

Department Budget Submission Checklist

To be completed by: All departments.

Instructions: Submit this completed cover sheet with your budget submission and ensure all applicable forms below are included with your submission.

Department Name: Assessor-Recorder

- ☒ **Summary of Major Changes:** Completed "Form 1A: Summary of Major Changes" explaining major changes submitted in department's budget proposal.
 - ☒ **Proposed GF cost neutral proposal**
 - ☒ **Department Budget Summary:** Completed "Form 1B: Department Budget Summary" Submission includes copy of report 15.50.012.
 - ☒ **Budget Equity:** Completed "Form 1C: Budget Equity"
- ☒ **Revenue Report:** Completed "Form 2A: Revenue Report."
- ☒ **Fees & Fines:** Completed "Form 2B: Fees & Fines."
- n/a ☐ **Cost Recovery:** Completed "Form 2C: Cost Recovery."
- ☒ **Expenditure Changes:** Completed "Form 3A: Expenditure Changes."
- n/a ☐ **Deappropriations from prior years' budget:** Indicate if these are included in your submitted budget, and please explain in the expenditure changes form 3A
- ☒ **Position Changes:** Completed "Form 3B: Position Changes."
- n/a ☐ **Equipment & Fleet Requests:** New General Fund Equipment (Form 4A) and Fleet Requests (Forms 4B.1 and 4B.2) to be made in BFM.
- n/a ☐ **Minimum Compensation Ordinance:** The effects of the MCO in contracting have been considered as
- n/a ☐ **Proposition J Description, Summary, City Cost, Contract Cost:** Required for all existing or new Prop Js
- ☒ **Interdepartmental Services Balancing:** Included Excel download of Department - IDS Form Balancing I
- ☒ **Organizational Charts:** Submission contains updated position-level organizational charts for your department, with indication if the position is filled (F) or vacant (V). Organizational charts also reflect
- ☒ **New Legislation:**
 - ☐ Included draft legislation that department would like to submit with the budget; or,
 - ☐ Draft legislation in progress at this time. A description of the proposed changes is included in the "Summary of Major Changes" table. A draft will be provided to the Mayor's Office by
- ☒ **Other Requests:** Submitted requests for the following item (through a separate form), if applicable:
 - ☒ COIT, Capital

For Chief Financial Officer/Budget Manager:

I have reviewed the attached budget submission and affirm that all applicable forms checked off above are either included in this submission or have been submitted through the proper online forums.

Full Name: Molly Peterson

Signature: 

**BUDGET FORM 1A: Summary of Major Changes
FY 2022-23 and FY 2023-24**

ASSESSOR-RECORDER

Major Changes	Department Response to Major Changes
<p>1. SUMMARY. What major changes is the department proposing? Include a description of changes intended to improve core service delivery. Clearly describe each change and the department's proposal to fund each change without increased General Fund support (i.e. reprioritization of existing funds, grants, or other new revenues). Include detail related to position changes in the Expenditure Changes section below.</p>	<p>The Department's proposed budget offers thoughtful changes that will allow the office to continue to generate and protect the City's property tax revenue. As property tax represents the largest single source of general fund revenue for the City, the work of the Assessor-Recorder is critical to the City's ability to fund essential city services. These revenues do not just appear: they require thoughtful workload planning, assignment, evaluation, analysis, and appeals administration, scheduling and defense of assessment value. All of our staff -- from office assistants to analysts; from auditors to appraisers -- play key roles in making revenue happen for the City.</p> <p>The changes offered in the Department's proposed budget will shore up resources needed to assess property and defend against assessment appeals. Furthermore, the Department will continue its focus on racial equity through a number of programs, including the new AB1466 restrictive covenant redaction program and engagement with an external consultant to help implement aspects of the Racial Equity Action Plan. Finally, the Department seeks to reorganize and strengthen its standards, analytical, and systems functions to expand on the efficiencies enhanced in Real Property, to our other Operations divisions.</p>
<p>2. TARGET. How did the department meet its General Fund cost neutral target?</p>	<p>The Department has submitted a budget that maintains a baseline level of general fund support in BY as instructed by the Mayor. For labor expenditures, the Department offsets new position requests and upward substitutions with downward substitutions. This has right-sized some entry level positions to be in line with the classification at which they are currently filled. In addition, this proposed budget shifts several General Fund positions to the Modernization and new Restrictive Covenant Program special funds to support these program areas.</p> <p>For non-labor expenditures, this Department also found ways to absorb anticipated cost increases such as CoStar.</p>
<p>3. EXPENDITURE CHANGES. What major spending changes is the department proposing? Please provide information especially for any grant changes, major contract changes, personnel changes, or other changes that affect core services and functions. Highlight any changes related to major changes/initiatives as noted in the Summary section and provide details in Form 3A.</p>	<p>General Fund Total GFS expenditures decrease by \$73K in FY 22-23 and increase by \$2.7M in 23-24.</p> <p>In FY 22-23, ASR reduces general fund support expenditures from base by \$73K; this change includes a \$48K increase in operational expenditures (fund 10000) offset by a \$122K reduction in the DBI work order (fund 10060). This change in the DBI work order is the result of a \$253K savings in Non-Personnel Services, which historically was used to fund four off-budget positions on our PATS project. As PATS enters its final year, some of that funding is no longer needed and thus the budget can be reduced. This savings offsets an increase in salaries and fringe in BY.</p> <p>In BY+1, expenditures increase as 8 staff move from our PATS project to operations to support the new property assessment system, SMART, going forward (\$1.8M) and as licensing, support, and maintenance costs for the SMART system become general fund expenditures (\$1.4M). This \$3.2M increase in operational expenditures is again offset by a further reduction in the DBI work order of \$346K as the four off-budget positions that are partially funded in BY are deleted in BY+1.</p> <p>Non-General (Special) Fund Self-supported expenditures increase by \$540K from base in FY22-23 and by \$539K from base in FY23-24. The special fund increase reflects two major changes in the Department's proposed budget: moving 1 FTE to the Modernization special fund to spend down fund balance, and implementing the AB1466 restrictive covenant redaction program which accounts for \$240K in new revenue and expenditures.</p>
<p>4. REVENUE. What revenue changes did the department submit? Please differentiate between General Fund and non-General Fund. This should match an Audit Trail, as shown in Form 2A Revenue Report, as well as, the Expenditure Report in Form 3A.</p>	<p>General Fund Total GFS revenue increases by \$177K in FY22-23 and decrease by \$169K in FY22-23.</p> <p>Of this amount, General Fund (10000) Recorder fee revenue increases by \$324K from base in FY22-23 and FY23-24. This increase reflects the higher recorded document volume that the Division is seeing in 21-22, which we anticipate to carry to FY22-23. The DBI work order recovery is decreased in both years from base -- \$147K in FY22-23 and \$492K in FY23-24 -- to align with the expenditure changes discussed above.</p> <p>Non-General Fund Non-General Fund revenue increases by \$512K from base in FY22-23 and by \$1.1M from base in FY23-24. Increases are driven by projected increase in document recordings as well as use of fund balance. In addition, this increase includes \$240,000 revenue from a new fee the Department anticipates implementing starting on July 1, 2022 of \$2 on each recorded document; this revenue is related to the newly state law related to restrictive covenants.</p>

<p>5. LEGISLATION. Is the department seeking to submit any legislation with the budget? Does the department's budget assume any revenues/expenditures that require a legislative change?</p>	<p>The Department seeks to adopt a new \$2 fee on recorded documents to support the new Restrictive Covenant Redaction Program required under AB1466, which was recently signed by Governor Newsom. This new law requires that County Recorders develop and implement a program to find and redact racially offensive language from recorded documents. This new fee will support 1.5 FTE and system costs/enhancements to implement this program.</p>
<p>6. PROP J. Identify existing Prop J Analyses that will continue, and if the department's budget proposes any NEW contracting out of work previously done by City workers.</p>	<p>Not applicable.</p>
<p>7. TRANSFER OF FUNCTION. Is the department requesting any Transfer of Functions of positions between departments? If so, please explain.</p>	<p>Not applicable.</p>
<p>8. INTERIM EXCEPTIONS. Is the department requesting any interim exceptions (new positions that are 1.0 FTE rather than 0.79 in BY and .78 in BY +1)? If so, for what reason are is the request being made?</p>	<p>Not applicable.</p>
<p>9. BUDGET EQUITY. How has the department advanced racial equity through its services to the community? Please provide a high level summary in this form and all details in Form 1D.</p>	<p>As mentioned above, the proposed budget includes funding for 1.5 FTE and system costs to support the implementation of a new restrictive covenant redaction program at ASR. This program's goal is to find and redact racially offensive language from recorded documents. An additional 1.5 FTE will support implementation and project management of the racial equity plan as well as management and tracking of the plan objectives.</p> <p>Furthermore, this proposed budget includes \$40K for a racial equity consultant that we will share with TTX and CON. This consultant will assist ASR with the implementation of our Racial Equity Action Plan and train our staff.</p> <p>In addition, we continue to budget \$15K for our equity professional development program. The primary goal of the Equity Professional Development Program is to support the success of People of Color and entry level staff in the office through prioritized access to professional development and to put measures in place that equalize setbacks that People of Color experience due to systemic and societal racism. The professional development funds are accessed by application and target individuals who do not feel that the department's general training funds have been able to support their personal and professional growth and development. Furthermore, we propose to maintain increased funding of \$15K for the DHR training work order to allow our staff to access Implicit Bias training and any other racial equity trainings DHR is able to provide.</p>

**BUDGET FORM 1B: Department Budget Summary
FY 2022-23 and FY 2023-24**

Department Total Budget Historical Comparison

ASR Assessor / Recorder

	2021-2022	2022-2023	Changes from	2023-2024	Changes from
Authorized Positions	Original Budget	Proposed Budget	2021-2022	Proposed Budget	2022-2023
Total Authorized	185.17	191.98	6.81	183.72	(8.27)
Non-Operating Positions (CAP/Other)	(21.00)	(21.00)	0.00	(5.00)	16.00
Net Operating Positions	164.17	170.98	6.81	178.72	7.73
Sources					
Charges for Services	3,805,937	4,645,000	839,063	4,645,000	0
Expenditure Recovery	3,531,406	3,331,464	(199,942)	3,038,504	(292,960)
Unappropriated Fund Balance	546,768	745,685	198,917	746,932	1,247
General Funds	28,294,880	27,452,703	(842,177)	30,648,519	3,195,816
Sources Total	36,178,991	36,174,852	(4,139)	39,078,955	2,904,103
Uses - Operating Expenditures					
Salaries	18,368,735	19,655,616	1,286,881	21,472,880	1,817,264
Mandatory Fringe Benefits	8,082,196	8,030,486	(51,710)	7,988,999	(41,487)
Non-Personnel Services	1,632,835	1,525,734	(107,101)	2,635,315	1,109,581
Materials & Supplies	138,000	266,162	128,162	265,868	(294)
Overhead and Allocations	99,502	99,502	0	99,502	0
Programmatic Projects	5,086,633	3,236,274	(1,850,359)	3,236,274	0
Services Of Other Depts	2,771,090	3,361,078	589,988	3,380,117	19,039
Uses Total	36,178,991	36,174,852	(4,139)	39,078,955	2,904,103
Uses - By Division Description					
ASR Administration	6,082,719	6,847,699	764,980	8,957,136	2,109,437
ASR Exemptions	639,170	646,562	7,392	647,122	560
ASR Personal Property	4,194,005	3,791,148	(402,857)	3,788,643	(2,505)
ASR Public Service	1,044,997	1,731,928	686,931	1,734,609	2,681
ASR Real Property	19,816,650	15,657,984	(4,158,666)	15,389,488	(268,496)
ASR Recorder	3,042,336	3,437,247	394,911	3,440,632	3,385
ASR Standards Mapping Analysis	0	2,462,088	2,462,088	2,552,619	90,531
ASR Systems	0	0	0	967,149	967,149
ASR Transactions	1,359,114	1,600,196	241,082	1,601,557	1,361
Uses by Division Total	36,178,991	36,174,852	(4,139)	39,078,955	2,904,103

DBI's proposed changes to this work order are reflected to the left. However, ASR is not in agreement with these changes. ASR proposed \$3,384,270 in BY and \$3,038,475 in BY+1. These amounts are based on salaries for the permanent positions budgeted on the work order.

