WORKFORCE DIRECTOR'S REPORT

Ken Nim, CityBuild DirectorOffice of Economic and Workforce Development

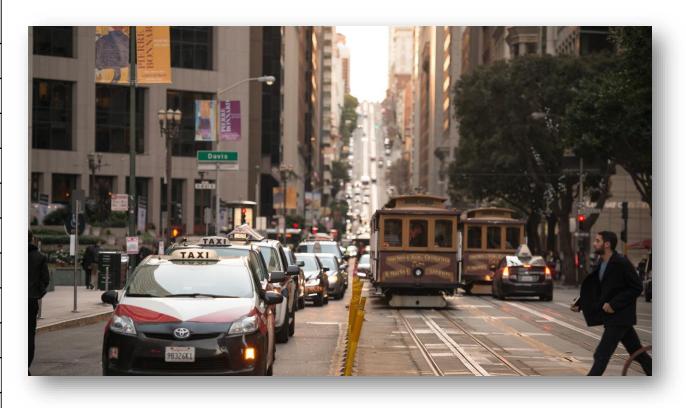
Prepared for Workforce Investment San Francisco (WISF) Full Committee





ECONOMIC INDICATORS – UNEMPLOYMENT RATE

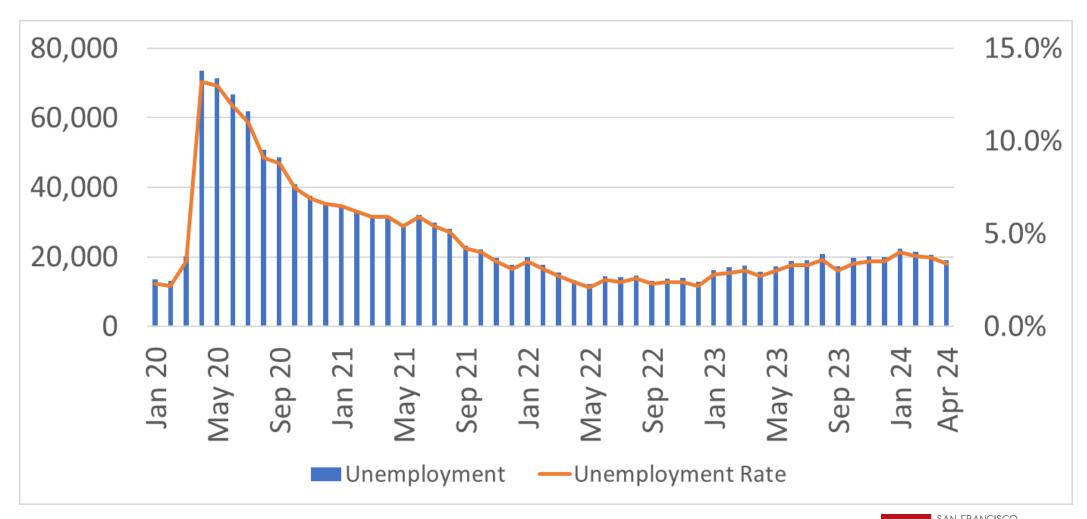
SF Unemployment Rate						
SF County	Unemployment	Rate				
Apr 2023	15,700	2.7%				
May 2023	17,200	3.0%				
Jun 2023	18,800	3.3%				
Jul 2023	19,100	3.3%				
Aug 2023	20,800	3.6%				
Sep 2023	17,200	3.0%				
Oct 2023	19,700	3.4%				
Nov 2023	20,100	3.5%				
Dec 2023	20,000	3.5%				
Jan 2024	22,400	4.0%				
Feb 2024	21,400	3.8%				
Mar 2024	20,600	3.7%				
Apr 2024	19,000	3.4%				

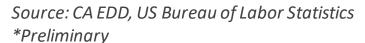






ECONOMIC INDICATORS – UNEMPLOYMENT RATE





OFFICE OF ECONOMIC & WORKFORCE DEVELOPMENT

ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2019 by Industry SF Metro District (SF + San Mateo Counties)

