1. Overview:
   a. This document was designed and created during BHS’ planning and implementation of CalAIM.
   b. Providers are required to use the correct service code that identifies the reimbursable activity described in the progress note.
   c. SMHS services dated 7/1/23 and after should reflect the correct CalAIM “local code” and service descriptions.

2. Document Structure:
   a. There are 09 tables in this document – each table contains procedure codes associated with the specific services:
      i. Assessment Codes Table (Red)
      ii. Crisis Intervention Codes Table (Orange)
      iii. Plan Development Codes Table (Green)
      iv. Medication Support Services Code Table (Yellow)
      v. Referral Codes Table (Blue)
      vi. Rehabilitation Codes Table (Pink)
      vii. Therapeutic Behavioral Services Codes Table (Purple)
      viii. Therapy Codes Table (Grey)
      ix. Supplemental Services Codes Table (Black)
   b. For each table, the columns contain information:
      i. CPT/HCPCS Code: this is the procedure code used for billing each service
      ii. Code Service Description: this provides the written description of the CPT/HCPCS code in the previous column
      iii. Code Guidance and Usage: this provides additional guidance for the use of each code
      iv. Allowable Disciplines: this identifies which type of provider is allowed to utilize this code
      v. Documentation Tips: this provides additional detail related to specificity of required documentation

3. General Coding Guidance:
   a. CPT codes and time ranges: these are defined within the AMA’s CPT/HCPCS coding guidelines.
   b. If the service code billed is a patient care code, direct patient care means time spent with the patient for the purpose of providing healthcare. If the service code billed is a medical consultation code, then direct patient care means time spent with the consultant/members of the beneficiary’s care team. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.

4. Sources of Information, Guidance:
   a. American Medical Association (AMA)
      i. CPT version, 2023
      ii. HCPCS version, 2023
      iii. CPT and HCPCS code sets are updated annually, effective 1/1 of the new year
   b. DHCS
      i. Information Notices: https://www.dhcs.ca.gov/formsandpubs/Pages/Behavioral-Health-Information-Notice-%28BHIN%29-Library.aspx#D
### Table 1: SMHS Assessment Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| ASMT1          | 90791            | Psychiatric diagnostic evaluation, 15 minutes | Use this code when performing an integrated biopsychosocial and medical assessment or reassessment. | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | • Documentation must cover the required domains as outlined in our BHS Documentation Manual.  
• Document the diagnosis or provisional diagnosis.  
• Documentation must include total time spent with the patient. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit |
|                |                  |                                        | May be reported once per day and not on the same day as an E/M service performed by the same individual for the same patient. |          |  
• Add-on G2212 may be used to extend the time for this code.  
• Documentation must include total time spent with the patient. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit |
| 96130          | 96130            | Psychological testing evaluation by physician or QHP | Use these codes when interpreting standardized testing results and patient data, preparing the report and treatment planning.  
96130: first hour  
96131: each additional hour | MD/DO, PhD/PsyD, PA, NP, CNS | • Document evaluation services, including integration of patient data, interpretation of standardized test results and clinical data, clinical decision making, treatment planning and report and interactive feedback to the patient, family member(s) or caregiver(s), when performed  
• Documentation must include the total time spent with the patient conducting the evaluation and data analysis. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit |
| 96131          | 96131            |                                        |                                                                                         |          |  
• Document evaluation services, including integration of patient data, interpretation of standardized test results and clinical data, clinical decision making, treatment planning and report and interactive feedback to the patient, family member(s) or caregiver(s), when performed  
• Documentation must include the total time spent with the patient conducting the evaluation and data analysis. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit |
<table>
<thead>
<tr>
<th>CPT Code(s)</th>
<th>Description</th>
<th>Use These Codes When Interpreting</th>
<th>MD/DO, PhD/PsyD, PA, NP, CNS</th>
</tr>
</thead>
<tbody>
<tr>
<td>96132</td>
<td>Neuropsychological testing evaluation by physician or QHP</td>
<td>Use these codes when interpreting neuropsychological testing results and patient data, preparing the report and treatment planning. Includes face-to-face time with the patient as well as time spent integrating and interpreting the data. These codes do not include time for testing administration and scoring services.</td>
<td>Document evaluation services, including integration of patient data, interpretation of standardized test results and clinical data, clinical decision making, treatment planning and report and interactive feedback to the patient, family member(s) or caregiver(s), when performed. Documentation must include the total time spent with the patient conducting the evaluation and data analysis. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.</td>
</tr>
<tr>
<td>96133</td>
<td>96132 96133</td>
<td>96132: first hour 96133: each additional hour</td>
<td></td>
</tr>
</tbody>
</table>

