SF Small Business Summit

FINDING OPPORTUNITIES AND BIDDING ON THE SF CITY PARTNER WEBSITE

OFFICE OF THE CONTROLLER





Finding Opportunities and Bidding on the SF City Partner Website

Tuesday, October 5, 2021



CITY & COUNTY OF SAN FRANCISCO

Office of the Controller Systems Division





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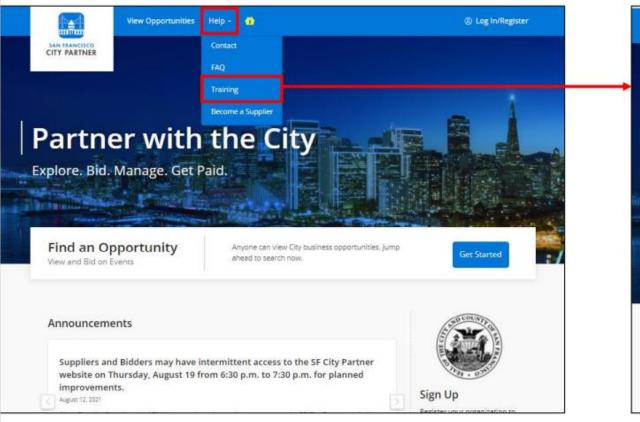


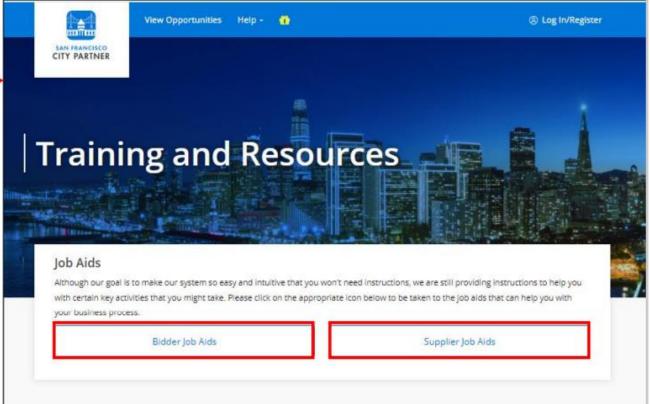


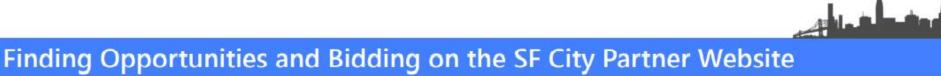
There Are Job Aids to Help Walk You Through This Process



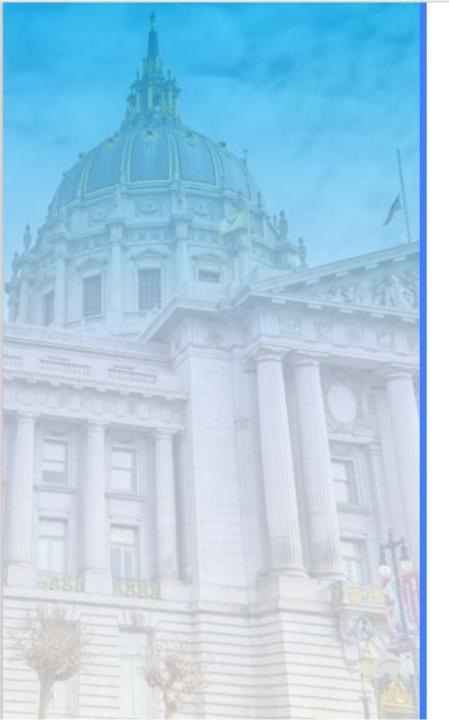
Finding the "Viewing and Bidding on City Business" Job Aids











How to Search for Bid Opportunities

- Searching for Public Events
- Searching for Private Events
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What Are Public Vs Private Events?

Public Events

- A Public Event is one that is posted on the SF City Partner Website for anyone to view, including the General Public.
- Public Events are posted on the main Opportunities page on the SF City Partner Website
- To enter in a Bid, you must be a Bidder or a Supplier in our system.

Private Events

- A Private Event is one where a pre-selected or prequalified group of Bidders/Suppliers is asked to view and bid on the Bid Opportunity.
- You must be an invited Bidder/Supplier to view and bid on a Private Event.
- Private Events are posted in a separate area on the SF City Partner Website.

