

**AUTHORIZATION FOR USE OR DISCLOSURE OF  
PROTECTED HEALTH INFORMATION**

**PATIENT INFORMATION**

Medical Record # \_\_\_\_\_ Birth Date: mm / dd / yy Last four digits \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Patient Name: Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_  
Other Names Used: \_\_\_\_\_  
Phone: ( ) \_\_\_\_\_ ☐ Home ☐ Cell ☐ Phone Message Okay Email: \_\_\_\_\_

**RELEASE MEDICAL RECORDS TO:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

**TYPE OF FORMAT (Check one)**

**TYPE OF DELIVERY (Check one)**

☐ Paper ☐ CD ☐ Mail ☐ Fax ☐ Pick Up ☐ Email (secure)

**TREATMENT DATES and LOCATIONS**

From: mm / dd / yy to mm / dd / yy

- |  |   |
|--|---|
| <input type="checkbox"/> Zuckerberg San Francisco General Hospital and Trauma Center | <input type="checkbox"/> Laguna Honda Hospital and Rehab Center                   |
| <input type="checkbox"/> Balboa Teen Health Center                                   | <input type="checkbox"/> Behavioral Health Services<br>1380 Howard Street         |
| <input type="checkbox"/> Castro Mission Health Center                                | <input type="checkbox"/> Curry Senior Center                                      |
| <input type="checkbox"/> Chinatown Public Health Center                              | <input type="checkbox"/> Larkin Street Youth Center                               |
| <input type="checkbox"/> Cole Street Youth Center                                    | <input type="checkbox"/> Maxine Hall Center                                       |
| <input type="checkbox"/> Ocean Park Health Center                                    | <input type="checkbox"/> Southeast Health Center                                  |
| <input type="checkbox"/> Potrero Hill Health Center                                  | <input type="checkbox"/> Tom Waddell Urban Health Center (230 Golden Gate Avenue) |
| <input type="checkbox"/> S.F. Behavioral Health Center<br>887 Potrero Avenue         | <input type="checkbox"/> Tom Waddell Urgent Care (50 Dr Tom Waddell Place)        |
| <input type="checkbox"/> Silver Avenue Health Center                                 | <input type="checkbox"/> Youth Guidance Center                                    |

☐ Other Location: \_\_\_\_\_

**PURPOSE OF REQUEST (45 CFR 164.508)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Personal Use (Copies)         | <input type="checkbox"/> Healthcare Provider | <input type="checkbox"/> Legal Purpose               |
| <input type="checkbox"/> Disability Claim              | <input type="checkbox"/> Insurance           | <input type="checkbox"/> In-Person Review of Records |
| <input type="checkbox"/> Other (please specify): _____ |  |  |

**PLEASE CHECK ITEMS TO BE RELEASED**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Pertinent Packet: Discharge Summary, Operative Report, Lab, X-ray, Consultation, Pathology |   |  |
| <input type="checkbox"/> Discharge Summary  | <input type="checkbox"/> Emergency Room Record                      | <input type="checkbox"/> EKG/ Echo               |
| <input type="checkbox"/> History & Physical Exam  | <input type="checkbox"/> X-Ray/ CT/ MRI/ ULT/ NM                    | <input type="checkbox"/> Immunizations           |
| <input type="checkbox"/> Consultation Report(s)   | <input type="checkbox"/> Progress Note(s)                           | <input type="checkbox"/> Lab                     |
| <input type="checkbox"/> Operative Report(s)  | <input type="checkbox"/> Complete Health Record                     | <input type="checkbox"/> Dental                  |
| <input type="checkbox"/> Anesthesia Record  | <input type="checkbox"/> Implant Record                             | <input type="checkbox"/> Other:                  |
| <input type="checkbox"/> Pathology Report(s)  | <input type="checkbox"/> Substance Use Disorder Treatment Records** | <input type="checkbox"/> Mental Health Records** |

**\*\*SPECIAL AUTHORIZATIONS - Requires additional signatures and dates below.**

Substance Use Disorder Treatment Records	Signature _____	Date <u>mm/dd/yy</u>
Mental Health Treatment	Signature _____	Date <u>mm/dd/yy</u>
HIV Test	Signature _____	Date <u>mm/dd/yy</u>
Genetic Testing	Signature _____	Date <u>mm/dd/yy</u>

## AUTHORIZATION FOR USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION

### REQUESTING YOUR HEALTH RECORDS

#### Completing the request form

- Complete all information. Note: Incomplete information delays the release of records.
- List all names you have used when receiving medical services.
- Be specific about the records you want. Under "Special Instructions," you may also indicate the specific documents you do NOT want released. (Example: Records from \_\_\_\_\_ visit).
- Please complete one form for each location where you want your records sent.

