Overview, Purpose and Implementation

1. **Overview:**
   a. This document was designed and created during BHS’ planning and implementation of CalAIM (March 2023).
   b. Providers are required to use the correct service code that identifies the reimbursable activity described in the progress note.
   c. SMHS services dated 7/1/23 and after should reflect the correct CalAIM “local code” and service descriptions.

2. **Document Structure:**
   a. There are 8 tables in this document – each table contains procedure codes associated with the specific services:
      i. Assessment Codes Table (Red)
      ii. Crisis Intervention Codes Table (Orange)
      iii. Plan Development Codes Table (Green)
      iv. Referral Codes Table (Blue)
      v. Rehabilitation Codes Table (Pink)
      vi. Therapeutic Behavioral Services Codes Table (Purple)
      vii. Therapy Codes Table (Grey)
      viii. Supplemental Services Codes Table (Black)
   b. For each table, the columns contain information:
      i. CPT/HCPCS Code: this is the procedure code used for billing each service
      ii. Code Service Description: this provides the written description of the CPT/HCPCS code in the previous column
      iii. Code Guidance and Usage: this provides additional guidance for the use of each code
      iv. Allowable Disciplines: this identifies which type of provider is allowed to utilize this code
      v. Documentation Tips: this provides additional detail related to specificity of required documentation

3. **General Coding Guidance:**
   a. CPT codes and time ranges: these are defined within the AMA’s CPT/HCPCS coding guidelines.
   b. If the service code billed is a patient care code, **direct patient care** means time spent with the patient for the purpose of providing healthcare. If the service code billed is a medical consultation code, then **direct patient care** means time spent with the consultant/members of the beneficiary’s care team. **Direct patient care** does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit.

4. **Sources of Information, Guidance and Staff Contacts:**
   a. American Medical Association (AMA)
      i. CPT version, 2023
      ii. HCPCS version, 2023
      iii. CPT and HCPCS code sets are updated annually, effective 1/1 of the new year
   b. DHCS
      i. Information Notices: [https://www.dhcs.ca.gov/formsandpubs/Pages/Behavioral-Health-Information-Notice-%28BHIN%29-Library.aspx](https://www.dhcs.ca.gov/formsandpubs/Pages/Behavioral-Health-Information-Notice-%28BHIN%29-Library.aspx)
   c. BHS
## Table 1: SMHS Assessment Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>ASMT1</td>
<td>90791</td>
<td>Psychiatric diagnostic evaluation, 15 minutes</td>
<td>Use this code when performing an integrated biopsychosocial and medical assessment or reassessment. May be reported once per day and not on the same day as an E/M service performed by the same individual for the same patient. Add-on G2212 may be used to extend the time for this code.</td>
<td>MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC</td>
<td>• Documentation must include a complete medical and psychiatric history, a mental status exam, ordering of laboratory and other diagnostic studies with interpretation, and communication with sources or informants. • Document the diagnosis or provisional diagnosis. • Documentation must include total time spent with the patient. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review and quality assurance activities or other activities a provider engages in either before or after a patient visit</td>
</tr>
<tr>
<td>90885</td>
<td>90885</td>
<td>Evaluation of Hospital Records, Other Psychiatric Reports, Psychometric and/or Projective Tests, and Other Accumulated Data for Medical Diagnostic Purposes, 15 Minutes</td>
<td>Use this code when reviewing and evaluating of clinical records, reports, tests and other data for: • Assessment and/or diagnostic purposes • Plan development</td>
<td>MD/DO, PA, PhD/PsyD (Licensed or Waivered), LCSW, MFT, LPCC, NP or CNS (Certified)</td>
<td>• Document the records, tests and data reviewed • Document the individuals or agencies for any reports generated from the review • Documentation must include total time</td>
</tr>
</tbody>
</table>
**Table 2: SMHS Crisis Intervention Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| 90839 90840     | 90839 90840       | Psychotherapy for crisis services and procedures | Use this code when providing psychotherapy during a mental health crisis | MD/DO, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS | • Document should include details of the crisis state and a mental health diagnosis or provisional diagnosis.  
• Report the total duration of direct patient care and direct family communication. Direct patient care does not include travel time, administrative activities, chart review, documentation, utilization review |
### 90839: first 30–74 minutes
90840: each additional 30 minutes
Psychotherapy of less than 30 minutes should be reported with code 90832 or code 90833 (when provided with E&M services) and quality assurance activities or other activities a provider engages in either before or after a patient visit.
- Document the therapy and interventions provided linked to the symptoms/impairments of the patient's diagnoses.

