Additional Information Submitted by Appellant

Ron Mcleod A.S.A.P Automotive 37195 Moraine St. Fremont, Ca 94536

November 21, 2022 Civil Service Commission City and County of San Francisco 25 Van Ness Ave, Suite 720 San Francisco, Ca 94102

To Whom it May Concern,

Mr. Bryan Salotti worked at A.S.A.P. Automotive, Fremont Ca from 2012 through December 2019 as the Master Automotive Technician. Mr. Salotti worked on several vehicles with hybrid systems including high voltage testing and diagnostic, replacing high voltage battery packs, high voltage A/C compressors, high voltage transaxles, resetting, reprogramming, and repairing systems as needed in high voltage, standard voltage, and fully electric vehicles such as Tesla, Chevy Bolt, Nissan Leaf, and many others. In addition, Mr. Salotti provided accurate and safe work practices during his tenure.

If you have any questions or concern, please feel free to give me a call at 510-794-8210.

Kind regards,

Ron Mdeod

Ron Mcleod

Owner & President

A.S.A.P Automotive

SMU - Internal Data

abapt College

Haymard



California

Chahnt-Tas Positas Community College District Certificate of Achievement

Presented to

Tryan Michael Salatti

ESYS: Industrial Electronic Technology in Recognition of Successful Completion of the Prescribed Course of Study in

December 21, 2022

President of the College



London Breed, Mayor

Gwyneth Borden, Chair Amanda Eaken, Vice Chair Stephanie Cajina, Director Steve Heminger, Director Fiona Hinze, Director Sharon Lai, Director Manny Yekutiel, Director

Jeffrey Tumlin, Director of Transportation

### MEMORANDUM

Date: April 25, 2022

To: Bryan Salotti 7371 Electrical Transit Systems Mechanic From: Louis Guzzo Deputy Director of Transit Maintenance

#### Re: Acting Assignment Appointment – New

Thank you for your effort and dedication while serving as the 7371 Electrical Transit Systems Mechanic position within the Green Maintenance, Transit Division. Your acting assignment as the 7380 Electrical Transit System Mechanic Assistant Supervisor will be granted as of April 16, 2022. You will perform the full range of essential functions of the 7380 Electrical Transit System Mechanic Assistant Supervisor.

Your effective date will be April 16, 2022 and it is anticipated that the acting assignment will end before or on June 30, 2022.

Please be aware that the acting assignment pay is subject to the approval of the Director of Human Resources, SFMTA Appointing Officer's designee and Finance.

Cc: Julie Kirschbaum, Director of Transit, Transit Division Steve Lin, Green Division Electrical Transit Shop Supervisor I Bryan Solotti, 7371 Electrical transit Sys. Mech., Transit Aaron Beckwith, ELR, HR Division Susan Vang-Chan, ELR, HR Division Sabrina Blanco, ELR, HR Division Emily Williams, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division [EE's PERSONNEL FILE] [CHRON FILE]

San Francisco Municipal Transportation Agency

1 South Van Ness Avenue, 7th Floor

San Francisco, CA 94103

SFMTA.com

🔟 311 Free language assistance / 先興語言協助 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Trợ giúp Thông dịch Miễn phí / Assistance linguistique gratuite / 無料の言語支援 / Libreng tulong para sa wikang Filipino / 무료 언어 지원 / การช่วยเหลือหางด้านภาษาโดยไม่เสียค่าใช้ง่าย خط المساعدة للجاني على الرقم / Libreng tulong para sa wikang Filipino / 무료 언어 지원 / การช่วยเหลือหางด้านภาษาโดยไม่เสียค่าใช้ง่าย حفظ المساعدة المجاني على الرقم / المعاني الرقم / المعاني على الرقم / المعاني المعاني المعاني معلى الرقم / المعاني المعاني معلى الرقم / المعاني معلى المعاني معلى الرقم / المعاني معلى الرقم / المعاني معلى الرقم / المعاني معلى المعا



## ACTING ASSIGNMENT PAY REQUEST FORM

### I. EMPLOYEE INFORMATION

## Please DO NOT fill in Highlighted fields

| Name of Employe    | ee Assigned       |                                       |                       |    | Salary (for per    | iod of assignment) | (Rate Change & eff.<br>Date) | (Rate Change & eff.<br>Date) |
|--------------------|-------------------|---------------------------------------|-----------------------|----|--------------------|--------------------|------------------------------|------------------------------|
| Bryan Salotti      |                   |                                       |                       |    | Bi-weekly          |                    |                              |                              |
| Employee ID (DS    | W ID#)            | · · · · · · · · · · · · · · · · · · · | Employee Organization | 1  | Hourly             |                    |                              |                              |
| 202205             |                   |                                       | Transit               |    | Step               |                    |                              |                              |
| Current Job Code   | e/Title           |                                       | I                     |    | Salary Grade       | e#                 |                              |                              |
| 7371 Electrical Tr | ansit Systems Med | hanic                                 |                       |    |                    |                    |                              |                              |
| Current<br>Funding | Pos. No.          | Dept                                  | Budget Combo<br>Code  |    | ject &<br>ivity ID | Project            | Grant                        | Other                        |
| Job Code<br>7371   | 73710317          | 68                                    | 8535205               | 10 | 004704             |                    |                              |                              |
|                    |                   |                                       |                       | 10 | 001724<br>4        |                    |                              |                              |
|                    |                   |                                       |                       |    |                    |                    |                              |                              |

### II. ASSIGNMENT INFORMATION (Position to which employee will be assigned)

| IS THIS AN EXTENSION?<br>□ Yes ⊠ No                            | Explain:       |                        | Date Extension Begins | Date Extensi              | on Ends                      |
|--|----------------|------------------------|-----------------------|---------------------------|------------------------------|
|  |                | 5.<br>14               |                       |                           |                              |
| Job Code/Title of Temporary Assignmer                          | nt             | Date Assignment Begins | Adjusted Salary       | (Rate Change & eff. Date) | (Rate Change & eff.<br>Date) |
| 7380 Electrical Transit Mechanic Assista                       | ant Supervisor | 04/16/2022             | Bi-weekly             |                           | n Star                       |
| Vice Name  |                | Date Assignment Ends   | Hourly                |                           |                              |
| Albert Mai   |                | 6/30/2022              | Step                  |                           |                              |
| Reason for Assignment  |                | Eff. Date Acting Pay   | Salary Grade #        |                           |                              |
| Vacancy and coverage needed.                                   |                | 04/16/2022             |                       |                           |                              |
| Description of Duties: (DO NOT ATTACH JOB CLASS SPECIFICATION) |                |                        |                       |                           |                              |

Maintains, repairs and/or supervises the maintenance and repair of mechanical, electrical, electronic, hydraulic, and pneumatic equipment of light rail vehicles at Green on day shift. Reads and understands shop manuals, blueprints, diagrams, schematics, and plans. Disseminates information to subordinates, supervisors, managers, and other departmental personnel verbally and in writing; conducts safety meetings, trains employees, apprises management of event, problems, and prepares work orders.

| FUNDING IDENTIFICATION   | Dept | Program | Acting Project<br>ID | Grant | Other |
|--|------|---------|----------------------|-------|-------|
| ⊠ Budgeted □ Non-Budgeted*<br>PCN: <sup>73800032</sup> Combo Code:<br>858601 | 68   |         | 10001724 &<br>10     |       |       |

\*Explain

| III. APPROVALS                                      |                |  |      |
|---|----------------|--|------|
| Certifies Assignment meets conditions of applicable | MOU provisions | Certification of availability of funds |      |
| And validates description of duties statement.      |                | SFMTA Finance                          |      |
|   |                |  |      |
|   |                |  |      |
| Signature of Appointing Officer or Designee         |                | Signature                              |      |
| Signature of Appointing Onicer of Designee          |                | Signature                              |      |
| Kimberly W. Ackerman                                |                | Auggie Mense                           |      |
| Director of Human Resources                         | Date           | Budget                                 | Date |
|   |                | 9                                      |      |
|   |                |  |      |

DEPARTMENT: Retain copy of this form. It may be submitted to support claims of qualifying experience for DHR examinations.

| To Division Date | To Payroll | Log Date |  |
|------------------|------------|----------|--|
|                  | Date       |          |  |
|                  |            |          |  |

Corrections to Form By: 0 SFMTA Finance Date:



Gwyneth Borden, Chair Amanda Eaken, Vice Chair Stephanie Cajina, Director Steve Heminger, Director Fiona Hinze, Director Sharon Lai, Director Manny Yekutiel, Director

Jeffrey Tumlin, Director of Transportation

### MEMORANDUM

Date: April 25, 2022

To: Kimberly W. Ackerman Director, Human Resources

Through: Emily Williams Business and Administration Manager, Transit Division Guygo, Jouis

From: Louis Guzzo Director of Transit Maintenance

Re: Request for Acting Assignment Pay – Bryan Salotti Acting 7380 – Electrical Transit Mechanic Assistant Supervisor – New

Bryan Salotti, 7371- Electrical Transit Systems Mechanic, has been assigned to perform the full range of duties and responsibilities of the 7380 – Electrical Transit Mechanic Assistant Supervisor position at the Green Maintenance division due to the unfilled vacancy on day shift. Therefore, it is requested that Bryan Salotti be granted acting assignment pay effective April 16, 2022 in classification 7380 – Electrical Transit Mechanic Assistant Supervisor. It is anticipated that the acting assignment will end on or before June 30, 2022.

This request is made pursuant to the current Memorandum of Understanding (MOU) in place between the SAN FRANCISCO MUNICIPAL TRANSPORTATION AGENCY / CITY & COUNTY OF SAN FRANCISCO and THE INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS LOCAL 6. All pertinent supporting documents are enclosed.

If you have further questions regarding this request, please contact me at (415)646-2805.

