**SF Small Business Summit** 

## LOCAL BUSINESS ENTERPRISE (LBE) OPPORTUNITIES WITH PRIMES

SWINERTON, NIBBI, WEST YOST

## Swinerton Subcontracting Opportunities





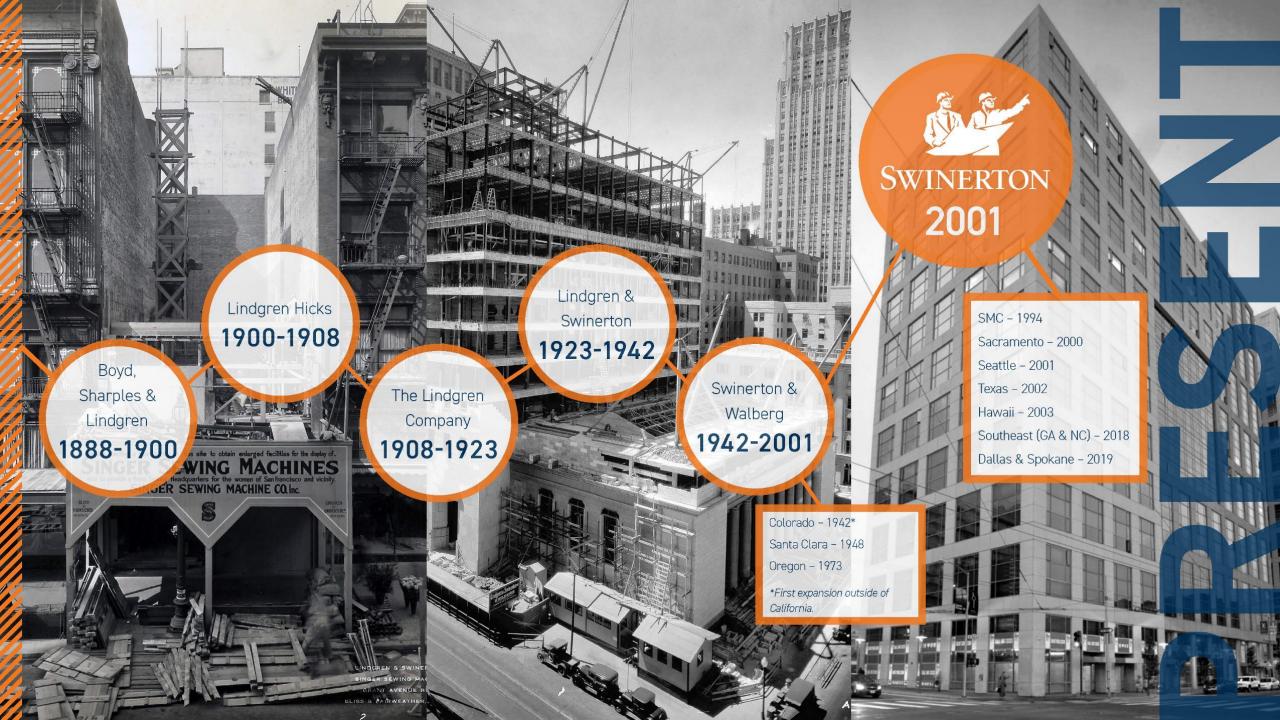
## AGENDA

- 1 SWINERTON HIGHLIGHTS
- 2 PREQUALIFICATION
- 3 OUTREACH GOALS
- 4 PROJECT REQUIREMENTS
- 5 OPPORTUNITIES



## SWINERTON HIGHLIGHTS

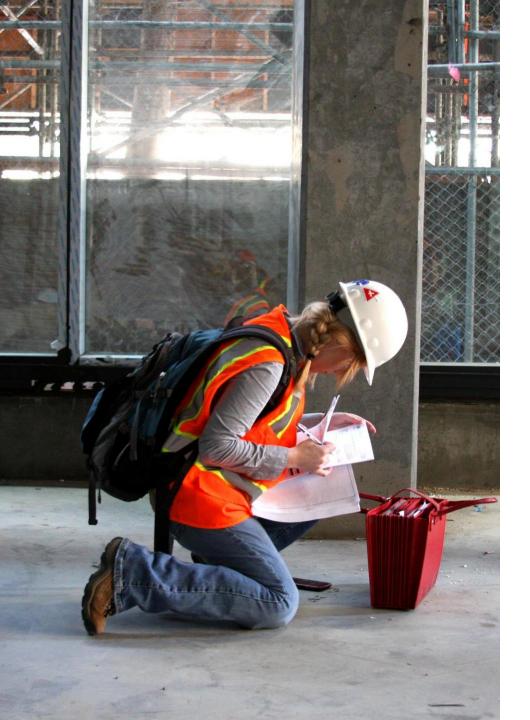






## PREQUALIFICATION





#### **PREQUAL**

- Any <u>Subcontractor</u> working for Swinerton, or interested in working for Swinerton, must be prequalified in order to be awarded a contract.
- Prequal application is submitted online
- Supporting documents submitted via electronic upload
- New Subcontractors: Use link on our website to access application
- Renewing Subcontractors: Email subcontractorprequal@swinerton.com for a unique link and password
- All subcontractors must renew annually to keep prequalification status active



#### **PREQUAL**



#### FINANCIAL

Income Statement, Balance Sheet, Line of Credit Letter



#### CONTRACTOR'S LICENSE

California



#### INSURANCE

General Liability, Worker's Compensation



Form W-9



BONDING

Letter of Bondability



SAFETY

EMR, OSHA Forms



CERTIFICATIONS – LBE, SBE, MBE, WBE, DVBE, etc.



#### MASTER SUBCONTRACT AGREEMENT

MINDIZE	the Factal day of [month].
CURCONTRACT AGREEMENT ("N	[SA" or "Agreement") is made this [date] day of [month], d at ("Contractor"), and , with an office
THIS MASTER SUBCONTINUES with an office located	lat (Conduction)
THIS MASTER SUBCONTRACT AGREEMENT (Year), between Swinerton Builders, with an office located ("Subcontractor").	
located at (Subconductor)	tending that it will serve as a master