<table>
<thead>
<tr>
<th>CRISIS</th>
<th>H2011</th>
<th>Crisis intervention service, per 15 minutes</th>
<th>Mental health crisis assessment, intervention and stabilization</th>
<th>All disciplines</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Time documentation for the use of this code is each 15 minutes. Specific documentation of time must be included.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Document medical necessity for crisis intervention.</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Document the actual intervention performed linked to the symptoms/impairments of the patient's diagnosis.</td>
<td></td>
</tr>
</tbody>
</table>

### Table 3: SMHS Plan Development Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
<tbody>
<tr>
<td>99366</td>
<td>99366</td>
<td>Medical team conference with interdisciplinary team of health care professionals, 30 minutes or more</td>
<td>Use this code for participation in medical team conferences by non-physician face-to-face conference with patient and/or family. Face-to-face participation by a minimum of three qualified health care professionals from different specialties or</td>
<td>Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN</td>
<td>• Reporting participants in the team conference shall document their participation as well as their contributed information and subsequent treatment recommendations. • Treatment plan should be updated accordingly based on the team conference.</td>
</tr>
</tbody>
</table>

Effective 7/1/2023

CPT book version 2023; HCPCS book version 2023
| 99368 | 99368 | **Medical team conference with interdisciplinary team of health care professionals, patient and/or family not present, 30 minutes or more** | **Use this code for participation in medical team conferences by non-physician face-to-face conference without patient and/or family.**  
**Face-to-face participation by a minimum of three qualified health care professionals from different specialties or disciplines.**  
**Participants shall have performed face-to-face evaluations or treatments of the patient, independent of any team conference, within the previous 60 days** |  
Pharm, PhD/Psy, LCSW, PCC MFT, PA, NP, CNS, RN  
- Documentation should note the team members present and reflect the recommendations of the team  
- Treatment plan should be updated accordingly based on the team conference. |
| 99484 | 99484 | Care management services for behavioral health conditions, directed by physician. At least 20 minutes | Use this code when care management services are provided by clinical staff, under the direction of a qualified clinician, for behavioral health conditions or substance use issues. Reported for at least 20 minutes of clinical staff time, directed by a physician or other QHP, per calendar month | MD/DO, Pharm, PhD/PsyD, LCSW, LPCC, MFT, PA, NP, CNS, RN, PT, LVN | Documented services must encompass the required elements listed in the code descriptor. Required elements for reporting are:
- initial assessment or follow-up monitoring, including the use of applicable validated rating scales;
- behavioral health care planning in relation to behavioral/psychiatric health problems, including revision for patients who are not progressing or whose status changes;
- facilitating and coordination treatment such as psychotherapy, pharmacotherapy, counseling and/or psychiatric consultation; and
- continuity of care with a designated member of the care team |

| H0032 | H0032 | Mental health service plan development by non-physician, 15 minutes | Use this code for selection of treatment targets in collaboration with family members and other stakeholders | Pharm, PhD/PsyD, LCSW, PCC, MFT, PA, NP, CNS, RN, PT, LVN, MHRS, OT, Other | • Document the development of written protocols for treating and measuring all treatment targets |

**Table 4: SMHS Referral Codes**
<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| T1017          | T1017            | Targeted case management, each 15 minutes | Use this code when targeted case management services are aimed specifically at special groups, such as those with developmental disabilities or chronic mental illness | All disciplines | • Documentation should include the reasons for the targeted case management and include the components of the services provided and/or recommended.  
• Specific documentation of time must be included as this code is per each 15 minutes |