Attachments:

- 1. Acting Assignment Notification Memo
- 2. Current Dated Organizational Chart
- 3. Acting Assignment Pay Request Form
- CC: Julie Kirschbaum, Director of Transit, Transit Division Douglas Lee, Transit Division Steve Lin, Transit Division Sabrina Blanco, ELR, HR Division

San Francisco Municipal Transportation Agency

1 South Van Ness Avenue, 7<sup>th</sup> Floor

San Francisco, CA 94103

SFMTA.com

🔟 311 Free language assistance / 免费語言協助 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Тіо giúp Thông dịch Miền phí / Assistance linguistique gratuite / 無料の言語支援 / Libreng tulong para sa wikang Filipino / 무료 안에 지응 / การช่วยเหลือทางด้านภาษาโดยให้เสียค่าใช้ง่าย / خط المساعدة المجاني على الرقم / المحافي المحم المحافي على الرقم / المحافي على الرقم / المحافي المحم المحمد المحافي المحم المحافي المحم المحافي المحم المحمد محمد المحمد المحمد المحمد المحمد المحم المحمد المحمد المحمد المحمد المحمد المحمد محمد محمد المحمد محمد المحمد محمد محمد المحمد محمد المحم





Susan Vang-Chan, ELR, HR Division Aaron Beckwith, ELR, HR Division Emily Williams, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division [EE's PERSONNEL FILE] [CHRON FILE]



#### MEMORANDUM

Date: May 11, 2022

To: Michael Keohane, Payroll Manager

From: Kimberly W. Ackerman, Chief People Officer

kimberly Ackerman

Re: Acting Assignment Pay Request for Bryan Salotti Electrical Transit System Mechanic, Job Code 7371

Bryan Salotti, Electrical Transit System Mechanic, Job Code 7371 has been assigned to perform the full range of duties and responsibilities of the Electrical Transit Mechanic, Assistant Supervisor, Job Code 7380. This acting assignment pay is in accordance with the current Memorandum of Understanding between the SFMTA and IBEW, Local 6, Acting Assignment Pay.

Please adjust employee's salary rate as shown below for a period from April 16, 2022, through June 30, 2022:

Job Code 7371 Compensation Schedule No. 7371V, \$4092 BW (Step 5); New Job Code 7380 Adjusted Compensation Schedule No. 7380V \$4510 BW (Step 4)

Your cooperation in expediting the necessary payroll adjustments is appreciated. Should you have any questions, please contact Sabrina Blanco, HR Analyst, at 415.646.4566.

Thank you for your assistance in this process.

Attachments: Acting Assignment Pay Form

Cc: Julie Kirschbaum, Director of Transit, Transit Division Douglas Lee, Transit Division Steve Lin, Transit Division Bryan Salotti, Transit Division Emily Williams, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division Aaron Beckwith, ELR, HR Division Susan Vang-Chan, ELR, HR Division Nicolle Lewis, Payroll Mimi Tran, Payroll Acting Assignment Pay File Employee's Personnel File Chron File

San Francisco Municipal Transportation Agency

1 South Van Ness Avenue, 7<sup>th</sup> Floor

San Francisco, CA 94103

SFMTA.com

🚺 311 Free language assistance / 免費語言語時 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Тіф giúp Thông dịch Miền phí / Assistance linguistique gratuíte / 無料の言語支援 / Libreng tulong para sa wikang Filipino / 早豆 언어 지원 / การช่วยเหลือทางด้านการาโลยในใช้อย่างได้ช้าย / خط اللساعدة اللجاني على الرقم / Direng tulong para sa wikang Filipino / 무豆 언어 지원 / การช่วยเหลือทางด้านการาโลยในใช้อย่าง / حط اللساعدة اللجاني على الرقم / Pice Para Sa wikang Filipino / 무豆 언어 지원 / การช่วยเหลือทางด้านการาโลยในใช้อย่าง



# ACTING ASSIGNMENT PAY REQUEST FORM

#### I. EMPLOYEE INFORMATION

## Please DO NOT fill in Highlighted fields

| Name of Employee Assigned              |                      |            | Salary (for peri                | iod of assignment) | (Rate Change & eff.<br>Date)      | (Rate Change & eff.<br>Date) |       |       |
|--|----------------------|------------|---------------------------------|--------------------|-----------------------------------|------------------------------|-------|-------|
| Bryan Salotti                          |                      |            |                                 |                    | Bi-weekly                         | \$4092                       |       |       |
| Employee ID (DS                        | W ID#)               |            | Employee Organization           |                    | Hourly                            | \$51.1500                    |       |       |
| 202205                                 |                      |            | Transit                         |                    | Step                              | 5                            |       |       |
| Current Job Code                       | /Title               |            | L                               |                    | Salary Grade                      |                              |       |       |
| 7371 Electrical Tr                     | ansit Systems Mec    | hanic      |                                 |                    | Eff Date                          | 4/16/2022                    |       |       |
| Current<br>Funding<br>Job Code<br>7371 | Pos. No.<br>73710317 | Dept<br>68 | Budget Combo<br>Code<br>8535205 | Act                | ject &<br>ivity ID<br>001724<br>4 | Project                      | Grant | Other |

#### II. ASSIGNMENT INFORMATION (Position to which employee will be assigned)

| IS THIS AN EXTENSION?<br>□ Yes ⊠ No      | Explain:         |                        | Date Extension Begins |           | Date Extensio             | on Ends                      |
|--|------------------|------------------------|-----------------------|-----------|---------------------------|------------------------------|
| Job Code/Title of Temporary Assignmer    | nt               | Date Assignment Begins | Adjusted Salary       |           | (Rate Change & eff, Date) | (Rate Change & eff.<br>Date) |
| 7380 Electrical Transit Mechanic Assista | ant Supervisor ` | 04/16/2022             | Bi-weekly             | \$4510    |                           |                              |
| Vice Name                                | 7                | Date Assignment Ends   | Hourly                | \$56.3750 |                           |                              |
| Albert Mai                               |                  | 6/30/2022              | Step                  | 4         |                           |                              |
| Reason for Assignment                    |                  | Eff. Date Acting Pay   | Salary Grade #        | 7380V     |                           |                              |
| Vacancy and coverage needed.             |                  | 04/16/2022             | Eff Date              | 4/16/2022 |                           |                              |
|  |                  |                        | A                     |           |                           |                              |

Description of Duties: (DO NOT ATTACH JOB CLASS SPECIFICATION)

Maintains, repairs and/or supervises the maintenance and repair of mechanical, electrical, electronic, hydraulic, and pneumatic equipment of light rail vehicles at Green on day shift. Reads and understands shop manuals, blueprints, diagrams, schematics, and plans. Disseminates information to subordinates, supervisors, managers, and other departmental personnel verbally and in writing; conducts safety meetings, trains employees, apprises management of event, problems, and prepares work orders.

| FUNDING IDENTIFICATION  | Dept | Program | Acting Project<br>ID | Grant | Other |
|---|------|---------|----------------------|-------|-------|
| ⊠ Budgeted □ Non-Budgeted*<br>PCN: <sup>73800032</sup> Combo Code:<br><del>858601</del> 8586801 | 68   |         | 10001724 &<br>10     |       |       |

## LEXPLAIN APPROVALS

| Certifies Assignment meets conditions of applicable MOU provisions<br>And validates description of duties statement. |                                 | Certification of availab<br>SFMTA Finance | ility of funds       |
|--|---------------------------------|---|----------------------|
| kimberly Ackerman  |                                 | Auggie Mense                              |                      |
| Signature of Appointing Officer or Designee  |                                 | Signature                                 |                      |
| Kimberly W. Ackerman<br>Director of Human Resources  | May 16, 2022<br><sub>Date</sub> | Auggie Mense<br>Budget                    | May 16, 2022<br>Date |

DEPARTMENT: Retain copy of this form. It may be submitted to support claims of qualifying experience for DHR examinations.

| To Division Date | To Payroll | Log Date |  |
|------------------|------------|----------|--|
|                  | Date       |          |  |
| <b>1</b>         |            |          |  |

Corrections to Form By: 0 SFMTA Finance

Date: \_\_\_\_\_



M SFMTA

Date: July 7, 2022

To: Michael Keohane, Payroll Manager

kimberly Ackerman

From: Kimberly W. Ackerman, Chief People Officer

Re: Acting Assignment Pay Request for Bryan Salotti Electrical Transit System Mechanic, Job Code 7371

Bryan Salotti, Electrical Transit System Mechanic, Job Code 7371 has been assigned to perform the full range of duties and responsibilities of the Electrical Transit Mechanic, Assistant Supervisor, Job Code 7380. This acting assignment pay is in accordance with the current Memorandum of Understanding between the SFMTA and IBEW, Local 6, Acting Assignment Pay.

Please adjust employee's salary rate as shown below for a period from July 1, 2022, through June 30, 2023:

Job Code 7371 Compensation Schedule No. 7371W, \$4307 BW (Step 5); New Job Code 7380 Adjusted Compensation Schedule No. 7380W \$4747 BW (Step 4)

Your cooperation in expediting the necessary payroll adjustments is appreciated. Should you have any questions, please contact Sabrina Blanco, HR Analyst, at 415.646.4566.

Thank you for your assistance in this process.

Attachments: Acting Assignment Pay Form

Cc: Julie Kirschbaum, Director of Transit, Transit Division Douglas Lee, Transit Division Louis Guzzo, Transit Division Steve Lin, Transit Division Bryan Salotti, 7371 Electrical Transit Systems Mechanic, Transit Division Emily Williams, Transit Administration, Transit Division Sammy Ye, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division Aaron Beckwith, ELR, HR Division Susan Vang-Chan, ELR, HR Division Nicolle Lewis, Payroll Mimi Tran, Payroll Acting Assignment Pay File Employee's Personnel File Chron File

San Francisco Municipal Transportation Agency

1 South Van Ness Avenue, 7th Floor

San Francisco, CA 94103

SFMTA.com

🖬 311 Free language assistance / 免费語言版助 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Тго giúp Thông dich Miền phí / Assistance linguistique gratuite / 無料の言語支援 / Libreng tulong para sa wikang Filipino / 早료 언어 지왕 / การช่วยเหลือทางด้านภาษาโดยไม่เสียค่าใช้ง่าย خط المساعدة المجاني على الرقم / Libreng tulong para sa wikang Filipino / 무료 언어 지왕 / การช่วยเหลือทางด้านภาษาโดยไม่เสียค่าใช้ง่าย حط المساعدة المجاني على الرقم / Becharace / கு



## ACTING ASSIGNMENT PAY REQUEST FORM

### I. EMPLOYEE INFORMATION

## Please DO NOT fill in Highlighted fields

| Name of Employe                        | ee Assigned          |            | ······                          |     | Salary (for per                   | iod of assignment) | (Rate Change & eff.<br>Date) | (Rate Change & eff.<br>Date) |
|--|----------------------|------------|---------------------------------|-----|-----------------------------------|--------------------|------------------------------|------------------------------|
| Bryan Salotti                          |                      |            |                                 |     | Bi-weekly                         | \$4307             |                              |                              |
| Employee ID (DS                        | WID#)                |            | Employee Organizatio            | n   | Hourly                            | \$53.8375          |                              |                              |
| 202205                                 |                      | \$         | Local 6                         |     | Step                              | 5                  |                              |                              |
| Current Job Code                       | e/Title              |            | 1                               |     | Salary Grade                      | e# 7371W           |                              |                              |
| 7371 Electrical Tr                     | ansit Systems Mec    | hanic      |                                 |     | Eff Date                          | 7/1/2022           |                              |                              |
| Current<br>Funding<br>Job Code<br>7371 | Pos. No.<br>73710317 | Dept<br>68 | Budget Combo<br>Code<br>8535205 | Act | ject &<br>ivity ID<br>001724<br>4 | Project            | Grant                        | Other                        |