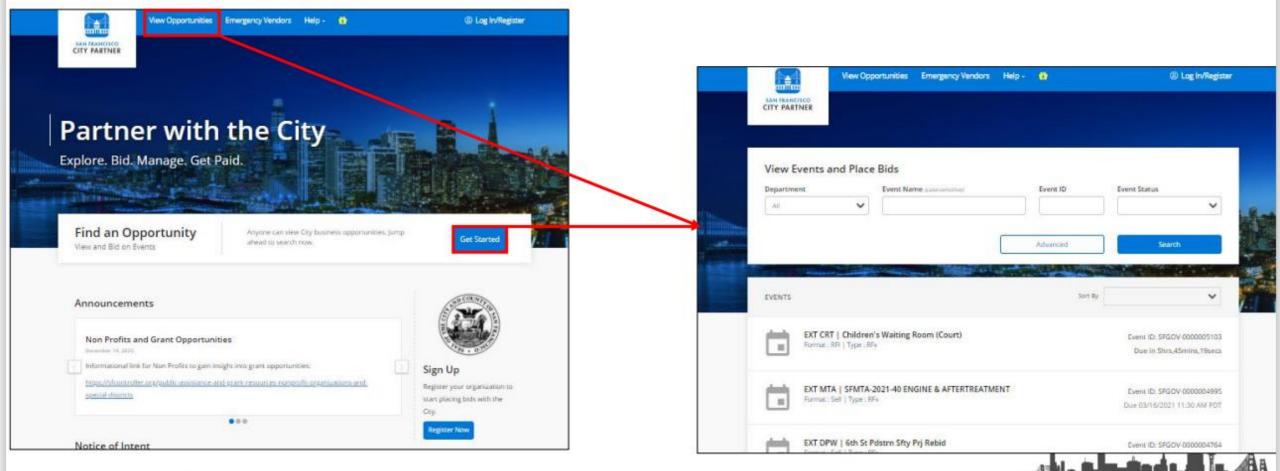


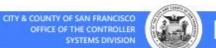


How Can the General Public Find Public Events?



Anyone can view Public Events on the SF City Partner website (https://sfcitypartner.sfgov.org/pages/index.aspx) by clicking on the View Opportunities menu item or the Get Started button.



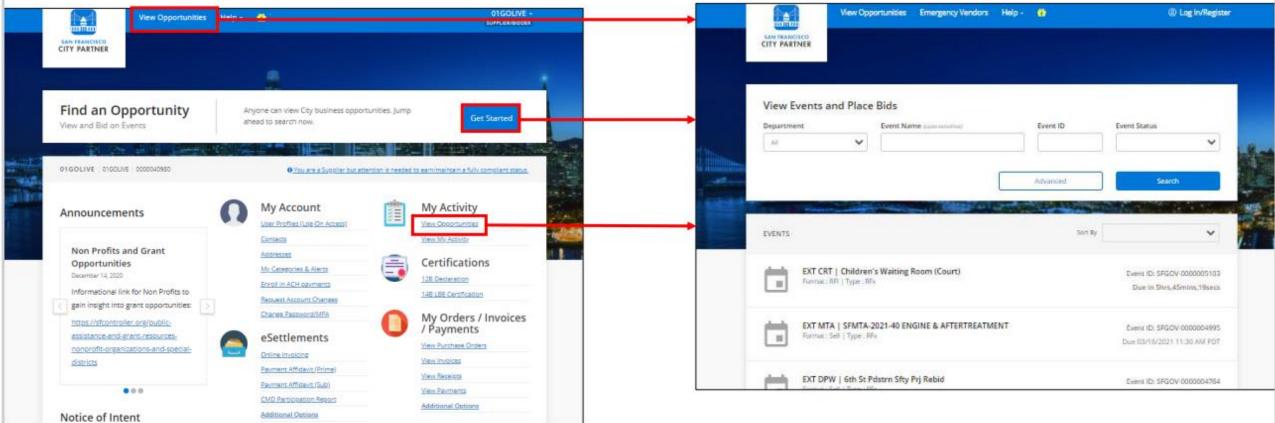




How Can You Find Public Events After Logging In?



After logging in, Bidders/Suppliers can view Public Events on the SF City Partner website (https://sfcitypartner.sfgov.org/pages/index.aspx) by clicking on the View Opportunities menu item, the Get Started button, or the View Opportunities hyperlink.