**BUDGET FORM 1C: BUDGET EQUITY
FY 2022-23 and FY 2023-24**

1. What is the department's approach to advancing racial equity in the services provided to the residents of San Francisco?

Access and fair taxation are core values of the Assessor-Recorder's Office. The proposed budget will benefit the entire City as the Department will continue to generate one-third of the City's general fund revenue without interruption. Success will be measured by our ability to keep pace with our production targets, including goal-to-roll (on-time roll close), defending an increased number assessment appeals due to the economic impacts of COVID-19, and completing the 303 audits of personal property as required by the State. In addition, the Department will conduct assessments and audits with integrity, equity and fairness at the core of our work.

Furthermore, the Office is responsible for administering the State's property tax exemption laws, we also approve roughly \$20 billion annually in tax exemptions to benefit local nonprofit property owners. In the coming fiscal year, we will continue to ensure fair taxation through programs like the Transfer Tax Audit Program, which holds taxpayers accountable to truthfully report transfer tax values – the program has uncovered \$71 million in underreported transfer taxes so far since 2015.

2. What are the department's top racial equity priorities for the upcoming budget cycle? Are there any existing programs that the department is proposing to modify or recommending new initiatives in order to fulfill racial equity priorities?

If the proposed budget is approved, the Department will implement its new Restrictive Covenant Redaction Program, which seeks to find and redact offensive language from recorded documents. This program is required under AB1466, which was recently passed by the legislature and signed by Governor Newsom, and requires County Recorders to develop such a program by July 1, 2022. The proposed budget includes 1.5 FTE to support this new program and implements a new \$2 fee on recorded documents to support this work. An additional 1.5 FTE will support implementation and project management of the racial equity plan as well as management and tracking of the plan objectives.

In addition, the Department seeks \$40K in funding to work with an external consultant to implement its Racial Equity Action Plan. This consultant will be shared with the Treasurer-Tax Collector and Controller's offices and will assist with training, policies and procedures, capacity building, and more.

Finally, the Department will continue to provide staff with training opportunities under the Equity Professional Development program under this proposed Budget. The primary goal of this program is to support the success of People of Color and entry level staff in the office through prioritized access to professional development and to put measures in place that equalize setbacks that People of Color experience due to systemic and societal racism. The \$20K in professional development funds are accessed by application and target individuals who do not feel that the department's general training funds have been able to support their personal and professional growth and development. Furthermore, we propose to maintain increased funding of \$15K for the DHR training work order to allow our staff to access Implicit Bias training and any other racial equity trainings DHR is able to provide.

BUDGET FORM 2A: Revenue Report
DEPARTMENT: ASSESSOR-RECORDER

Please identify proposed revenue changes from the FY 2022-23 and FY 2023-24 Base Budget at the account level.

Budget System Report 15.30.005 filtered on Regular Revenues									Total BY Revenue Variance: \$765,195			Total BY+1 Revenue Variance: \$765,195			FORMULA	FILL IN
GFS Type	Dept Grp	Dept ID	Fund	Project-Activity	Activity Title	Authority	Account Lvl 5 Title	Account - Title	Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept Amt	End BY+1 Dept Amt	Var BY+1 Dept Amt		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	4600C4Svcs	460115 - Recording Fees	\$2,106,000	\$2,400,000	\$294,000	\$2,106,000	\$2,400,000	\$294,000	YES	Estimated using straight-line projection from CY; assuming market dynamics are similar in CY and BY.
GFS	ASR	229015	10000	10001636-0001	Recording	10000	4600C4Svcs	460199 - Other General Government Chrge	\$270,000	\$300,000	\$30,000	\$270,000	\$300,000	\$30,000	YES	
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	4600C4Svcs	460115 - Recording Fees	\$126,000	\$145,000	\$19,000	\$126,000	\$145,000	\$19,000	YES	
NGFS	ASR	229015	12610	10024396-0001	Doc Storage Conver Fund Ab3332	17402	4600C4Svcs	460115 - Recording Fees	\$124,000	\$140,000	\$16,000	\$124,000	\$140,000	\$16,000	YES	
NGFS	ASR	229015	12610	10024397-0001	Page Recorders Modernization	17403	4600C4Svcs	460115 - Recording Fees	\$773,000	\$900,000	\$127,000	\$773,000	\$900,000	\$127,000	YES	
NGFS	ASR	229015	12610	10024400-0001	ASR 10% Alloc Real Estate Rec	17405	4600C4Svcs	460115 - Recording Fees	\$24,000	\$20,000	(\$4,000)	\$24,000	\$20,000	(\$4,000)	YES	
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	4600C4Svcs	460115 - Recording Fees	\$248,000	\$295,000	\$47,000	\$248,000	\$295,000	\$47,000	YES	
NGFS	ASR	229015	12610	10032513-0001	Building, Home & Jobs - State	19830	4600C4Svcs	460115 - Recording Fees	\$150,805	\$160,000	\$9,195	\$150,805	\$160,000	\$9,195	YES	Implementation of new AB1466 restrictive covenant redaction fee starting 7/1/2022.
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant Program	22064	4600C4Svcs	460115 - Recording Fees	\$0	\$240,000	\$240,000	\$0	\$240,000	\$240,000	YES	
NGFS	ASR	229015	12650	10024398-0001	Statistics Fee Collection-reco	17404	4600C4Svcs	460143 - Vital & Hlth Statistic Fee Sta	\$58,000	\$45,000	(\$13,000)	\$58,000	\$45,000	(\$13,000)	YES	Estimated using straight-line projection from CY and assuming a small increase in marriage license copy requests.
								Total	\$3,879,805	\$4,645,000	\$765,195	\$3,879,805	\$4,645,000	\$765,195		
								GFS			\$324,000			\$324,000		
								Self Supporting			\$441,195			\$441,195		

Budget Form 2B: Schedule of Licenses, Permits, Fines & Service Charges
DEPARTMENT: ASSESSOR-RECORDER

Note: The Assessor-Recorder's Office does not track the volume of each recorder fee collected. Rather the department tracks the volume of fee document types and collected recorder fees are allocated to different index codes. The department projects the volume of fee document types and associated revenue for each index code.

TABLE 2 - CONTINUING FEES

The Assessor-Recorder's Office does not track the volume of each recorder fee collected. Rather the department tracks the volume of fee document types and collected recorder fees are allocated to different index codes. The department projects the volume of fee document types and associated revenue for each index code.								Fund Code		10000	12610	12610	12610	12610	12610	12610	10020	10020	13980	10000	10000	10000	10000	12650	12610	12610	29430	28960	28960	Total Budget
								Project-Activity Code		10001636-0001	10024396-0001	10024397-0001	10024404-0001	100224404-0001	10022469-0001	10024400-0001	10024401-0001	10024402-0001	10002004-0001	10001636-0001	10001636-0001	10001636-0001	10024398-0001	10032513-0001	10038463-0001	10032110-0001	10032111-0002	10032111-0001		
								Account		460115	460115	460115	460115	460115	460115	460115	460115	460199	460199	460199	460199	460199	460199	460143	203680	460115	203650	203690	203680	
								2019-20 Actuals		\$ 1,823,808	\$ 135,617	\$ 712,683	\$ 270,576	grouped with access fee for budget purposes	\$ 136,838	\$ 19,495	revenue transferred to DA	revenue transferred to Police	revenue transferred to DPW	\$ 286,923	grouped with preliminary notice fee as misc revenue for budget purposes	\$ 50,644	\$ 176,475	revenue transferred to Trial Court	revenue transferred to Judicial Council	revenue transferred to State				
								2020-21 Actuals		\$ 2,871,485	\$ 181,270	\$ 1,085,841	\$ 362,487		\$ 183,075	\$ 33,526				\$ 236,997		\$ 29,352	\$ 238,213							
2021-22 Budget		\$ 2,106,000	\$ 124,000	\$ 773,000	\$ 248,000	\$ 126,000	\$ 24,000	\$ 200,000	\$ 58,000	\$ 146,937																				
2022-23 Budget		\$ 2,400,000	\$ 140,000	\$ 900,000	\$ 295,000	\$ 145,000	\$ 20,000	\$ 300,000	\$ 45,000	\$ 160,000	\$ 240,000	\$ 3,613,058																		
																													\$ 5,222,247	
																													\$ 3,805,937	
																													\$ 4,645,000	
Item	Fee Status	Description	Code Authorization	Auto CPI Adjust Yes/No	FY 21-22 Fee	FY 22-23 Fee **	FY 23-24 Fee **	Recording Fee	Microfilm Fee	Page Fee	Access Fee	Indexing Fee	eRecording Fee	Fraud Prosecution Fee -Recorder Share	Fraud Prosecution Fee - DA Share	Fraud Prosecution Fee - Police Share	Survey Monument Preservation Fee	Preliminary Notice	UCC Recording	Copy Fee	Marriage Copy Fee - Recorder Share	Health & Vital Statistics	Building Homes and Jobs Fee	Restrictive Covenant Program Fee	Trial Court Funding Fee	Judicial Council	State Fee			
1	C	Recording Fee - First page of a deed of trust, reconveyance, request for notice, notice of default, and any deed not subject to documentary transfer tax.	27360 et seq; 27397	No	\$ 17.00	\$ 17.00	\$ 17.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 0.30	\$ 1.62	\$ 1.08														
2	C	Recording Fee - First page of all other documents	27360 et seq; 27397	No	\$ 14.00	\$ 14.00	\$ 14.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																	
3	C	Recording Fee - Each additional page	27360 et seq, 77201 b) 2)	No	\$ 3.00	\$ 3.00	\$ 3.00	\$ 1.00		\$ 1.00															\$ 1.00					
4	C	Recording Fee - Monument Fee	Admin Code Sec 8.24-6	No	\$ 10.00	\$ 10.00	\$ 10.00										\$ 10.00													
5	C	Recording Fee - Combined (multiple title) documents	27360 et seq; 27397	No	\$ 14.00	\$ 14.00	\$ 14.00	\$ 9.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																	
6	C	Recording Fee - Penalty Print	27360 et seq	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																						
7	C	Recording Fee - Documents requiring indexing of more than 10 names (charge per each additional 10 names or part thereof)	27360 et seq	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																						
8	C	Recording Fee - Documents requiring indexing of more than 1 recording reference (charge per each additional reference)	27360 et seq; 27361.2	No	\$ 1.00	\$ 1.00	\$ 1.00	\$ 1.00																						
9	C	Recording Fee - Releases State and County Liens	27361.3	No	\$ 20.00	\$ 20.00	\$ 20.00	\$ 18.00		\$ 2.00																				
10	C	Recording Fee - Notification of Involuntary Lien - First Debtor	27297.5; 27387	No	\$ 6.00	\$ 6.00	\$ 6.00	\$ 6.00																						
11	C	Recording Fee - Notification of Involuntary Lien - Each additional debtor	27297.5; 27387	No	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00																						
12	C	Recording Fee - Preliminary Change of Ownership (fail to file, R&T 480.3)	27360 et seq	No	\$ 20.00	\$ 20.00	\$ 20.00	\$ 20.00																						
13	C	Recording Fee - California Preliminary 20-Day Notice	27360 et seq	No	\$ 22.00	\$ 22.00	\$ 22.00											\$ 22.00												
14	C	Recording Fee - Document Surcharge (not 8.5 X 11)	27361(a)(2)	No	\$ 3.00	\$ 3.00	\$ 3.00			\$ 3.00																				
15	C	Financing Statements - Filing of forms prescribed by Secretary of State (less than 3 pages)	UCC 9403-9407; 27397	No	\$ 11.00	\$ 11.00	\$ 11.00						\$ 1.00						\$ 10.00											
16	C	Financing Statements - Filing of forms prescribed by Secretary of State (3+ pages)	UCC 9403-9407; 27397	No	\$ 21.00	\$ 21.00	\$ 21.00						\$ 1.00						\$ 20.00											
17	C	Financing Statements - Request for UCC Certificate	UCC 9403-9407	No	\$ 10.00	\$ 10.00	\$ 10.00												\$ 10.00											
18	C	Maps - First page	27372; 27397	No	\$ 9.00	\$ 9.00	\$ 9.00	\$ 7.00	\$ 1.00				\$ 1.00																	
19	C	Maps - Each additional page	27372	No	\$ 2.00	\$ 2.00	\$ 2.00	\$ 2.00																						
20	C	Copying & Certification Fees - Copies of records or papers on file (retrieved by ASR staff)	27366; 27364	No	\$ 3.00	\$ 3.00	\$ 3.00													\$ 3.00										
21	C	Copying & Certification Fees - Copies of records or papers on file (retrieved by ASR staff), pages 4+	27366; 27364	No	\$ 0.50	\$ 0.50	\$ 0.50													\$ 0.50										
22	C	Copying & Certification Fees - Certification	27366; 27364	No	\$ 1.00	\$ 1.00	\$ 1.00													\$ 1.00										
23	M	Copying & Certification Fees - Certified copy of Public Marriage License (General Public)	H&S Code 103625	No	\$ 17.00	\$ 17.00	\$ 17.00														\$ 6.70	\$ 2.75					\$ 3.60	\$ 3.95		
24	C	Copying & Certification Fees - Conforming copy surcharge	27366; 27364	No	\$ 1.00	\$ 1.00	\$ 1.00													\$ 1.00										
25	C	Copying & Certification Fees - Copies of recorded maps (1st page)	27366; 27364	No	\$ 5.00	\$ 5.00	\$ 5.00													\$ 5.00										
26	C	Copying & Certification Fees - Copies of recorded maps (each additional page after page one)	27366; 27364	No	\$ 3.00	\$ 3.00	\$ 3.00													\$ 3.00										
27	C	Building Homes and Jobs Fee - \$75 per transaction/parcel up to \$225	27388.1	No	\$ 75.00	\$ 75.00	\$ 75.00																\$ 75.00							
28	N	(legislation in progress; yet to be approved by BOS) Restrictive Covenant Program Fee - \$2 per transaction/parcel	27388.2	No	\$ -	\$ 2.00	\$ 2.00																		\$ 2.00					
29	N	Copying & Certification Fees - Certified copy of Public Marriage License (Government Agency)	H&S Code 103625	No	\$ 12.00	\$ 12.00	\$ 12.00														\$ 5.45	\$ 2.75						\$ 3.80		