**Table 5: SMHS Rehabilitation Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| IREHAB         | H2017            | Psychosocial rehabilitation, per 15 minutes | Use this code when providing PSR (psychosocial rehabilitation) services; individual or group services | All disciplines | • Specific documentation of time must be included as this code is per each 15 minutes.  
• Document and describe the specific activities performed to specifically enhance/support the patient’s skills related to their specific rehabilitation needs and goals |
| GREHAB         |                  |                           |                         |                       |                      |
| H2021          | H2021            | Community-based wrap-around services, per 15 minutes | Use this code when providing wrap-around programs services and can include:  
-Case management (service coordination)  
-Counseling (individual, family, group, youth, and vocational)  
-Crisis care and outreach  
-Education/special education services, tutoring | All disciplines | • Specific documentation of time must be included as this code is per each 15 minutes.  
• Documentation should address all components included in each client’s wrap-around program. |
- Family support, independent living supports, self-help, or support groups.

### Table 6: SMHS Therapeutic Behavioral Services Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| H2019          | H2019            | Therapeutic behavioral services, per 15 minutes | Use this code when providing intensive individualized one on one behavioral health service(s) to children/youth with | All disciplines | • Document the behavior impairments being managed and current level of functioning. Include diagnosis or provisional diagnosis.  
• Document pertinent family information & history  
• Document the patients previous medical and mental health history  
• Document any client strengths and risks  
• Document measurable goals |

### Table 7: SMHS Therapy Codes

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| INDPY          | 90832            | Psychotherapy, 30 minutes with patient | Use this code for 30 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics. Report 90833 if a separate E/M service is performed during the same encounter | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | Documentation should include, but is not limited to the following:  
• Modalities and frequency  
• Clinical notes for each encounter that summarizes the diagnosis, symptoms, functional status, focused MSE, treatment plan, prognosis and progress  
• Face-to-face service that may include involvement of family members, patient must be present for all or some of the time  
• Documentation must include total time of psychotherapy |
<table>
<thead>
<tr>
<th>Code</th>
<th>Description</th>
<th>Details</th>
<th>Physicians Requiring Code</th>
<th>Documentation Requirements</th>
</tr>
</thead>
</table>
| 90834  | Psychotherapy, 45 minutes with patient | Use this code for 45 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics. Report 90836 if a separate E/M service is performed during the same encounter. | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | - Modalities and frequency  
- Clinical notes for each encounter that summarizes the diagnosis, symptoms, functional status, focused MSE, treatment plan, prognosis and progress  
- Face-to-face service that may include involvement of family members, patient must be present for all or some of the time  
- Documentation must include total time of psychotherapy |
| 90837  | Psychotherapy, 60 minutes with patient | Use this code for 60 minutes of psychotherapy that utilizes re-education, support, reassurance and insight discussions to affect behavior modification and improve family dynamics when performed with an E/M service. Report 90838 if a separate E/M service is performed during the same encounter. Add-on G2212 may be used to extend the time for this code. | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | Documentation should include, but is not limited to the following:  
- Modalities and frequency  
- Clinical notes for each encounter that summarizes the diagnosis, symptoms, functional status, focused MSE, treatment plan, prognosis and progress  
- Face-to-face service that may include involvement of family members, patient must be present for all or some of the time  
- Documentation must include total time of psychotherapy |
| 90847  | Family psychotherapy (conjoint psychotherapy) (with patient) | Use this code for 50 minutes of psychotherapy with the patient's family and the patient. The patient must be present for all or some of the time. | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | - Session is for 50 minutes; time range is 26 minutes or more  
- Documentation must include total time of the psychotherapy |