#### Cost

- Note: Copies released to another healthcare provider are provided without charge.
- There may be a fee for medical records due at the time of your pick-up.
- If you request ALL records, the cost per volume of records may exceed \$50.00.
- Attorneys or insurance companies who are authorized to receive your records may be responsible for applicable fees.
- Other departments, such as Radiology and Billing, may have additional charges.

#### When will my records be ready?

- Requests for records release are usually processed within 5-10 business days, excluding holidays & weekends.
- Complete requested format and delivery: Paper, CD, Secure email, Mail, Fax, Pick-Up.
- You will be contacted when your records are ready for pick-up.
- Valid Picture Identification is required to pick-up or review your records.

#### Reviewing your records

- Complete the records release form and check the "In-person Review of Records" option. Note: Only those records you requested will be available during your review session.
- A representative will contact you to make an appointment within 5 business days.  
Your appointment will be scheduled during normal business hours.
- For current in-house SNF residents, a representative will contact you to review your health records within 24 hours.
- Please bring valid picture identification with signature.
- One person may accompany you. His/her name must be included on the authorization form.
- You will have approximately 1 hour to review your record. A staff member will be present during your review; however, they will not be able to answer any medical questions or interpret the documents. The fee for reviewing records is \$15.00 and must be reviewed in the department.

### COMMON DOCUMENTS in a Medical Record

SPECIFIC RECORDS may include	ALL RECORDS would also include:
<ul style="list-style-type: none"> <li>• HISTORY AND PHYSICAL</li> <li>• DISCHARGE SUMMARY (Inpatient)</li> <li>• PATHOLOGY</li> <li>• DIAGNOSTICS (X-rays, CT, MRI, Nuclear Medicine, &amp; Ultrasounds)</li> <li>• LABS (Blood Test, Urine Test, etc...)</li> <li>• PROGRESS NOTES (Inpatient)</li> <li>• CLINIC NOTES (Outpatient)</li> <li>• THERAPY (Physical, Occupational, Speech)</li> <li>• MAJOR DIAGNOSTIC TEST (Echocardiograms, EEG, Stress Test, Colonoscopy, etc.)</li> <li>• Cardiology Exams</li> <li>• OPERATIVE REPORTS</li> </ul>	<p>Specific Records PLUS:</p> <ul style="list-style-type: none"> <li>• DOCTORS ORDERS (Inpatient)</li> <li>• NURSING NOTES AND RELATED DOCUMENTS (Inpatient)</li> <li>• MEDICATION ADMINISTRATION RECORDS (Inpatient)</li> </ul> <p><i>All Records are from first date of service to current date.</i></p> <p><b>** Special Authorizations section on page 1 Requires additional signature and date for the special services listed.</b></p>

**AUTHORIZATION FOR USE OR DISCLOSURE OF  
PROTECTED HEALTH INFORMATION**

**SPECIAL INSTRUCTIONS:** Indicate below any limitation to the records requested (dates, treatment)

**TIME LIMIT and RIGHT TO CANCEL**

This authorization to release health information is voluntary and may be canceled at any time. Unless canceled, this authorization will expire on the following date mm/dd/yy, or one year from date of signature, unless otherwise specified. The cancellation must be in writing, signed by you or your representative and delivered to medical records of the facility where requested. The cancellation will take effect upon receipt of your signed cancellation, but will not apply to records already sent.

**REDISCLOSURE/ RE-RELEASE**

I understand the information disclosed pursuant to this authorization could be redisclosed by the recipient. Such redisclosure is in some cases not prohibited by California law and may no longer be protected by federal confidentiality law (HIPAA); however, information protected by 42 CFR Part 2 continues to be subject to that protection. In addition, California law prohibits the person receiving my health information from making further disclosure of it unless another authorization for such disclosure is obtained from me or unless such disclosure is specifically required or permitted by law. The facility is hereby released from any legal responsibility or liability for disclosure of information to the extent indicated and authorized.

**MY RIGHTS**

I may refuse to sign this Authorization. My refusal will not affect my ability to obtain treatment, payment, or eligibility of benefits. I may inspect or obtain a copy of the health information I am being asked to disclose.

**COPY** I understand that I have the right to a copy of this authorization.

**SIGNATURE OF PATIENT OR PERSONAL REPRESENTATIVE WHO MAY REQUEST DISCLOSURE**

I authorize San Francisco Department of Public Health/ Medical Records to disclose the protected health information specified above.

**Patient/Representative Signature:** \_\_\_\_\_ **Date:** mm/dd/yy

**Print Name:** \_\_\_\_\_

If not the patient, indicate Relationship: ☐ Parent ☐ Guardian ☐ Executor ☐ Other: \_\_\_\_\_

Witness: \_\_\_\_\_  
(Required if Patient/Client unable to sign)

**HIS Staff Only:**

ID Verification: ☐ Drivers License ☐ Passport ☐ Other \_\_\_\_\_

Verified By: \_\_\_\_\_ / mm/dd/yy  
Initials and Date

Request Received By: \_\_\_\_\_ / mm/dd/yy Request Processed By: \_\_\_\_\_ / mm/dd/yy  
Initials and Date Initials and Date

Requested Copies Provided on mm/dd/yy via ☐ Mail ☐ Fax ☐ Pick Up ☐ Other \_\_\_\_\_

**\*\*MENTAL HEALTH RECORDS (Lanterman-Petris-Short Act)**

Undersigned physician, licensed psychologist or social worker in charge of mental health care of this client

☐ APPROVES release of the mental health treatment records. ☐ AGREES to provide a summary of the mental health record.