BUDGET FORM 3A: Expenditure Changes
DEPARTMENT: ASSESSOR-RECORDER

									Total BY Expenditure Variance: \$467,732			Total BY+1 Expenditure Variance: \$3,266,092				
Budget System Report 15.30.005 filtered on Gross Expenditures									FY 2022-23			FY 2023-24			FORMULA	FILL IN
GFS Type	Dept Grp	Dept ID	Fund	Project-Activity	Activity Title	Authority	Account Lvl 5 Title	Account - Title	Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept Amt	End BY+1 Dept Amt	Var BY+1 Dept Amt	Change submitted?	Explanation of Change
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$969,394	\$1,098,524	\$129,130	\$1,009,358	\$1,125,634	\$116,276	YES	Saving from 2 1823 to 4216 substitution to reflect employees' actual job class, offset by decrease in attrition savings to reflect 4 expected vacancies and 2.75% natural attrition. Associated fringe adjusted automatically.
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	513010 - Retire City Misc	\$165,860	\$188,171	\$22,311	\$134,646	\$150,251	\$15,605	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$60,766	\$68,769	\$8,003	\$63,247	\$70,455	\$7,208	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$14,213	\$16,083	\$1,870	\$14,789	\$16,474	\$1,685	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	515010 - Health Service-City Match	\$62,462	\$69,017	\$6,555	\$66,220	\$72,816	\$6,596	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$6,077	\$6,877	\$800	\$6,316	\$7,036	\$720	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$3,723	\$4,213	\$490	\$3,875	\$4,318	\$443	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	515710 - Dependent Coverage	\$99,688	\$116,303	\$16,615	\$105,670	\$121,842	\$16,172	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	516010 - Dental Coverage	\$10,047	\$11,567	\$1,520	\$10,469	\$11,933	\$1,464	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	517010 - Unemployment Insurance	\$978	\$1,108	\$130	\$1,014	\$1,130	\$116	YES	
GFS	ASR	196644	10000	10032517-0001	Transactions	10000	5130Fringe	519120 - Long Term Disability Insurance	\$3,678	\$4,288	\$610	\$3,830	\$4,392	\$562	YES	
					Transactions Total				\$1,406,924	\$1,594,920	\$187,996	\$1,429,434	\$1,596,281	\$166,847		
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$449,487	\$436,653	(\$12,834)	\$461,312	\$447,008	(\$14,304)	YES	Increased attrition savings to reflect 2.75% natural attrition. Associated fringe adjusted automatically.
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	513010 - Retire City Misc	\$77,004	\$74,834	(\$2,170)	\$61,581	\$59,685	(\$1,896)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$28,569	\$27,772	(\$797)	\$29,302	\$28,415	(\$887)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$6,682	\$6,495	(\$187)	\$6,851	\$6,644	(\$207)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	515010 - Health Service-City Match	\$25,198	\$24,768	(\$430)	\$26,714	\$26,214	(\$500)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$2,857	\$2,778	(\$79)	\$2,927	\$2,839	(\$88)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$1,751	\$1,703	(\$48)	\$1,796	\$1,742	(\$54)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	515710 - Dependent Coverage	\$51,130	\$49,377	(\$1,753)	\$54,198	\$52,163	(\$2,035)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	516010 - Dental Coverage	\$4,875	\$4,726	(\$149)	\$5,080	\$4,909	(\$171)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	517010 - Unemployment Insurance	\$460	\$448	(\$12)	\$470	\$456	(\$14)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5130Fringe	519120 - Long Term Disability Insurance	\$1,755	\$1,705	(\$50)	\$1,800	\$1,744	(\$56)	YES	
GFS	ASR	196645	10000	10032514-0001	Exemptions	10000	5210NPSvcs	522000 - Training - Budget	\$1,300	\$1,950	\$650	\$1,300	\$1,950	\$650	YES	Increase slightly to cover miscellaneous trainings as staff return to the office.
					Exemptions Total				\$661,106	\$643,209	(\$17,897)	\$663,331	\$643,769	(\$19,562)		

GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$761,620	\$1,170,157	\$408,537	\$791,489	\$1,197,865	\$406,376	YES	A net of 3.5 FTE 4213 reassignment, and 1 1820 to 1822 reassignment and substitution into Public Service. 2 additional substitutions from 1842 to 4216 and from 1752 to 4213.
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	513010 - Retire City Misc	\$128,960	\$198,394	\$69,434	\$104,064	\$158,025	\$53,961	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$45,826	\$71,155	\$25,329	\$47,715	\$72,909	\$25,194	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$11,202	\$17,126	\$5,924	\$11,630	\$17,523	\$5,893	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	515010 - Health Service-City Match	\$52,194	\$77,412	\$25,218	\$55,334	\$81,729	\$26,395	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$4,787	\$7,317	\$2,530	\$4,968	\$7,483	\$2,515	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$2,941	\$4,495	\$1,554	\$3,052	\$4,601	\$1,549	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	515710 - Dependent Coverage	\$90,689	\$147,044	\$56,355	\$96,132	\$154,490	\$58,358	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	516010 - Dental Coverage	\$9,020	\$14,288	\$5,268	\$9,398	\$14,773	\$5,375	YES	
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	517010 - Unemployment Insurance	\$772	\$1,179	\$407	\$801	\$1,207	\$406	YES	Decreased attrition savings to reflect 2.5 FTE expected vacancies and 2.75% natural attrition. Associated fringe adjusted automatically.
GFS	ASR	196646	10000	10026674-0001	Customer Service	10000	5130Fringe	519120 - Long Term Disability Insurance	\$1,679	\$3,273	\$1,594	\$1,762	\$3,348	\$1,586	YES	
					Customer Service Total				\$1,119,728	\$1,721,840	\$602,112	\$1,136,345	\$1,723,953	\$587,608		
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	0	\$1,773,215	\$1,773,215	0	\$1,888,178	\$1,888,178	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	513010 - Retire City Misc	0	\$303,645	\$303,645	0	\$250,147	\$250,147	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	514010 - Social Security (OASDI & HI)	0	\$107,330	\$107,330	0	\$112,255	\$112,255	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	0	\$25,712	\$25,712	0	\$27,378	\$27,378	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	515010 - Health Service-City Match	0	\$56,966	\$56,966	0	\$62,253	\$62,253	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	0	\$10,985	\$10,985	0	\$11,696	\$11,696	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	0	\$6,746	\$6,746	0	\$7,184	\$7,184	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	515710 - Dependent Coverage	0	\$151,586	\$151,586	0	\$165,811	\$165,811	YES	New division with 2 new proposed positions (1054 and 1824), and 12 positions (1 0931, 1 1820, 1 1822, 2 1824, 3 4261, 3 4265 & 1 4267) reassigned in from Real Property division.
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	516010 - Dental Coverage	0	\$13,743	\$13,743	0	\$14,770	\$14,770	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	517010 - Unemployment Insurance	0	\$1,775	\$1,775	0	\$1,889	\$1,889	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	519110 - Flexible Benefit Package	0	\$4,731	\$4,731	0	\$5,015	\$5,015	YES	
GFS	ASR	210811	10000	10038560-0001	Standards, Mapping &	10000	5130Fringe	519120 - Long Term Disability Insurance	0	\$5,654	\$5,654	0	\$6,043	\$6,043	YES	
					Standards, Mapping & Analysis Total				\$0	\$2,462,088	\$2,462,088	\$0	\$2,552,619	\$2,552,619		
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	0	\$0	\$0	0	\$726,934	\$726,934	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	513010 - Retire City Misc	0	\$0	\$0	0	\$95,072	\$95,072	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	514010 - Social Security (OASDI & HI)	0	\$0	\$0	0	\$41,036	\$41,036	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	0	\$0	\$0	0	\$10,541	\$10,541	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	515010 - Health Service-City Match	0	\$0	\$0	0	\$22,972	\$22,972	YES	11 FTE reassignment out of Real Property - 9 to new Standards, Mapping and Analysis division, 1 to Public Service, 1 to Personal Property. Substitute 1 1820 to 1823, and 1 0933 to 0941 in FY23-24.
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	0	\$0	\$0	0	\$4,504	\$4,504	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	0	\$0	\$0	0	\$2,766	\$2,766	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	515710 - Dependent Coverage	0	\$0	\$0	0	\$54,990	\$54,990	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	516010 - Dental Coverage	0	\$0	\$0	0	\$4,982	\$4,982	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	517010 - Unemployment Insurance	0	\$0	\$0	0	\$726	\$726	YES	
GFS	ASR	210812	10000	10038561-0001	Systems	10000	5130Fringe	519120 - Long Term Disability Insurance	0	\$0	\$0	0	\$2,626	\$2,626	YES	
					Systems Total				\$0	\$0	\$0	\$0	\$967,149	\$967,149		
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$7,469,144	\$5,508,996	(\$1,960,148)	\$7,672,779	\$5,667,728	(\$2,005,051)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0	YES	Increased attrition savings and step adjustment. Associated fringe adjusted automatically.
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5010Salary	509010 - Premium Pay - Misc	\$81,806	\$83,658	\$1,852	\$81,806	\$83,658	\$1,852	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	513010 - Retire City Misc	\$1,274,543	\$934,768	(\$339,775)	\$1,015,504	\$746,665	(\$268,839)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$448,767	\$329,959	(\$118,808)	\$461,555	\$338,976	(\$122,579)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$109,646	\$81,249	(\$28,397)	\$112,573	\$83,528	(\$29,045)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	515010 - Health Service-City Match	\$268,320	\$201,701	(\$66,619)	\$284,417	\$213,214	(\$71,203)	YES	

GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$46,835	\$34,702	(\$12,133)	\$48,090	\$35,682	(\$12,408)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$28,764	\$21,315	(\$7,449)	\$29,539	\$21,916	(\$7,623)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	515710 - Dependent Coverage	\$693,455	\$520,013	(\$173,442)	\$735,056	\$548,832	(\$186,224)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	516010 - Dental Coverage	\$63,196	\$47,411	(\$15,785)	\$65,829	\$49,185	(\$16,644)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	517010 - Unemployment Insurance	\$7,575	\$5,615	(\$1,960)	\$7,757	\$5,752	(\$2,005)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	519110 - Flexible Benefit Package	\$23,655	\$18,924	(\$4,731)	\$25,075	\$20,060	(\$5,015)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5130Fringe	519120 - Long Term Disability Insurance	\$22,779	\$16,236	(\$6,543)	\$23,400	\$16,650	(\$6,750)	YES	
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5210NPSvcs	521000 - Travel-Budget	\$10,200	\$8,900	(\$1,300)	\$10,200	\$8,900	(\$1,300)	YES	Reduce budget based on anticipated need to travel.
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5210NPSvcs	522000 - Training - Budget	\$11,350	\$10,250	(\$1,100)	\$11,350	\$10,250	(\$1,100)	YES	Reduce budget based on anticipated trainings in BY and BY+1.
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5210NPSvcs	527990 - Other Professional Services	\$10,000	\$65,000	\$55,000	\$10,000	\$65,000	\$55,000	YES	New direct charges to Board of Supervisors for AAB findings of fact, which are written explanations of the AAB's decisions on appeals cases. ASR would like to request more Findings of Fact in BY and BY+1 for high-value appeals to understand how ASR can better defend appeals cases and to train staff.
GFS	ASR	229011	10000	10001635-0001	Real Property	10000	5210NPSvcs	535710 - Subscriptions	\$208,382	\$234,743	\$26,361	\$208,382	\$284,743	\$76,361	YES	Increase in CoStar license costs established under new citywide contract negotiated by OCA that went into effect in October 2021. Budget increase covers costs of licenses for 60 appraiser staff.
					Real Property Total				\$10,788,455	\$8,133,440	(\$2,655,015)	\$10,813,312	\$8,210,739	(\$2,602,573)		
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$3,033,368	\$2,678,106	(\$355,262)	\$3,113,240	\$2,742,549	(\$370,691)	YES	4 4213 reassignments out to Public Service for reorganization, and 1 4216 reassignment to the new Restrictive Covenant Program. Reassign and substitute 1 4215 from Real Property to 4220 to help with audits backlog. Increased attrition savings and step adjustment. Associated fringe adjusted automatically.
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5010Salary	509010 - Premium Pay - Misc	\$10,786	\$12,266	\$1,480	\$10,786	\$12,266	\$1,480	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	513010 - Retire City Misc	\$518,948	\$457,486	(\$61,462)	\$413,537	\$363,748	(\$49,789)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$185,091	\$163,153	(\$21,938)	\$190,118	\$167,228	(\$22,890)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$44,288	\$39,155	(\$5,133)	\$45,437	\$40,083	(\$5,354)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	515010 - Health Service-City Match	\$119,981	\$97,481	(\$22,500)	\$127,183	\$103,089	(\$24,094)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$18,921	\$16,729	(\$2,192)	\$19,410	\$17,124	(\$2,286)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$11,617	\$10,270	(\$1,347)	\$11,927	\$10,520	(\$1,407)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	515710 - Dependent Coverage	\$296,968	\$251,569	(\$45,399)	\$314,785	\$265,685	(\$49,100)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	516010 - Dental Coverage	\$27,240	\$22,905	(\$4,335)	\$28,377	\$23,777	(\$4,600)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	517010 - Unemployment Insurance	\$3,059	\$2,707	(\$352)	\$3,133	\$2,764	(\$369)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5130Fringe	519120 - Long Term Disability Insurance	\$10,221	\$8,790	(\$1,431)	\$10,487	\$8,995	(\$1,492)	YES	
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5210NPSvcs	521000 - Travel-Budget	\$4,800	\$6,800	\$2,000	\$4,800	\$6,800	\$2,000	YES	ASR plans to stop participating in California Counties Cooperative Audit Services Exchange program, which represents a \$20k savings (see line 116). With this change, Personal Property needs \$2k in additional travel budget needed for out of town audits.
GFS	ASR	229012	10000	10032516-0001	Personal Property	10000	5210NPSvcs	527210 - Auditing & Accounting	\$20,000	\$0	(\$20,000)	\$20,000	\$0	(\$20,000)	YES	Stop participating in California Counties Cooperative Audit Services Exchange program as services are no longer needed.
					Personal Property Total				\$4,315,326	\$3,777,417	(\$537,909)	\$4,323,220	\$3,774,628	(\$548,592)		
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5010Salary	501000 - Perm Salaries-Misc-Budget	(\$221)	\$0	\$221	(\$221)	\$0	\$221	YES	2 substitutions from 1241 to 1822 and 1823 and 1824. In FY23-24, reassign 3 positions (2 1054 and 1 1063) to Administration when we operationalize the Property Assessment System Replacement Project, of which 1 1054 will be substitute to 1053, and 1063 to 1043.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$2,547,302	\$2,745,168	\$197,866	\$2,625,855	\$3,326,236	\$700,381	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$24,000	\$13,962	\$10,000	\$24,000	\$14,000	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5010Salary	509010 - Premium Pay - Misc	\$2,186	\$1,253	(\$933)	\$2,186	\$1,253	(\$933)	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	513010 - Retire City Misc	\$429,878	\$463,462	\$33,584	\$342,858	\$433,709	\$90,851	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$142,226	\$155,045	\$12,819	\$147,020	\$187,562	\$40,542	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$37,116	\$40,173	\$3,057	\$38,251	\$48,596	\$10,345	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	515010 - Health Service-City Match	\$82,693	\$88,079	\$5,386	\$87,656	\$106,162	\$18,506	YES	
																Decreased attrition savines and steo adjustment.

GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$15,860	\$17,168	\$1,308	\$16,345	\$20,766	\$4,421	YES	Associated fringe adjusted automatically.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$9,742	\$10,543	\$801	\$10,036	\$12,750	\$2,714	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	515710 - Dependent Coverage	\$200,211	\$220,403	\$20,192	\$212,224	\$269,016	\$56,792	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	516010 - Dental Coverage	\$18,603	\$20,334	\$1,731	\$19,376	\$24,305	\$4,929	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	517010 - Unemployment Insurance	\$2,560	\$2,771	\$211	\$2,638	\$3,350	\$712	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5130Fringe	519120 - Long Term Disability Insurance	\$4,355	\$5,118	\$763	\$4,530	\$7,047	\$2,517	YES	
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	521000 - Travel-Budget	\$8,000	\$11,900	\$3,900	\$8,000	\$11,900	\$3,900	YES	Increase new assessor conference related travel post COVID pandemic.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	522000 - Training - Budget	\$51,350	\$23,850	(\$27,500)	\$51,350	\$29,950	(\$21,400)	YES	Moved racial equity all staff professional development budget to professional services. An IT online training budget is not needed in FY22-23 since it was covered from prior year payment.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	524010 - Membership Fees	\$2,800	\$2,900	\$100	\$2,800	\$3,000	\$200	YES	Funds membership fees for California Assessor's Association. Fees increased slightly based on quotes from CAA for BY and BY+1.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	526610 - Interpreters	\$5,000	\$10,000	\$5,000	\$5,000	\$10,000	\$5,000	YES	Increased translation and interpreter services costs based on quotes. This budget supports ASR's ability to maintain compliance with the Language Access Ordinance.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	527610 - Systems Consulting Services	\$25,000	\$17,400	(\$7,600)	\$25,000	\$516,425	\$491,425	YES	Increased cost in FY23-24 when we operationalize the Property Assessment System Replacement Project for regular support and maintenance costs. Costs per executed contract with vendor.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	527990 - Other Professional Services	\$23,000	\$65,000	\$42,000	\$23,000	\$65,000	\$42,000	YES	Increased for racial equity consultant through a joint RFP with the Controller's Office and Treasurer & Tax Collector.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	531310 - Office Machine Rental	\$50,000	\$30,000	(\$20,000)	\$50,000	\$30,000	(\$20,000)	YES	Reduced cost due to a change in vendor and savings through the City's CopySmart program.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	535000 - Other Current Expenses - Bdgt	\$49,000	\$24,100	(\$24,900)	\$49,000	\$24,100	(\$24,900)	YES	Additional current expenses for new assessor is no longer needed after his first year in the office and have been itemized in other budget lines.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	535710 - Subscriptions	\$3,830	\$3,680	(\$150)	\$3,830	\$3,685	(\$145)	YES	Removal of certain subscriptions to publications.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5210NPSvcs	535960 - Software Licensing Fees	\$198,748	\$187,238	(\$11,510)	\$198,748	\$1,096,121	\$897,373	YES	New Property Assessment System license fees for Assessor-Recorder and for other City's departments in FY23-24. Costs established in contract with vendor.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5400Mat&Su	540000 - Materials & Supplies-Budget	\$44,000	\$64,400	\$20,400	\$44,000	\$64,400	\$20,400	YES	Increased budget to pre-pandemic level, additional promotional materials for Assessor's Family Wealth Series, and gallery supplies for AB1466 racial equity project.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5400Mat&Su	549210 - Data Processing Supplies	\$10,000	\$11,500	\$1,500	\$10,000	\$11,500	\$1,500	YES	Additional supplies for VOIP.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5810OthDep	581280 - DT SFGov TV Services	\$0	\$7,500	\$7,500	\$0	\$7,500	\$7,500	YES	New budget for video production from DT's SFGovTV services. Videos explain core ASR services and provide information to the public.
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5810OthDep	581300 - GF-Children;Youth;& Family Svc	\$7,200	\$0	(\$7,200)	\$7,200	\$0	(\$7,200)	YES	Will stop participate in Opportunities of All program, and will start implement our own intern program (which is budgeted under temp salaries in Administration).
GFS	ASR	229014	10000	10001634-0001	Administration	10000	5810OthDep	581440 - GF-HR-Recruitment-Assessnt W-O	\$0	\$2,700	\$2,700	\$0	\$2,700	\$2,700	YES	DHR proctoring costs for BOE exams. The BOE used to proctor their own exams but have now required County HR to proctor these on their behalf.
					Administration Total				\$3,980,477	\$4,255,685	\$275,208	\$3,996,682	\$6,341,033	\$2,344,351		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5010Salary	501010 - Perm Salaries-Misc-Regular	\$697,096	\$500,462	(\$196,634)	\$714,509	\$513,338	(\$201,171)		Reassign 0931 from General Fund to self-supporting fund to offload GF costs. Increased step adjustment. Associated fringe adjusted automatically.
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5010Salary	505010 - Temp Misc Regular Salaries	\$10,038	\$10,000	(\$38)	\$10,000	\$10,000	\$0		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	513010 - Retire City Misc	\$119,315	\$85,978	(\$33,337)	\$94,872	\$68,645	(\$26,227)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	514010 - Social Security (OASDI & HI)	\$42,094	\$31,680	(\$10,414)	\$43,176	\$32,478	(\$10,698)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$10,261	\$7,409	(\$2,852)	\$10,513	\$7,595	(\$2,918)		

GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	515010 - Health Service-City Match	\$29,858	\$25,759	(\$4,099)	\$31,652	\$27,307	(\$4,345)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	515020 - Retiree Health-Match-Prop B	\$4,385	\$3,167	(\$1,218)	\$4,492	\$3,246	(\$1,246)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$2,691	\$1,942	(\$749)	\$2,756	\$1,991	(\$765)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	515710 - Dependent Coverage	\$68,719	\$56,322	(\$12,397)	\$72,842	\$59,701	(\$13,141)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	516010 - Dental Coverage	\$6,455	\$5,322	(\$1,133)	\$6,725	\$5,545	(\$1,180)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	517010 - Unemployment Insurance	\$709	\$512	(\$197)	\$725	\$524	(\$201)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	519110 - Flexible Benefit Package	\$9,462	\$4,731	(\$4,731)	\$10,030	\$5,015	(\$5,015)		
GFS	ASR	229015	10000	10001636-0001	Recording	10000	5130Fringe	519120 - Long Term Disability Insurance	\$1,541	\$1,467	(\$74)	\$1,578	\$1,504	(\$74)		
					Recording Total				\$1,002,624	\$734,751	(\$267,873)	\$1,003,870	\$736,889	(\$266,981)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5010Salary	501010 - Perm Salaries-Misc-Regular	\$2,212,473	\$2,128,223	(\$84,250)	\$2,267,669	\$2,186,419	(\$81,250)		Increased step adjustment and decreased attrition savings. Associated fringe adjusted automatically.
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5010Salary	509010 - Premium Pay - Misc	\$37,780	\$40,180	\$2,400	\$37,780	\$40,180	\$2,400		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	513010 - Retire City Misc	\$380,101	\$364,377	(\$15,724)	\$302,518	\$291,031	(\$11,487)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	514010 - Social Security (OASDI & HI)	\$138,063	\$132,989	(\$5,074)	\$141,529	\$136,641	(\$4,888)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$32,628	\$31,442	(\$1,186)	\$33,423	\$32,280	(\$1,143)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	515010 - Health Service-City Match	\$73,116	\$72,435	(\$681)	\$77,499	\$76,867	(\$632)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	515020 - Retiree Health-Match-Prop B	\$13,943	\$13,436	(\$507)	\$14,279	\$13,791	(\$488)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$8,556	\$8,245	(\$311)	\$8,773	\$8,473	(\$300)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	515710 - Dependent Coverage	\$204,404	\$201,633	(\$2,771)	\$216,665	\$214,090	(\$2,575)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	516010 - Dental Coverage	\$18,331	\$18,095	(\$236)	\$19,094	\$18,878	(\$216)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	517010 - Unemployment Insurance	\$2,257	\$2,175	(\$82)	\$2,306	\$2,227	(\$79)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	519010 - Fringe Adjustments-Budget	\$13,044	\$0	(\$13,044)	\$0	\$0	\$0		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5130Fringe	519120 - Long Term Disability Insurance	\$7,727	\$7,398	(\$329)	\$7,915	\$7,598	(\$317)		
GFS	ASR	229011	10060	10032515-0001	Real Property Work Order	10002	5210NPSvcs	527990 - Other Professional Services	\$353,642	\$353,642	\$0	\$353,642	\$0	(\$353,642)		Delete 4 FTE off-budget positions in FY23-24.
					Real Property Work Order Total				\$3,496,065	\$3,374,270	(\$121,795)	\$3,483,092	\$3,028,475	(\$454,617)		

NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5010Salary	501000 - Perm Salaries-Misc-Budget	\$2	\$0	(\$2)	\$2	\$0	(\$2)		Increased step adjustment. Associated fringe adjusted automatically.
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5010Salary	501010 - Perm Salaries-Misc-Regular	\$153,902	\$149,295	(\$4,607)	\$157,651	\$153,044	(\$4,607)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	513010 - Retire City Misc	\$26,607	\$25,722	(\$885)	\$21,165	\$20,502	(\$663)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	514010 - Social Security (OASDI & HI)	\$9,542	\$9,256	(\$286)	\$9,775	\$9,489	(\$286)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$2,232	\$2,165	(\$67)	\$2,286	\$2,219	(\$67)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	515020 - Retiree Health-Match-Prop B	\$954	\$925	(\$29)	\$977	\$948	(\$29)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$585	\$567	(\$18)	\$599	\$581	(\$18)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	517010 - Unemployment Insurance	\$154	\$149	(\$5)	\$157	\$152	(\$5)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5130Fringe	519120 - Long Term Disability Insurance	\$601	\$583	(\$18)	\$615	\$597	(\$18)		
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5210NPSvcs	521000 - Travel-Budget	\$1,500	\$1,200	(\$300)	\$1,500	\$1,200	(\$300)		Reduced travel budget related to conferences based on anticipated travel in BY and BY+1.
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5210NPSvcs	522000 - Training - Budget	\$250	\$200	(\$50)	\$250	\$200	(\$50)		Reduced cost of attending annual conference.
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5210NPSvcs	527610 - Systems Consulting Services	\$30,000	\$70,000	\$40,000	\$30,000	\$70,000	\$40,000		Increase in California Electronic Recording Transaction Network Authority (CeRTNA) licensing costs for accepting electronically submitted documents for recording.
NGFS	ASR	229015	12610	10022469-0001	Recorder - Erecording	16627	5210NPSvcs	535000 - Other Current Expenses - Bdgt	\$15,500	\$18,000	\$2,500	\$15,500	\$18,000	\$2,500		Increase in credit card processing fees as more business transitions are completed online.
					Recorder - Erecording Total				\$241,829	\$278,062	\$36,233	\$240,477	\$276,932	\$36,455		
NGFS	ASR	229015	12610	10024396-0001	Doc Storage Conver Fund Ab3332	17402	5210NPSvcs	535000 - Other Current Expenses - Bdgt	\$23,000	\$4,250	(\$18,750)	\$23,000	\$4,250	(\$18,750)		Reduction in cost as tapes and documents have moved to GRM.
NGFS	ASR	229015	12610	10024396-0001	Doc Storage Conver Fund Ab3332	17402	5400Mat&Su	540000 - Materials & Supplies-Budget	\$5,000	\$24,262	\$19,262	\$5,000	\$23,968	\$18,968		Additional materials & supplies budget as staff return to the office.
					Recorder - Doc Storage Conver Fund Total				\$28,000	\$28,512	\$512	\$28,000	\$28,218	\$218		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5010Salary	501010 - Perm Salaries-Misc-Regular	\$454,561	\$630,914	\$176,353	\$465,919	\$646,605	\$180,686		Reassign 0931 manager from General Fund to self-supporting fund to offload GF costs, offset by increase in step adjustment. Associated fringe adjusted automatically.
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	513010 - Retire City Misc	\$77,606	\$107,207	\$29,601	\$61,666	\$85,028	\$23,362		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	514010 - Social Security (OASDI & HI)	\$27,760	\$36,915	\$9,155	\$28,502	\$37,929	\$9,427		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$6,592	\$9,149	\$2,557	\$6,756	\$9,376	\$2,620		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	515010 - Health Service-City Match	\$18,314	\$22,413	\$4,099	\$19,414	\$23,759	\$4,345		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	515020 - Retiree Health-Match-Prop B	\$2,816	\$3,909	\$1,093	\$2,886	\$4,006	\$1,120		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$1,728	\$2,399	\$671	\$1,772	\$2,459	\$687		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	515710 - Dependent Coverage	\$43,468	\$55,865	\$12,397	\$46,076	\$59,217	\$13,141		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	516010 - Dental Coverage	\$4,014	\$5,147	\$1,133	\$4,182	\$5,362	\$1,180		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	517010 - Unemployment Insurance	\$454	\$630	\$176	\$465	\$645	\$180		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	519110 - Flexible Benefit Package	\$0	\$4,731	\$4,731	\$0	\$5,015	\$5,015		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5130Fringe	519120 - Long Term Disability Insurance	\$1,664	\$1,658	(\$6)	\$1,705	\$1,699	(\$6)		
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5210NPSvcs	524010 - Membership Fees	\$1,800	\$1,600	(\$200)	\$1,800	\$1,600	(\$200)		CRAC membership fee cost reduction.
NGFS	ASR	229015	12610	10024397-0001	Page Recorders	17403	5210NPSvcs	529110 - Dp-Wp Equipment Maint	\$11,500	\$13,700	\$2,200	\$11,500	\$13,700	\$2,200		Increase in scanner warranty estimate.
NGFS	ASR	229015	12610	10024397-0001	Page Recorders Modernization	17403	5210NPSvcs	535960 - Software Licensing Fees	\$200,100	\$211,830	\$11,730	\$200,100	\$211,830	\$11,730		Increase in contract costs for Digital Reel and our recorder system maintenance and support.
					Recorder - Page Recorders Modernization Total				\$852,377	\$1,108,067	\$255,690	\$852,743	\$1,108,230	\$255,487		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5010Salary	501010 - Perm Salaries-Misc-Regular	\$269,765	\$282,070	\$12,305	\$276,860	\$289,165	\$12,305		Decreased in step adjustment. Associated fringe adjusted automatically.
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	513010 - Retire City Misc	\$46,222	\$48,587	\$2,365	\$36,962	\$38,733	\$1,771		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	514010 - Social Security (OASDI & HI)	\$16,726	\$17,489	\$763	\$17,167	\$17,930	\$763		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	514020 - Social Sec-Medicare(HI Only)	\$3,912	\$4,090	\$178	\$4,014	\$4,192	\$178		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	515020 - Retiree Health-Match-Prop B	\$1,673	\$1,749	\$76	\$1,715	\$1,791	\$76		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	\$1,025	\$1,072	\$47	\$1,052	\$1,099	\$47		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	517010 - Unemployment Insurance	\$269	\$281	\$12	\$275	\$287	\$12		
NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	519010 - Fringe Adjustments-Budget	(\$1)	\$0	\$1	\$0	\$0	\$0		

NGFS	ASR	229015	12610	10024404-0001	Recorder Indexing Project	17409	5130Fringe	519120 - Long Term Disability Insurance	\$1,053	\$1,101	\$48	\$1,080	\$1,128	\$48		
					Recorder - Recorder Indexing Project Total				\$340,644	\$356,439	\$15,795	\$339,125	\$354,325	\$15,200		
NGFS	ASR	229015	12610	10032513-0001	Building, Home & Jobs - State	19830	5210NPsvcs	535000 - Other Current Expenses - Bdgt	0	\$10,337	\$10,337	0	\$10,233	\$10,233		Other expenses needed to implement program.
					Recorder - Building, Home & Jobs Total				\$0	\$10,337	\$10,337	\$0	\$10,233	\$10,233		

NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5010Salary	501010 - Perm Salaries-Misc-Regular	0	\$136,857	\$136,857	0	\$140,528	\$140,528		Reassign 0.5 FTE 4213 from Public Service to Recorder for the new Restrictive Covenant Redaction Program, which seeks to find and redact offensive language from recorded documents. This program is required under AB1466.
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	513010 - Retire City Misc	0	\$23,392	\$23,392	0	\$18,733	\$18,733		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	514010 - Social Security (OASDI & HI)	0	\$8,485	\$8,485	0	\$8,713	\$8,713		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	514020 - Social Sec-Medicare(HI Only)	0	\$1,984	\$1,984	0	\$2,038	\$2,038		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	515010 - Health Service-City Match	0	\$7,556	\$7,556	0	\$8,010	\$8,010		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	515020 - Retiree Health-Match-Prop B	0	\$847	\$847	0	\$870	\$870		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	515030 - RetireeHlthCare-CityMatchPropC	0	\$520	\$520	0	\$535	\$535		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	515710 - Dependent Coverage	0	\$15,323	\$15,323	0	\$16,242	\$16,242		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	516010 - Dental Coverage	0	\$1,461	\$1,461	0	\$1,523	\$1,523		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	517010 - Unemployment Insurance	0	\$137	\$137	0	\$141	\$141		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant	22064	5130Fringe	519120 - Long Term Disability Insurance	0	\$534	\$534	0	\$549	\$549		
NGFS	ASR	229015	12610	10038463-0001	Restrictive Covenant Program	22064	5210NPSvcs	535960 - Software Licensing Fees	0	\$42,904	\$42,904	0	\$42,118	\$42,118		Estimated cost of vendor work to implement the program.
					Recorder - Restrictive Covenant Program Total				\$0	\$240,000	\$240,000	\$0	\$240,000	\$240,000		
NGFS	ASR	229015	12650	10024398-0001	Statistics Fee Collection-reco	17404	5210NPSvcs	535000 - Other Current Expenses - Bdgt	\$48,000	\$30,250	(\$17,750)	\$48,000	\$30,250	(\$17,750)		Reduction in cost as tapes and documents have moved to GRM.
					Recorder - Statistics Fee Collection Total				\$48,000	\$30,250	(\$17,750)	\$48,000	\$30,250	(\$17,750)		