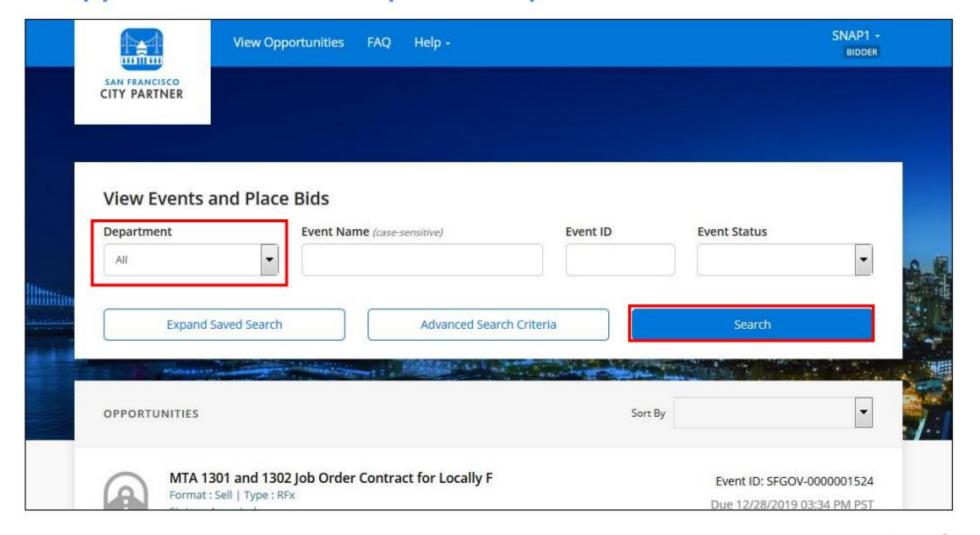








View Bid Opportunities from a Specific Department









Click Advanced Search Criteria to Expand Your Search Options

Department Event Name (case-sensitive) Event ID Event Status All Start Date From Expand Saved Search Advanced Search Criteria OPPORTUNITIES Sort By Eind Date From OAVIS/2019 Through Enter date in the format mm/dd/yyyy Enter date in the format mm/dd/yyyy	View Events and Place Bids Department Event Name (case-sensitive) Event ID Event Status All Start Date From Expand Saved Search Advanced Search Criteria Sort By View Events and Place Bids Department Event Name (case-sensitive) Event ID Event From All Through Through Through	View Events and Place Bids Department Event Name (case-sensible) Event ID Event Status All Start Date From Outs/2/2019 Through MTA 1301 and 1302 Job Order Contract for Locally F Pormat: Sell Type: RBX. Due 12/28/2019 03:34 PM PST View Events and Place Bids Department Event Name (case-sensible) Event ID Event ID Event Event Name (case-sensible) Event ID Event From Outs/2019 Through Sell Event Request For Information Include Declined Invitations?	View Opportunities FAQ Help - an Francisco ITY PARTNER	SNAP1 - BIODEK	View Opportunities FAQ Help - SAN FEARCISCO CITY PARTNER
Through Through Enter date in the format mm/dd/yyyy Enter date in the format mm/dd/yyyy	Through Through Through MTA 1301 and 1302 Job Order Contract for Locally F Format: Sell Type: RFX Due 12/28/2019 03:34 PM PST Through Through Enter date in the format mm/dd/yyyy Sell Event Request For Information Include Declined Invitations?	Through Thr	epartment Event Name (case-sensitive) Event ID		View Events and Place Bids Department Event Name (case-sensitive) Event ID All Start Date End Date
■ Jeli Event	MTA 1301 and 1302 Job Order Contract for Locally F Event ID: SFGOV-0000001524 Format : Sell Type : RFx Due 12/28/2019 03:34 PM PST V Include Declined Invitations?	MTA 1301 and 1302 Job Order Contract for Locally F Format: Sell Type: RFX Due 12/28/2019 03:34 PM PST Event ID: SFGOV-0000001524 Due 12/28/2019 03:34 PM PST Expand Saved Search Basic Search Criteria OPPORTUNITIES Sort By MTA 1301 and 1302 Job Order Contract for Locally F Format: Sell Type: RFX			Through Enter date in the format mm/dd/yyyy Enter date in the format mm/





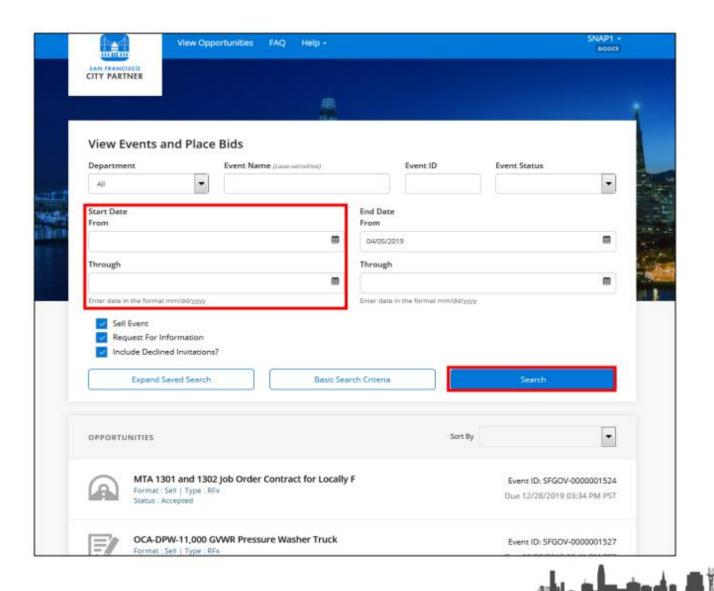


Search by Start Date

The Start Date represents the date when Bidders/Suppliers can start bidding on an event.

If you are consistently looking through the City's bid opportunities, we would recommend using the "From" and "Through" fields here to help you identify new listings.

For example, if you search for City events on a weekly basis, you could use the Start Date fields to search for Public Events that began within the past week.





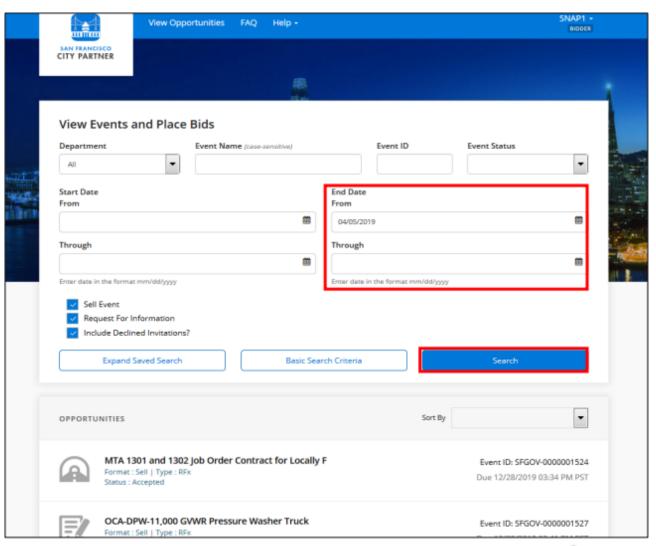




Search by End Date

The End Date represents the date when bidding on the Public Event ends.

