

WORKFORCE DIRECTOR'S REPORT

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Office of Economic and Workforce Development

Prepared for Workforce Investment San Francisco
Executive Committee Meeting



May 19, 2023

ECONOMIC INDICATORS – UNEMPLOYMENT RATE

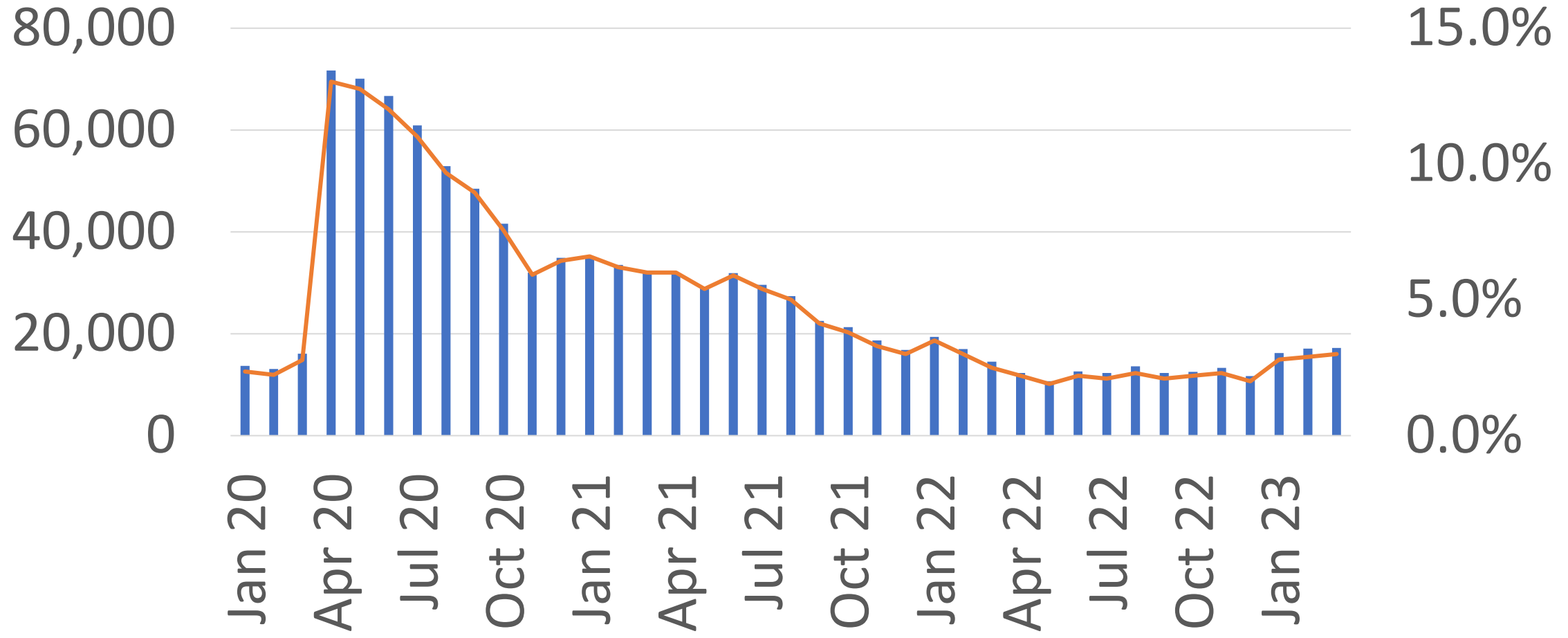
SF Unadjusted Unemployment Rate		
SF County	Unemployment	Rate
Mar 2022	14,500	2.5%
Apr 2022	12,300	2.2%
May 2022	10,700	1.9%
Jun 2022	12,600	2.2%
Jul 2022	12,300	2.1%
Aug 2022	13,600	2.3%
Sep 2022	12,300	2.1%
Oct 2022	12,500	2.2%
Nov 2022	13,300	2.3%
Dec 2022	11,700	2.0%
Jan 2023	16,200	2.8%
Feb 2023	17,100	2.9%
Mar 2023*	17,200	3.0%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary Data