This MSA is entered into by and between the Parties with the intent and understanding that it will serve as a master agreement applying to and governing all projects for which Contractor engages Subcontractor (regardless of each Party's division or office issuing the Agreement). This MSA sets forth the terms and conditions under which Subcontractor will provide construction services to Contractor when requested by Contractor. For each specific Project on which Contractor engages Subcontractor, a Work Order ("WO") shall be executed, which shall incorporate this MSA by reference, and shall contain additional terms and conditions governing Subcontractor. The Parties agree that if any modifications are made to this MSA (as would be called out by tracked changes/redlines), such modifications do not apply to any competitive bid public contracts, whether federal, state or local.

This MSA shall consist of the following documents, all of which are either attached hereto as Attachments or are hereby incorporated by this reference, and made a part of the Subcontract Documents (defined below) as follows:

ncorporated by this reference, and made a part of the		Standard Collective Bargaining Agreements	date
Danding Requirements	-		date
Standard Insurance / Bonding Requirements	date	State Specific Provisions	gate
Minimum Safety, Health, Environmental Requirements	date		+
Standard Project Procedures & Quality	date		
Standard MBE/WBE/DVBE Program	1	. So at for the duration of any P	roject

This MSA shall be in effect for five (5) years but shall also continue in effect for the duration of any Project commenced hereunder within such period of time, unless terminated earlier by Contractor in its sole discretion.

The Parties agree to the Standard Terms and Conditions set forth below.