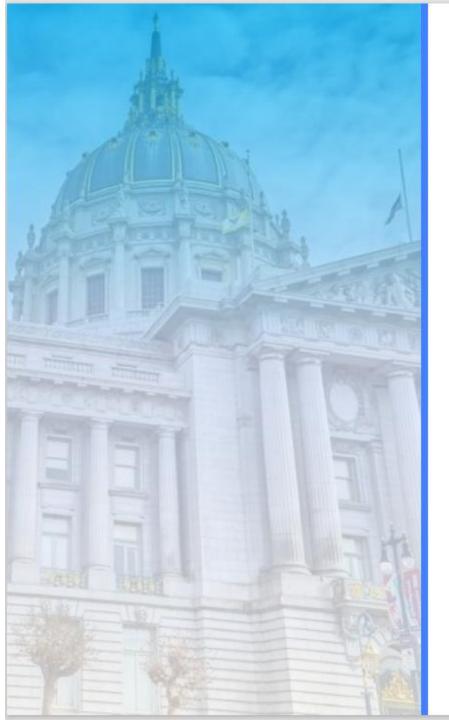
Please note that the "From" field for End Date will be pre-populated with today's event. To find information on events that have already ended, you will need to change the "From" and "Through" fields here to bookend a timeframe in the past.











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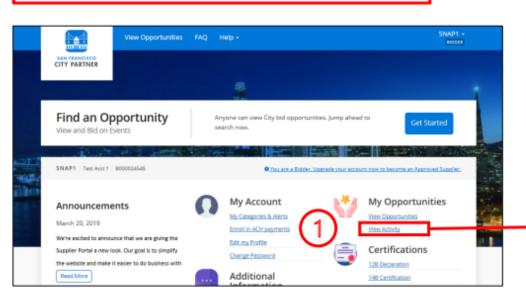


How Can Bidders/Suppliers Find Private Events?

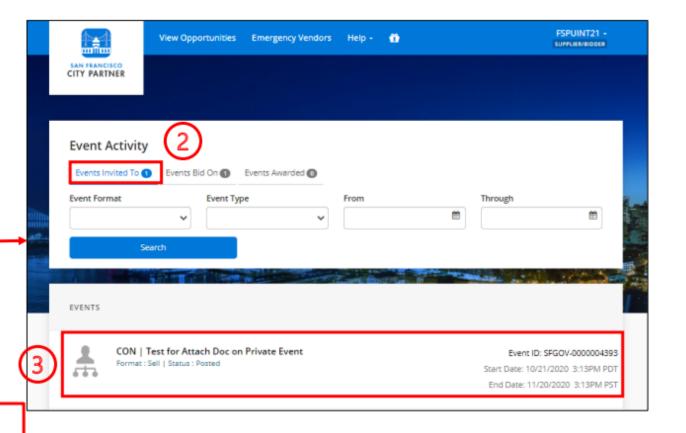


Private Events Are Found Through a Different Pathway

1) To find a Private Event (to which you have been invited), Bidders/Suppliers must first login and click the View Activity link.



2) On the Event Activity page, you then need to click the Events Invited To link.



3) You can then click into the Event to Place a Bid.







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Bid Advertisements vs Sourcing Events



There Are Two Main Types of Bid Opportunities You Will See

Bid Advertisements

- These are advertisements of Bid Opportunities where the Bidder/Supplier will need to submit their bid outside of the SF City Partner website.
- Examples of when this might be used include:
 - A City department has its own sourcing system
 - A City department may post details on a Sourcing Event for a Supplier that is advertising a Trade Package on an existing City Contract.
- The names of Bid Advertisements start with "EXT" followed by the 3-letter code for the department that is posting the event.

Sourcing Events (and Requests for Information)

- These are Bid Opportunities where the Bidder/Supplier is expected to enter their bid directly into our system via the SF City Partner website.
- The names of these events begin with the 3-letter code for the department that is posting the event.