BUDGET FORM 3B: Position Changes
DEPARTMENT: ASSESSOR-RECORDER

Budget System Report 15.30.004 filtered on Gross Expenditures													Total BY FTE Variance: 3.61			Total BY Amount Variance: \$342,822			Total BY+1 FTE Variance: (4.73)			tal BY+1 Amount Variance: \$2,018,852			FORMULA		FILL IN	
GFS Type	Dept Grp	Report ID	Dept ID Title	Fund	Project-Activity	Authority	Account Lvl 5 Title	Account	Account Title	Class	Job Class Title	Status	Action	Start Dept FTE	End Dept FTE	Var Dept FTE	Start Dept Amt	End Dept Amt	Var Dept Amt	Start BY+1 Dept FTE	End BY+1 Dept FTE	Var BY+1 Dept FTE	Start BY+1 Dept Amt	End BY+1 Dept Amt	Var BY+1 Dept Amt	FTE Changes Submitted?	Amount Changes Submitted?	Explanation of FTE and/or Amount Change
REGULAR POSITIONS - REASSIGNMENTS																												
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4213_C	Assessor-Recorder Office	A	R	4.00	0.00	(4.00)	\$301,392	\$0	(\$301,392)	4.00	0.00	(4.00)	\$308,732	\$0	(\$308,732)	YES	YES	Reassign (4) 4213 office assistants from Personal Property to Public
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5130Fringe	513010 - 519120	Fringe	4213_C	Assessor-Recorder Office	A	R	0.00	0.00	0.00	\$144,560	\$0	(\$144,560)	0.00	0.00	0.00	\$138,396	\$0	(\$138,396)	NA	YES	Service as part of our proposed reorganization. This change will
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4213_C	Assessor-Recorder Office	A	R	6.00	10.00	4.00	\$452,088	\$753,480	\$301,392	6.00	10.00	4.00	\$463,098	\$771,830	\$308,732	YES	YES	consolidate office support and clerical resources into one team,
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5130Fringe	513010 - 519120	Fringe	4213_C	Assessor-Recorder Office	A	R	0.00	0.00	0.00	\$216,840	\$361,400	\$144,560	0.00	0.00	0.00	\$207,594	\$345,990	\$138,396	NA	YES	allowing for greater efficiency and support of all operating divisions.
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4216_C	Assessor-Recorder	A	R	1.00	0.00	(1.00)	\$113,048	\$0	(\$113,048)	1.00	0.00	(1.00)	\$115,802	\$0	(\$115,802)	YES	YES	Reassign (1) 4216 operations supervisor position from Personal
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5130Fringe	513010 - 519120	Fringe	4216_C	Assessor-Recorder	A	R	0.00	0.00	0.00	\$46,102	\$0	(\$46,102)	0.00	0.00	0.00	\$43,315	\$0	(\$43,315)	NA	YES	Property to Public Service to help implement the new Restrictive
NGFS	ASR	229015	ASR Recorder	12610	10038463-0001	22064	5010Salary	501010	Perm Salaries-Misc-Regular	4216_C	Assessor-Recorder	A	R	0.00	1.00	1.00	\$0	\$113,048	\$113,048	0.00	1.00	1.00	\$0	\$115,802	\$115,802	YES	YES	Covenant Redaction Program, which seeks to find and redact offensive
NGFS	ASR	229015	ASR Recorder	12610	10038463-0001	22064	5130Fringe	513010 - 519120	Fringe	4216_C	Assessor-Recorder Operations Supervisor	A	R	0.00	0.00	0.00	\$0	\$46,102	\$46,102	0.00	0.00	0.00	\$0	\$43,315	\$43,315	NA	YES	language from recorded documents. This program is required under
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4213_C	Assessor-Recorder Office	A	R	1.00	0.50	(0.50)	\$75,348	\$37,674	(\$37,674)	1.00	0.50	(0.50)	\$77,183	\$38,591	(\$38,591)	YES	YES	AB1466. This supervisor position is needed to manage a 4213 Office
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5130Fringe	513010 - 519120	Fringe	4213_C	Assessor-Recorder Office	A	R	0.00	0.00	0.00	\$36,140	\$18,070	(\$18,070)	0.00	0.00	0.00	\$34,599	\$17,302	(\$17,302)	NA	YES	Assistant, who will be responsible for processing the potential
NGFS	ASR	229015	ASR Recorder	12610	10038463-0001	22064	5010Salary	501010	Perm Salaries-Misc-Regular	4213_C	Assessor-Recorder Office	A	R	0.00	0.50	0.50	\$0	\$37,674	\$37,674	0.00	0.50	0.50	\$0	\$38,591	\$38,591	YES	YES	redactions identified under this program.
NGFS	ASR	229015	ASR Recorder	12610	10038463-0001	22064	5130Fringe	513010 - 519120	Fringe	4213_C	Assessor-Recorder Office Assistant	A	R	0.00	0.00	0.00	\$0	\$18,070	\$18,070	0.00	0.00	0.00	\$0	\$17,302	\$17,302	NA	YES	responsible for processing the potential redactions identified under this
GFS	ASR	229015	ASR Recorder	10000	10001636-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	0931_C	Manager III	A	R	1.00	0.00	(1.00)	\$177,858	\$0	(\$177,858)	1.00	0.00	(1.00)	\$182,191	\$0	(\$182,191)	YES	YES	program.
GFS	ASR	229015	ASR Recorder	10000	10001636-0001	10000	5130Fringe	513010 - 519120	Fringe	0931_C	Manager III	A	R	0.00	0.00	0.00	\$66,034	\$0	(\$66,034)	0.00	0.00	0.00	\$61,426	\$0	(\$61,426)	NA	YES	Reassign the Recorder Division Manager from General Fund to self-
NGFS	ASR	229015	ASR Recorder	12610	10024397-0001	17403	5010Salary	501010	Perm Salaries-Misc-Regular	0931_C	Manager III	A	R	0.00	1.00	1.00	\$0	\$177,858	\$177,858	0.00	1.00	1.00	\$0	\$182,191	\$182,191	YES	YES	supporting fund to offload GF costs. The Recorder Division Manager
NGFS	ASR	229015	ASR Recorder	12610	10024397-0001	17403	5130Fringe	513010 - 519120	Fringe	0931_C	Manager III	A	R	0.00	0.00	0.00	\$0	\$66,034	\$66,034	0.00	0.00	0.00	\$0	\$61,426	\$61,426	NA	YES	manages the new Recorder system implementation and enhancement
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1820_C	Junior Administrative	A	R	1.00	0.00	(1.00)	\$86,396	\$0	(\$86,396)	1.00	0.00	(1.00)	\$88,501	\$0	(\$88,501)	YES	YES	process, working closely with our vendor to identify, prioritize, test, and
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	1820_C	Junior Administrative	A	R	0.00	0.00	0.00	\$39,060	\$0	(\$39,060)	0.00	0.00	0.00	\$37,153	\$0	(\$37,153)	NA	YES	roll out all system changes.
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1820_C	Junior Administrative	A	R	0.00	1.00	1.00	\$0	\$86,396	\$86,396	0.00	1.00	1.00	\$0	\$88,501	\$88,501	YES	YES	Reassign analytical, appraisal, and management staff from Real
GFS	ASR	210811	ASR Standards Mapping Analysis	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	1820_C	Junior Administrative Analyst	A	R	0.00	0.00	0.00	\$0	\$39,060	\$39,060	0.00	0.00	0.00	\$0	\$37,153	\$37,153	NA	YES	Property to the new Standards, Mapping & Analysis Division as part of
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1822_C	Administrative Analyst	A	R	1.00	0.00	(1.00)	\$113,614	\$0	(\$113,614)	1.00	0.00	(1.00)	\$116,382	\$0	(\$116,382)	YES	YES	our proposed reorganization. Standards, Mapping & Analysis will be
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	1822_C	Administrative Analyst	A	R	0.00	0.00	0.00	\$46,252	\$0	(\$46,252)	0.00	0.00	0.00	\$43,445	\$0	(\$43,445)	NA	YES	responsible for workload management, data analysis, reporting, policies
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1822_C	Administrative Analyst	A	R	0.00	1.00	1.00	\$0	\$113,614	\$113,614	0.00	1.00	1.00	\$0	\$116,382	\$116,382	YES	YES	and procedures, auditing for accuracy and adherence to rules and
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	1822_C	Administrative Analyst	A	R	0.00	0.00	0.00	\$0	\$46,252	\$46,252	0.00	0.00	0.00	\$0	\$43,445	\$43,445	NA	YES	regulations, and GIS mapping work across all operations divisions.
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1823_C	Senior Administrative	A	R	2.00	0.00	(2.00)	\$264,792	\$0	(\$264,792)	2.00	0.00	(2.00)	\$271,242	\$0	(\$271,242)	YES	YES	These areas of work were developed over the last 7 years to allow the
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	1823_C	Senior Administrative	A	R	0.00	0.00	0.00	\$103,218	\$0	(\$103,218)	0.00	0.00	0.00	\$96,406	\$0	(\$96,406)	NA	YES	office to close the roll on time in 2019, 2020, and 2021, and these
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1823_C	Senior Administrative	A	R	0.00	2.00	2.00	\$0	\$264,792	\$264,792	0.00	2.00	2.00	\$0	\$271,242	\$271,242	YES	YES	functions are central to the office's ability to continue to close the roll
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	1823_C	Senior Administrative	A	R	0.00	0.00	0.00	\$0	\$103,218	\$103,218	0.00	0.00	0.00	\$0	\$96,406	\$96,406	NA	YES	on time and generate \$3.8 billion in revenue annually. These staff are
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4261_C	Real Property Appraiser	A	R	31.00	28.00	(3.00)	\$3,494,475	\$3,156,300	(\$338,175)	31.00	28.00	(3.00)	\$3,579,601	\$3,233,188	(\$346,413)	YES	YES	already performing this work in Real Property, but given the expansion
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	4261_C	Real Property Appraiser	A	R	0.00	0.00	0.00	\$1,438,989	\$1,299,732	(\$139,257)	0.00	0.00	0.00	\$1,353,491	\$1,222,508	(\$130,983)	NA	YES	of these responsibilities, we are creating a new division to signify the
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4261_C	Real Property Appraiser	A	R	0.00	3.00	3.00	\$0	\$338,175	\$338,175	0.00	3.00	3.00	\$0	\$346,413	\$346,413	YES	YES	importance of this work to the department. Furthermore, having these
GFS	ASR	210811	ASR Standards Mapping Analysis	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	4261_C	Real Property Appraiser	A	R	0.00	0.00	0.00	\$0	\$139,257	\$139,257	0.00	0.00	0.00	\$0	\$130,983	\$130,983	NA	YES	functions centralized in one team will ensure that the office's goal to
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4265_C	Senior Real Property	A	R	10.00	7.00	(3.00)	\$1,305,100	\$913,570	(\$391,530)	10.00	7.00	(3.00)	\$1,336,890	\$935,823	(\$401,067)	YES	YES	roll workload is managed holistically and efficiently, not within silos. In
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	4265_C	Senior Real Property	A	R	0.00	0.00	0.00	\$511,120	\$357,784	(\$153,336)	0.00	0.00	0.00	\$477,670	\$334,369	(\$143,301)	NA	YES	addition, this team will ensure that work is being done correctly and
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4265_C	Senior Real Property	A	R	0.00	3.00	3.00	\$0	\$391,530	\$391,530	0.00	3.00	3.00	\$0	\$				