ECONOMIC INDICATORS – UNEMPLOYMENT RATE



■ Unemployment — Unemployment Rate

ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2019	Mar 2023*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, and Construction	43,100	40,600	(2,500)	-5.8%
Manufacturing	39,100	38,900	(200)	-0.5%
Trade, Transportation, and Utilities	159,000	135,600	(23,400)	-14.7%
Information	100,700	123,700	23,000	22.8%
Financial Activities	87,400	88,700	1,300	1.5%
Professional & Business Services	297,900	311,600	13,700	4.6%
Educational & Health Services	149,000	160,300	11,300	7.6%
Leisure & Hospitality	150,200	123,600	(26,600)	-17.7%
Other Services	41,700	37,600	(4,100)	-9.8%
Government	132,700	138,000	5,300	4.0%
Farm	1,600	1,800	200	12.5%
Total	1,202,400	1,200,400	(2,000)	-0.2%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary

ECONOMIC INDICATORS – THREE-MONTH CHANGE

Three-Month Change in Area Employment by Industry SF Metro District (SF + San Mateo Counties)				
Industry	Dec 2022	March 2023	Change Since Dec 2022	% Change Since Dec 2022
Mining, Logging, and Construction	45,700	40,600	(5,100)	-11.2%
Construction	45,500	40,500	(5,000)	-11.0%
Manufacturing	38,700	38,900	200	0.5%
Trade, Transportation, and Utilities	145,300	135,600	(9,700)	-6.7%
Retail Trade	71,900	65,600	(6,300)	-8.8%
Transportation & Warehousing	45,600	42,500	(3,100)	-6.8%
Information	120,500	123,700	3,200	2.7%
Financial Activities	87,300	88,700	1,400	1.6%
Finance & Insurance	65,900	66,100	200	0.3%
Professional & Business Services	320,700	311,600	(9,100)	-2.8%
Computer Systems Design & Related Services	95,100	89,400	(5,700)	-6.0%
Administrative & Support Services	56,100	62,800	6,700	11.9%
Educational & Health Services	154,400	160,300	5,900	3.8%
Educational Services	32,400	33,500	1,100	3.4%
Health Care & Social Assistance	122,000	126,800	4,800	3.9%
Leisure & Hospitality	119,800	123,600	3,800	3.2%
Arts, Entertainment & Recreation	19,100	19,400	300	1.6%
Accommodation	17,500	17,100	(400)	-2.3%
Restaurants	72,000	73,700	1,700	2.4%
Other Services	40,700	37,600	(3,100)	-7.6%
Personal & Laundry Services	13,100	13,000	(100)	-0.8%
Religious, Grants, Civic, Professional	21,500	19,000	(2,500)	-11.6%
Government	131,400	138,000	6,600	5.0%
Farm	1,700	1,800	100	5.9%
Total	1,206,200	1,200,400	(5,800)	-0.5%

Source: California EDD, US Bureau of Labor Statistics

* Preliminary



BUDGET UPDATE

Year One Reduction Targets				Year Two Reduction Targets			
Total Baseline GF	\$ 23,585,838	Reduction		Total Baseline GF	\$ 23,800,091	Reduction	
Mandatory Cut	\$ 2,358,584	10.0%		Mandatory Cut	\$ 3,094,012	13.0%	
Contingent Cut	\$ -	0.0%		Contingent Cut	\$ -	0.0%	
Proportionate Share of Cuts				Proportionate Share of Cuts			
Unit	MANDATORY CUT	CONTINGENT CUT		Unit	MANDATORY CUT	CONTINGENT CUT	
Admin	\$ 106,855	\$ -		Admin	\$ 140,173	\$ -	
WF Programs	\$ 1,373,688	\$ -		WF Programs	\$ 1,802,016	\$ -	
CityBuild	\$ 573,368	\$ -		CityBuild	\$ 752,149	\$ -	
Employer Services	\$ 158,124	\$ -		Employer Services	\$ 207,428	\$ -	
Workforce Strategy	\$ 146,550	\$ -		Workforce Strategy	\$ 192,246	\$ -	
TOTAL	\$ 2,358,584	\$ -		TOTAL	\$ 3,094,012	\$ -	

ANOTHER SUCCESSFUL JOB FAIR!

2nd Annual Hospitality & Small Business Job Fair

Your next career awaits!