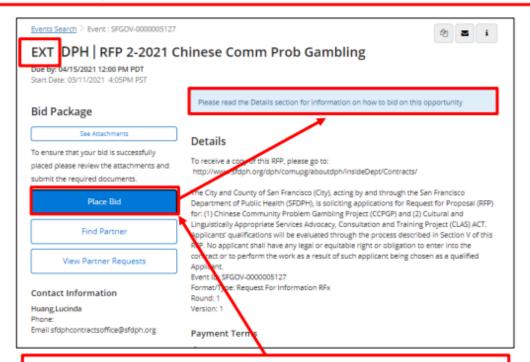
Bid Advertisements vs Sourcing Events



The Type of Event Will Determine if You Can Enter a Bid in Our System

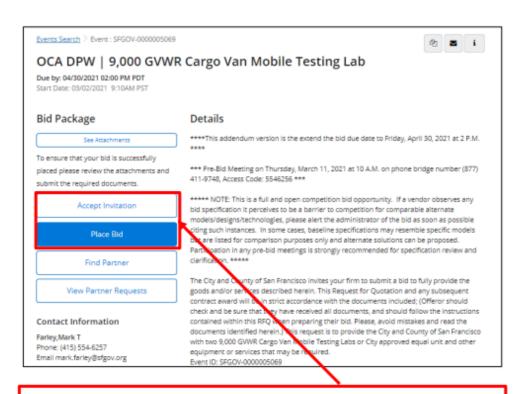
Bid Advertisements

Bids cannot be entered for Bid Advertisements because... 1) the Accept Invitation button will not show and...



...the Place Bid button will direct you to read the Details section for directions on how to place a bid

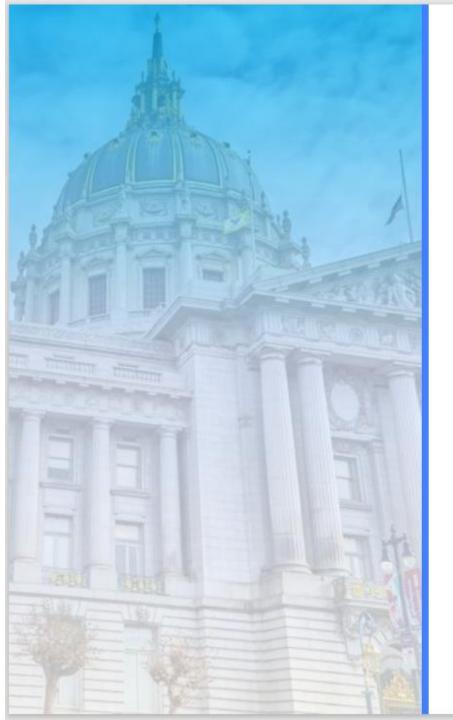
Sourcing Events (and Requests for Information)



Sourcing Events and Requests for Information will have active Accept Invitation and Place Bid buttons.