REGULAR POSITIONS - REASSIGNMENTS & SUBSTITUTIONS

GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1820_C	Junior Administrative	A	S		1.00	0.00	(1.00)	\$86,396	\$0	(\$86,396)	1.00	0.00	(1.00)	\$88,501	\$0	(\$88,501)	YES	YES	This 1822 Public Service Analyst will provide project management support and lend subject-matter expertise to transactions-level analysis and reporting (similar to the 1822 positions in the Recorder and Transactions Divisions). Specifically, this 1822 will work with the Public Service & Exemptions Manager to implement a call center within ASR and develop metrics and service-level agreements to track customer service responsiveness. In addition, this analyst will execute complex reporting to the state Board of Equalization, including the Multiple Claims Listing report, and will coordinate the annual exemptions mailing to non-profits. These functions will sit outside the new Standards, Mapping, and Analysis Division as they are division-specific and require in-depth knowledge of both customer service principles and exemptions rules and laws.
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	1820_C	Junior Administrative	A	S		0.00	0.00	0.00	\$39,060	\$0	(\$39,060)	0.00	0.00	0.00	\$37,153	\$0	(\$37,153)	NA	YES	
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1822_C	Administrative Analyst	A	S		0.00	1.00	1.00	\$0	\$113,614	\$113,614	0.00	1.00	1.00	\$0	\$116,382	\$116,382	YES	YES	
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5130Fringe	513010 - 519120	Fringe	1822_C	Administrative Analyst	A	S		0.00	0.00	0.00	\$0	\$46,252	\$46,252	0.00	0.00	0.00	\$0	\$43,445	\$43,445	NA	YES	
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4215_C	Assessor-Recorder Senior	A	S		1.00	0.00	(1.00)	\$97,095	\$0	(\$97,095)	1.00	0.00	(1.00)	\$99,460	\$0	(\$99,460)	YES	YES	Substitute (1) 4215 senior office specialist from Real Property division to 4220 tax Auditor position in Personal Property division to catch up with audits and appeals backlog due to COVID impact. The Division is short staff and has not been able to meet the 303 audits required by the Board of Equalization. Without this position, the department will be out of compliance with its regulatory requirements.
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	4215_C	Assessor-Recorder Senior	A	S		0.00	0.00	0.00	\$41,887	\$0	(\$41,887)	0.00	0.00	0.00	\$39,626	\$0	(\$39,626)	NA	YES	
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	4220_C	Tax Auditor-Appraiser	A	S		8.00	9.00	1.00	\$901,800	\$1,014,525	\$112,725	8.00	9.00	1.00	\$923,768	\$1,039,239	\$115,471	YES	YES	
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5130Fringe	513010 - 519120	Fringe	4220_C	Tax Auditor-Appraiser	A	S		0.00	0.00	0.00	\$371,352	\$417,771	\$46,419	0.00	0.00	0.00	\$349,288	\$392,949	\$43,661	NA	YES	
															10.00	10.00	0.00	\$1,537,590	\$1,592,162	\$54,572	10.00	10.00	0.00	\$1,537,796	\$1,592,015	\$54,219			
REGULAR POSITIONS - NEW																													
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1054_C	IS Business Analyst-	A	N		0.00	0.79	0.79	\$0	\$142,682	\$142,682	0.00	1.00	1.00	\$0	\$186,083	\$186,083	YES	YES	Parcel mapping is a mandated function of County Assessor's Offices. This position will work within the department and with other departments to integrate data and map component changes into the ASR Parcel layer and guide staff on integrating GIS data and methods into application development. This position will also coordinate and assign GIS related tasks to staff members, publish GIS data and catalog of map coverages for distribution to City Departments and to City's Open Data Portal (DataSF), identify trends and new technologies within GIS industry and make recommendations on procurement (if necessary) and implementation of software and hardware products to enhance and improve on delivery of GIS Services. It will also assign, monitor, and approve the work of a Junior Mapping Analyst. A 1054 is needed to manage this complex scope of work.
GFS	ASR	210811	ASR Standards Mapping Analysis	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	1054_C	IS Business Analyst-Principal	A	N		0.00	0.00	0.00	\$0	\$49,928	\$49,928	0.00	0.00	0.00	\$0	\$56,652	\$56,652	NA	YES	
GFS	ASR	210811	ASR Standards Mapping	10000	10038560-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1824_C	Principal Administrative	A	N		0.00	0.79	0.79	\$0	\$120,393	\$120,393	0.00	1.00	1.00	\$0	\$157,015	\$157,015	YES	YES	This 1824 will manage the new central team of analysts within the Standards, Mapping, and Analysis division and will be tasked with leading workload management, data analysis, and reporting across all operational divisions. ASR has invested in improving its analytical capacity over the last 7 years, and the improvements to workload management, data, reporting, and dashboards have allowed the office to close the roll on time in 2019, 2020, and 2021. Moving forward, these functions are central to the office's ability to continue to close the roll on time and generate \$3.8 billion in revenue annually, and having them centralized in one team will allow for consistency in approach and transparency in progress to goal across all divisions. This 1824 will supervise a team of 1820, 1822, and 1823 analysts. The 1824 classification is appropriate for this new leadership position within the organization.
GFS	ASR	210811	ASR Standards Mapping Analysis	10000	10038560-0001	10000	5130Fringe	513010 - 519120	Fringe	1824_C	Principal Administrative Analyst	A	N		0.00	0.00	0.00	\$0	\$44,154	\$44,154	0.00	0.00	0.00	\$0	\$52,048	\$52,048	NA	YES	
															0.00	1.58	1.58	\$0	\$357,157	\$357,157	0.00	2.00	2.00	\$0	\$451,798	\$451,798			
OFF BUDGET TO REGULAR POSITIONS - REASSIGNMENTS																													
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1054_C	IS Business Analyst-	O	R		1.00	1.00	0.00	\$0	\$0	\$0	1.00	0.00	(1.00)	\$0	\$0	\$0	YES	YES	Reassign (1) 1054 principal IS business analyst in FY23-24 to operations when the Property Assessment System Replacement Project goes live. This 1054 will help operationalize the SMART system within the IT Division and will serve as lead of the Applications team.
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1054_C	IS Business Analyst-	A	R		0.00	0.00	0.00	\$0	\$0	\$0	0.00	1.00	1.00	\$0	\$186,083	\$186,083	YES	YES	
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5130Fringe	513010 - 519120	Fringe	1054_C	IS Business Analyst-Principal	A	R		0.00	0.00	0.00	\$0	\$0	\$0	0.00	0.00	0.00	\$0	\$56,652	\$56,652	NA	YES	
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1053_C	IS Business Analyst-Senior	O	R		1.00	1.00	0.00	\$0	\$0	\$0	1.00	0.00	(1.00)	\$0	\$0	\$0	YES	YES	Reassign (1) 1053 senior IS business analyst in FY23-24 to operations when the Property Assessment System Replacement Project goes live. This 1053 will help operationalize the SMART system within the IT Division as a system administrator. This position will support the enrollments process to TTX/CON, manage and test ongoing system enhancements and bug fixes, and create reports and dashboards in the new system.
GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1053_C	IS Business Analyst-Senior	A	R		0.00	0.00	0.00	\$0	\$0	\$0	0.00	1.00	1.00	\$0	\$149,259	\$149,259	YES	YES	
GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5130Fringe	513010 - 519120	Fringe	1053_C	IS Business Analyst-Senior	A	R		0.00	0.00	0.00	\$0	\$0	\$0	0.00	0.00	0.00	\$0	\$50,552	\$50,552	NA	YES	
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1822_C	Administrative Analyst	O	R		2.00	2.00	0.00	\$0	\$0	\$0	2.00	0.00	(2.00)	\$0	\$0	\$0	YES	YES	Reassign (2) 1822 administrative analyst in FY23-24 to operations when the Property Assessment System Replacement Project goes live. These positions will help operationalize the SMART system and will provide
GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1822_C	Administrative Analyst	A	R		0.00	0.00	0.00	\$0	\$0	\$0	0.00	2.00	2.00	\$0	\$232,764	\$232,764	YES	YES	

GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5130Fringe	513010 - 519120	Fringe	ASR Systems	1822_C	Administrative Analyst	A	R		0.00	0.00	0.00		\$0	\$0	\$0	0.00	0.00	0.00		\$0	\$86,890	\$86,890	NA	YES	ongoing analytical support.
																4.00	4.00	0.00		\$0	\$0	\$0	4.00	4.00	0.00		\$0	\$762,200	\$762,200			
OFF BUDGET TO REGULAR POSITIONS - REASSIGNMENTS & SUBSTITUTIONS																																
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	0931_C	Manager III	O	S		3.00	3.00	0.00		\$0	\$0	\$0	3.00	1.00	(2.00)		\$0	\$0	\$0	YES	YES	Substitute (2) 0931 manager to 1054 principal IS business analyst positions, and reassign from project funding to operations when the Property Assessment System Replacement Project goes live. These positions will lead the new Systems team and will be responsible for leading all ongoing system and change management work.	
GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1054_C	IS Business Analyst-	A	S		0.00	0.00	0.00		\$0	\$0	\$0	0.00	2.00	2.00		\$0	\$372,166	\$372,166	YES	YES		
GFS	ASR	210812	ASR Systems	10000	10038561-0001	10000	5130Fringe	513010 - 519120	Fringe	1054_C	IS Business Analyst-Principal	A	S		0.00	0.00	0.00		\$0	\$0	\$0	0.00	0.00	0.00		\$0	\$113,304	\$113,304	NA	YES		
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1054_C	IS Business Analyst-	O	S		2.00	2.00	0.00		\$0	\$0	\$0	2.00	1.00	(1.00)		\$0	\$0	\$0	YES	YES	Substitute (1) 1054 principal IS business analyst to 1053 senior IS business analyst, and reassign from project funding to operations when the Property Assessment System Replacement Project goes live. This position will support the operationalization of the SMART system.	
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1053_C	IS Business Analyst-Senior	A	S		2.00	2.00	0.00		\$291,418	\$291,418	\$0	2.00	3.00	1.00		\$298,518	\$447,777	\$149,259	YES	YES		
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5130Fringe	513010 - 519120	Fringe	1053_C	IS Business Analyst-Senior	A	S		0.00	0.00	0.00		\$108,838	\$108,838	\$0	0.00	0.00	0.00		\$101,104	\$151,656	\$50,552	NA	YES		
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1063_C	IS Programmer Analyst-	O	S		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES	Substitute (1) 1063 senior IS programmer analyst to 1043 senior IS engineer, and reassign from project funding to operations when the Property Assessment System Replacement Project goes live. This position will serve as the IT Infrastructure Lead supporting the SMART system and other systems.	
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	1043_C	IS Engineer-Senior	A	S		0.00	0.00	0.00		\$0	\$0	\$0	0.00	1.00	1.00		\$0	\$177,085	\$177,085	YES	YES		
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5130Fringe	513010 - 519120	Fringe	1043_C	IS Engineer-Senior	A	S		0.00	0.00	0.00		\$0	\$0	\$0	0.00	0.00	0.00		\$0	\$55,228	\$55,228	NA	YES		
															8.00	8.00	0.00		\$400,256	\$400,256	\$0	8.00	8.00	0.00		\$399,622	\$1,317,216	\$917,594				
OFF BUDGET - DELETION																																
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1052_C	IS Business Analyst	O	D		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES	Delete these project based positions that are no longer needed when the Property Assessment System Replacement Project goes live.	
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	1823_C	Senior Administrative	O	D		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES		
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	4222_C	Senior Tax Auditor-	O	D		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES		
GFS	ASR	229011	ASR Real Property	10020	10022472-0003	16629	5010Salary	501010	Perm Salaries-Misc-Regular	4224_C	Principal Tax Auditor-	O	D		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES		
GFS	ASR	229011	ASR Real Property	10060	10032515-0001	10002	5010Salary	501010	Perm Salaries-Misc-Regular	4265_C	Senior Real Property	O	D		1.00	1.00	0.00		\$0	\$0	\$0	1.00	0.00	(1.00)		\$0	\$0	\$0	YES	YES		
GFS	ASR	229011	ASR Real Property	10060	10032515-0001	10002	5010Salary	501010	Perm Salaries-Misc-Regular	4267_C	Principal Real Property	O	D		3.00	3.00	0.00		\$0	\$0	\$0	3.00	0.00	(3.00)		\$0	\$0	\$0	YES	YES		
															8.00	8.00	0.00		\$0	\$0	\$0	8.00	0.00	(8.00)		\$0	\$0	\$0				
PREMIUM																																
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	509010	Premium Pay - Misc	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$81,806	\$83,658	\$1,852	0.00	0.00	0.00		\$81,806	\$83,658	\$1,852	NA	YES	Changes based on actual estimated premium for auto allowance, advanced certification premium, bilingual premium and longevity pay.	
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$7,158	\$7,320	\$162	0.00	0.00	0.00		\$7,158	\$7,320	\$162	NA	YES		
GFS	ASR	229011	ASR Real Property	10060	10032515-0001	10002	5010Salary	509010	Premium Pay - Misc	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$37,780	\$40,180	\$2,400	0.00	0.00	0.00		\$37,780	\$40,180	\$2,400	NA	YES		
GFS	ASR	229011	ASR Real Property	10060	10032515-0001	10002	5130Fringe	513010 - 519120	Fringe	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$3,306	\$3,516	\$210	0.00	0.00	0.00		\$3,306	\$3,516	\$210	NA	YES		
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5010Salary	509010	Premium Pay - Misc	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$10,786	\$12,266	\$1,480	0.00	0.00	0.00		\$10,786	\$12,266	\$1,480	NA	YES		
GFS	ASR	229012	ASR Personal Property	10000	10032516-0001	10000	5130Fringe	513010 - 519120	Fringe	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$944	\$1,073	\$129	0.00	0.00	0.00		\$944	\$1,073	\$129	NA	YES		
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5010Salary	509010	Premium Pay - Misc	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$2,186	\$1,253	(\$933)	0.00	0.00	0.00		\$2,186	\$1,253	(\$933)	NA	YES		
GFS	ASR	229014	ASR Administration	10000	10001634-0001	10000	5130Fringe	513010 - 519120	Fringe	PREMM_E	Premium Pay -	S			0.00	0.00	0.00		\$192	\$109	(\$83)	0.00	0.00	0.00		\$192	\$109	(\$83)	NA	YES		
															0.00	0.00	0.00		\$144,158	\$149,375	\$5,217	0.00	0.00	0.00		\$144,158	\$149,375	\$5,217				
STEP																																
GFS	ASR	196644	ASR Transactions	10000	10032517-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$89,563)	(\$90,237)	(\$674)	0.00	0.00	0.00		(\$89,563)	(\$90,237)	(\$674)	NA	YES	The step adjustment is changed annually to reflect the actual estimated cost of employee salaries given scheduled step adjustments.	
GFS	ASR	196644	ASR Transactions	10000	10032517-0001	10000	5130Fringe	513010 - 519120	Fringe	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$25,401)	(\$25,594)	(\$193)	0.00	0.00	0.00		(\$21,076)	(\$21,236)	(\$160)	NA	YES		
GFS	ASR	196645	ASR Exemptions	10000	10032514-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$36,467)	(\$33,939)	\$2,528	0.00	0.00	0.00		(\$36,467)	(\$33,939)	\$2,528	NA	YES		
GFS	ASR	196645	ASR Exemptions	10000	10032514-0001	10000	5130Fringe	513010 - 519120	Fringe	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$10,342)	(\$9,623)	\$719	0.00	0.00	0.00		(\$8,581)	(\$7,984)	\$597	NA	YES		
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$57,304)	(\$119,057)	(\$61,753)	0.00	0.00	0.00		(\$57,304)	(\$119,056)	(\$61,752)	NA	YES		
GFS	ASR	196646	ASR Public Service	10000	10026674-0001	10000	5130Fringe	513010 - 519120	Fringe	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$16,251)	(\$33,765)	(\$17,514)	0.00	0.00	0.00		(\$13,484)	(\$28,016)	(\$14,532)	NA	YES		
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5010Salary	501010	Perm Salaries-Misc-Regular	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$254,458)	(\$385,986)	(\$131,528)	0.00	0.00	0.00		(\$254,457)	(\$385,986)	(\$131,529)	NA	YES		
GFS	ASR	229011	ASR Real Property	10000	10001635-0001	10000	5130Fringe	513010 - 519120	Fringe	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$72,164)	(\$109,466)	(\$37,302)	0.00	0.00	0.00		(\$59,876)	(\$90,826)	(\$30,950)	NA	YES		
GFS	ASR	229011	ASR Real Property	10060	10032515-0001	10002	5010Salary	501010	Perm Salaries-Misc-Regular	STEPM_C	Step Adjustments,	S			0.00	0.00	0.00		(\$52,979)	(\$112,936)	(\$59,957)	0.00	0.00	0.00</								