Effective 7/1/2023
| 96136 | 96136 | Psychological or neuropsychological testing administration by physician or QHP | Use these codes administering and scoring psychological or neuropsychological tests such as Halstead-Reitan Neuropsychological Battery, Wechsler Memory Scales, and Wisconsin Card Sorting Test. 96136: first 30 minutes 96137: each additional 30 minutes These codes do not include time for testing evaluation (96130, 96131, 96132, 96133) | MD/DO, PhD/PsyD, PA, NP, CNS | • Document the specific tests administered and scoring  
• Documentation must include the total time spent with the patient conducting the evaluation and data analysis. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit |
| 90885 | 90885 | Evaluation of Hospital Records, Other Psychiatric Reports, Psychometric and/or Projective Tests, and Other Accumulated Data for Medical Diagnostic Purposes, 15 Minutes | Use this code when reviewing and evaluating of clinical records, reports, tests and other data for:  
• Assessment and/or diagnostic purposes  
• Plan development  
• Preparation for a treatment session | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP or CNS | • Document the records, tests and data reviewed  
• Document the individuals or agencies for any reports generated from the review  
• Documentation must include total time |
<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| H0031          | H0031            | Mental health assessment by non-physician, 15 minutes | Use this code for an in-depth mental health assessment | Pharm, PA, PhD/PsyD, LCSW, MFT, LPCC, NP, CNS, PT, PA, RN, LVN, MHRS, Other, Peer | • Document the findings of the in-depth mental health assessment, including treatment plan/goals  
• Documentation must include total time of the assessment |
| H2000          | H2000            | Comprehensive multidisciplinary evaluation, 15 minutes | Comprehensive multidisciplinary evaluation | All Disciplines | • Document the findings of the comprehensive evaluation and multidisciplinary team members involved in the evaluation  
• Documentation must include total time of the evaluation |

**Table 2: SMHS Crisis Intervention Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| 90839 90840    | 90839 90840      | Psychotherapy for crisis services and procedures | Use this code when providing psychotherapy during a mental health crisis  
90839: first 30-74 minutes  
90840: each additional 30 minutes  
Psychotherapy of less than 30 minutes should be reported with code 90832 or code 90833 (when | MD/DO, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS | • Document should include details of the crisis state and a mental health diagnosis or provisional diagnosis.  
• Report the total duration of direct patient care and direct family communication. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.  
• Document the therapy and interventions provided linked to the symptoms/impairments of the patient’s diagnoses |
**CRISIS**

H2011  
Crisis intervention service, per 15 minutes  
Use this code when providing crisis stabilization services.  
All disciplines

- Time documentation for the use of this code is each 15 minutes. Specific documentation of time must be included.
- Document the actual intervention performed linked to the symptoms/imairments of the patient's diagnosis

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**Table 3: SMHS Plan Development Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| 99366          | 99366            | Medical team conference with interdisciplinary team of health care professionals, 30 minutes or more | Use this code for participation in medical team conferences by non-physician face-to-face conference with patient and/or family. Face-to-face participation by a minimum of three qualified health care professionals from different specialties or disciplines. Participants shall have performed face-to-face evaluations or treatments of the patient, independent of any team conference, within the previous 60 days. Time starts at the beginning of review of | Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN | - Reporting participants in the team conference shall document their participation as well as their contributed information and subsequent treatment recommendations  
- Problem List should be updated accordingly based on the team conference |
### Medical Team Conference

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>99368</td>
<td>Medical team conference with interdisciplinary team of health care professionals, patient and/or family not present, 30 minutes or more</td>
</tr>
</tbody>
</table>

**Use this code for participation in medical team conferences by non-physician face-to-face conference without patient and/or family.**

- Face-to-face participation by a minimum of three qualified health care professionals from different specialties or disciplines.
- Participants shall have performed face-to-face evaluations or treatments of the patient, independent of any team conference, within the previous 60 days.
- Time starts at the beginning of review of individual patient and ends at the conclusion of the review. Team conference services of less than 30 minutes duration are not reported separately.