- SUBCONTRACT DOCUMENTS. The term "Subcontract Documents" shall include, without limitation, (i) the MSA and all attachments identified in the MSA, (ii) the WO and all attachments identified in the WO, (iii) the Prime Contract Documents applicable to a specific Project, and (iv) all modifications and change orders issued after execution of the Agreement. The "Prime Contract Documents" as used in this paragraph are defined to mean and include the Prime Contract between the Owner and Contractor for a specific Project, including, but not limited to, all drawings and specifications, general and special or supplementary conditions and all other documents or attachments incorporated in the Prime Contract. Upon Subcontractor's request, Contractor shall make copies of the Prime Contract Documents available for review and reproduction, however, Contractor reserves the right to redact confidential, financial and trade secret information from the Prime Contract Documents made available to Subcontractor. The terms and conditions of any of Subcontractor proposals or quote submitted for a specific Project shall not in any way modify, amend, add or subtract from the terms and conditions contained in this MSA.
  - (a) Assumption of Prime Contract Documents into WO. By signing a WO, Subcontractor certifies that it is fully familiar with all the terms and conditions of all Subcontract Documents applicable to the WO and certifies that

#### **MSA**

- Master Subcontractor Agreement (MSA) Streamlines & Simplifies process of getting to Contract, Easier and Faster via Work Order (WO)
- One MSA, Eligible for All Swinerton Projects and In All Regions / States, through Multiple **Work Orders**
- MSA Good for 5 years
- Sample MSA & WO + Attachments:

https://swinerton.com/subcontractors/subc ontract-sample-agreements/



#### www.swinerton.com



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**USEFUL LINKS** 

CMiC CollabCenter

Podcasts

**Press Contacts** 

Subcontractors

Swinerton Internal

Verification of Employments (VOE)

#### FROM OUR BLOG

Swinerton Announces New Downtown Honolulu Address to Accommodate Growth and Expansion

Swinerton's New LA Office Maximizes Special Projects Expertise

Concrete Contractor Unveils New Brand, New Services

Daniel Camin Promoted to Special Projects Division Orange County & Los Angeles Operations Manager

#### **GET IN TOUCH**

First Name
Last Name
Company
Email
Subject
Your message

Contact Q

#### **CAPTCHA**

I'm not a robot	<b>C</b>
	reCAPTCHA
	Privacy - Terms

Send



Welcome Swinerton Partners! This portion of our website is designed to facilitate information sharing between Swinerton and our subcontractor community.

These links are intended to assist our subcontractors in finding detailed information on prequalification, our current bids, and downloads of common forms you will need for your projects.

If you have any questions please feel free to contact us: subcontractorprequal@swinerton.com



**SWINERTON** 

**CURRENT BID OPPORTUNITIES** 



SUBCONTRACT SAMPLE AGREEMENTS



SUBCONTRACTOR PREQUALIFICATION



CONTRACTOR CONTROLLED INSURANCE PROGRAMS



SWINERTON LABOR AGREEMENTS



BIM 360 TRAINING FOR SUBCONTRACTORS

# VENDOR DIVERSITY PROGRAM





It is the project's intent to **MAXIMIZE** certified business participation

#### **Certifications Desires:**

- Local Business Enterprise (LBE)
- Minority Business Enterprise (MBE)
- Women Business Enterprise (WBE)
- Disadvantaged Business Enterprise (DBE)
- Disabled Veteran Business Enterprise (DVBE)
- Small Business Enterprise (SBE)
- Other Business Enterprise (OBE)

## DIVERSITY **OUTREACH**

Swinerton believes that a strong workforce is one that is diverse and inclusive, and we know that developing teams that are diverse in experience, background, and thought has kept us on the leading edge of innovation for decades. We are committed to Fair Employment Practices, and Swinerton provides Equal Employment Opportunities for minorities, females, veterans, people with disabilities, and disabled veterans.



#### **CORPORATE COMMITMENT**

Swinerton is strongly committed to promoting and increasing participation of small, minority, women, veteran, and disabled veteran business enterprises in all of their purchasing and contract business.

Our goal to award at least 20% of subcontracting and supplier volume to these valued partners is proudly maintained across all divisions.