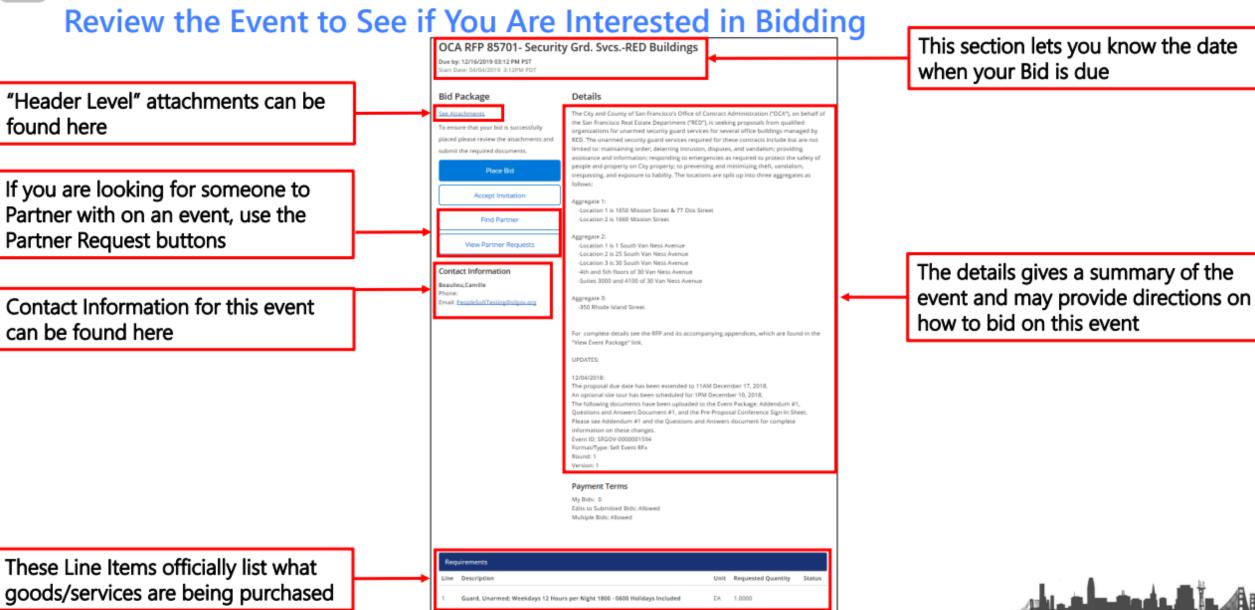


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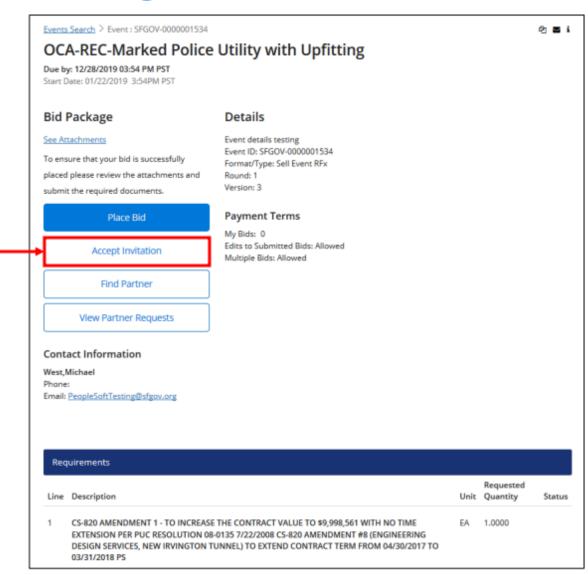




Accept the Invitation to a Sourcing Event

First click the Accept Invitation button.

- This lets the system know you are interested in this opportunity and allows it to send you updates if the event is changed.
- Accepting the invitation gives the Sourcing Event Administrator the ability to take certain steps to help you if system issues prevent you from entering a bid.
- Clicking this button currently returns you to the View
 Opportunities page, so you'll need to find your event again to bid.

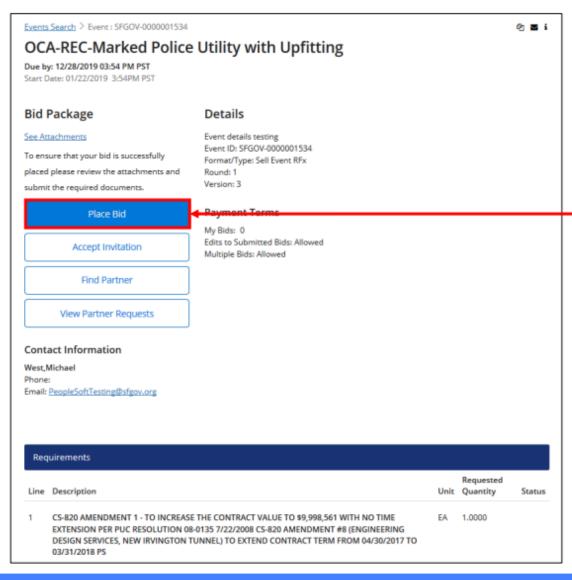








Enter a Bid on a Sourcing Event



The second step should be to click the Place Bid **button**, when you are ready to enter your bid.

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Enter a Bid on a Sourcing Event

Click through the pop-up shown here...

ntity? (18058,4118)
efaulted for you. You will be allowed to change the line item bid
ish to have the bid quantity defaulted.
lines will be impacted by this option. This is because responses
line groups.
Yes

...and arrive at the page where you can enter your bid.

The top part of this page has general info as well as a button to take you to the attachments on this Sourcing Event.

Events Search > Event: SFGOV-0000001594

OCA RFP 85701- Security Grd. Svcs.-RED Buildings

Due Date: 12/16/2019 03:12 PM PST Start Date: 04/04/2019 3:12PM PDT

Event Details

Format/Type: Sell Event RFx

Round: 1 Version: 1

Bid ID: New

Bid Date:

Bid Currency: USD (US Dollar)

Bidding Instructions

Comments and Attachments

Contact Information

Beaulieu, Camille

Phone:

Email: PeopleSoftTesting@sfgov.org

Description

The City and County of San Francisco's Office of Contract Administration ("OCA"), on behalf of the San Francisco Real Estate Department ("RED"), is seeking proposals from qualified organizations for unarmed security guard services for several office buildings managed by RED. The unarmed security guard services required for these contracts include but are not limited to: maintaining order; deterring intrusion, disputes, and vandalism; providing assistance and information; responding to emergencies as required to protect the safety of people and property on City property; to preventing and minimizing theft, vandalism, trespassing, and exposure to liability. The locations are split up into three aggregates as follows: Aggregate 1: -Location 1 is 1650 Mission Street & 77 Otis Street -Location 2 is 1660 Mission Street Aggregate 2: Location 1 is 1 South Van Ness Avenue - Location 2 is of 30 Van Ness Avenue - Suites 3000 and 4100 of 30 Van Ness Avenue Aggregate 3: -350 Rhode Island Street For complete details see the RFP and its accompanying appendices, which are found in the "View Event Package" link, UPDATES: 12/04/2018: The proposal due date has been extended to 11AM December 17, 2018. An optional site tour has been scheduled for 1PM December 10, 2018. The following documents have been uploaded to the Event Package: Addendum #1, Questions and Answers Document #1, and the Pre-Proposal Conference Sign-In Sheet, Please see Addendum #1 and the Questions and Answers document for complete information on these changes.

Payment Terms

Billing Location: City Hall Room 432

Event Currency: Dollar Conversion Rate: 1.00000000 Edits to Submitted Bids: Allowed

Multiple Bids: Allowed







Enter a Bid on a Sourcing Event

The next part of the Bid Page will require that any Bid Factor questions/requests be responded to, including answering questions, entering data, and uploading files.

