**ATTACHMENT 5:1 FINANCING TERMS FOR DEVELOPER'S QUALIFYING PROJECT** (submitted under Minimum Developer Experience)

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| **Project Name:**  **Construction Loan/L.P. Closing Date:** **Joint Venture (circle Y or N, if applicable):** Y or N |
| **CONSTRUCTION LENDER NAME** |  |
| Loan Amount |  |
| Construction Loan Rate |  |
| Term |  |
| **PERMANENT LENDER NAME** |   |
| Loan Amount |   |
| Permanent Rate |   |
| Term/Amortization |   |
| **Lender's Fees & Requirements:** |   |
| Debt Service Coverage Ratio (DSCR) |   |
| Replacement Reserves (per unit annum) |   |
| Operating Reserves |   |
| Conversion Requirements |   |
| Other Conditions |   |
| **TAX CREDIT INVESTOR NAME** |   |
| Total Investor Contribution and Amount/Credit |   |
| **Capital Contribution Schedule (include timing & amount):** |  |
|  Construction Closing |   |
|  During Construction (describe timing) |   |
|  At Conversion |   |
|  Other |   |
|  Final |   |
| **Investor's Fees & Requirements:** |   |
| Guarantor(s) |  |
| Asset Management Fee |   |
| General Partner Management Fee |   |
| Incentive Management Fee |   |
| Replacement Reserves (per unit annum) |   |
| Operating Reserves |   |
| Credit Adjuster and Timing Adjuster Requirements |   |
| Other Conditions |   |

Other Relevant Financing Information:

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