



# ASSESSOR-RECORDER JOAQUÍN TORRES PRESENTS

## FAMILY WEALTH FORUM ***BUILDING INTERGENERATIONAL WEALTH***

Strengthening financial wellness through presentations, by connecting with local organizations at the community resource fair and consulting with Assessor staff to get answers to your specific property tax questions. Interpretation services available with advanced notice.



SAT. AUGUST 3, 2024



10:00 AM - 1:00 PM



CITY COLLEGE MULTI-USE BUILDING  
55 FRIDA KAHLO WAY, SF 94112



RSVP: [SFASSESSOR.ORG/FAMILYWEALTH](https://sfassessor.org/familywealth)

### Presentation Topics

#### ***Assessment Appeals 101***

Key points to keep in mind when filing an assessment appeal.

#### ***Home Improvement Resources and Tax Savings***

Resources for home upgrades and how your assessment may be impacted.

#### ***Prop 19 Intergenerational Transfers***

Tips to transfer your property with ease considering recent policy changes.

#### ***Estate Planning 101***

An overview on the essential components of an estate plan and resources.

Questions: [assessor@sfgov.org](mailto:assessor@sfgov.org)