#### II. ASSIGNMENT INFORMATION (Position to which employee will be assigned)

| IS THIS AN EXTENSION?                    | Explain: D Position is still vacant |                        | Date Extension Begins |           | Date Extension Ends       |                              |
|--|-------------------------------------|------------------------|-----------------------|-----------|---------------------------|------------------------------|
|  |                                     |                        | 7/1/22                |           | 6/30/23                   |                              |
| Job Code/Title of Temporary Assignmer    | nt                                  | Date Assignment Begins | Adjusted Salary       |           | (Rate Change & eff. Date) | (Rate Change & eff.<br>Date) |
| 7380 Electrical Transit Mechanic Assista | ant Supervisor                      | 7/1/22                 | Bi-weekly             | \$4747    |                           |                              |
| Vice Name                                |                                     | Date Assignment Ends   | Hourly                | \$59.3375 |                           |                              |
| Albert Mai                               |                                     | 6/30/23                | Step                  | 4         |                           |                              |
| Reason for Assignment                    | ~~~                                 | Eff. Date Acting Pay   | Salary Grade #        | 7380W     | +                         |                              |
| Vacancy and coverage needed.             |                                     | 4/16/22                | Eff Date              | 7/1/2022  |                           |                              |

Description of Duties: (DO NOT ATTACH JOB CLASS SPECIFICATION)

Maintains, repairs and/or supervises the maintenance and repair of mechanical, electrical, electronic, hydraulic, and pneumatic equipment of light rail vehicles at Green on day shift. Reads and understands shop manuals, blueprints, diagrams, schematics, and plans. Disseminates information to subordinates, supervisors, managers, and other departmental personnel verbally and in writing; conducts safety meetings, trains employees, apprises management of event, problems, and prepares work orders.

| FUNDING IDENTIFICATION   | Dept | Program | Acting Project<br>ID | - | Grant | Other |
|--|------|---------|----------------------|---|-------|-------|
| Budgeted D Non-Budgeted*<br>PCN: <sup>73800032</sup> Combo Code:<br>858601 | 68   |         | 10001724 &<br>10     |   |       |       |

#### \*Explain

| III. APPROVALS   |              |  |              |
|--|--------------|--|--------------|
| Certifies Assignment meets conditions of applicable MOU provisions |              | Certification of availability of funds |              |
| And validates description of duties statement.                     |              | SFMTA Finance                          |              |
| kimberly Ackerman  |              | Auggie Mense                           |              |
| Signature of Appointing Officer or Designee                        |              | Signature                              |              |
|  | July 8, 2022 |  | July 7, 2022 |
| Kimberly W. Ackerman   | - ·          | Auggie Mense                           |              |
| Director of Human Resources  | Date         | Budget                                 | Date         |
|  |              |  |              |

DEPARTMENT: Retain copy of this form. It may be submitted to support claims of qualifying experience for DHR examinations.

| To Division Date | To Payroll | Log Date |      |
|------------------|------------|----------|------|
|                  | Date       |          | - fi |
|                  |            |          | ÷    |

| LEGEND<br>Day Shift<br>Swing Shift   | Graveyard Shift Supervisor<br>Vacant<br>7253   | Running Repair     Green Car Cleaner       Supervisor     Supervisor       Supervisor     Darryl Person       7380     9104       Transit System     8 - 9102       Mechanic     kellev Alford       9 - 7371     Anthony Deo       Monny Postrom     Christopher Visperas | Samuel Dumalig<br>Arvin Composagrado<br>Ferdinand Rotap<br>Kim Roca<br>Kim Roca<br>Vinh Van<br>Neil Militante<br>Arturo Guitarte<br>Cathsai Kwong | Electronic Maint<br>Technician<br>4 – 7318<br>Mike Militante<br>Ronald Rotap<br>Danilo Geronimo<br>Art Dominguez   |
|--|--|--|---|--|
| Metro Green Superintendent<br>Steve Lin<br>7216                                    | Technician Supervisor Swing<br>Shift<br>Hue Khuu<br>7329<br>Electronic Maint Technician<br>Albert Huang<br>Jaime Moran | Petrino Ancheta<br>Sunno Ngo   |   |  |
| Metro Green<br>Sto   | Supervisor Swing Shift<br>Nike Fernandez - Acting<br>7253<br>Running Repair<br>Supervisor<br>John Schembari<br>7380    | I ransı system wechamic<br>8 – 7371<br>Gerald Honsen<br>Steve Lee<br>Chris Riso<br>Johnny Auyeung<br>Hock Teh<br>Johnny Liu<br>Michael Lalata<br>Benedict Miltante   | Heavy Overhaul<br>Supervisor  | Samson Ng<br>7253<br>Heavy Overhaul Supervisor<br>Vacant<br>7380<br>Transit System<br>Mechanic, Heavy Duty<br>4 - 7371<br>Ray Drexler James Harris<br>Ping Wong Herminio Cresino |
| enance<br>reen<br>avy Overhaul   | Day Shift Metro Green<br>Supervisor<br>Jason Chun<br><i>Acting 7253</i><br><b>RR Supervisor</b><br>Vacant<br>7380      | Transit System Mechanic<br>8 – 7371<br>Tony Chuonlamany<br>Moises Garcia<br>Josh Livai<br>Vernard Domingo<br>Bryan Salotti<br>Stanley Ho<br>Roger Villegas<br>Chan Yang  | Technician Supervisor<br>Henry Scholz<br>7329<br>Electronic Maint<br>Technician   | Roland Dair Philip Chu<br>Cheng Huang<br>Allan Manalastas<br>1 TBD<br>*Car Cleaners also under<br>Running Repair   |
| Rail Maintenance<br>Muni Metro Green<br><sup>Running Repair / Heavy Overhaul</sup> | Heavy Overhaul<br>Supervisor<br>Samson Ng<br>7253<br>Heavy Overhaul<br>Supervisor<br>Kevin Siu<br>7380                 | Transit System Mechanic<br>10 – 7371<br>Ramon Junsay Oscar Huerta<br>MindDe Feng Daniel Grites<br>Wayne Kha Daniel Gin<br>Allen Chang Maung Gyi<br>Michael Mak Benito Corpuz<br>IRV Shons  | 2 – 7371<br>RPC- Vladimir Vasilevski<br>Daniel Jiang  | Car Cleaner Supervisor<br>Makhmud Galiullin<br>9104<br>Car Cleaners<br>5 - 9102<br>Akeem Bryant Carlo Jovel<br>Tañya Brown Chui Lee<br>Mark Navarro                              |

SFMTA April 2022

(c)



London Breed, Mayor

Gwyneth Borden, Chair Amanda Eaken, Vice Chair Stephanie Cajina, Director Steve Heminger, Director Fiona Hinze, Director Sharon Lai, Director Manny Yekutiel, Director

Jeffrey Tumlin, Director of Transportation

## MEMORANDUM

Date: June 3, 2022

To: Bryan Salotti 7371 Electrical Transit Systems Mechanic

From: Louis Guzzo Guzzo, Nouis Deputy Director of Transit Maintenance

### Re: Acting Assignment Appointment – Extension

Thank you for your effort and dedication while serving as the 7371 Electrical Transit Systems Mechanic position within the Green Maintenance, Transit Division. Your acting assignment as the 7380 Electrical Transit System Mechanic Assistant Supervisor will be granted as of July 1, 2022. You will perform the full range of essential functions of the 7380 Electrical Transit System Mechanic Assistant Supervisor.

Your effective date will be July 1, 2022 and it is anticipated that the acting assignment will end before or on June 30, 2023.

Please be aware that the acting assignment pay is subject to the approval of the Director of Human Resources, SFMTA Appointing Officer's designee and Finance.

Cc: Julie Kirschbaum, Director of Transit, Transit Division Steve Lin, Green Division Electrical Transit Shop Supervisor I Bryan Solotti, 7371 Electrical transit Sys. Mech., Transit Aaron Beckwith, ELR, HR Division Susan Vang-Chan, ELR, HR Division Sabrina Blanco, ELR, HR Division Emily Williams, Transit Administration, Transit Division Sammy Ye, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division [EE's PERSONNEL FILE] [CHRON FILE]

San Francisco Municipal Transportation Agency 1 South Van Ness Avenue, 7th Floor

San Francisco, CA 94103

SFMTA.com

🔝 311 Free language assistance / 免費語言協助 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Trợ glúp Thông dịch Miền phí / Assistance linguistique gratuite / 無料の言語支援 / Libreng tulong para sa wikang Filipino / 무료 언어 지원 / การช่วยเหลือหางด้านภาษาโดยไม่เสียค่าใช้ง่าย للجاني على الرقم / المجاني على الرقم / المجاني على الرقم / المحاني على الرقم / المحاني على الرقم / المحاني المحاني المحاني المحاني على الرقم / المحاني مالي الرقم / المحاني الرقم / المحاني الرقم / المحاني مالي الرقم / المحاني الرقم / المحاني الرقم / المحاني محاني الرقم / المحاني المحاني المحاني المحاني المحاني المحاني المحاني المحاني محاني المحاني محاني المحاني المحاني المحاني المحاني المحاني محاني المحاني محاني المحاني محاني المحاني المح



## ACTING ASSIGNMENT PAY REQUEST FORM

#### I. EMPLOYEE INFORMATION

## Please DO NOT fill in Highlighted fields

| Name of Employee Assigned                |                      |            | Salary (for per                 | iod of assignment) | (Rate Change & eff.<br>Date)      | (Rate Change & eff.<br>Date) |       |       |
|--|----------------------|------------|---------------------------------|--------------------|-----------------------------------|------------------------------|-------|-------|
| Bryan Salotti                            |                      |            | Bi-weekly                       |                    |                                   |                              |       |       |
| Employee ID (DS                          | W ID#)               |            | Employee Organizatio            | n                  | Hourly                            |                              |       |       |
| 202205 Local 6                           |                      | Step       |                                 |                    |                                   |                              |       |       |
| Current Job Code/Title                   |                      |            | Salary Grade                    | e #                |                                   |                              |       |       |
| 7371 Electrical Transit Systems Mechanic |                      |            |                                 |                    |                                   |                              |       |       |
| Current<br>Funding<br>Job Code<br>7371   | Pos. No.<br>73710317 | Dept<br>68 | Budget Combo<br>Code<br>8535205 | Act                | ject &<br>ivity ID<br>001724<br>4 | Project                      | Grant | Other |

