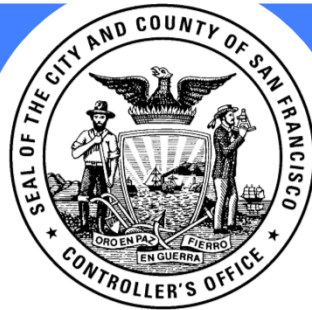


OCOH Annual Report

Progress Update to OCOH Oversight
Committee



CITY & COUNTY OF SAN FRANCISCO

Office of the Controller
City Performance Unit

10.27.2022

7. OCOH Annual Report Progress Update

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Overview

The Controller's Office is developing an [Annual Report](#) to document the first year+ of the Our City Our Home Fund.

The following slides will outline:

- Key questions the report will answer.
- Report design considerations.
- Timeline for publication.
- Highlights of key learnings to date.

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Key Questions

The Controller's Office has been gathering financial and programmatic data to answer the following key questions about the use of the OCOH Fund:

- How much of the OCOH Fund was **spent** by service area?
- What kinds of **services** did OCOH funding support and when were they **implemented**?
- How many **additional units** were added to housing, shelter, prevention and mental health treatment programs using OCOH funding?
- How many **people were** served by OCOH-funded programs by service area, and what are their **characteristics** (e.g., race/ethnicity, gender identity, sexual orientation)?
- Where data is available, what are the **outcomes** so far for people who participated in OCOH-funded programs by service area?

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Report Design Considerations

Web-Based

The report will be published to www.sf.gov/ocoh as a website with embedded dashboards.

Inclusive of 2 Fiscal Years

We have gathered spending and program data from FY20-21 and FY21-22. The report will provide a comprehensive look at the Fund since the December 2020 “release of reserve.”

Detailed

The report will include an executive summary for a snapshot of the Fund and will include a detailed page for each service area: Housing, Mental Health, Prevention, and Shelter & Hygiene.

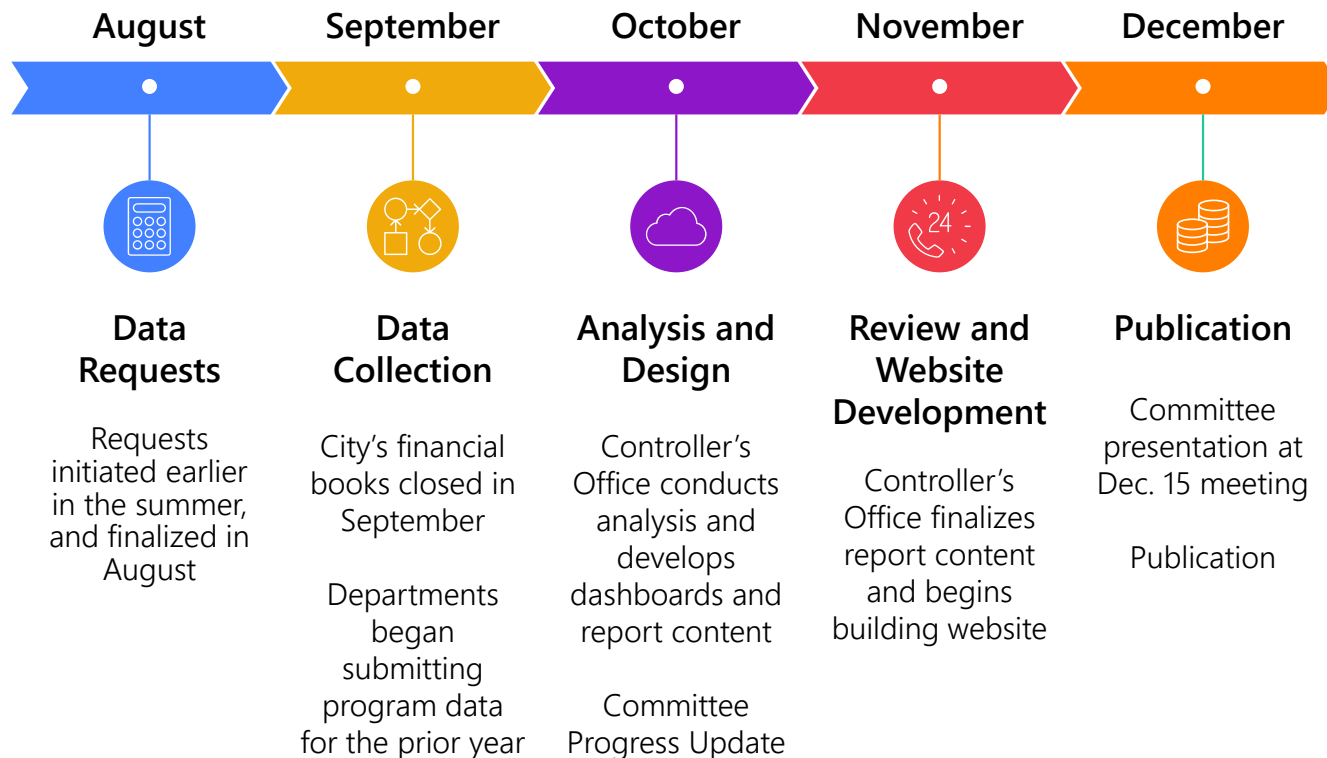
Accessible

The Controller’s Office is using best practices for accessibility and transparency in design of dashboards, features, and web content.

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Publication Timeline: December 2022



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Highlights of Key Learnings and Considerations

Analysis is underway, and no data is ready to share yet. However, Controller's Office can share a few key learning or considerations so far:

- **Program Implementation Timelines:**
 - FY20-21 and FY21-22 data is partial and may not always be available. I.e., departments spent time in program design and contracting, and some funding areas may show low spending and low numbers of households served, but we would expect to see increases in FY22-23 as these programs see a full year of operation.

- **Addressing Committee's Interest in Transparency:**
 - We decided on a web-based report to better align to Committee interest in receiving data in a more accessible and understandable format. This means it will take a bit more time to develop, and our focus will be in creating simple, accessible, and consistent visuals to support public understanding of the Fund.

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Highlights of Key Learnings and Considerations

Addressing Changes in Revenue in FY21-22 and Beyond.

- In Spring 2022, the Controller's Office projected a **\$41 million shortfall** in Gross Receipts Tax revenue from what was budgeted for FY21-22.
 - Departments determined that unspent funds could cover this shortfall and proposed a reserve in FY22-23 to protect against volatility.

- In closing the books for FY21-22, the Controller's Office has identified **additional weakness** in OCOH revenue collections for FY21-22 (last year).
 - The Controller's Office calculated a **\$64 million shortfall** in revenue received versus budgeted in FY21-22, a 19% reduction from the original budget.
 - This will impact how much of the Fund carries forward into the FY22-23 budget, and also means that projections of revenue moving forward are likely to be lower than budgeted (i.e., for FY22-23).

- The Controller's Office will provide a brief presentation to the OCOH Committee at the November Retreat, including sharing **initial projected revenue for FY22-23**.