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BUDGET FORM: IDS Balancing Report

FY 2022-23 and FY 2023-24

ASR-ADM

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
ADM-OCA	486070	Y	Y	155,380	155,380	0	155,380	155,380	0	
	581750	Y	Y	-155,380	-155,380	0	-155,380	-155,380	0	
ADM-OCA				0	0	0	0	0	0	
ASR-ADM				0	0	0	0	0	0	

ASR-CAT

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
CAT-LEGALSVCs	486070	Y	Y	900,000	900,000	0	900,000	900,000	0	
	581270	Y	Y	-900,000	-900,000	0	-900,000	-900,000	0	
CAT-LEGALSVCs				0	0	0	0	0	0	
ASR-CAT				0	0	0	0	0	0	

ASR-CHF

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
CHF-DCYFSVCs	486070	Y	Y	0	0	0	0	0	0	
	581300	Y	Y	0	0	0	0	0	0	
CHF-DCYFSVCs				0	0	0	0	0	0	

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
CHF-YOUTHWRKS	486070	Y	Y	0	0	0	0	0	0	
	581660	Y	Y	0	0	0	0	0	0	
CHF-YOUTHWRKS				0	0	0	0	0	0	
ASR-CHF				0	0	0	0	0	0	

ASR-CON

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
CON-FASTTEAM	486070	Y	Y	0	0	0	0	0	0	
	581180	Y	Y	0	0	0	0	0	0	
CON-FASTTEAM				0	0	0	0	0	0	
ASR-CON				0	0	0	0	0	0	

ASR-HRD

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
HRD-HR-SPECIALPROJECTS	486070	Y	Y	2,700	2,700	0	2,700	2,700	0	
	581440	Y	Y	-2,700	-2,700	0	-2,700	-2,700	0	
HRD-HR-SPECIALPROJECTS				0	0	0	0	0	0	
WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
HRD-WORKFORCEDEVELOPMENT	486070	Y	Y	15,000	15,000	0	15,000	15,000	0	
	581450	Y	Y	-15,000	-15,000	0	-15,000	-15,000	0	
HRD-WORKFORCEDEVELOPMENT				0	0	0	0	0	0	
ASR-HRD				0	0	0	0	0	0	

ASR-TIS

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
TIS-SFGOVTV	581280	N	N	-7,500	0	-7,500	-7,500	0	-7,500	ASR communicated to DT the need for this new funding for video production. DT has not entered this in the system yet.
TIS-SFGOVTV				-7,500	0	-7,500	-7,500	0	-7,500	

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
TIS-TECHCONTRACTS	486070	Y	Y	74,712	74,712	0	74,712	74,712	0	
	581325	Y	Y	-74,712	-74,712	0	-74,712	-74,712	0	
TIS-TECHCONTRACTS				0	0	0	0	0	0	

WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
TIS-TECHPROJ	486070	Y	Y	21,267	21,267	0	21,267	21,267	0	
	581140	Y	Y	-21,267	-21,267	0	-21,267	-21,267	0	
TIS-TECHPROJ				0	0	0	0	0	0	
ASR-TIS				-7,500	0	-7,500	-7,500	0	-7,500	

ASR-TTX

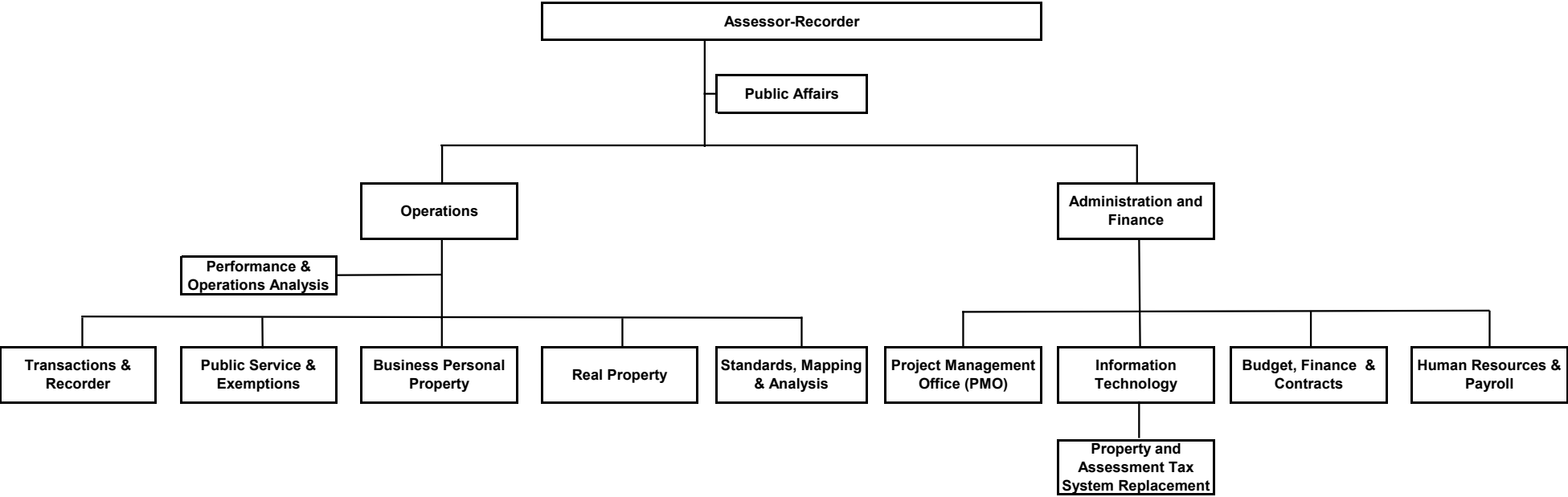
WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
TTX-TREASURER	486070	Y	Y	36,000	36,000	0	36,000	36,000	0	
	581970	Y	Y	-36,000	-36,000	0	-36,000	-36,000	0	
TTX-TREASURER				0	0	0	0	0	0	
ASR-TTX				0	0	0	0	0	0	

DBI-ASR

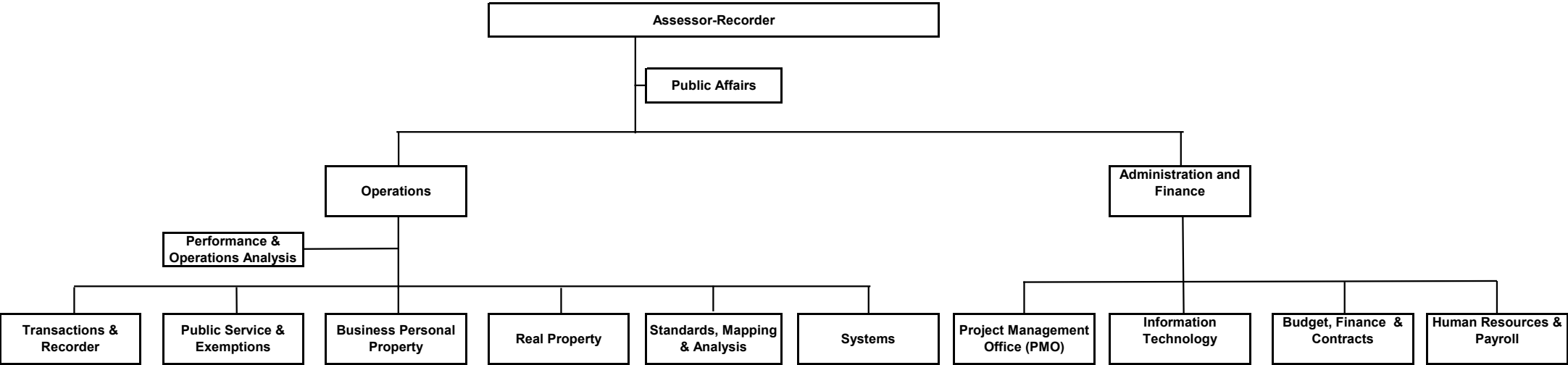
WO Ref ID	Account	Balance IN Proposal By Account	Balance IN Proposal By WO	FY 2022-23 Requesting Proposal 8000	FY 2022-23 Performing Proposal 8100	FY 2022-23 Imbalanced 8000 vs 8100	FY 2023-24 Requesting Proposal 8000	FY 2023-24 Performing Proposal 8100	FY 2023-24 Imbalanced 8000 vs 8100	Note
ASR	486110	N	N	3,331,464	3,384,270	-52,806	3,038,504	3,038,475		29 The Assessor's Office (ASR) Real -29 Property workload is influenced by four major factors: changes in property ownership (CIO), assessment appeals, parcel subdivisions or splits, and assessable real property new construction (NC). ASR receives new construction cases through the Department of Building Inspection (DBI) permit review process. Each week, DBI sends ASR data on new permits, status updates, and inspection information. The ASR must then determine the assessable value of new construction improvements and add those new values to the property tax roll, the revenue from which supports the City's general fund. This work order funds 17.5 permanent appraiser positions; reductions in this work order would mean an increase in general fund costs to support these positions.
	581060	N	N	-3,331,464	-3,384,270	52,806	-3,038,504	-3,038,475		
ASR				0	0	0	0	0	0	
DBI-ASR				0	0	0	0	0	0	

ASSESSOR - RECORDER ORGANIZATIONAL CHART

FY 2022-23



FY 2023-24



Office of the Assessor-Recorder

Effective: July 1, 2022
Updated: February 17, 2022

209.58 FTE
(18.31) ATTRITION
0.71 TEMP

191.98 TOTAL

FY 23 & 24 BUDGET POSITION SUMMARY