### II. ASSIGNMENT INFORMATION (Position to which employee will be assigned)

| IS THIS AN EXTENSION?<br>⊠ Yes □ No      | Explain:<br>Position is sti | II vacant              | Date Extension Begins | Date Extension               | on Ends                      |
|--|-----------------------------|------------------------|-----------------------|------------------------------|------------------------------|
|  |                             |                        | 7/1/22                | 6/30/23                      |                              |
| Job Code/Title of Temporary Assignmen    | ıt                          | Date Assignment Begins | Adjusted Salary       | (Rate Change &<br>eff. Date) | (Rate Change & eff.<br>Date) |
| 7380 Electrical Transit Mechanic Assista | ant Supervisor              | 7/1/22                 | Bi-weekly             |                              |                              |
| Vice Name                                |                             | Date Assignment Ends   | Hourly                |                              | 2                            |
| Albert Mai                               |                             | 6/30/23                | Step                  |                              |                              |
| Reason for Assignment                    |                             | Eff. Date Acting Pay   | Salary Grade #        |                              |                              |
| Vacancy and coverage needed.             |                             | 4/16/22                |                       |                              |                              |
| Description of Duties: (DO NOT ATTAC     | H JOB CLASS                 | SPECIFICATION)         |                       |                              |                              |

Maintains, repairs and/or supervises the maintenance and repair of mechanical, electrical, electronic, hydraulic, and pneumatic equipment of light rail vehicles at Green on day shift. Reads and understands shop manuals, blueprints, diagrams, schematics, and plans. Disseminates information to subordinates, supervisors, managers, and other departmental personnel verbally and in writing; conducts safety meetings, trains employees, apprises management of event, problems, and prepares work orders.

| FUNDING IDENTIFICATION   | Dept | Program | Acting Project<br>ID | Grant | Other |
|--|------|---------|----------------------|-------|-------|
| Budgeted □ Non-Budgeted*<br>PCN: <sup>73800032</sup> Combo Code:<br>858601 | 68   |         | 10001724 &<br>10     |       |       |

#### \*Explain III. APPROVALS

| Certifies Assignment meets conditions of applicable N | AOU provisions | Certification of availability of funds |      |
|---|----------------|--|------|
| And validates description of duties statement.        |                | SFMTA Finance                          |      |
|   |                |  |      |
|   |                |  |      |
|   |                |  |      |
| Signature of Appointing Officer or Designee           |                | Signature                              |      |
|   |                |  |      |
| Kimberly W. Ackerman                                  |                | Auggie Mense                           |      |
| Director of Human Resources                           | Date           | Budget                                 | Date |
|   |                | -                                      |      |

DEPARTMENT: Retain copy of this form. It may be submitted to support claims of qualifying experience for DHR examinations.

| To Division Date | To Payroll<br>Date | Log Date |  |
|------------------|--------------------|----------|--|
|                  |                    |          |  |

Date: \_\_\_\_\_



London Breed, Mayor

Gwyneth Borden, Chair Amanda Eaken, Vice Chair Stephanie Cajina, Director Steve Heminger, Director Fiona Hinze, Director Sharon Lai, Director Manny Yekutiel, Director

SFMTA.com

Jeffrey Tumlin, Director of Transportation

#### MEMORANDUM

Date: June 3, 2022

To: Kimberly W. Ackerman Director, Human Resources

Through: Emily Williams Emily Williams Chief Transit Administration Officer, Transit Division

From: Louis Guzzo Guzzo, Pois. Director of Transit Maintenance

Re: Request for Acting Assignment Pay – Bryan Salotti Acting 7380 – Electrical Transit Mechanic Assistant Supervisor – Extension

Bryan Salotti, 7371- Electrical Transit Systems Mechanic, has been assigned to perform the full range of duties and responsibilities of the 7380 – Electrical Transit Mechanic Assistant Supervisor position at the Green Maintenance division due to the unfilled vacancy on day shift. Therefore, it is requested that Bryan Salotti be granted acting assignment pay effective July 1, 2022 in classification 7380 – Electrical Transit Mechanic Assistant Supervisor. It is anticipated that the acting assignment will end on or before June 30, 2023.

This request is made pursuant to the current Memorandum of Understanding (MOU) in place between the SAN FRANCISCO MUNICIPAL TRANSPORTATION AGENCY / CITY & COUNTY OF SAN FRANCISCO and THE INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS LOCAL 6. All pertinent supporting documents are enclosed.

If you have further questions regarding this request, please contact me at (415)646-2805.

Attachments:

- 1. Acting Assignment Notification Memo
- 2. Current Dated Organizational Chart
- 3. Acting Assignment Pay Request Form

CC: Julie Kirschbaum, Director of Transit, Transit Division Douglas Lee, Transit Division Steve Lin, Transit Division Sabrina Blanco, ELR, HR Division

San Francisco Municipal Transportation Agency 1 South Van Ness Avenue, 7th Floor San Francisco, CA 94103

図311 Free language assistance / 免嬰語言認助 / Ayuda gratis con el idioma / Бесплатная помощь переводчиков / Tro glúp Thông dich Miền phí / Assistance linguistique gratuite / 無料の意語支援 / Libreng tulong para sa wikang Filipino / 무료 언어 지령 / การช่วยเหลือหางสำนภาษาโดยไปเสียหาใช้ช่าย / مط المساعدة للجاني على الرقم / Libreng tulong para sa wikang Filipino / 무료 언어 지령 / การช่วยเหลือหางสำนภาษาโดยไปเสียหาใช้ช่าย / معا المساعدة للجاني على الرقم / المعادة القلة المعادة معادة المعادة المعادة المعادة المعادة المعادة المعادة معادة المعادة معادة المعادة ال



Susan Vang-Chan, ELR, HR Division Aaron Beckwith, ELR, HR Division Emily Williams, Transit Administration, Transit Division Sammy Ye, Transit Administration, Transit Division William Doan, Transit Administration, Transit Division Marilou Perez, Transit Administration, Transit Division [EE's PERSONNEL FILE] [CHRON FILE]

| LEGEND<br>Day Shift<br>Swing Shift  | Graveyard Shift<br>Graveyard Shift Supervisor<br>Vacant<br>7253  | Running Repair       Green Car Cleaner         Supervisor       Supervisor         Supervisor       Supervisor         Conrad Cantrell       Jasryl Person         7380       9104         Transit System       8 - 9102         Mechanic       8 - 9102         Manny Postron       Anthony Deo         Manny Postron       Christopher Visperas   | [   | Electronic Maint<br>Technician<br>4 - 7318<br>Mike Militante<br>Ronald Rotop<br>Danilo Geronimo<br>Art Dominguez                            |  |
|---|--|---|---|---|--|
| Metro Green Superintendent<br>Steve Lin<br>7216                                 | ing Shift<br>ing Shift<br>iz - Acting<br>Brift<br>Hue Khuu<br>7329<br>epair<br>roor<br>Beari<br>Albert Huong<br>Albert Huong |   | erhaul<br>isor  | Supervisor<br>tr<br>stem<br>savy Duty   | tes Harris<br>nio Cresino                              |
| nance<br>een<br>vy overhaul   | tro Green<br>isor<br>hun<br>253<br>visor<br>nt   | Transit System MechanicR - 7371R - 7371 | i Supervisor<br>Scholz<br>329<br>aic Maint<br>nician<br>7318<br>Superv<br>Phillip Chu | Cheng Huang<br>Allan Manalastas<br>1 TBD<br>Car Cleaners also under<br>Running Repair<br>Running Repair<br>Mechanic, Heavy Duty<br>A = 7371 | Ray Drexler James Harris<br>Ping Wong Herminio Cresino |
| Rail Ni intenance<br>Muni Metro Green<br>Running <u>Repair / Heavy Overhaul</u> | Heavy Overhaul<br>Supervisor<br>Samson Ng<br>7253<br>7253<br>Heavy Overhaul<br>Kevin Stu<br>7380                             | Transit System Mechanic<br>10–7371<br>Ramon Junsay Oscar Huerta<br>MindDe Feng Daniel Crites<br>Wayne Kha Daniel Gin<br>Allen Chang Maung Gyi<br>Michael Mak Benito Corpuz<br>LRV Shops   | 2 – 7371<br>RPC- Vladimir Vasilevski<br>Daniel Jlang                                  | Car Cleaner Supervisor<br>Makhmud Galiullin<br>9104<br>Car Cleaners<br>5 – 9102<br>Akeem Bryant Carlo Jovel<br>Tanya Brown Chui Lee         | - C.   |

SFMTA April 2022



# FY 2021

# Performance Plan and Appraisal Report

# I. EMPLOYEE IDENTIFICATION INFORMATION

| 1. LAST NAME, FIRST NAME, MIDDLE INITIAL | 2. JOB CODE NUMBER AND TITLE          | 3. STATUS  |
|--|---------------------------------------|--|
| Salotti, Bryan                           | 7371 Electrical Transit System        | Permanent (PCS)  |
|  | Mechanic                              | Provisional (TPV)  |
|  |                                       | 🗆 Permanent Exempt (PEX)   |
|  |                                       | Temporary Exempt (TEX)   |
|  |                                       | Temporary Civil Service (TCS)  |
|  |                                       | Limited Tenure (Restricted Use) (TLT)  |
|  |                                       | Non Civil Service (Restricted Use) (NCS)   |
|  |                                       |  |
| 4. WORK LOCATION & DIVISION              | 5. DEPARTMENT                         | 6. REASON FOR REPORT   |
| Rail Maintenance/Metro Green             | <b>5. DEPARTMENT</b><br>SFMTA-Transit | 6. REASON FOR REPORT   |
|  |                                       |  |
| Rail Maintenance/Metro Green             |                                       | 🗹 Annual   |
| Rail Maintenance/Metro Green             |                                       | ☑ Annual<br>□ Dept. Review Period  |
| Rail Maintenance/Metro Green             |                                       | ☑ Annual<br>□ Dept. Review Period<br>□ Probationary  |
| Rail Maintenance/Metro Green             | SFMTA-Transit                         | <ul> <li>☑ Annual</li> <li>□ Dept. Review Period</li> <li>□ Probationary</li> <li>□ Unscheduled</li> </ul> |

