



OFFICE OF THE CONTROLLER
CITY AND COUNTY OF SAN FRANCISCO

Greg Wagner
Controller
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Deputy Controller
Anna Van Degna
Director of Public Finance

MEMORANDUM

TO: Citizens’ General Obligation Bond Oversight Committee

FROM: Anna Van Degna, Director, Controller’s Office of Public Finance

DATE: Monday, October 28, 2024

SUBJECT: City & County of San Francisco General Obligation Bond Forward Debt Calendar

The following Anticipated Forward Debt Calendar outlines the estimated amounts of each future General Obligation Bond issuance, the estimated timing for Board of Supervisors approval, and the estimated pricing/closing dates for bond issuances currently anticipated through fiscal year 2024-2025.

**Office of Public Finance - Anticipated GO Forward Debt Calendar
as of October 28, 2024**

Series	Description	Bond Type	Estimated BOS Intro	Estimated Close Date	Estimated Par in \$MM
2024A	Embarcadero Seawall (2018)	GO Bonds	Oct. 2024	Winter 2024	\$124.0
2024B	ESER (2020)	GO Bonds	Oct. 2024	Winter 2024	\$225.0
2024C	Affordable Housing (2019) - Taxable	GO Bonds	Oct. 2024	Winter 2024	\$70.0
2024D	Affordable Housing (2024) - Taxable	GO Bonds	Oct. 2024	Winter 2024	\$152.0
2025A	PASS Affordable Housing (2016)	GO Bonds	CY2024	Spring 2025	\$53.2
Subtotal GO Bonds					\$624.2

**estimated par amounts. subject to change.*

Upcoming GO Bond Sales:

The Office of Public Finance introduced resolutions to the Board of Supervisors approving the sale and issuance of Series 2024A (Earthquake & Emergency Response 2020), Series 2024B (Affordable Housing 2019), Series 2024C (Affordable Housing 2024), and Series 2024D (Embarcadero Seawall 2018) General Obligation Bonds (“the 2024 Bonds”) in October 2024. OPF expects to close on the 2024 Bonds by February 2025. Additionally, a resolution approving the next issuance for the 2016 PASS Affordable Housing bond is expected to be introduced by the end of December, with the sale date expected in the Spring.

If you have any questions about upcoming GO Bond sales, please contact Vishal Trivedi (vishal.trivedi@sfgov.org). Thank you!