



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-1309
Status: Submitted
10/30/2024

Information as of Reporting Year End: 6/30/2024

Issuance

Issuer Name: San Francisco City & County CFD No 2014-1

Issue Name: Community Facilities District No. 2014-1 (Transbay Transit Center) Special Tax
Bonds, Series 2021B (Federally Taxable) (Green Bonds)

Project Name: Transbay Transit Center Series B

Actual Sale Date: 10/19/2021

Settlement Date: 11/3/2021

Original Principal Amount: \$33,880,000.00

Date of Filing:

Reserve Fund Minimum Balance: Yes

Reserve Fund Minimum Balance Amount: \$41,406,927.00

Credit Rating from Report of Final Sale

Credit Rating: Rated

Standard & Poor:

Fitch: AA+

Moody's:

Other:

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating: Rated

Standard & Poor:

Fitch: AA+

Moody's:

Other:

Credit Rating for This Reporting Period



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Credit Rating:	Rated
Standard & Poor:	
Fitch:	AAA
Moody's:	
Other:	

Fund Balance

Principal Amount of Bonds Outstanding:	\$33,160,000.00
Bond Reserve Fund:	\$42,136,874.89
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$51,807,827.67

Assessed Value

Assessed or Appraised Value Reported as of:	7/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$6,929,425,499.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$32,711,674.46
Total Amount of Unpaid Special Taxes Annually:	\$36,942.06
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	9/11/2024
Total Number of Delinquent Parcels:	5
Total Amount of Special Taxes Due on Delinquent Parcels:	\$46,883.05

Delinquency Parcel Reporting

Document Type	Document Name	File Upload
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		Date
Delinquent Parcel Detail Report	CDIACDelinquencies_CCSF - Transbay_(2024-09-11)20240912142627.pdf	10/30/2024

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
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Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Keara McCarthy

Agency/Organization Name: Goodwin Consulting Group Inc

Address: 655 University Ave

City: Sacramento

State: CA

Zip Code: 95825

Telephone: 916-561-0890

Fax Number:

E-mail: keara@goodwinconsultinggroup.net

Comments

Issuer: The Reserve Fund is shared between CDIAC # 2017-0778, 2017-0779, 2018-2403, 2018-2433, 2020-0373, 2021-1309, and 2022-1272. The Construction Fund is shared between CDIAC # 2018-2433, 2021-1309, and 2022-1272.