# II. PERFORMANCE PLAN – JOB DESCRIPTION

## REVIEW OF DUTIES & RESPONSIBILITIES BASED ON JOB DESCRIPTION

| FUNCTIONAL/WORKING TITLE  |           |  |  |  |  |
|---|-----------|--|--|--|--|
| 7371 Electrical Transit System Mechanic   |           |  |  |  |  |
| <b>1.</b> Perform periodic maintenance inspections of SFMTA<br>Light Rail Vehicles. Inspect, clean, adjust, replace filters,<br>replace fluids, replace defective parts and perform<br>necessary repairs.   | COMMENTS: |  |  |  |  |
| <ul> <li>2. Test and troubleshoot electrical, mechanical, hydraulic and electronic problems on SFMTA Light Rail Vehicles. Requires a broad grasp of electrical, electronic and computer theory, mechanical principles and electrical devices, combined with the ability to diagnose causes of defects from observed symptoms.</li> <li>Must be proficient in the use of digital multimeters, meggers, and portable test units(laptop computers) for diagnosing, repairing and maintaining the SFMTA LRV brake, door systems, HVAC and truck systems.</li> </ul> | COMMENTS: |  |  |  |  |
| <b>3.</b> Remove, replace, and adjust SFMTA Light Rail Vehicle components, including movable step components, electronic door controllers, brake, propulsion, vehicle leveling, lighting, public address and radio communication systems and a wide variety of interior and exterior components.  | COMMENTS: |  |  |  |  |
| <b>4.</b> Safely operate Light Rail Vehicles and other non-revenue vehicles in the shop, storage yard and on the public streets.  | COMMENTS: |  |  |  |  |
| <b>5.</b> Follow all safety rules and make use of provided safety equipment. Job involves high voltage electricity, dangerous chemicals, moving vehicles, extremely heavy objects, overhead cranes and power tools.   | COMMENTS: |  |  |  |  |
| <b>6.</b> Documentation: Properly document and record all work performed on all hard copies, work orders, and EAM Database.   | COMMENTS: |  |  |  |  |
| 7. Attendance: Regular and prompt attendance is required for your job. All planned absences must be requested and approved in advance. For illness, emergencies, or other unplanned and unforeseeable absences, notify your supervisor as soon as possible, but no later than the beginning of the workday on the first day of the absence.   | COMMENTS: |  |  |  |  |

۳ <del>،</del> ۲ د<sup>ر</sup> ب<sup>1</sup>

| FUNCTIONAL/WORKING TITLE   | · ·       |
|--|-----------|
| 7371 Electrical Transit System Mechanic  |           |
| <b>8.</b> License and Medical: Maintains a current California Drivers License with a medical from SFGH.  |           |
| <b>9.</b> Training: Attends all city required training and planned maintenance training.   | COMMENTS: |
| <b>10.</b> Integrity: Adhering to moral and ethical principles, demonstrating soundness of moral character and always acting within the highest standards of honesty.  |           |
| <b>11.</b> Performs related duties and responsibilities as required.   | COMMENTS: |
| <b>12.</b> Use of City and County Resources for Business<br>Purposes Only: All City equipment, devices, and materials<br>(i.e., photocopiers, telephones, computers, vehicles,<br>stationery, fax machines, email accounts, etc.) must only<br>be used for conducting City business.   | COMMENTS: |
| <b>13.</b> DSW Preparedness: Take all necessary steps to prepare yourself for an emergency. In your capacity as a Disaster Service Worker, provide updated personal contact information to your department so that you can be contacted in the event of an emergency; report in and respond promptly to instructions by the City and/or your department in the event of an emergency; participate in any drills or emergency exercises as notified; and carry out disaster-related work assignments as required; complete all required disaster-related trainings. | COMMENTS: |
| <b>14.</b> Equity and Inclusiveness: Fully comply with all SFMTA and city rules and policies including: Discrimination, Harassment, Retaliation-Free Workplace Policy; Gender Inclusion, equal employment opportunity; reasonable accommodation for individuals with disabilities; practices to ensure fairness, diversity, and inclusiveness; completion of required implicit bias awareness training.  | COMMENTS: |
| <b>15.</b> Customer Service: As a representative of the city, be efficient, professional, accountable, and courteous in your interactions with the public, fellow employees, and external business partners. Respond to internal and external requests for assistance and/or requests for information in a timely manner as specified by your department.  | COMMENTS: |

۰,

٠,

| FUNCTIONAL/WORKING TITLE  |               |
|---|---------------|
| 7371 Electrical Transit System Mechanic   |               |
| <b>16.</b> Compliance with Rules, Policies and Procedures: Fully<br>comply with all SFMTA rules, policies and procedures. Also<br>comply with city rules and policies in the Employee<br>Handbook including, but not limited to: Department's<br>Statement of Incompatible Activities; Policy Prohibiting<br>Employee Violence in the Workplace; Policy Regarding the<br>Treatment of Co-Workers and Members of the Public;<br>Reporting and Responding to Workforce Violence; etc. | COMMENTS:     |
| <ul> <li>17. Inclusivity;</li> <li>Seek variety of identities, abilities, and interactive styles to promote a diverse and fair workplace</li> <li>Operate from the context of teamwork and positive intent and challenge existing stereotypes</li> <li>Serve the public and address historic inequities in transportation by including all communities in the agency's decision-making processes.</li> </ul>  | COMMENTS;     |
| <ul> <li>18. Integrity:</li> <li>Be responsive to others and be accountable for and take ownership of own actions</li> <li>Develop trusting relationships and honor commitments to colleagues and stakeholders Keep colleagues informed and be transparent and honest in how we work, from internal operations to external delivery</li> </ul>  | CQTOMENENSTS: |

# III. Learning & Development Plan

| REQUIRED CITY TRAINING: | OTHER PLANNED TRAINING: |
|-------------------------|-------------------------|
|                         |                         |
|                         |                         |

# **IV. APPRAISAL REPORT SUMMARY**

## A. OVERALL PERFORMANCE RATING

The appraisal report on overall performance should include a consideration of all items in the Job Description, Departmental policies and procedures, and the Performance Plan's Key Objectives for the review period. Circle the appropriate number on the continuum.

4

| Did Not Meet Expectations   | Met Expectations  | Exceeded Expectations  |
|---|---|--|
| Performance of job duties needs<br>improvement; did not meet many or<br>majority of objectives. | Performed job duties competently and effectively; met the objectives. (Meets Competent and Effective requirement) | Performed job duties with exceptional competence and effectiveness |
| 1   | (2)   | 3  |

## **B. COMMENTS REGARDING OVERALL PERFORMANCE**

۰ د

• ,

# C. EMPLOYEE GUIDELINES -- PERFORMANCE PLAN AND APPRAISAL REPORT

- 1. Employee should review the employee organization's Memorandum of Understanding with the City and County of San Francisco for information that may add to or modify the following list of guidelines.
- 2. Employee has the right to read the Performance Plan and Appraisal Report.
- 3. Employee has the right to receive a copy of the Performance Plan and Appraisal Report.
- 4. Employee has the right to discuss the report with the Reporting Supervisor or Manager.
- 5. Employee has the right to attach a rebuttal to the Performance Appraisal Plan and Report. The rebuttal must be presented within 30 working days of the report date. The rebuttal should only address the items presented in the report.
- 6. Employee may request a conference, if requested, with the Reviewer (Reporter's supervisor or manager).

# V. SIGNATURE PAGE

# PERFORMANCE PLAN

## A. Performance Plan/Key Objectives Sign-Off

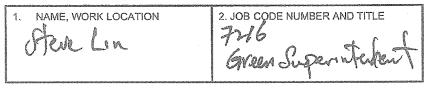
| 1. REVIEWER SIGNATURE   | 2. REVIEW DATE<br>9/29/2021 |                          |
|-------------------------|-----------------------------|--------------------------|
| 3. SUPERVISOR SIGNATURE | 4. EMPLOYEE SIGNATURE       | 5. MEETING DATE<br>alzgz |

# B. Mid-Period Performance Review Meeting

| a and a second a second sec  |                       |                 |
|--|-----------------------|-----------------|
| 1. SUPERVISOR/SIGNATURE  | 2. EMPLOYEE SIGNATURE | 3. MEETING DATE |
| 1. ool/citilloon/tionon  |                       |                 |
|  |                       | Win Inn         |
|  |                       | 7/15/00         |
| Commenter of   |                       |                 |
| - Caracteria - Car |                       |                 |
|  |                       |                 |
|  |                       |                 |

# PERFORMANCE APPRAISAL REPORT

## C. Reviewer's Certification



3. I CERTIFY THAT I HAVE REVIEWED THIS REPORT. (Signature)

## D. Reporting Supervisor/Manager

|  |   | -   |             |
|--|---|---|-------------|
| 1. NAME, WORK ADDRESS<br>Jasan Chun      | 2. JOB CODE NUMBER AND FITLE<br>7253 ACTIVE |   |             |
| 425 Generative                           | Light Rail Maintellauce                     |   |             |
| St LII THE                               |   |   |             |
| 3. DATE OF CONFERENCE WITH EMPLO         | DYEE 4. SIGNATURE                           | 5. DATE /                                     |             |
| 8/18/2022                                |   | 8/18/2022                                     |             |
| E. Employee's Statement                  |   |   |             |
| 1. I AGREE WITH THIS REPORT.             | V   | 2. CONFERENCE DATE 8/18/2-2                   |             |
| I DO NOT AGREE WITH THIS REPO            | DRT: SECT NO                                |   |             |
| □ I HAVE ATTACHED A REBUTTAL.            |   | 3. SIGNATURE CERTIFIES I HAVE READ THE REPORT | 1           |
| ☐ I HAVE ATTACHED A REBUTTAL A REVIEWER. | ND REQUEST A CONFERENCE WITH THE            | Con -   | i Alexandre |
|  |   | L DECLINED TO SIGN. DATE:                     |             |

# **VI. EXPLANATIONS OF SECTIONS**

- I. EMPLOYEE IDENTIFICATION INFORMATION Basic information about the employee, the employee's status, and the review period.
- II. PERFORMANCE PLAN: JOB DESCRIPTION A list of the duties and responsibilities based on the job description (should have a minimum of 5.) Comments may include clarification of job description items, address mid-year progress, and appraise the performance of the duties and responsibilities. If appropriate, the job description may be a source of Key Objectives for the review period. Also, if appropriate, include comments for the pre-populated three City goals and three Agency core values (#11 - #16).
- **III. PERFORMANCE PLAN: KEY OBJECTIVES** Most important objectives for the review period and comments regarding the appraisal of the performance of the objectives.