#### **BENEFITS**

Helps Firms Achieve Long-term Success Enhance Competition Provide Real Opportunity

Supplier Goal Across all Divisions

#### KEY FOCUS AREAS

#### Community

Community involvement is key to a successful outreach effort.

Swinerton values open honest communication and will seek feedback from the community on what works as well as ways to better serve them. By engaging the community early and often through project specific outreach events and participation in community meetings and events, we strengthen our overall inclusionary efforts.

#### INCLUSIONARY APPROACH

#### **Education**

Swinerton provides technical assistance and education to inclusive businesses. Developing and strengthening the skills and abilities of of inclusive businesses helps businesses build capacity. Our supportand mentoring programs help ensure the continued success of those firms, well beyond the duration of the current project.



#### Resources

Swinerton provides inclusive businesses with the resources needed to achieve success. From prequalification to bonding and financial assistance, we are there every step of the way to support our inclusive business partners.

#### **Opportunity**

Swinerton structures bid packages in a way that maximizes inclusive business participation. We provide opportunities that are realistic and accessible to these businesses. Creating the right opportunities will open the door for inclusive businesses to be successfully utilized.

#### Commitment

The commitment to utilizing inclusive businesses runs throughout Swinerton. This commitment is not a "box to be checked" but rather a mentality adopted by every member of our team. Together we can make an impact and ensure we are stimulating our inclusive business communities.

## PROJECT REQUIRENTS



### Billing

#### TEXTURA

- Internet-based construction invoicing and payment
- Subcontractors can electronically sign/submit their pay apps
- Payments are made electronically via Automated Clearing House
- Offers complete visibility throughout the draw process and notifies user of critical events
- Web-based, no software to install
- Free training & support

#### WHAT DOES IS COST?

- 0.22% of contract value
- Minimum \$50
- Maximum \$2,500
- Sub-tier subcontractors \$100



2

### Safety

- SWINERTON HAS A HIGH LEVEL OF SAFETY STANDARDS
- Require an EMR of 1.25 or less
- Make safety TOP priority
- We plan to have **ZERO incidents** on our projects
- All site safety requirements must be completed within 10 days of Notice of Award
- A checklist of site specific safety requirements will be sent out with notice of award



## OPPORTUNITIES













# THANK YOU



Mick Penn – mpenn@swinerton.com 510-514-5396



#### October 6, 2021

#### **San Francisco Small Business Summit**





#### AGENDA

- Nibbi Brothers General Contractors
   Introduction and Overview
- Prequalification Process
- Upcoming Bids and Projects



# Introduction & Overview



Nibbi has been constructing technically complex, iconic structures in the San Francisco Bay Area since 1950.

- 300+ full-time employees
- 2019 revenue: \$ 350M / 2020 revenue: 414.5M
- Project size up to \$150M
- ENR Top 400 Contractor







Our mission is to serve our clients and community by building safely with integrity, innovation and quality. To fulfill this mission, we actively encourage the following core values:

#### CORE VALUES

- Safety
- Honesty & Integrity
- Client Focus
- Social Responsibility

- Financial Stability
- Opportunity
- Family Culture







Nibbi strives to maximize opportunities for local, small, minorityowned, and woman-owned business participation on all of our projects.

We work regularly with a number SLBE/LBE/MBE/WBEs and are always looking for new contractors to partner with.

Some of the trades that we work with include: Trucking, Security, Final Clean, Drywall, Electrical, Fire Protection, and more.