Step 1: Answer General Event Questions The event administrator requests your response to questions not specific to any specific item. General Event Questions: 2 Required Questions: Questions Responsed To: 0 Have you done business with the city before? Weighting 50.00000 Are you 128 Compliant? Weighting 50.00000 Q







Enter a Bid on a Sourcing Event

The bottom secti to enter in your a		n will require you
Step 2: Enter Line Bid Respor This event contains one or more i consideration by the Event Admin	ndividual lines that await you	r bid response. Some or all lines may require your bid in order for
Lines in This Event: 1 Lines Responded To: 0 Total Amount: 0.0000 USD		
Line 1: Guard, Unarmed; Wee	ekdays 12 Hours per Night	1800 - 0600 Holidays Included
Requested Quantity 1.0000 Your Bid Quantity	Unit. EA	Your Unit Bid Price Your Total Line Pricing 0.0000 USD
2.		rogress bid and resume completion at later time. When your bid response is
Return to Event Search	validate	Save for Later Submit Bid

itegory CURITY, FIRE, SAFETY, AND sponse Required		Description Guard, Unarmed; Weekdays 12 Ho	urs per Night 1800 - 0	500 Holidays Included
No Bid Comments and Attachments				
Unit of Measure Qty Requested Your Max Bid Quantity	Each 1.0000	Your Un	it Bid Price	0.0000 USD
Max Quantity	1.0000	Reserve		No 100.00000
sact request quantity require	ed.			
ihip Quantity	Due Date	Ship To Location	Ship Via	Freight Terms
.0000	12/16/2019		View	

If there are Line Level Bid Factors, you will need to click in here to see these Bid Factor questions/requests.

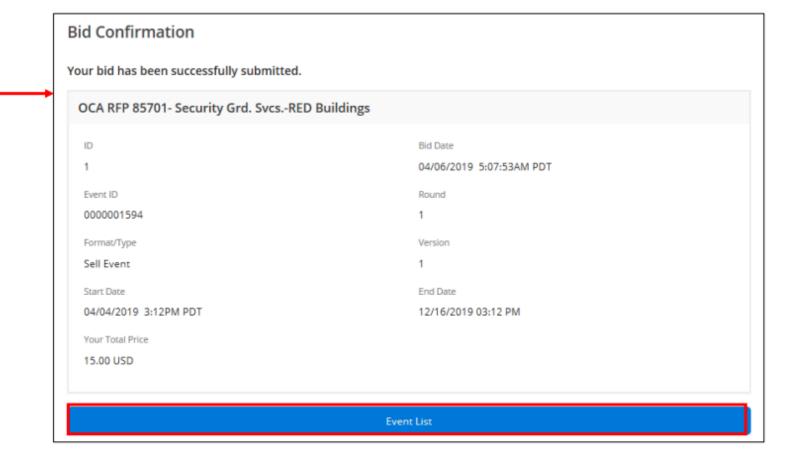






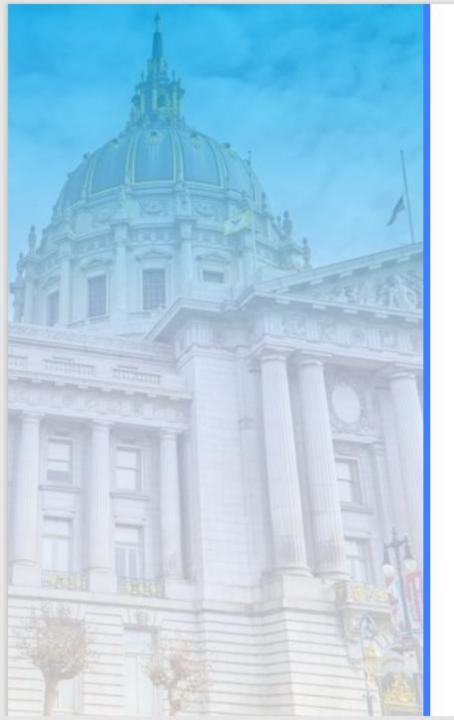
Enter a Bid on a Sourcing Event

After clicking Submit Bid, you will see a Bid Confirmation page, which you can simply click through.









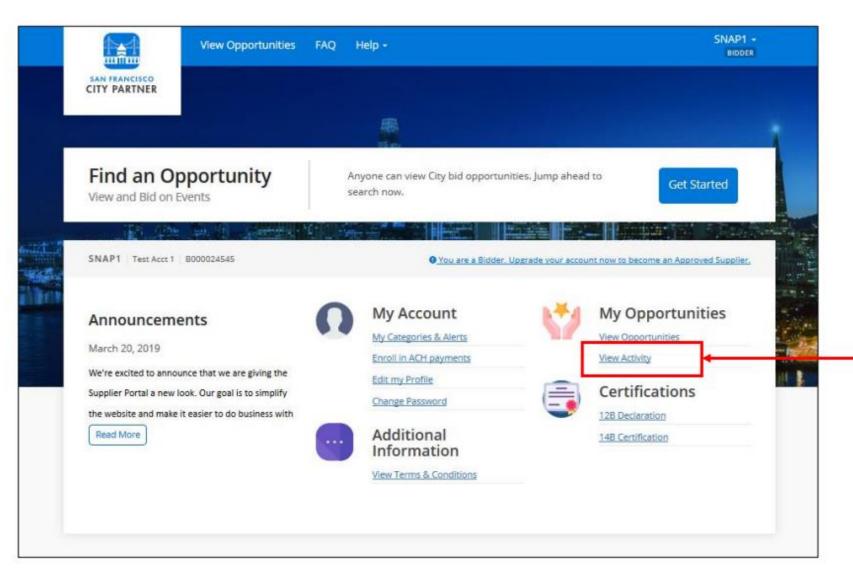
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Finding Events that You've Already Bid On