#### How should I incorporate the Strategic Actions into my staff's Performance Plans?

If your direct report is a Strategic Plan Action Item Lead or listed as an Action Team Member, please make sure that the Action Title and duties associated with this Action are listed in their plan in Section III under the appropriate Goal heading. More information on the Strategic Actions and the implementation teams can be found in the <u>Strategic Plan</u> Action Tracking System (SPATS). (You can find the link on the SFMTA Intranet by clicking on the Divisions Tab and selecting Strategic Plan from the dropdown menu.)

If your direct reports were not assigned to a Strategic Plan Action Item, please make every effort to connect their Performance Plan to the SFMTA's Strategic Plan, though it is not required.

**IV. LEARNING & DEVELOPMENT PLAN** – A list of planned training(s) employee will participate in over the review period, including required City trainings (i.e. Implicit Bias, Harassment Prevention, Ethics)

#### V. APPRAISAL REPORT SUMMARY

- **A. Overall Performance Rating**—Reporting Supervisor's/Manager's rating of the employee's overall performance over the appraisal review period.
- **B. Comments Regarding Overall Performance** Narrative explanation of overall performance during the appraisal report review period.

Performed

Quantity Of Work

Quality Of Work Performed

Adaptability To The Work

Employee's Strengths

- Demonstration of agency values
- Overall Performance of Job Description
- Results of Performance Objectives
  - Knowledge Of Job
- Achievements

Situation

- Effectiveness Of Working With Others
- Use Of Materials And Equipment
- Safety
- Performance Plans
- In addition to the areas above, the following areas may be addressed for supervisors/managers:

۲

- Communication
- Planning

Decision Making

- Directing and Motivating Staff
- Training and Developing Staff

C. Employee Guidelines — Guidelines for employees regarding the Performance Plan and Appraisal Report.

#### VI. SIGNATURE PAGE

- **A. Performance Plan/Key Objectives Sign-Off** Signatures of the supervisor and the employee, the date they met to finalize the plan, the signature of the reviewer, and the date of the review.
- **B. Mid-Period Performance Review Meeting** Signatures of the supervisor and the employee and the date they met to review progress on the plan.
- **C. Reviewer's Certification** Information regarding the reviewer of the report. This is the person who directly supervises the reporting supervisor/manager.
- **D. Reporting Supervisor/Manager** Information regarding the reporting supervisor/manager of the report. This is the person who directly supervises the employee's performance.
- **E. Employee's Statement** Employee's opportunity to respond to the PPA Report using a checklist, signature and date. Signing the report only certifies that the employee has read it. It does not indicate, unless marked, that the employee agrees with the report.
- VII. EXPLANATION OF SECTIONS Basic information about what should be included in each section of the Performance Plan and Appraisal Report.



# FY 2022

# Performance Plan and Appraisal Report

# I. EMPLOYEE IDENTIFICATION INFORMATION

| 1. LAST NAME, FIRST NAME, MIDDLE INITIAL                  | 2. JOB CODE NUMBER AND TITLE          | 3. STATUS  |
|---|---------------------------------------|--|
| Salotti, Bryan  | 7380 Electrical Transit Mechanic,     | Permanent (PCS)  |
|   | Assistant Supervisor (Acting)         | Provisional (TPV)  |
|   |                                       | 🗆 Permanent Exempt (PEX)   |
|   |                                       | 🗇 Temporary Exempt (TEX)   |
|   |                                       | Temporary Civil Service (TCS)  |
|   |                                       | Limited Tenure (Restricted Use) (TLT)  |
|   |                                       | Non-Civil Service (Restricted Use) (NCS)   |
|   |                                       |  |
| 4. WORK LOCATION & DIVISION                               | 5. DEPARTMENT                         | 6. REASON FOR REPORT   |
| 4. WORK LOCATION & DIVISION<br>Metro Green Running Repair | <b>5. DEPARTMENT</b><br>SFMTA-Transit | 6. REASON FOR REPORT   |
|   |                                       |  |
|   |                                       | Annual   |
|   |                                       | ☑ Annual<br>□ Dept. Review Period  |
| ·   |                                       | <ul> <li>Annual</li> <li>Dept. Review Period</li> <li>Probationary</li> </ul>                      |
| ·   | SFMTA-Transit                         | <ul> <li>Annual</li> <li>Dept. Review Period</li> <li>Probationary</li> <li>Unscheduled</li> </ul> |

1

# **II. PERFORMANCE PLAN – JOB DESCRIPTION**

## REVIEW OF DUTIES & RESPONSIBILITIES BASED ON JOB DESCRIPTION

| FUNCTIONAL/WORKING TITLE  |           |  |
|---|-----------|--|
| 7380 Electrical Transit Mechanic, Assistant Supervisor  |           |  |
| 1. Supervises a group of skilled craft and service<br>personnel. Maintains, repairs and/or supervises the<br>maintenance and repair of mechanical, electrical,<br>electronic, hydraulic, and pneumatic equipment of light rail<br>vehicles. Prioritize maintenance and repairs to meet<br>equipment demand.   | COMMENTS: |  |
| 2. Disseminates and communicates information to<br>subordinates, supervisors, and other departmental<br>personnel verbally and in writing; conducts safety<br>meetings, trains employees and prepares work orders and<br>schedule Preventive Maintenance vehicles. Reviews<br>completed work orders and Preventive Maintenance<br>paperwork for thoroughness. | COMMENTS: |  |
| 3. Request supplies and parts to ensure availability of parts to perform repairs in a timely manner. Verify and enter payroll.  | COMMENTS: |  |
| 4. Reads and understands shop manuals, blueprints, diagrams, schematics, and plans.   | COMMENTS: |  |
| 5. Follow all safety rules and make use of provided safety<br>equipment. Job involves high voltage electricity, dangerous<br>chemicals, moving vehicles, extremely heavy objects,<br>overhead cranes and power tools. Safely operate Light Rail<br>Vehicles and other non-revenue vehicles in the shop,<br>storage yard and on the public streets.            | COMMENTS: |  |
| 6. Attendance: Regular and prompt attendance is required<br>for your job. All planned absences must be requested and<br>approved in advance. For illness, emergencies, or other<br>unplanned and unforeseeable absences, notify your<br>supervisor as soon as possible, but no later than the<br>beginning of the workday on the first day of the absence.    | COMMENTS: |  |
| 7. Accountability - Responsibility to meet or exceed expected and intended results.   | COMMENTS: |  |

| FUNCTIONAL/WORKING TITLE  |           |
|---|-----------|
| 7380 Electrical Transit Mechanic, Assistant Super   | visor     |
| 8. Use of City and County Resources for Business Purposes<br>Only: All City equipment, devices, and materials (i.e.,<br>photocopiers, telephones, computers, vehicles, stationery,<br>fax machines, email accounts, etc.) must only be used for<br>conducting City business.  | COMMENTS: |
| 9. DSW Preparedness: Take all necessary steps to prepare<br>yourself for an emergency. In your capacity as a Disaster<br>Service Worker, provide updated personal contact<br>information to your department so that you can be<br>contacted in the event of an emergency; report in and<br>respond promptly to instructions by the City and/or your<br>department in the event of an emergency; participate in<br>any drills or emergency exercises as notified; and carry out<br>disaster-related work assignments as required; complete all<br>required disaster-related trainings. | COMMENTS: |
| 10. Performs related duties and responsibilities as required.   | COMMENTS: |
| 11. Documentation: Properly document and record all work performed on all hard copies, work orders, and EAM Database.   | COMMENTS: |
| 12. License and Medical: Maintains a current California<br>Driver's License with a medical from SFGH.   | COMMENTS: |
| 13. Training: Attends all city required training and planned maintenance training.  | COMMENTS: |
| 14. Equity and Inclusiveness: Fully comply with all SFMTA<br>and city rules and policies including: Discrimination,<br>Harassment, Retaliation-Free Workplace Policy; Gender<br>Inclusion, equal employment opportunity; reasonable<br>accommodation for individuals with disabilities; practices<br>to ensure fairness, diversity, and inclusiveness; completion<br>of required implicit bias awareness training.  | COMMENTS: |
| 15. Customer Service: As a representative of the city, be efficient, professional, accountable, and courteous in your interactions with the public, fellow employees, and external business partners. Respond to internal and external requests for assistance and/or requests for information in a timely manner as specified by your department.  | COMMENTS: |

Steve Lin

| FUNCTIONAL/WORKING TITLE   |           |  |
|--|-----------|--|
| 7380 Electrical Transit Mechanic, Assistant Supervisor   |           |  |
| 16. Compliance with Rules, Policies and Procedures: Fully<br>comply with all SFMTA rules, policies and procedures. Also<br>comply with city rules and policies in the Employee<br>Handbook including, but not limited to: Department's<br>Statement of Incompatible Activities; Policy Prohibiting<br>Employee Violence in the Workplace; Policy Regarding the<br>Treatment of Co-Workers and Members of the Public;<br>Reporting and Responding to Workforce Violence; etc. | COMMENTS: |  |
| <ul> <li>17. Inclusivity;</li> <li>Seek variety of identities, abilities, and interactive styles to promote a diverse and fair workplace</li> <li>Operate from the context of teamwork and positive intent and challenge existing stereotypes</li> <li>Serve the public and address historic inequities in transportation by including all communities in the agency's decision-making processes.</li> </ul>   | COMMENTS  |  |
| <ul> <li>18. Integrity:</li> <li>Be responsive to others and be accountable for and take ownership of own actions.</li> <li>Develop trusting relationships and honor commitments to colleagues and stakeholders. Keep colleagues informed and be transparent and honest in how we work, from internal operations to external delivery</li> </ul>   | COMMENTS: |  |

# III. Learning & Development Plan

**REQUIRED CITY TRAINING:** 

OTHER PLANNED TRAINING:

# **IV. APPRAISAL REPORT SUMMARY**

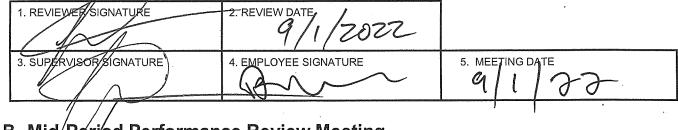
## A. OVERALL PERFORMANCE RATING

The appraisal report on overall performance should include a consideration of all items in the Job Description, Departmental policies and procedures, and the Performance Plan's Key Objectives for the review period. Circle the appropriate number on the continuum.