**Pharm, PhD/PsyD, LCSW, PCC MFT, PA, NP, CNS, RN**

- Documentation should note the team members present and reflect the recommendations of the team.
- Problem List should be updated accordingly based on the team conference.
Care management services for behavioral health conditions, directed by physician. At least 20 minutes

Use this code when care management services are provided by clinical staff, under the direction of a qualified clinician, for behavioral health conditions or substance use issues. Reported for at least 20 minutes of clinical staff time, directed by a physician or other QHP, per calendar month

MD/DO, Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN, PT, LVN

Documented services must encompass the required elements listed in the code descriptor. Required elements for reporting are:

- initial assessment or follow-up monitoring, including the use of applicable validated rating scales.
- behavioral health care planning in relation to behavioral/psychiatric health problems, including revision for patients who are not progressing or whose status changes.
- facilitating and coordination treatment such as psychotherapy, pharmacotherapy, counseling and/or psychiatric consultation; and continuity of care with a designated member of the care team.

Mental health service plan development by non-physician, 15 minutes

Use this code for selection of treatment targets in collaboration with family members and other stakeholders

Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN, PT, LVN, MHRS, OT, Other

- Document the development of written protocols for treating and measuring all treatment targets

Table 4: SMHS Medication Support Services Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>G2212</td>
<td>G2212</td>
<td>Prolonged office or other outpatient evaluation and management service(s) beyond the maximum time, each additional 15 minutes</td>
<td>Each additional 15 minutes for E/M services provided beyond maximum time for primary procedure, e.g., 74 minutes (99205) or 54 minutes (99215)</td>
<td>MD/DO, PA, NP, CNS, PhD/PsyD, LCSW, PCC, MFT, Pharm, RN, LVN</td>
<td>• Documentation must include the total time spent with the patient providing direct patient care. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.</td>
</tr>
<tr>
<td>H0033</td>
<td>H0033</td>
<td>Oral Medication Administration, Direct</td>
<td>Use this code for direct observation of single or</td>
<td>All disciplines</td>
<td>• Documentation must include the total time spent with the patient providing direct patient care. Direct</td>
</tr>
</tbody>
</table>
Observation, 15 Minutes

<table>
<thead>
<tr>
<th>MULTIPLE ADMINISTRATION AT ONE TIME OF ORAL MEDICATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit</td>
</tr>
<tr>
<td>• Document compliance, assessment of side effects and efficacy of the medication</td>
</tr>
</tbody>
</table>

**Table 4: SMHS Referral Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
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<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| T1017          | T1017             | Targeted case management, each 15 minutes | Use this code when targeted case management services are aimed specifically at special groups, such as those with developmental disabilities or chronic mental illness. | All disciplines | • Documentation should include the reasons for the targeted case management and include the components of the services provided and/or recommended.  
• Specific documentation of time must be included as this code is per each 15 minutes. |

**Table 5: SMHS Rehabilitation Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
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<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| IREHAB GREHAB  | H2017             | Psychosocial rehabilitation, per 15 minutes | Use this code when providing PSR (psychosocial rehabilitation) services, individual or group services | All disciplines | • Specific documentation of time must be included as this code is per each 15 minutes.  
• Document and describe the specific activities performed to specifically enhance/support the patient’s skills related to their specific rehabilitation needs and goals |
| H2021          | H2021             | Community-based wrap-around services, per 15 minutes | Use this code when providing wrap-around programs services and can include: | All disciplines | • Specific documentation of time must be included as this code is per each 15 minutes.  
• Documentation should address all components included in each client’s wrap-around program. |
- Case management (service coordination)
- Counseling (individual, family, group, youth, and vocational)
- Crisis care and outreach
- Education/special education services, tutoring
- Family support, independent living supports, self-help, or support groups.

### Table 6: SMHS Therapeutic Behavioral Services Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| H2019          | H2019             | Therapeutic behavioral services, per 15 minutes | Use this code when providing intensive individualized one on one behavioral health service(s) to children/youth with serious emotional challenges and their families, who are under 21 years old | All disciplines | • Document the behavior impairments being managed and current level of functioning. Include diagnosis or provisional diagnosis.  
• Document pertinent family information & history  
• Document the patients previous medical and mental health history  
• Document any client strengths and risks  
• Document measurable goals  
• Specific documentation of time must be included as this code is per each 15 minutes. |

