

**SUMMARY OF COMMUNITY-BASED ORGANIZATION AGREEMENTS AND OTHER DIRECT TREATMENT PROVIDERS  
REQUEST TO THE HEALTH COMMISSION**

*This Agreement is for the provision of direct treatment/services that serves as an extension of DPH's service delivery system.*

<b>Vendor:</b>	<u>Regents of the University of CA</u>	<b>Division/Section:</b>	<u>DPH BHS</u>	
	<u>UC Citywide Case Management</u>	<b>Deputy Director:</b>	<u>Roland Pickens</u>	
<b>Address:</b>	<u>678 18<sup>th</sup> Street</u>	<b>DPH Administrator:</b>	<u>Angelica Almeida</u>	
	<u>San Francisco, CA 94107</u>	<b>Program Administrator:</b>	<u>Elyse Miller</u>	<b>Phone:</b> <u>415-255-3483</u>
<b>Contact:</b>	<u>Fumi</u>	<b>Phone:</b> <u>415-597-8084</u>	<b>Contract Analyst:</b>	<u>Stephanie Hon</u>
	<u>Mitsuishi/</u>			<b>Phone:</b> <u>415-255-3796</u>
	<u>Carrie</u>			
	<u>Cunningham</u>			

Request for retroactive approval of a New Professional Services Agreement with Regents of the University of California, through UC Citywide Case Management to provide field based intensive case management. The total proposed agreement amount is \$6,024,005 which includes a 12% contingency for the term of November 1, 2023, through June 30, 2027 (3 years and 8 months).

**Mark only one for each question below:**

- Vendor Type:**       For Profit     Non-Profit     Government Entity
- Is the Vendor a CMD Certified LBE?**     Yes       No
- Purchasing Authority:**       RFP       Sole Source  
    RFGA 7368  
    Behavioral Health  
    Intensive Case  
    Management Services  
    02/22/2023
- Does DPH have other existing agreements with this Vendor?**     Yes       No  
     **If yes, approximately how many years has DPH been doing business with this Vendor? Provide explanation, as needed.**      Over 30 years

<b>AGREEMENT INFORMATION</b>		<b>Proposed Transaction</b>		
		November 1, 2023, to June 30, 2027		
<b><u>FUNDING SOURCES:</u></b>		<b>Initial Year</b>	<b>All Ongoing Years <i>exclude initial year</i></b>	<b>Total</b>
MH Adult Fed SDMC FFP		\$146,626	\$466,802	\$613,428
MH Adult State 1991 MH Realignment		\$235,360	\$749,298	\$984,658
MH Adult County General Fund		\$403,639	\$1,285,036	\$1,688,675
MH MHSA (Adult)		\$500,000	\$1,591,814	\$2,091,814
<b><u>TOTAL DPH FUNDING:</u></b>		<b><u>\$1,285,625</u></b>	<b><u>\$4,092,951</u></b>	<b><u>\$5,378,576</u></b>

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12% Contingency Amount			\$645,429
<b><u>TOTAL AGREEMENT AMOUNT WITH CONTINGENCY:</u></b>	<u>\$1,439,901</u>	<u>\$4,584,104</u>	<u>\$6,024,005</u>

<b><u>ONE-TIME COSTS:</u></b>			
<b><u>ANNUAL AMOUNT WITHOUT CONTINGENCY*:</u></b>	<u>\$1,285,625</u>	<u>1,324,194</u>	<u>N/A</u>

*\*Ongoing year excludes one-time costs and is included to identify the annualized value.*

**PROPOSED UNITS OF SERVICES**

Mode(s) of Service & Unit of Service (UOS)/ Number of Contacts (NOC) Definition	Number of Clients	Number of Units/ NOC	Unit Cost
	<input type="checkbox"/> Duplicated <input checked="" type="checkbox"/> Unduplicated		
General Fund Mode 15 – Outpatient Services - Staff Hours	11/01/23-06/30/24	1,775 hours	\$442.61
MHSA Mode 15 – Outpatient Services – Staff	11/01/23-06/30/24	998 hours	\$501.00
Unduplicated Clients	45 total annually		

**PRIMARY TARGET POPULATIONS**

<b>Agreement's Primary Target Groups</b>	UC Citywide Case Management Program supports services to all ethnicities and populations. The services in this program will have a focused expertise to provide culturally congruent services for Black/African American or individuals that identify as Transgender/non-binary. The clients who will be served, are residents of San Francisco with serious mental illness who are high utilizers of psychiatric emergency or acute services, have multiple contacts with street-based behavioral health teams, may be involved with the criminal justice system, are disproportionately experiencing homelessness, and/or other extraneous circumstances that make them vulnerable and in need of care.
<b>Agreement's Primary Target Neighborhood or Area</b>	Residents of the City and County of San Francisco.

**Purpose of Agreement:**

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The goal of UC Citywide Case Management is to provide field-based, wrap-around, high intensity, high frequency services to mitigate the need for acute care and hospitalization, and to stabilize and transition the clients served to lower intensity clinic-based services within the San Francisco Health Network and other resources as appropriate. Services are primarily field based and include targeted clinical case management, integrated mental health and substance use disorder treatment, medication support services, crisis interventions, and collateral work with family/natural support systems or other service providers. Services integrate peer-based services/individuals with lived experiences, offer culturally congruent care, and prioritize diverse staffing and increased language capacity in the threshold languages. Goal of services is to stabilize, support clients on recovery and wellness goals, live safely in the community, and transition to less intensive care.

The Regents of the University of California, San Francisco was selected under RFGA 7368, Behavioral Health Intensive Case Management Services. The RFP allows for an Agreement of up to 10 years which includes contract options which may or may not be exercised. The services went out to bid to issue additional funding available to expand Intensive Case Management programs along with funding from an existing program that was authorized by a sole source waiver. As it turned out, that existing vendor, did not submit a proposal to continue their services. Therefore, this contract will assume the capacity previously with the prior vendor, as well as the expansion funding. The funding is a mixture of General Funds, realignment, MHSA, and MediCal funds. The start date of this contract was November 1, 2023. The contract is retroactive due to delays in receiving contract documents from the vendor largely due to this being a new service. There were also delays in coordinating approval by the City Attorney as many of our contracts were transferred to different approvers in their office.

**Monitoring Report/Program Review & Follow-up:**

This Agreement will receive annual monitoring through the DPH Business Office of Contract Compliance (BOCC), including for performance and fiscal stability.

**Health Equity and Inclusion Compliance:**

The Vendor will provide the necessary information to comply with the Department's Office of Health Equity (OHE) requirements and will work collaboratively to remove systemic and operational barriers that impede providing appropriate levels of services to meet the needs of disadvantaged BIPOC stakeholders and communities.

**Listing of Executive Director and Board of Directors:**

**Executive Director:** Fumi Mitsuishi, MD, MS

<b>Board of Directors:</b>	Lisa Fortuna	Gareth Elliott
	Fumi Mitsuishi	Cecilia Estolano
	Constance Revore	Howard "Peter" Guber
	Sam Hawgood	Jose M. Hernandez
	Daniel Lowenstein	Sherry L. Lansing
	Talmage King	Richard Leib
	Theresa O'Brien	Hadi Makarechian
	Michale Clune	Eloy Ortiz Oakley
	Greta Schnetzler	Lark Park
	Won Ha	John A. Perez

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Erin Hickey  
Renne Navarro  
Michale Drake  
Maria Anguiano  
Richard Blum  
Michale Cohen

Janet Reilly  
Richard Sherman  
Jonathan Sures  
Alexis Atsilvsgi Zaragoza