# V. SIGNATURE PAGE

## PERFORMANCE PLAN

## A. Performance Plan/Key Objectives Sign-Off



## B. Mid/Perjod Performance Review Meeting

| 1. SUPERVISOR SIGNATURE | 2. EMPLOYEE SIGNATURE | 3. MEETING DATE |
|-------------------------|-----------------------|-----------------|
|                         | $\alpha$              | 2/14/23         |
|                         |                       | 011102          |

# PERFORMANCE APPRAISAL REPORT

## C. Reviewer's Certification

| 1. | NAME, WORK LOCATION | 2. JOB CODE NUMBER AND TITLE |
|----|---------------------|------------------------------|
|    |                     |                              |
|    |                     |                              |
|    |                     |                              |

3. I CERTIFY THAT I HAVE REVIEWED THIS REPORT. (Signature)

4. DATE

## D. Reporting Supervisor/Manager

| 1. NAME, WORK ADDRESS |   | 2. JOB CODE NUMBER AND TITLE |
|-----------------------|---|------------------------------|
|                       | ` |                              |
|                       |   |                              |
|                       |   |                              |

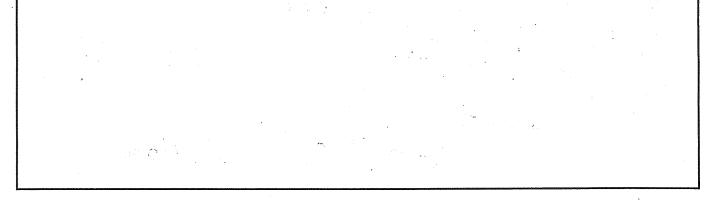
| 3. DATE OF CONFERENCE WITH EMPLOYEE | 4. SIGNATURE | 5. DATE |
|-------------------------------------|--------------|---------|
|                                     |              |         |
| ·                                   |              |         |

## E. Employee's Statement

| 1. I AGREE WITH THIS REPORT.   | 2. CONFERENCE DATE                            |
|--|---|
| I DO NOT AGREE WITH THIS REPORT: SECT NO                                 |   |
| I HAVE ATTACHED A REBUTTAL.  | 3. SIGNATURE CERTIFIES I HAVE READ THE REPORT |
| ☐ I HAVE ATTACHED A REBUTTAL AND REQUEST A CONFERENCE WITH THE REVIEWER. |   |

| Did Not Meet Expectations   | Met Expectations  | Exceeded Expectations  |
|---|---|--|
| Performance of job duties needs<br>improvement; did not meet many or<br>majority of objectives. | Performed job duties competently and<br>effectively; met the objectives. (Meets<br>Competent and Effective requirement) | Performed job duties with exceptional<br>competence and effectiveness;<br>exceeded the objectives. |
| 1   | 2   | 3  |

## **B. COMMENTS REGARDING OVERALL PERFORMANCE**



# C. EMPLOYEE GUIDELINES -- PERFORMANCE PLAN AND APPRAISAL REPORT

- 1. Employee should review the employee organization's Memorandum of Understanding with the City and County of San Francisco for information that may add to or modify the following list of guidelines.
- 2. Employee has the right to read the Performance Plan and Appraisal Report.
- 3. Employee has the right to receive a copy of the Performance Plan and Appraisal Report.
- 4. Employee has the right to discuss the report with the Reporting Supervisor or Manager.
- 5. Employee has the right to attach a rebuttal to the Performance Appraisal Plan and Report. The rebuttal must be presented within 30 working days of the report date. The rebuttal should only address the items presented in the report.
- 6. Employee may request a conference, if requested, with the Reviewer (Reporter's supervisor or manager).

## VI. EXPLANATIONS OF SECTIONS

- I. EMPLOYEE IDENTIFICATION INFORMATION Basic information about the employee, the employee's status, and the review period.
- **II. PERFORMANCE PLAN: JOB DESCRIPTION** A list of the duties and responsibilities based on the job description (should have a minimum of 5.) Comments may include clarification of job description items, address mid-year progress, and appraise the performance of the duties and responsibilities. If appropriate, the job description may be a source of Key Objectives for the review period. Also, if appropriate, include comments for the pre-populated three City goals and three Agency core values (#11 #16).
- **III. PERFORMANCE PLAN: KEY OBJECTIVES** Most important objectives for the review period and comments regarding the appraisal of the performance of the objectives.

#### How should I incorporate the Strategic Actions into my staff's Performance Plans?

If your direct report is a Strategic Plan Action Item Lead or listed as an Action Team Member, please make sure that the Action Title and duties associated with this Action are listed in their plan in Section III under the appropriate Goal heading. More information on the Strategic Actions and the implementation teams can be found in the <u>Strategic Plan</u> Action Tracking System (SPATS). (You can find the link on the SFMTA Intranet by clicking on the Divisions Tab and selecting Strategic Plan from the dropdown menu.)

If your direct reports were not assigned to a Strategic Plan Action Item, please make every effort to connect their Performance Plan to the SFMTA's Strategic Plan, though it is not required.

**IV. LEARNING & DEVELOPMENT PLAN** – A list of planned training(s) employee will participate in over the review period, including required City trainings (i.e. Implicit Bias, Harassment Prevention, Ethics)

### V. APPRAISAL REPORT SUMMARY

- **A. Overall Performance Rating** Reporting Supervisor's/Manager's rating of the employee's overall performance over the appraisal review period.
- **B. Comments Regarding Overall Performance** Narrative explanation of overall performance during the appraisal report review period.
  - Demonstration of agency values

Description

Objectives

Overall Performance of Job

Results of Performance

Quantity Of Work
 Performed

Situation

- Quality Of Work Performed
  - Adaptability To The Work

Employee's Strengths

With OthersUse Of Materials And

Effectiveness Of Working

- Equipment
- Safety
- Performance Plans
- Knowledge Of Job 🔹 Achievements

In addition to the areas above, the following areas may be addressed for supervisors/managers:

- Decision Making

- Directing and Motivating Staff
- Training and Developing Staff

C. Employee Guidelines — Guidelines for employees regarding the Performance Plan and Appraisal Report.

#### **VI. SIGNATURE PAGE**

- **A. Performance Plan/Key Objectives Sign-Off** Signatures of the supervisor and the employee, the date they met to finalize the plan, the signature of the reviewer, and the date of the review.
- **B. Mid-Period Performance Review Meeting** Signatures of the supervisor and the employee and the date they met to review progress on the plan.
- **C. Reviewer's Certification** Information regarding the reviewer of the report. This is the person who directly supervises the reporting supervisor/manager.
- **D. Reporting Supervisor/Manager**—Information regarding the reporting supervisor/manager of the report. This is the person who directly supervises the employee's performance.
- **E. Employee's Statement** Employee's opportunity to respond to the PPA Report using a checklist, signature and date. Signing the report only certifies that the employee has read it. It does not indicate, unless marked, that the employee agrees with the report.
- VII. EXPLANATION OF SECTIONS Basic information about what should be included in each section of the Performance Plan and Appraisal Report.



# FY 2021

# Performance Plan and Appraisal Report

# I. EMPLOYEE IDENTIFICATION INFORMATION

| 1. LAST NAME, FIRST NAME, MIDDLE INITIAL | 2. JOB CODE NUMBER AND TITLE   | 3. STATUS  |
|--|--------------------------------|--|
| Salotti, Bryan                           | 7371 Electrical Transit System | Permanent (PCS)  |
|  | Mechanic                       | Provisional (TPV)  |
|  |                                | Permanent Exempt (PEX)   |
|  |                                | Temporary Exempt (TEX)   |
|  |                                | Temporary Civil Service (TCS)  |
|  |                                | Limited Tenure (Restricted Use) (TLT)  |
|  |                                | Non Civil Service (Restricted Use) (NCS)   |
|  |                                |  |
| 4. WORK LOCATION & DIVISION              | 5. DEPARTMENT                  | 6. REASON FOR REPORT   |
| Rail Maintenance/Metro Green             | 5. DEPARTMENT<br>SFMTA-Transit | 6. REASON FOR REPORT   |
|  |                                |  |
| Rail Maintenance/Metro Green             |                                | ☑ Annual   |
| Rail Maintenance/Metro Green             |                                | Annual Dept. Review Period   |
| Rail Maintenance/Metro Green             |                                | <ul> <li>Annual</li> <li>Dept. Review Period</li> <li>Probationary</li> </ul>                      |
| Rail Maintenance/Metro Green             | SFMTA-Transit                  | <ul> <li>Annual</li> <li>Dept. Review Period</li> <li>Probationary</li> <li>Unscheduled</li> </ul> |

# II. PERFORMANCE PLAN – JOB DESCRIPTION

## REVIEW OF DUTIES & RESPONSIBILITIES BASED ON JOB DESCRIPTION

| FUNCTIONAL/WORKING TITLE  |           |
|---|-----------|
| 7371 Electrical Transit System Mechanic   |           |
| <b>1.</b> Perform periodic maintenance inspections of SFMTA<br>Light Rail Vehicles. Inspect, clean, adjust, replace filters,<br>replace fluids, replace defective parts and perform<br>necessary repairs.   | COMMENTS: |
| <ul> <li>2. Test and troubleshoot electrical, mechanical, hydraulic and electronic problems on SFMTA Light Rail Vehicles. Requires a broad grasp of electrical, electronic and computer theory, mechanical principles and electrical devices, combined with the ability to diagnose causes of defects from observed symptoms.</li> <li>Must be proficient in the use of digital multimeters, meggers, and portable test units(laptop computers) for diagnosing, repairing and maintaining the SFMTA LRV brake, door systems, HVAC and truck systems.</li> </ul> | COMMENTS: |
| <b>3.</b> Remove, replace, and adjust SFMTA Light Rail Vehicle components, including movable step components, electronic door controllers, brake, propulsion, vehicle leveling, lighting, public address and radio communication systems and a wide variety of interior and exterior components.  | COMMENTS: |
| <b>4.</b> Safely operate Light Rail Vehicles and other non-revenue vehicles in the shop, storage yard and on the public streets.  | COMMENTS: |
| <b>5.</b> Follow all safety rules and make use of provided safety equipment. Job involves high voltage electricity, dangerous chemicals, moving vehicles, extremely heavy objects, overhead cranes and power tools.   | COMMENTS: |
| <b>6.</b> Documentation: Properly document and record all work performed on all hard copies, work orders, and EAM Database.   | COMMENTS: |
| 7. Attendance: Regular and prompt attendance is required<br>for your job. All planned absences must be requested and<br>approved in advance. For illness, emergencies, or other<br>unplanned and unforeseeable absences, notify your<br>supervisor as soon as possible, but no later than the<br>beginning of the workday on the first day of the absence.  | COMMENTS: |