Effective 7/1/2023

CPT book version 2023; HCPCS book version 2023

Page 9 of 12
<table>
<thead>
<tr>
<th>Code</th>
<th>Code</th>
<th>Description</th>
<th>Providers</th>
<th>Documentation</th>
</tr>
</thead>
</table>
| 90849  | 90849  | Multiple-family, group psychotherapy, 15 minutes                             | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | • Documentation should include total time of the group psychotherapy session and number of participants.  
• Summarize the discussions, shared experiences, challenges, current and potential coping mechanisms  
• Document suggested home exercises if applicable |
|        |        | Use this code for psychotherapy with several families in group therapy.     |                                    |                                                                                                                  |
|        |        | 90849 should be reported separately for each beneficiary receiving group therapy. |                                    |                                                                                                                  |
|        |        | Add-on G2212 may be used to extend the time for this code.                  |                                    |                                                                                                                  |
| GRPTPY | 90853  | Group psychotherapy, 15 minutes                                             | MD/DO, PA, PhD/PsyD, LCSW, MFT, NP, CNS, PCC | • Documentation should include total time of the group psychotherapy and number of clients in the group  
• Documentation must include total time of the group psychotherapy session and number of participants.  
• Summarize the discussions, shared experiences, challenges, current and potential coping mechanisms  
• Document suggested home exercises if applicable. |
|        |        | Use this code for psychotherapy with several individuals who are experiencing similar stressors simultaneously. Does not include a multiple-family group. |                                    |                                                                                                                  |
|        |        | GRPTPY (90853) should be reported separately for each beneficiary receiving group therapy. |                                    |                                                                                                                  |
**Add-on G2212 may be used to extend the time for this code.**

**Table 8: SMHS Supplemental Services Codes**

<table>
<thead>
<tr>
<th>BHS LOCAL CODE</th>
<th>CPT / HCPCS CODE</th>
<th>CODE SERVICE DESCRIPTION</th>
<th>CODE GUIDANCE AND USAGE</th>
<th>ALLOWABLE DISCIPLINES</th>
<th>DOCUMENTATION TIPS</th>
</tr>
</thead>
</table>
| 90887          | 90887            | Interpretation or explanation of results of psychiatric, other medical examinations and procedures, or other accumulated data to family or other responsible persons, or advising them how to assist patient | Use this code when meeting with family members or other care givers involved in the care of the patient. Explanation of condition, tests results and current treatment plan are included. Supplemental codes cannot be billed independently. They have to be billed with a/another (primary) procedure. | MD/DO, PhD/PsyD, Pharm, LCSW, PCC, MFT, PA, NP, CNS, OT | • Document the specific results or other accumulated data utilized in explanation to family or others  
• Include a narrative indicating there was another individual in addition to the physician and patient present at the time of this service |
| 90785          | 90785            | Interactive complexity  | Use this code as an add on code reported in conjunction with an appropriate primary service for psychiatric diagnostic evaluation (90791, 90792) or psychotherapy (90832 – 90838, 90853) service. Used for situations beyond simply | All disciplines | Document at least one of the following:  
• Need to manage maladaptive communication (related to, eg, high anxiety, high reactivity, repeated questions, or disagreement) among participants that complicates delivery of care  
• Caregiver emotions or behavior that interferes with the caregiver’s understanding and ability to assist in the implementation of the treatment plan  
• Evidence of disclosure of a sentinel event and mandated report to third party (eg, abuse or neglect with report to state agency) with initiation of discussion of the sentinel event and/or report with patient and other visit participants |
<table>
<thead>
<tr>
<th>Standard Verbal Communication</th>
<th>Use of play equipment or other physical devices to communicate with the patient to overcome barriers to therapeutic or diagnostic interaction between the provider and a patient who has not developed, or has lost, either the expressive language communication skills to explain his/her symptoms and response to treatment, or the receptive communication skills to understand the provider if he/she were to use typical language for communication</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common factors include more difficult communication with discordant or emotional family members and engagement of young and verbally undeveloped or impaired patients</td>
<td>• Time documentation for the use of this code is each 15 minutes. Specific documentation of time must be included.</td>
</tr>
<tr>
<td>T1013</td>
<td>T1013</td>
</tr>
</tbody>
</table>