COMMERCIAL



CIVIC



**COMMUNITY BASED/EDUCATION** 



MULTI FAMILY / STUDENT HOUSING



SEISMIC/HISTORIC



HOSPITALITY

STRUCTURAL CONCRETE



WATERFRONT

## 2 Prequalification **Process**

#### PREQUALIFICATION PROCESS

#### Step 1:

Any Subcontractor conducting labor over \$350k on a project for Nibbi Brothers, or interested in working for Nibbi Brothers, must be prequalified in order to be awarded a contract

#### Step 2:

Prequal application is submitted online via TradeTapp by Building Connected

#### Step 3:

Supporting documentation submitted via electronic upload

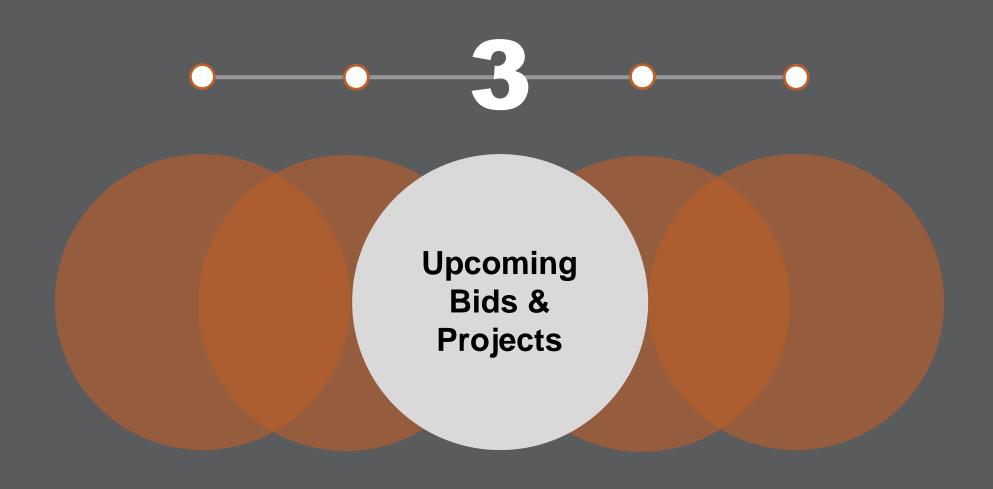
#### Step 4:

All subcontractors must renew their Safety and Financials annually to keep prequalification status active

#### PREQUALIFICATION PROCESS

- Financials
- CA Contactor's License
- Insurance
- Form W-9
- Bonding
- Safety
- Certifications
- For questions about prequalifying with Nibbi Brothers, please contact Jacqueline Leiva Precon & Estimating Coordinator via email, <u>JacquelineL@nibbi.com</u>







#### **Treasure Island C3.1**



Project Start: March 2022 Project Bid: November 2021



#### Sunnydale Blocks 3A & 3B





Project Start: June 2022 Project Bid: February 2022



#### **Hunter's View Block 14**



Project Start: June 2022 Project Bid: February 2022



#### **Hunter's View Block 17**



Project Start: June 2022 Project Bid: February 2022



#### Hunter's Point Shipyard, Block 56



Project Start: July 2022 Project Bid: April 2022



#### Hunter's Point Shipyard, Blocks 52 & 54



Project Start: October 2022 Project Bid: May 2022



#### **4200 Geary**



Project Start: August 2022 Project Bid: May 2022



#### **Mission Bay Block 9A**



Project Start: May 2022 Project Bid: November 2021





James Dees jamesd@Nibbi.com

## benefits of small businesses pursuing City contracts as prime proposers or subconsultants.

### Les Chau

Manager: Contracts, Projects, Business Development









- 1. Certified LBE Expectations from the City and Business Partners
- 2. Primer on contract opportunities published by City and other resources;
- 3. The importance of relationships with partner businesses (teaming) and City staff;
- 4. Understanding the procurement processes in various City divisions;
- 5. The importance of business strategy, branding, and positioning;
- 6. The importance of developing a winning strategy for each business pursuit;
- 7. Careful analysis of RFQs and/or RFPs for responsiveness and a smart decision process on bid or no-bid; and
- 8. How to develop and tailor qualifications to respond to RFQs and teaming requests.







# CONTRACTING













**UPDATED: 8/2/21** Contractors Assistance Center