WHEN

Wednesday, April 12, 2023
10:00 AM to 1:00 PM

WHERE

San Francisco Ferry Building
1 Ferry Building (front plaza)

RSVP: link.oewd.org/HiringFair



London Breed 
@LondonBreed

Great to see so many folks taking advantage of today's 2nd Annual Hospitality and Small Business Job Fair! Over 80 employers showed up today and offered job training, hiring interviews, and good-paying jobs to San Franciscans right on the spot.



1:12 PM · Apr 12, 2023 · 20.2K Views

WORKFORCE ALIGNMENT COMMITTEE



SFOEWD @sfoewd · Apr 25

Let's move from intent to impact! Yesterday, we convened our inaugural Committee on City Workforce Alignment (CCWA) meeting involving City departments, community, and labor representatives.

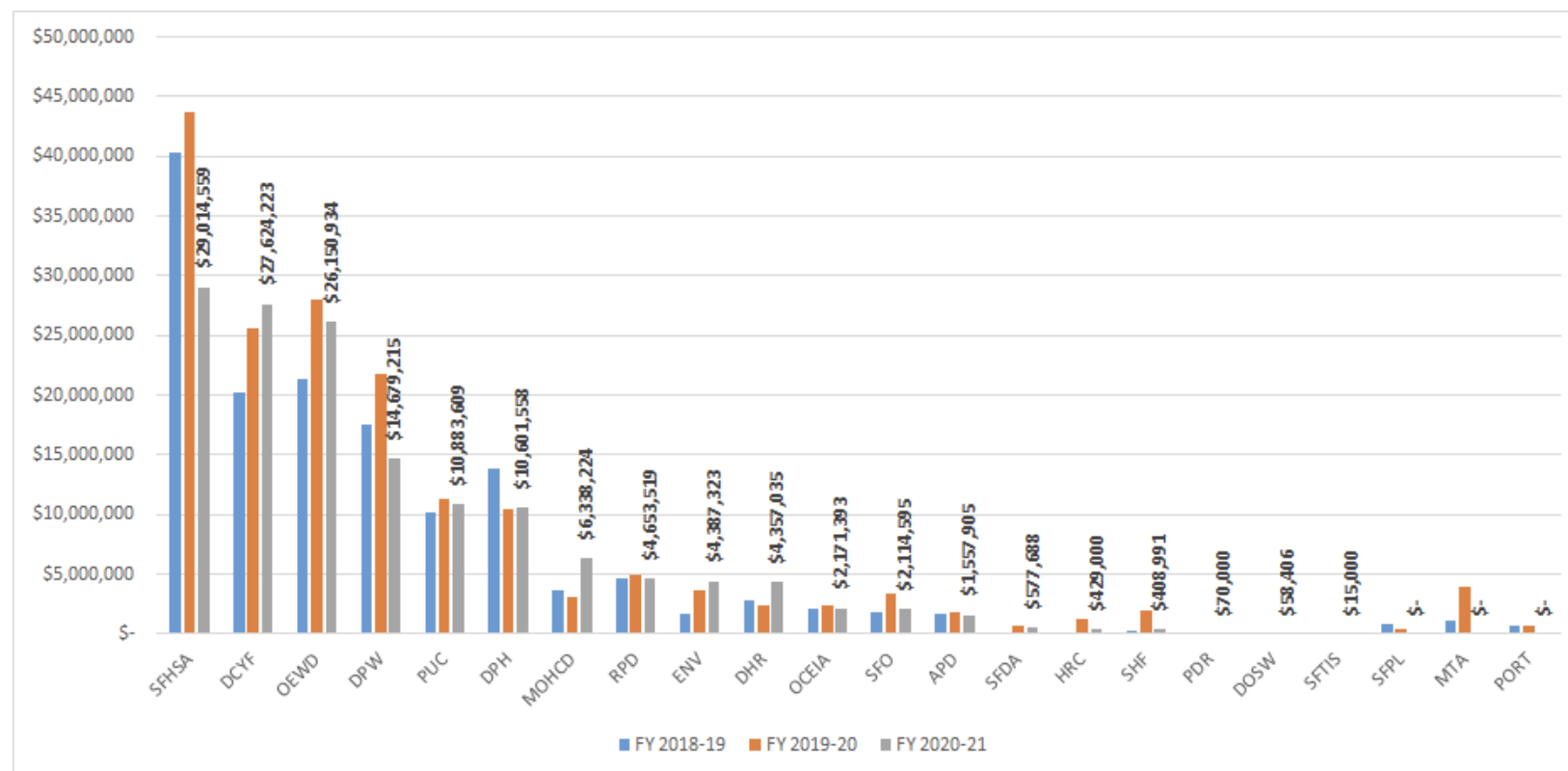


City of San Francisco



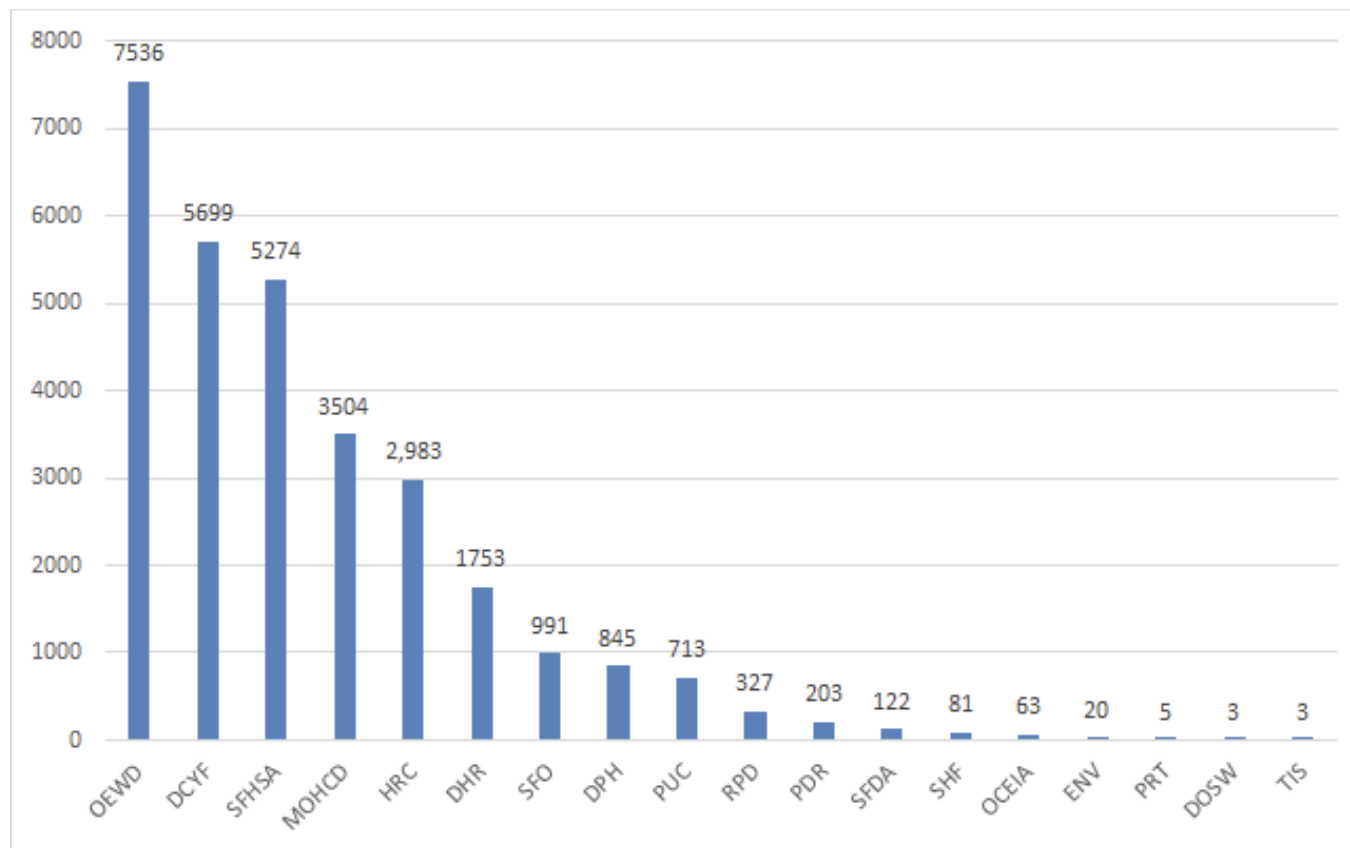
FY 20-21 Workforce Inventory Summary

- **21 of 24** Participating Departments
- **\$143 million** invested
 - \$84.3m Contracted Services
 - \$30.1m Wages/Stipends
 - \$26.5m In-House Staff
 - \$2.7m Administrative
- **Funding Sources**
 - \$49.8m General Fund
 - \$26.2m Enterprise
 - \$16.1m Federal
 - \$23.3m Other Local
 - \$12.5m State
 - \$15.1m unassigned



