019 Special Tax Bonds

Project Name: Transbay Transit Center Series A

Actual Sale Date: 02/07/2019

Settlement Date: 02/26/2019

Original Principal Amount: \$33,655,000.00

Date of Filing: 10/27/2023

Reserve Fund Minimum Balance: Yes

Reserve Fund Minimum Balance Amount:

Credit Rating from Report of Final Sale

Credit Rating: Rated

Standard & Poor:

Fitch: AA+

Moody's:

Other:

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating: Rated

Standard & Poor:

Fitch: AA+

Moody's:

Other:

Credit Rating for This Reporting Period

Credit Rating: Rated

Standard & Poor:



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Fitch: AA+  
Moody's:  
Other:

## Fund Balance

Principal Amount of Bonds Outstanding: \$32,485,000.00  
Bond Reserve Fund: \$41,906,024.43  
Capitalized Interest Fund: \$0.00  
Construction Fund(s): \$41,324,793.73

## Assessed Value

Assessed or Appraised Value Reported as of: 07/01/2023  
Use Appraised Value only in first year or before annual tax roll billing commences: From Equalized Tax Roll  
Total Assessed Value of All Parcels: \$6,850,707,096.00

## Tax Collection

Total Amount of Special Taxes Due Annually: \$32,070,268.00  
Total Amount of Unpaid Special Taxes Annually: \$27,209.94  
Does this agency participate in the County's Teeter Plan? Yes

## Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 08/15/2023  
Total Number of Delinquent Parcels: 5  
Total Amount of Special Taxes Due on Delinquent Parcels: \$30,907.17

## Delinquency Parcel Reporting

| Document Type                   | Document Name                                    | File Upload Date |
|---------------------------------|--|------------------|
| Delinquent Parcel Detail Report | 2023 Transbay CDIAC Mello-Roos YFS - Delinquency | 10/27/2023       |



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## Foreclosure

| Date Foreclosure Commenced | Total Number of Foreclosure Parcels | Total Amount of Tax on Foreclosure Parcels |
|----------------------------|-------------------------------------|--|
|----------------------------|-------------------------------------|--|

## Retired Issues

Indicate Reason for Retirement: Not Retired

## Filing Contact

Filing Contact Name: Miriam Adamec

Agency/Organization Name: Goodwin Consulting Group Inc

Address: 655 University Avenue

City: Sacramento

State: CA

Zip Code: 95825

Telephone: 916-5610890

Fax Number: 561-0891

E-mail: miriam@goodwinconsultinggroup.net

## Comments

Issuer Comments: The Reserve Fund is shared between CDIAC # 2017-0778, 2017-0779, 2018-2403, 2018-2433, 2020-0373, 2021-1309, and 2022-1272. The Construction Fund balance includes \$40,568,323 for the 2017A Improvement Fund, which is shared between CDIAC# 2017-0778 and 2018-2403, and \$756,470 for the BART Improvement Fund as of June 30, 2023.