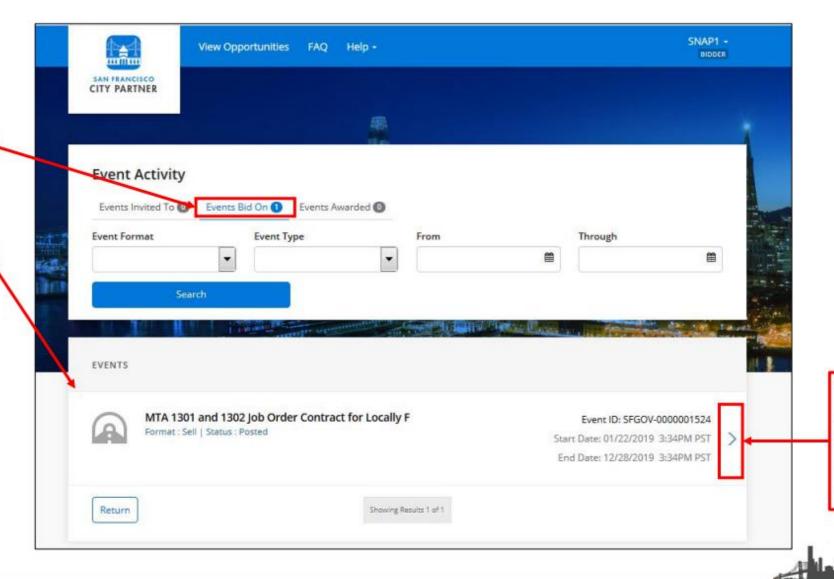
To view/edit a bid that you have already submitted, you will need to log in and click on the View Activity link to go to the Event Activity page.



Finding Events that You've Already Bid On



On the Event Activity page, you will then need to click on the Events Bid On link, which will cause a list of events that you've already been bid on to show below.

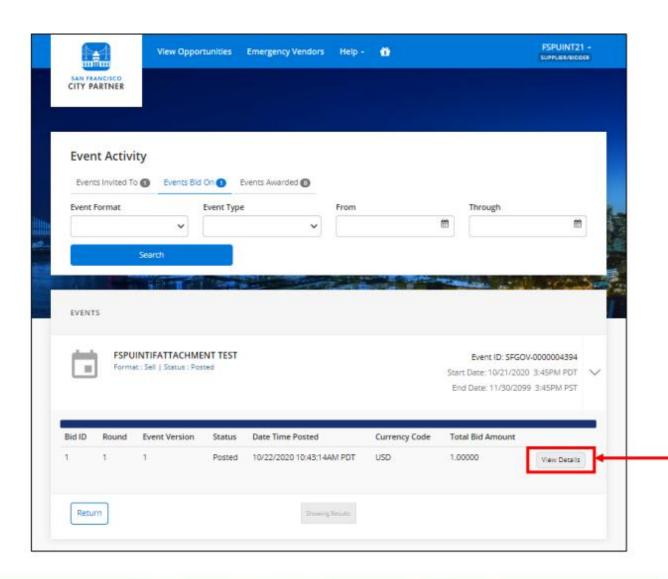


You will then click on the "greater than" icon (>) for the event that you want to view or edit.



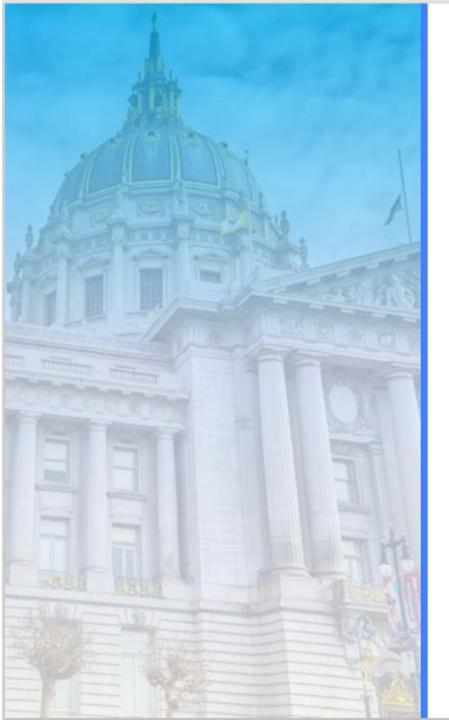
Finding Events that You've Already Bid On





The system will then show additional details on this event/bid. You can then click the View Details button to go to the Bid Entry page for that event.





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Contact Information



Our User Support Team Is Available to Help!