Industry	Dec 2019	Apr 2024*	Change Since Dec 2019	% Change Since Dec 2019
Mining, Logging, & Construction	43,100	39,000	(4,100)	-10%
Manufacturing	39,100	34,500	(4,600)	-11.76%
Trade, Transportation, & Utilities	159,000	131,100	(27,900)	-18%
Information	100,700	107,900	7,200	7%
Financial Activities	87,400	79,300	(8,100)	-9%
Professional & Business Services	297,900	291,600	(6,300)	-2%
Private Education & Health Services	149,000	163,500	14,500	10%
Leisure & Hospitality	150,200	126,800	(23,400)	-16%
Other Services	41,700	40,000	(1,700)	-4%
Government	132,700	143,000	10,300	8%
Farm	1,600	1,800	200	13%
TOTAL	1,202,400	1,158,500	(43,900)	-3.65%

Source: CA EDD, US Bureau of Labor Statistics

*Preliminary



ECONOMIC INDICATORS – CHANGE IN EMPLOYMENT

Change in Area Employment Since December 2023 by Industry SF Metro District (SF + San Mateo Counties)

Industry	Feb 2024*	Apr 2024*	Change Since Feb 2024	% Change Since Feb 2024
Mining, Logging, & Construction	39,700	39,000	(700)	-2%
Manufacturing	34,800	34,500	(300)	-0.86%
Trade, Transportation, & Utilities	131,000	131,100	100	0%
Information	109,900	107,900	(2,000)	-2%
Financial Activities	79,800	79,300	(500)	-1%
Professional & Business Services	292,200	291,600	(600)	0%
Private Education & Health Services	161,300	163,500	2,200	1%
Leisure & Hospitality	124,000	126,800	2,800	2%
Other Services	39,000	40,000	1,000	3%
Government	140,900	143,000	2,100	1%
Farm	1,800	1,800	-	0%
TOTAL	1,154,400	1,158,500	4,100	0.36%

Source: CA EDD, US Bureau of Labor Statistics

*Preliminary



COMMUNITY HIGHLIGHTS







The San Francisco Office of Economic & Workforce Development cordially invites you to attend the

CityBuild Academy Cycle 40

CityBuild Pro - Construction Administration and Professional Services Academy Cycle 29

Graduation Ceremony

Thursday, May 9th, 2024 at 5:30 pm Mission Bay Conference Center at UCSF Robertson Auditorium 1675 Owens St, San Francisco, CA, 94143 Please RSVP by Friday, May 3rd, 2024 to CityBuild@sfgov.org

We appreciate your continued support and look forward to seeing you May 9th!





COMMUNITY HIGHLIGHTS

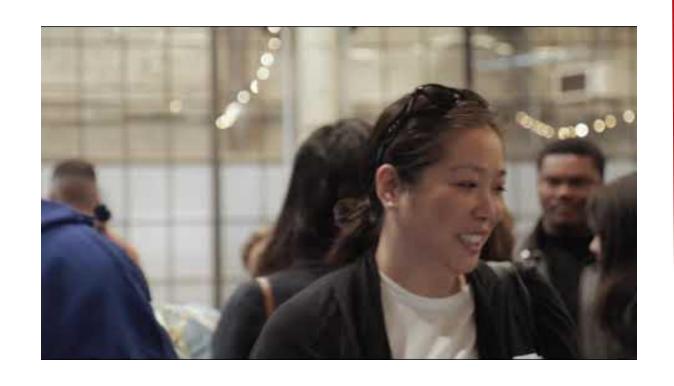




LINK TO VIDEO



COMMUNITY HIGHLIGHTS







DISCUSSION

Ken Nim, CityBuild DirectorOffice of Economic and Workforce Development

Prepared for Workforce Investment San Francisco (WISF)



