



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

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MEMORANDUM

TO: Citizens’ General Obligation Bond Oversight Committee
FROM: Vishal Trivedi, Financial Analyst, Controller’s Office of Public Finance
DATE: Wednesday, April 20, 2022
SUBJECT: City & County of San Francisco General Obligation Bond Forward Debt Calendar

The following Anticipated Forward Debt Calendar outlines the estimated amounts of each future General Obligation Bond issuance, the estimated timing for Board of Supervisors approval, and the estimated pricing/closing dates for bond issuances currently anticipated in 2022.

Office of Public Finance - Anticipated Forward Debt Calendar

Series	GO Bonds	Estimated BOS Intro	Estimated Close Date	Estimated Par in \$MM
2022A	Health & Recovery Bond (2020)	Fall 2022 (POS)	Fall 2022	\$162.0
2022B	Seawall (2018)	Fall 2022	Fall 2022	\$80.0
2022C	Affordable Housing (2019)	Fall 2022	Fall 2022	\$175.0
2022R1	GO Refunding	Approved	5/18/2022	\$327.0
				\$744.0

*estimated amounts, subject to change

Upcoming GO Bond Sales: 2020 Health and Recovery, 2018 Seawall, Refunding Bonds

On April 13, 2021, resolutions were introduced at the Board of Supervisors authorizing a total issuance amount for 2020 Health and Recovery bonds in one or more series. It is anticipated that the amount shown in the table above will be issued in the Fall of 2022, as well as an expected amount for the 2018 Seawall bond program, and a second issuance under the 2019 Affordable Housing bond authorization, if those issuances are approved by the Board.

The Office of Public Finance also expects to price and issue GO Refunding bonds, with a closing date in May 2022.

Please contact me via email at vishal.trivedi@sfgov.org if you have any questions. Thank you!