### Table 7: SMHS Therapy Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
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<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>INDTPY</td>
<td>Code</td>
<td>Description</td>
<td>Providers</td>
<td>Documentation</td>
<td></td>
</tr>
<tr>
<td>---------</td>
<td>--------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------------</td>
<td>-----------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
</tbody>
</table>
| INDTPY  | 90832  | Psychotherapy, 30 minutes with patient                                       | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC  | Use this code for 30 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics. Report 90833 if a separate E/M service is performed during the same encounter. Documentation should include, but is not limited to the following:  
  - The interventions provided.  
  - The Plan (e.g., next steps planned action steps by the provider or by the client, collaboration with the client, collaboration with other provider(s) and any update to the problem list as appropriate)  
  - Face-to-face service that may include involvement of family members, patient must be present  
  - Documentation must include total time of psychotherapy. |
| INDTPY  | 90834  | Psychotherapy, 45 minutes with patient                                       | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC  | Use this code for 45 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics. Report 90836 if a separate E/M service is performed during the same encounter. Documentation should include, but is not limited to the following:  
  - The interventions provided.  
  - The Plan (e.g., next steps planned action steps by the provider or by the client, collaboration with the client, collaboration with other provider(s) and any update to the problem list as appropriate)  
  - Face-to-face service that may include involvement of family members, patient must be present  
  - Documentation must include total time of psychotherapy. |
| INDTPY  | 90837  | Psychotherapy, 60 minutes with patient                                       | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC  | Use this code for 60 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics when. Documentation should include, but is not limited to the following:  
  - The interventions provided.  
  - The Plan (e.g., next steps planned action steps by the provider or by the client, collaboration with the client, collaboration with other provider(s) and any update to the problem list as appropriate)  
  - Face-to-face service that may include involvement of family members, patient must be present  
  - Documentation must include total time of psychotherapy. |
<table>
<thead>
<tr>
<th>CPT Code</th>
<th>HCPCS Code</th>
<th>Service Description</th>
<th>Providers</th>
<th>Notes</th>
</tr>
</thead>
</table>
| 90847    | 90847      | Family psychotherapy (conjoint psychotherapy) (with patient present), 50 minutes | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | - Session is for 50 minutes; time range is 26 minutes or more  
- Documentation must include total time of the psychotherapy |
| 90849    | 90849      | Multiple-family, group psychotherapy, 15 minutes | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | - Documentation should include total time of the group psychotherapy session and number of participants  
- Summarize the discussions, shared experiences, challenges, current and potential coping mechanisms  
- Document suggested home exercises if applicable |
**Add-on G2212GRP may be used to extend the time for this code.**

<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Disciplines</th>
<th>Documentation Tips</th>
</tr>
</thead>
</table>
| GRPTPY | Group psychotherapy, 15 minutes                  | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | • Documentation should include total time of the group psychotherapy and number of clients in the group  
  • Documentation must include total time of the group psychotherapy session and number of participants.  
  • Summarize the discussions, shared experiences, challenges, current and potential coping mechanisms  
  • Document suggested home exercises if applicable. |

**Table 8: SMHS Supplemental Services Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| 90887          | 90887            | Interpretation or explanation of results of psychiatric, other medical examinations and procedures, or other accumulated data to family or other responsible persons, or advising them how to assist patient | Use this code when meeting with family members or other care givers involved in the care of the patient  
Explanation of condition, tests results and current treatment plan are included  
Supplemental codes cannot be billed independently. They | MD/DO, PhD/PsyD, Pharm, LCSW, PCC, MFT, PA, NP, CNS, OT | • Document the specific results or other accumulated data utilized in explanation to family or others  
• Include a narrative indicating there was another individual in addition to the physician and patient present at the time of this service |
<table>
<thead>
<tr>
<th>codes</th>
<th>codes</th>
<th>Item Description</th>
<th>disciplines</th>
<th>Details</th>
</tr>
</thead>
</table>
| 90785 | 90785 | Interactive complexity Use this code as an add on code reported in conjunction with an appropriate primary service for psychiatric diagnostic evaluation (90791, 90792) or psychotherapy (90832 – 90838, 90853) service | All disciplines                    | Document at least one of the following:  
  - Need to manage maladaptive communication (related to, e.g., high anxiety, high reactivity, repeated questions, or disagreement) among participants that complicates delivery of care  
  - Caregiver emotions or behavior that interferes with the caregiver’s understanding and ability to assist in the implementation of the treatment plan  
  - Evidence of disclosure of a sentinel event and mandated report to third party (e.g., abuse or neglect with report to state agency) with initiation of discussion of the sentinel event and/or report with patient and other visit participants  
  - Use of play equipment or other physical devices to communicate with the patient to overcome barriers to therapeutic or diagnostic interaction between the provider and a patient who has not developed, or has lost, either the expressive language communication skills to explain his/her symptoms and response to treatment, or the receptive communication skills to understand the provider if he/she were to use typical language for communication |
| T1013 | T1013 | Sign language or oral interpretive services, 15 minutes Use this code when necessary to facilitate effective communication with deaf or hearing-impaired patients | All disciplines                     | Specific documentation of time must be included as this code is per each 15 minutes. |