ب ولا ع لا ع

| FUNCTIONAL/WORKING TITLE   | ·         |
|--|-----------|
| 7371 Electrical Transit System Mechanic  |           |
| <b>8.</b> License and Medical: Maintains a current California Drivers License with a medical from SFGH.  |           |
| <b>9.</b> Training: Attends all city required training and planned maintenance training.   | COMMENTS: |
| <b>10.</b> Integrity: Adhering to moral and ethical principles, demonstrating soundness of moral character and always acting within the highest standards of honesty.  |           |
| <b>11.</b> Performs related duties and responsibilities as required.   | COMMENTS: |
| <b>12.</b> Use of City and County Resources for Business<br>Purposes Only: All City equipment, devices, and materials<br>(i.e., photocopiers, telephones, computers, vehicles,<br>stationery, fax machines, email accounts, etc.) must only<br>be used for conducting City business.   | COMMENTS: |
| <b>13.</b> DSW Preparedness: Take all necessary steps to prepare yourself for an emergency. In your capacity as a Disaster Service Worker, provide updated personal contact information to your department so that you can be contacted in the event of an emergency; report in and respond promptly to instructions by the City and/or your department in the event of an emergency; participate in any drills or emergency exercises as notified; and carry out disaster-related work assignments as required; complete all required disaster-related trainings. | COMMENTS: |
| <b>14.</b> Equity and Inclusiveness: Fully comply with all SFMTA and city rules and policies including: Discrimination, Harassment, Retaliation-Free Workplace Policy; Gender Inclusion, equal employment opportunity; reasonable accommodation for individuals with disabilities; practices to ensure fairness, diversity, and inclusiveness; completion of required implicit bias awareness training.  | COMMENTS: |
| <b>15.</b> Customer Service: As a representative of the city, be efficient, professional, accountable, and courteous in your interactions with the public, fellow employees, and external business partners. Respond to internal and external requests for assistance and/or requests for information in a timely manner as specified by your department.  | COMMENTS: |

٠,

| FUNCTIONAL/WORKING TITLE   |               |
|--|---------------|
| 7371 Electrical Transit System Mechanic  |               |
| <b>16.</b> Compliance with Rules, Policies and Procedures: Fully comply with all SFMTA rules, policies and procedures. Also comply with city rules and policies in the Employee Handbook including, but not limited to: Department's Statement of Incompatible Activities; Policy Prohibiting Employee Violence in the Workplace; Policy Regarding the Treatment of Co-Workers and Members of the Public; Reporting and Responding to Workforce Violence; etc. | COMMENTS:     |
| <ul> <li>17. Inclusivity;</li> <li>Seek variety of identities, abilities, and interactive styles to promote a diverse and fair workplace</li> <li>Operate from the context of teamwork and positive intent and challenge existing stereotypes</li> <li>Serve the public and address historic inequities in transportation by including all communities in the agency's decision-making processes.</li> </ul>   | COMMENTS;     |
| <ul> <li>18. Integrity:</li> <li>Be responsive to others and be accountable for and take ownership of own actions</li> <li>Develop trusting relationships and honor commitments to colleagues and stakeholders</li> <li>Keep colleagues informed and be transparent and honest in how we work, from internal operations to external delivery</li> </ul>  | CQIØMKNEKSTS: |

# III. Learning & Development Plan

| REQUIRED CITY TRAINING: | OTHER PLANNED TRAINING: |
|-------------------------|-------------------------|
|                         |                         |
|                         |                         |

# **IV. APPRAISAL REPORT SUMMARY**

## A. OVERALL PERFORMANCE RATING

The appraisal report on overall performance should include a consideration of all items in the Job Description, Departmental policies and procedures, and the Performance Plan's Key Objectives for the review period. Circle the appropriate number on the continuum.

4.0

| Did Not Meet Expectations   | Met Expectations  | Exceeded Expectations  |
|---|---|--|
| Performance of job duties needs<br>improvement; did not meet many or<br>majority of objectives. | Performed job duties competently and effectively; met the objectives. (Meets Competent and Effective requirement) | Performed job duties with exceptional<br>competence and effectiveness;<br>exceeded the objectives. |
| 1   | (2)   | 3  |

## **B. COMMENTS REGARDING OVERALL PERFORMANCE**

• •

# C. EMPLOYEE GUIDELINES -- PERFORMANCE PLAN AND APPRAISAL REPORT

- 1. Employee should review the employee organization's Memorandum of Understanding with the City and County of San Francisco for information that may add to or modify the following list of guidelines.
- 2. Employee has the right to read the Performance Plan and Appraisal Report.
- 3. Employee has the right to receive a copy of the Performance Plan and Appraisal Report.
- 4. Employee has the right to discuss the report with the Reporting Supervisor or Manager.
- 5. Employee has the right to attach a rebuttal to the Performance Appraisal Plan and Report. The rebuttal must be presented within 30 working days of the report date. The rebuttal should only address the items presented in the report.
- 6. Employee may request a conference, if requested, with the Reviewer (Reporter's supervisor or manager).

# V. SIGNATURE PAGE

# PERFORMANCE PLAN

## A. Performance Plan/Key Objectives Sign-Off

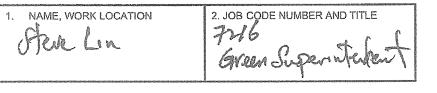
| 1. REVIEWER SIGNATURE   | -2. REVIEW DATE<br>9/29/2021 |                          |
|-------------------------|------------------------------|--------------------------|
| 3. SUPERVISOR SIGNATURE | 4. EMPLOYEE SIGNATURE        | 5. MEETING DATE<br>alzgz |

# B. Mid-Period Performance Review Meeting

| 1. SUPERVISOR SIGNATURE   | 2. EMPLOYEE SIGNATURE | 3. MEETING DATE |
|---|-----------------------|-----------------|
| 1 and | B                     | 4/12/22         |
|   |                       |                 |

# PERFØRMANCE APPRAISAL REPORT

## C. Reviewer's Certification



3. I CERTIFY THAT I HAVE REVIEWED THIS REPORT. (Signature)

4. DA

## D. Reporting Supervisor/Manager

| 1. NAME, WORK ADDRESS 2. JOB CODE NUMBER AND FITLE<br>Jason Chun 7253 Actim<br>1256 Course Aug Light Rail Maintelance |                 |  |  |
|---|-----------------|--|--|
| licht Roal klaintalana  |                 |  |  |
| 425 Generative Light Rail Maintellance<br>SF CA 94112 Supervisor  |                 |  |  |
|   |                 |  |  |
| 3. DATE OF CONFERENCE WITH EMPLOYEE 4. SIGNATURE 5. DATE  | 11              |  |  |
| 8/8/2022 (10-01   | 18/2022         |  |  |
| E. Employee's Statement   |                 |  |  |
| 1. I AGREE WITH THIS REPORT. 2. CONFERENCE DATE   | 3/18/2-2        |  |  |
| I DO NOT AGREE WITH THIS REPORT: SECTNO   | 1.900-          |  |  |
| I HAVE ATTACHED A REBUTTAL.   | READ THE REPORT |  |  |
| I HAVE ATTACHED A REBUTTAL AND REQUEST A CONFERENCE WITH THE REVIEWER.  Declined to sign. date:                       |                 |  |  |

## **VI. EXPLANATIONS OF SECTIONS**

- I. EMPLOYEE IDENTIFICATION INFORMATION Basic information about the employee, the employee's status, and the review period.
- II. PERFORMANCE PLAN: JOB DESCRIPTION A list of the duties and responsibilities based on the job description (should have a minimum of 5.) Comments may include clarification of job description items, address mid-year progress, and appraise the performance of the duties and responsibilities. If appropriate, the job description may be a source of Key Objectives for the review period. Also, if appropriate, include comments for the pre-populated three City goals and three Agency core values (#11 - #16).
- **III. PERFORMANCE PLAN: KEY OBJECTIVES** Most important objectives for the review period and comments regarding the appraisal of the performance of the objectives.

#### How should I incorporate the Strategic Actions into my staff's Performance Plans?

If your direct report is a Strategic Plan Action Item Lead or listed as an Action Team Member, please make sure that the Action Title and duties associated with this Action are listed in their plan in Section III under the appropriate Goal heading. More information on the Strategic Actions and the implementation teams can be found in the <u>Strategic Plan</u> <u>Action Tracking System (SPATS)</u>. (You can find the link on the SFMTA Intranet by clicking on the Divisions Tab and selecting Strategic Plan from the dropdown menu.)

If your direct reports were not assigned to a Strategic Plan Action Item, please make every effort to connect their Performance Plan to the SFMTA's Strategic Plan, though it is not required.

**IV. LEARNING & DEVELOPMENT PLAN** – A list of planned training(s) employee will participate in over the review period, including required City trainings (i.e. Implicit Bias, Harassment Prevention, Ethics)

#### V. APPRAISAL REPORT SUMMARY

- A. Overall Performance Rating Reporting Supervisor's/Manager's rating of the employee's overall performance over the appraisal review period.
- **B. Comments Regarding Overall Performance** Narrative explanation of overall performance during the appraisal report review period.
  - Demonstration of agency values
  - Overall Performance of Job Description
  - Results of Performance Objectives

Knowledge Of Job

- Quantity Of Work
   Performed
- Quality Of Work Performed
  - Adaptability To The Work Situation
  - Employee's Strengths
- Achievements

- Effectiveness Of Working With Others
- Use Of Materials And Equipment
- Safety
- Performance Plans

In addition to the areas above, the following areas may be addressed for supervisors/managers:

- Directing and Motivating Staff
- Training and Developing Staff

C. Employee Guidelines — Guidelines for employees regarding the Performance Plan and Appraisal Report.

#### VI. SIGNATURE PAGE

- A. Performance Plan/Key Objectives Sign-Off Signatures of the supervisor and the employee, the date they met to finalize the plan, the signature of the reviewer, and the date of the review.
- **B. Mid-Period Performance Review Meeting** Signatures of the supervisor and the employee and the date they met to review progress on the plan.
- **C. Reviewer's Certification** Information regarding the reviewer of the report. This is the person who directly supervises the reporting supervisor/manager.
- **D. Reporting Supervisor/Manager** Information regarding the reporting supervisor/manager of the report. This is the person who directly supervises the employee's performance.
- **E. Employee's Statement** Employee's opportunity to respond to the PPA Report using a checklist, signature and date. Signing the report only certifies that the employee has read it. It does not indicate, unless marked, that the employee agrees with the report.

# VII. EXPLANATION OF SECTIONS — Basic information about what should be included in each section of the Performance Plan and Appraisal Report.