FY 20-21 Workforce Inventory Summary (Cont'd)

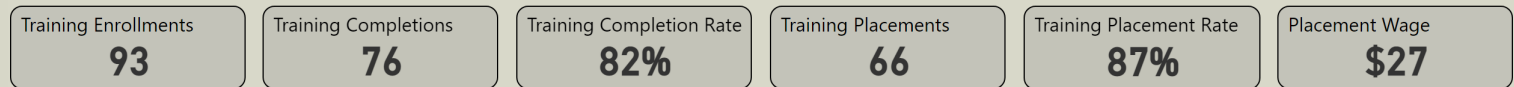
- **262** Programs
- **299** Service Provider Contracts
- **143** Unique Service Providers
- **30,125** “Unique Clients by Department”
- Over **52,000** Program Enrollments
- Over **9,000** Training Completions
- Over **12,000** Job Placements
- Most City Workforce Contracts:
 - Young Community Developers (6)
 - Community Youth Center (5)



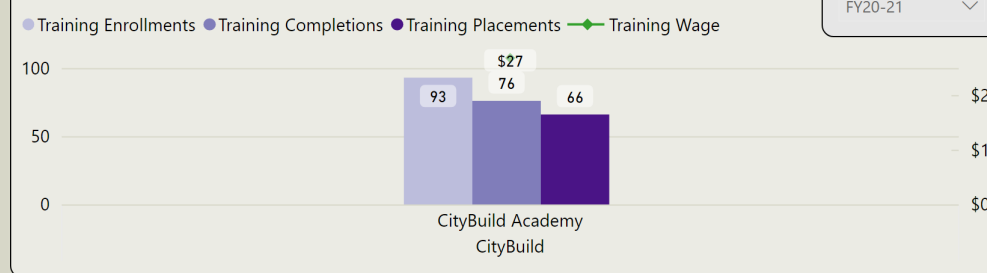
CCWA Primary Goals – Client De-Duplication and Program-Level Data



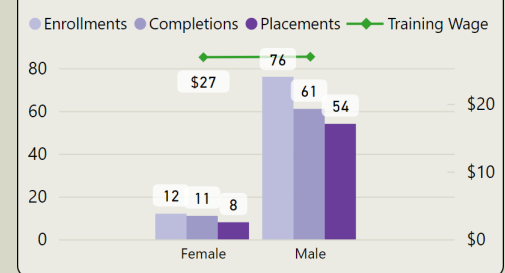
Workforce Development Training Programs



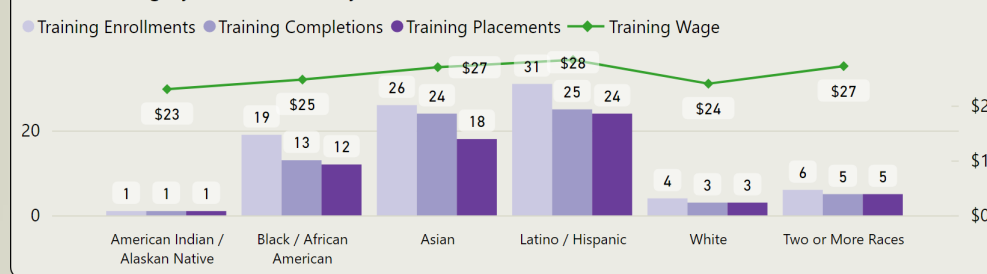
Client Training by Portfolio & Program



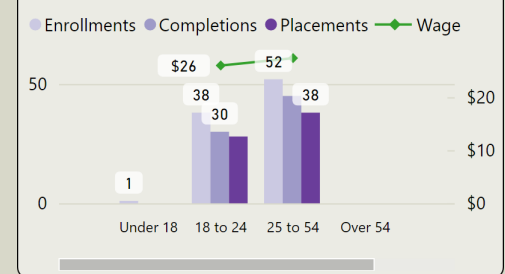
Client Training Activity by Gender



Client Training by Race & Ethnicity



Client Training by Age Group



DISCUSSION

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