☐ DENIED by clinician - Reason: \_\_\_\_\_

☐ Other: \_\_\_\_\_

**Mental Health Provider**

Date: mm/dd/yy Signature \_\_\_\_\_ CHN ID# \_\_\_\_\_

Printed Name/ designation \_\_\_\_\_

**Degree**



**AUTHORIZATION FOR USE OR DISCLOSURE OF  
PROTECTED HEALTH INFORMATION**

**SAN FRANCISCO HEALTH NETWORK  
HOSPITALS**

**Zuckerberg San Francisco General Hospital  
and Trauma Center**  
1001 Potrero Avenue  
San Francisco, CA 94110-3518

**Laguna Honda Hospital and Rehab Center**  
375 Laguna Honda Blvd  
San Francisco, CA 94116-1411

**SAN FRANCISCO HEALTH NETWORK HEALTH CENTER ADDRESSES**

**Balboa Teen Health Center**  
1000 Cayuga Avenue  
San Francisco, CA 94112

**Castro Mission Health Center**  
3850 17<sup>th</sup> Street  
San Francisco, CA 94114-2031

**Chinatown Public Health Center**  
1490 Mason Street  
San Francisco, CA 94133-4222

**Cole Street Youth Center**  
555 Cole Street  
San Francisco, CA 94117-2800

**Behavioral Health Services**  
1380 Howard Street  
San Francisco, CA 94103

**Curry Senior Center**  
333 Turk Street  
San Francisco, CA 94102-3703

**Larkin Street Youth Center**  
1138 Sutter Street  
San Francisco, CA 94109-5608

**Maxine Hall Health Center**  
1301 Pierce Street  
San Francisco, CA 94115-4005

**Ocean Park Health Center**  
1351 24<sup>th</sup> Avenue  
San Francisco, CA 94122-1616

**Potrero Hill Health Center**  
1050 Wisconsin Street  
San Francisco, CA 94107-3328

**San Francisco Behavioral Health Center**  
887 Potrero Avenue  
San Francisco, CA 94110

**Silver Avenue Family Health Center**  
1525 Silver Avenue  
San Francisco, CA 94134-1229

**Southeast Health Center**  
401 Keith Street  
San Francisco, CA 94124-3231

**Tom Waddell Urban Health Center**  
230 Golden Gate Avenue  
San Francisco, CA 94102-3706

**Tom Waddell Urgent Care**  
50 Dr Tom Waddell Place  
San Francisco, CA 94102

**Youth Guidance Center**  
375 Woodside Avenue  
San Francisco, CA 94127-1221

**NOTE: Requests for records can be sent directly to the location of your choice.**

**How do I request my records?** • Complete the records release form and return to the appropriate department

<b>Medical Records</b> <i>Medical documentation from the hospital or clinics</i>	Zuckerberg San Francisco General Hospital 1001 Potrero Avenue, Bldg 5, 2nd Floor, 2B1 San Francisco, CA 94110-3518	Monday - Friday 8 am - 4:00 pm Closed weekends and holidays 628-206-8640 Fax: 628-206-8623
	Laguna Honda Hospital and Rehab Center 375 Laguna Honda Blvd 3rd Fl., B-300 San Francisco, CA 94116-2411	Monday - Friday 8 am - 4:00 pm Closed weekends and holidays 415-759-3355 Fax: 415-759-2373
<b>Diagnostic Images</b> <i>(e.g. X-rays, CT Scans)</i>	ZSFG Imaging Library 1001 Potrero Avenue, Room 1X42 San Francisco, CA 94110-3518	Monday-Friday 8:30 am - 4:30 pm 628-206-8033 Fax: 628-206-8946
<b>Mental Health Records</b>	Behavioral Health Services 1380 Howard Street San Francisco, CA 94103	415-255-3487 Fax: 415-252-3001
	San Francisco Behavioral Health Center 887 Potrero Avenue San Francisco, CA 94110	628-206-6314 Fax: 628-206-6316
<b>Billing (Hospital)</b>	ZSFG Billing Department 1001 Potrero Avenue, Bldg 20, 4th Floor San Francisco, CA 94110	Monday -Friday 8:00 am-5:00 pm (Closed 12 noon - 1:00 pm) 628-206-8448 Fax: 628-206-4613

Note: Requests from multiple locations may be sent separately